

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM656630

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
REBEL CREAMERY LLC		06/28/2021	Limited Liability Company: UTAH
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of America, N.A.		
<b>Street Address:</b>	333 S. Hope Street, 19th Floor		
<b>City:</b>	Los Angeles		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90071		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	88584476	REBEL	
<b>Serial Number:</b>	88262858	REBEL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7044448847		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	213-457-6624		
<b>Email:</b>	ksaltrick@mcguirewoods.com		
<b>Correspondent Name:</b>	McGuireWoods LLP		
<b>Address Line 1:</b>	355 S. Grand Avenue, Suite 4200		
<b>Address Line 2:</b>	Attention: J. Aufderhar, Esq.		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90071		
<b>NAME OF SUBMITTER:</b>	Justin Aufderhar		
<b>SIGNATURE:</b>	/s/ Justin Aufderhar		
<b>DATE SIGNED:</b>	06/29/2021		
<b>Total Attachments: 5</b>			
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**MEMORANDUM AND NOTICE OF SECURITY INTEREST  
IN INTELLECTUAL PROPERTY**

Dated as of: June 28, 2021

**REBEL CREAMERY LLC**, a Utah limited liability company ("Debtor"), hereby acknowledges that it has granted to **BANK OF AMERICA, N.A.**, a national banking association ("Lender"), whose address is 333 S. Hope Street, 19th Floor, Los Angeles, California 90071, a security interest in and to all of Debtor's right, title and interest in and to the trademarks which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the "Trademarks") and a security interest in and to all of Debtor's right, title and interest in and to the patents which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Debtor (the "Patents"), together with the goodwill and assets of the business, as set forth in the Loan Agreement (as defined below).

The terms and conditions of the aforementioned security interest are contained in that certain Loan and Security Agreement dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), by and among, Debtor, the Lender, as security for the Obligations as set forth in the Loan Agreement and the other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Lender may have in any other collateral described in the Loan Agreement or otherwise. Capitalized terms that are undefined herein have the meanings ascribed thereto in the Loan Agreement.


The parties hereby agree that this Memorandum and Notice of Security Interest in Intellectual Property shall be governed by the laws of the State of New York, without giving effect to any conflict of law principles except federal laws relating to national banks and Sections 12.13 and 12.14 of the Loan Agreement are hereby incorporated by reference. Debtor hereby authorizes the filing of this Memorandum and Notice of Security Interest in Intellectual Property with the United States Patent and Trademark Office.

*[Remainder of page intentionally left blank; signature pages follow.]*

IN WITNESS WHEREOF, the undersigned has duly executed this Memorandum and Notice of Security Interest in Intellectual Property as of the date first written above.

**DEBTOR:**

**REBEL CREAMERY LLC,**  
a Utah limited liability company

By:   
Name: Austin Archibald  
Title: Manager

MEMORANDUM OF SECURITY INTEREST IN INTELLECTUAL PROPERTY  
(REBEL CREAMERY)  
SIGNATURE PAGE

**TRADEMARK**  
**REEL: 007338 FRAME: 0874**

**LENDER:**

**BANK OF AMERICA, N.A.,**  
as Lender



By: Matthew R. Van Steenhuyse  
Name: Matthew Van Steenhuyse  
Title: Senior Vice President

MEMORANDUM OF SECURITY INTEREST IN INTELLECTUAL PROPERTY  
(REBEL CREAMERY)  
SIGNATURE PAGE

**TRADEMARK**  
**REEL: 007338 FRAME: 0875**

**EXHIBIT A**

**Trademarks**

<b>Trademark</b>	<b>Serial Number</b>	<b>Filing Date</b>	<b>Registration Number</b>	<b>Registration Date</b>
	88584476	8/19/2019	N/A	N/A
	88262858	1/15/2019	6039994	4/28/2020

**EXHIBIT B**

**Patents**

None.

Exhibit B