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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM647016

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BMO Harris Bank, N.A.		05/14/2021	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Duluth Holdings Inc.
Street Address:	201 East Front Street
City:	Mount Horeb
State/Country:	WISCONSIN
Postal Code:	53572
Entity Type:	Corporation: WISCONSIN

PROPERTY NUMBERS Total: 45

Property Type	Number	Word Mark
Serial Number:	86180271	ALASKAN HARDGEAR
Serial Number:	85855218	ARMACHILLO
Serial Number:	87447877	ARMACHILLO
Serial Number:	77834381	BALLROOM
Serial Number:	87541972	
Serial Number:	86742181	BEEFCASE
Serial Number:	86742194	BONA FIDE BRIEFCASE
Serial Number:	87350764	BREEZESHOOTER
Serial Number:	78375561	BUCKET MASTER
Serial Number:	87074222	BULLPEN
Serial Number:	86118742	BURLYWEIGHT
Serial Number:	78181931	CAB COMMANDER
Serial Number:	85718049	CROUCH GUSSET
Serial Number:	86942579	CURVESETTER
Serial Number:	86742191	DOUBLE STUFF DUFFLE
Serial Number:	86134067	DRY ON THE FLY
Serial Number:	86114052	DULUTH TRADING CO
Serial Number:	86516008	DULUTH TRADING CO
Serial Number:	86118740	DULUTHDRY
-		TRADEMARK

900617163 REEL: 007295 FRAME: 0309

Property Type	Number	Word Mark
Serial Number:	86092976	DULUTHFLEX
Serial Number:	87343313	FENDOFF FINISH
Serial Number:	78287663	FIRE HOSE
Serial Number:	86118743	FLAPJACK
Serial Number:	87823451	FLEXPEDITION
Serial Number:	86630981	FREE RANGE
Serial Number:	86648414	FREEWILL TWILL
Serial Number:	86799504	GRINDSTONE
Serial Number:	86118738	HANGER BENDER
Serial Number:	87335858	INVISI-SKIVVIES
Serial Number:	86135013	JACKPINE HIKER
Serial Number:	86118746	JACKPINE TREKKER
Serial Number:	78177882	LONGTAIL T
Serial Number:	86468696	MANORAK
Serial Number:	86742185	MILE HIGH ROLLER
Serial Number:	78180697	NO POLO SHIRT
Serial Number:	86560747	NOGA
Serial Number:	86196045	NO-YANK
Serial Number:	86587848	ONE NIGHT STAND
Serial Number:	86391104	SOUPED-UP
Serial Number:	86742189	THE BARGE
Serial Number:	86632833	UNBELIEVE-A-WOOL
Serial Number:	86761707	UN-LONGTAIL T
Serial Number:	87125596	WATERFLECT
Serial Number:	86031492	WILD BOAR
Serial Number:	85716228	WILD BOAR MOCS

CORRESPONDENCE DATA

Fax Number: 8169838080

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8169838000

Email: pto-kc@huschblackwell.com

Correspondent Name: Husch Blackwell LLP

Address Line 1:4801 Main Street, Suite 1000Address Line 4:Kansas City, MISSOURI 64112

ATTORNEY DOCKET NUMBER:	826859.724
NAME OF SUBMITTER:	Christina N. Ostorga
SIGNATURE:	/Christina N. Ostorga/

DATE SIGNED:	05/17/2021
Total Attachments: 5	
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source=Security Release#page2.tif	
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RELEASE OF TRADEMARK SECURITY INTEREST

This RELEASE OF TRADEMARK SECURITY INTEREST (this "Release") is dated as of May 14, 2021 by BMO HARRIS BANK, N.A., a national banking association, as administrative agent (the "Administrative Agent"), in favor of DULUTH HOLDINGS INC., a Wisconsin corporation ("Grantor"). All capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement (as defined below) and/or the Credit Agreement (as defined below).

WHEREAS, pursuant to that certain Credit Agreement dated as of May 17, 2018, as amended by that certain Amendment Number One to Credit Agreement dated as of April 30, 2020 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Credit Agreement") among DULUTH HOLDINGS, INC., a Wisconsin corporation (the "Borrower"), the various financial institutions as are or may become parties hereto (collectively, the "Lenders") and BMO HARRIS BANK, N.A., a national banking association ("BMO"), as Administrative Agent, Swingline Lender and L/C Issuer for the Lenders, have extended Commitments to make Loans to or for the account of the Borrower; and

WHEREAS, in connection with the Credit Agreement, the Grantor is a party to, and "Grantor" under, the General Security Agreement, dated as of May 17, 2018 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Credit Agreement, Grantor executed that certain Notice of Grant of Security Interest in Trademarks, dated as of May 17, 2018 (including all schedules thereto, as from time to time amended, restated, amended and restated or otherwise modified from time to time, the "Trademark Security Agreement");

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on May 17, 2018 at Reel 006394, Frame 0218; and

WHEREAS, the Administrative Agent desires to release any and all security interest it has in any of the following (collectively, the "Released Collateral"): (i) Trademark Collateral, and (ii) Trademarks set forth on Schedule I hereto.

NOW, THEREFORE, for and in consideration of the foregoing, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby (i) terminates the Trademark Security Agreement and (ii) terminates, releases and forever discharges the security interest and any and all other rights granted to it with respect to the Released Collateral. Administrative Agent hereby authorizes the Grantor to file this Release with the United States Patent and Trademark Office.

[Signature Page to Follow]

HB: 4840-2645-6809.3

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be executed by its duly authorized signatory effective as of the date first above written.

BMO HARRIS BANK N.A., as Administrative Agent

By

Name

Sonathon Hassler

Title

Use fresideal-

Acknowledged and Accepted:

DULUTH HOLDINGS INC.

[Signature Page to Release of Trademark Security Interest - Duluth Holdings Inc.]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be executed by its duly authorized signatory effective as of the date first above written.

BMO HARRIS BANK N.A., as Administrative Agent

Name	
Title	

Acknowledged and Accepted:

DULUTH-HOLDINGS INC.

Name: Title:

[Signature Page to Release of Trademark Security Interest - Duluth Holdings Inc.]

Schedule I to RELEASE OF TRADEMARK SECURITY INTEREST

Trademark	Country	Application No.	Filing Date	Registration	Registration Date	Status
ALASKAN HARDGEAR	United States of America	86/180,271	30-Jan-2014	4,740,189	19-May- 2015	Registered
ARMACHILLO	United States of America	85/855,218	20-Feb-2013	4,476,159	28-Jan-2014	Registered
ARMACHILLO	United States of America	87/447,877	12-May-2017			Published
BALLROOM	United States of America	77/834,381	24-Sep-2009	3,896,034	28-Dec-2010	Registered
	United States of America	87/541,972	25-Jul-2017	5,370,185	02-Jan-2018	Registered
BEEFCASE	United States of America	86/742,181	31-Aug-2015	5,065,594	18-Oct-2016	Registered
BONA FIDE BRIEFCASE	United States of America	86/742,194	31-Aug-2015	5,115,487	03-Jan-2017	Registered
BREEZESHOOTER	United States of America	87/350,764	27-Feb-2017			Published
BUCKET MASTER	United States of America	78/375,561	27-Feb-2004	2,968,773	12-Jul-2005	Registered
BULLPEN	United States of America	87/074,222	16-Jun-2016	5,277,697	29-Aug- 2017	Registered
BURLYWEIGHT	United States of America	86/118,742	14-Nov-2013			Opposed
CAB COMMANDER	United States of America	78/181,931	05-Nov-2002	2,761,951	09-Sep-2003	Registered
CROUCH GUSSET	United States of America	85/718,049	31-Aug-2012	4,441,588	26-Nov- 2013	Registered
CURVESETTER	United States of America	86/942,579	16-Mar-2016	5,330,498	07-Nov- 2017	Registered
DOUBLE STUFF DUFFLE	United States of America	86/742,191	31-Aug-2015	5,341,212	21-Nov- 2017	Registered
DRY ON THE FLY	United States of America	86/134,067	03-Dec-2013	4,700,998	10-Mar- 2015	Registered
DULUTH TRADING CO	United States of America	86/114,052	08-Nov-2013	4,559,824	01-Jul-2014	Registered
DULUTH TRADING CO	United States of America	86/516,008	27-Jan-2015	4,969,790	31-May- 2016	Registered
DULUTHDRY	United States of America	86/118,740	14-Nov-2013	4,778,009	21-Jul-2015	Registered
DULUTHFLEX	United States of America	86/092,976	16-Oct-2013	4,739,931	19-May- 2015	Registered
FENDOFF FINISH	United States of America	87/343,313	21-Feb-2017		2010	Published
FIRE HOSE	United States of America	78/287,663	14-Aug-2003	3,038,325	03-Jan-2006	Registered
FLAPJACK	United States of America	86/118,743	14-Nov-2013	4,603,230	09-Sep-2014	Registered
FLEXPEDITION	United States of America	87/823,451	07-Mar-2018			Pending
FREE RANGE	United States of America	86/630,981	15-May-2015	5,131,103	31-Jan-2017	Registered
FREEWILL TWILL	United States of America	86/648,414	02-Jun-2015	5,004,715	19-Jul-2016	Registered
GRINDSTONE	United States of America	86/799,504	26-Oct-2015	5,230,326	27-Jun-2017	Opposed
HANGER BENDER	United States of America	86/118,738	14-Nov-2013	4,700,896	10-Mar- 2015	Registered
INVISI-SKIVVIES	United States of America	87/335,858	14-Feb-2017		2013	Published
JACKPINE HIKER	United States of America	86/135,013	04-Dec-2013	4,697,020	03-Mar- 2015	Registered
JACKPINE TREKKER	United States of	86/118,746	14-Nov-2013	4,696,944	03-Mar-	Registered

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	America				2015	
LONGTAIL T	United States of America	78/177,882	24-Oct-2002	2,838,487	04-May- 2004	Registered
MANORAK	United States of America	86/468,696	02-Dec-2014	4,928,584	29-Mar- 2016	Registered
MILE HIGH ROLLER	United States of America	86/742,185	31-Aug-2015	5,065,595	18-Oct-2016	Registered
NO POLO SHIRT	United States of America	78/180,697	31-Oct-2002	2,911,660	14-Dec-2004	Registered
NOGA	United States of America	86/560,747	11-Mar-2015	5,296,795	26-Sep-2017	Registered
NO-YANK	United States of America	86/196,045	18-Feb-2014	5,129,384	24-Jan-2017	Registered
ONE NIGHT STAND	United States of America	86/587,848	06-Apr-2015	5,409,857	27-Feb-2018	Registered
SOUPED-UP	United States of America	86/391,104	10-Sep-2014	4,723,486	21-Apr-2015	Registered
THE BARGE	United States of America	86/742,189	31-Aug-2015	5,065,596	18-Oct-2016	Registered
UNBELIEVE-A-WOOL	United States of America	86/632,833	18-May-2015	5,032,791	30-Aug- 2016	Registered
UN-LONGTAIL T	United States of America	86/761,707	18-Sep-2015	5,092,527	29-Nov- 2016	Registered
WATERFLECT	United States of America	87/125,596	03-Aug-2016			Published
WILD BOAR	United States of America	86/031,492	07-Aug-2013	4,832,385	13-Oct-2015	Registered
WILD BOAR MOCS	United States of America	85/716,228	29-Aug-2012	4,353,021	18-Jun-2013	Registered

[Signature Page to Release of Trademark Security Interest]

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RECORDED: 05/17/2021