

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM659278

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Forest Energy Corporation		07/09/2021	Corporation: ARIZONA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Gladstone Capital Corporation		
<b>Street Address:</b>	1521 Westbranch Drive		
<b>Internal Address:</b>	Suite 100		
<b>City:</b>	McLean		
<b>State/Country:</b>	VIRGINIA		
<b>Postal Code:</b>	22102		
<b>Entity Type:</b>	Corporation: MARYLAND		
<b>PROPERTY NUMBERS Total: 10</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3298471	FOREST ENERGY CORPORATION	
<b>Registration Number:</b>	3108447	FOREST ENERGY CORPORATION	
<b>Registration Number:</b>	2964858	HEAT'RS	
<b>Registration Number:</b>	2846196	PAWS ONLY	
<b>Registration Number:</b>	2337274	TERRAMIGO	
<b>Registration Number:</b>	2197050	HOT SHOTS	
<b>Registration Number:</b>	2608896	HIGH ENERGY	
<b>Registration Number:</b>	1710675	BLAZER	
<b>Registration Number:</b>	1881804	LIL' DEVILS	
<b>Registration Number:</b>	2073819	NOAH'S CHOICE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2027995000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2027994000		
<b>Email:</b>	gregory.esau@dlapiper.com		
<b>Correspondent Name:</b>	Gregory Esau		
<b>Address Line 1:</b>	500 Eighth Street, NW		
<b>Address Line 4:</b>	Washington, D.C. 20004		

CH \$265.00 3298471

TRADEMARK

<b>NAME OF SUBMITTER:</b>	Gregory Esau
<b>SIGNATURE:</b>	/Gregory Esau/
<b>DATE SIGNED:</b>	07/12/2021
<b>Total Attachments: 3</b> source=10.EXECUTED.Gladstone - Lignetics - Grant of SI Trademarks_FEC (Fifth Am.) (7.2021)#page1.tif source=10.EXECUTED.Gladstone - Lignetics - Grant of SI Trademarks_FEC (Fifth Am.) (7.2021)#page2.tif source=10.EXECUTED.Gladstone - Lignetics - Grant of SI Trademarks_FEC (Fifth Am.) (7.2021)#page3.tif	

**GRANT OF A SECURITY INTEREST – TRADEMARKS**

**July 9, 2021**

WHEREAS, Forest Energy Corporation, an Arizona corporation (the “**Grantor**”), has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A hereto, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “**Trademarks**”);

WHEREAS, the Grantor has entered into that certain Security Agreement Supplement, dated as of the date hereof, which joins Grantor to that certain Amended and Restated Pledge and Security Agreement, dated January 31, 2020 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “**Security Agreement**”), in favor of Gladstone Capital Corporation, as the Agent (in such capacity, together with its successors and assigns, if any, the “**Grantee**”); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “**Collateral**”), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Grantee a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[Signature Page Follows]

IN WITNESS WHEREOF, the Grantor has caused this Grant of a Security Interest in Trademarks to be duly executed by its officer thereunto duly authorized as the date first written above.

FOREST ENERGY CORPORATION

By: 


\_\_\_\_\_  
Name: William I. Morris  
Title: Vice President

[Signature Page to Grant of SI in Trademarks\_FEC]

**TRADEMARK**  
**REEL: 007351 FRAME: 0821**

SCHEDULE A TO GRANT OF A SECURITY INTEREST

**REGISTERED TRADEMARKS**

Mark	Registrant	U.S. Registration No.	Registration Date
	Forest Energy Corporation	US Reg 3,298,471	September 25, 2007
	Forest Energy Corporation	US Reg 3,108,447	June 27, 2006
<b>HEAT'RS</b>	Forest Energy Corporation	US Reg 2,964,858	May 25, 2004
<b>PAWS ONLY</b>	Forest Energy Corporation	US Reg 2,846,196	May 25, 2004
	Forest Energy Corporation	US Reg 2,337,274	April 4, 2000
"HOT SHOTS"	Forest Energy Corporation	US Reg 2,197,050	October 20, 1998
"HIGH ENERGY"	Forest Energy Corporation	US Reg 2,608,896	August 20, 2002
"BLAZER"	Forest Energy Corporation	US Reg 1,710,675	August 25, 1992
"LIL' DEVILS"	Forest Energy Corporation	US Reg 1,881,804	March 7, 1995
"NOAH'S CHOICE"	Forest Energy Corporation	US Reg 2,073,819	June 24, 1997
<b>HEAT'RS</b>	Forest Energy Corporation	Canada Reg. #TMA445380	July 21, 1995