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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM645123

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Tactical & Survival Specialities, Inc.		05/05/2021	Corporation: VIRGINIA

RECEIVING PARTY DATA

Name:	Massachusetts Capital Resource Company
Street Address:	420 Boylston Street
City:	Boston
State/Country:	MASSACHUSETTS
Postal Code:	02116
Entity Type:	Limited Partnership: MASSACHUSETTS
Name:	MB Capital Party Fund IV, LLC
Street Address:	500 Edgewater Drive
Internal Address:	Suite 555
City:	Wakefield
State/Country:	MASSACHUSETTS
Postal Code:	01880
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	2292479	EQUIPMENT YOUR LIFE CAN DEPEND ON
Registration Number:	2292480	EQUIPMENT YOUR LIFE CAN DEPEND ON
Registration Number:	2466884	TACTICAL & SURVIVAL SPECIALTIES, INC. EQ
Registration Number:	2777697	TACOPS
Registration Number:	2781657	TACOPSII
Registration Number:	4130744	SOLUTIONS FOR THE SELECT FEW
Registration Number:	4130745	EST. 1980
Registration Number:	4130886	TSSI

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

TRADEMARK
REEL: 007285 FRAME: 0484

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6142803291

Email: jillian.clint@wolterskluwer.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER: George W. Thibeault

SIGNATURE: /George W. Thibeault/

DATE SIGNED: 05/07/2021

Total Attachments: 10

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that (a) pursuant to the Security Agreement dated as of May 5, 2021 (as amended, modified, extended, restated, replaced, or supplemented from time to time, the "Security Agreement"), by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Massachusetts Capital Resource Company and MB Capital Fund IV, LLC (collectively, the "Secured Parties"), the undersigned Grantor has granted a continuing security interest in and continuing lien upon the Trademarks referenced therein, including such trademarks listed on Schedule 1 attached hereto for the benefit of the Secured Parties and (b) the undersigned hereby grants to the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of such Grantor in and to the Trademarks listed on Schedule 1.

The undersigned Grantor and the Secured Parties, hereby acknowledge and agree that the security interest in the Trademarks (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

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Very truly yours,

GRANTORS:

TACTICAL & SURVIYAL SPECIALTIES, INC.

By: Denis Murphy
Title: Chief Financial Officer

[SIGNATURE PAGE TO NOTICE OF GRANT OF SECURITY INTERESTS IN TRADEMARKS]

Acknowledged and Accepted:
MASSACHUSETTS CAPITAL RESOURCE COMPANY
sy: Want P
Daniel P. Corcoran, Jr., Managing Director
mb capital fund hv, llc
By: Massachusetts Business Development Corporation, its Manager
Зу:
Thomas A. Wooters, Jr., Managing Director

[SIGNATURE PAGE TO NOTICE OF GRANT OF SECURITY INTERESTS IN TRADEMARKS]

Acknowledged and Accepted:
MASSACHUSETTS CAPITAL RESOURCE COMPANY
By:
MB CAPITAL FUND IV, LLC By: Massachusetts Business Development Corporation, its Manager By: Thomas A Wooters, Jr., Managing Director

[SIGNATURE PAGE TO NOTICE OF GRANT OF SECURITY INTERESTS IN TRADEMARKS]

Schedule I to Notice of Grant of Security Interest in Trademarks

TRADEMARKS

Name of Grantor	Trademark	Reg. Date	Reg. No.
TACTICAL &		11/16/99	2,292,479
SURVIVAL	~		
SPECIALTIES, INC.	EQUIPMENT		
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TACTICAL &		7/10/01	2,466,884
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729,187, <u>5</u>	£89/43 / J. E		SPECIALTIES, NC. SURVIVAL TACTICAL &
£49°££££	E0/8E/01	S4427 /	TACTICAL & SURVIVAL SURVIVAL &

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RECORDED: 05/07/2021