# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM638210

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Mr. Rooter LLC		03/25/2021	Limited Liability Company: TEXAS

## **RECEIVING PARTY DATA**

Name:	Mr. Rooter SPV LLC
Street Address:	1010 N. University Parks Drive
City:	Waco
State/Country:	TEXAS
Postal Code:	76707
Entity Type:	Limited Liability Company: DELAWARE

## **PROPERTY NUMBERS Total: 23**

Property Type	Number	Word Mark
Registration Number:	3017103	AMERICA'S TROUBLE SHOOTER
Registration Number:	1302279	AMERICA'S TROUBLE SHOOTER
Registration Number:	2069036	BIOCHOICEES
Registration Number:	2589108	HYDROSCRUB
Registration Number:	0933403	MR. ROOTER
Registration Number:	2688517	MR. ROOTER
Registration Number:	0982684	MR. ROOTER
Registration Number:	3722155	MR.ROOTER
Registration Number:	1964249	MR. ROOTER
Registration Number:	3684983	MR. ROOTER PLUMBING
Registration Number:	2907769	
Registration Number:	2683543	
Registration Number:	3733777	MR.ROOTER MR.ROOTER PLUMBING
Registration Number:	2677643	NO ORDINARY PLUMBER
Registration Number:	3162642	PIPELINE
Registration Number:	1076126	"QUICK-AS-A-WINK"
Registration Number:	3365044	THE PLUMBER YOU DESERVE.
Registration Number:	4226897	THE PLUMBING COMPANY NORTH AMERICA LOVES
Registration Number:	3524169	THERE'S A REASON THEY CALL US MR.
		TRADEMARK

900608422

Property Type	Number	Word Mark
Registration Number:	4571645	TOTAL DRAIN
Registration Number:	2174171	
Registration Number:	3841013	WATER-WISE
Registration Number:	3992782	WATER-WISE

#### **CORRESPONDENCE DATA**

**Fax Number:** 4048156555

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 4048156500

**Email:** byates@kilpatricktownsend.com

Correspondent Name: Barbara Yates, Paralegal

Address Line 1: 1100 Peachtree Street, Suite 2800
Address Line 2: c/o Kilpatrick Townsend & Stockton LLP

Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER:	1232560
NAME OF SUBMITTER:	Barbara Yates
SIGNATURE:	/Barbara Yates/
DATE SIGNED:	04/07/2021

#### **Total Attachments: 8**

source=Notice of Grant of Back-Up Security Interest in Trademarks (Mr. Rooter)#page1.tif source=Notice of Grant of Back-Up Security Interest in Trademarks (Mr. Rooter)#page2.tif source=Notice of Grant of Back-Up Security Interest in Trademarks (Mr. Rooter)#page3.tif source=Notice of Grant of Back-Up Security Interest in Trademarks (Mr. Rooter)#page4.tif source=Notice of Grant of Back-Up Security Interest in Trademarks (Mr. Rooter)#page5.tif source=Notice of Grant of Back-Up Security Interest in Trademarks (Mr. Rooter)#page6.tif source=Notice of Grant of Back-Up Security Interest in Trademarks (Mr. Rooter)#page7.tif source=Notice of Grant of Back-Up Security Interest in Trademarks (Mr. Rooter)#page8.tif

### NOTICE OF GRANT OF BACK-UP SECURITY INTEREST IN TRADEMARKS

This NOTICE OF GRANT OF BACK-UP SECURITY INTEREST IN TRADEMARKS (the "Notice") is made and entered into as of March 25, 2021, by Mr. Rooter LLC, a Texas limited liability company located at 1010 N. University Parks Dr. Waco, TX 76707 ("Grantor"), in favor of Mr. Rooter SPV LLC, a Delaware limited liability company located at 1010 N. University Parks Dr. Waco, TX 76707 ("Secured Party") (collectively referred to as the "Parties"). Capitalized terms used herein and not defined herein have the meanings set forth in the Agreement (as defined below).

WHEREAS, Grantor is the owner of the U.S. trademark registrations and trademark applications included in the Contributed Assets, including, without limitation, those set forth in <u>Schedule 1</u> attached hereto (collectively, the "<u>Trademarks</u>"); and

WHEREAS, pursuant to that certain Contribution Agreement by and between the Parties dated as of the date hereof (the "Agreement"), solely in the event that a court of competent jurisdiction were to hold that the contribution of the Contributed Assets under the Agreement does not constitute a valid contribution or absolute transfer of the Contributed Assets in accordance therewith, Grantor has granted a security interest in favor of the Secured Party in all of Grantor's right, title and interest in, to and under such Contributed Assets whether now owned or hereafter acquired, including the Trademarks included therein and the goodwill connected with the use of or symbolized by such Trademarks, and all products and Proceeds of the foregoing, and the right to bring an action at law or in equity for any past, present or future infringement, misappropriation, dilution or other violation thereof, and to collect all damages, settlements and proceeds (including, for clarity, license fees and royalties) relating thereto, and, to the extent not otherwise included, all payments, proceeds, supporting obligations and accrued and future rights to payment of any guaranties, indemnities, insurance and other agreements or arrangements of whatever character from time to time purporting to secure or otherwise with respect to any of the foregoing (collectively, the "Trademark Collateral"); and

WHEREAS, pursuant to Section 3.1(e) of the Agreement, Grantor agreed to execute and deliver to Secured Party this Notice for purposes of filing the same with the United States Patent and Trademark Office (the "<u>USPTO</u>") to confirm, evidence and perfect the security interest in the Trademark Collateral granted pursuant to the Agreement in the event a court of competent jurisdiction were to hold that the distribution of the Trademarks pursuant to the Agreement does not constitute a valid distribution or absolute transfer of the Trademarks as set forth in the Agreement, but instead constitutes a loan, to secure such a loan in the aggregate value of the Contributed Assets.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to all applicable terms and conditions of the Agreement, which are incorporated by reference as if fully set forth herein, and solely in the event that a court of competent jurisdiction were to hold that the contribution of the Contributed Assets hereunder does not constitute a valid contribution or absolute transfer of the Contributed Assets in accordance therewith, Grantor hereby grants (and the Secured Party hereby accepts and receives) a security interest in favor of the Secured Party in all of Grantor's right, title and

interest in, to and under the Trademark Collateral now owned or hereafter acquired by Grantor; provided that the grant of security interest hereunder shall not include any application for registration of a Trademark that would be invalidated, cancelled, voided or abandoned due to the grant and/or enforcement of such security interest, including intent-to-use applications filed with the USPTO pursuant to 15 U.S.C. Section 1051(b) prior to the filing of a statement of use or amendment to allege use pursuant to 15 U.S.C. Section 1051(c) or (d), provided that at such time that the grant and/or enforcement of the security interest will not cause such Trademark to be invalidated, cancelled, voided or abandoned, such Trademark application will not be excluded from the Notice.

- 1. The Parties intend that this Notice is for recordation purposes only. The terms of this Notice shall not modify, and shall be subject to, the applicable terms and conditions of the Agreement, which govern the Secured Party's interest in, to and under the Trademark Collateral and which shall control in the event of any conflict. Grantor hereby acknowledges the sufficiency and completeness of this Notice to create a security interest in, to and under the Trademark Collateral for the benefit of the Secured Party, and Grantor hereby requests the USPTO to file and record this Notice together with the annexed Schedule 1.
- 2. Grantor and Secured Party hereby acknowledge and agree that the grant of security interest in, to and under the Trademark Collateral made hereby may be terminated only in accordance with the terms of the Agreement and shall terminate automatically upon the termination of the Agreement.
- 3. THIS NOTICE SHALL BE CONSTRUED IN ACCORDANCE WITH, AND GOVERNED BY, THE INTERNAL LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CHOICE OF LAW RULES (OTHER THAN SECTIONS 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW).
- 4. This Notice may be executed by the Parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which when taken together shall constitute a single agreement.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the undersigned has caused this NOTICE OF GRANT OF BACK-UP SECURITY INTEREST IN TRADEMARKS to be duly executed and delivered as of the date first written above.

MR. ROOTER LLC

By:\_\_\_\_\_

Name: Jon Shell Title: Treasurer

MR. ROOTER SPV LLC

By:\_\_\_\_\_

Name: Jon Shell Title: Treasurer

# Schedule 1

Trademarks

[Attached]

States of America	United	United Statesof America	United Statesof America	United States of America		United States of America		United Statesof America	United Statesof America	Country
	MR. ROOTER (and design)	MH. HOO I EH	MR. ROOTER	HYDROSCRUB		BIOCHOICEES	AMERICA'S TRANSPIC SHOOTER 3	AMERICA'S TROUBLE SHOOTER (and design)	AMERICA'S TROUBLE SHOOTER	Mark
	Registered	Hegistered	Registered	Registered		Registered		Registered	Registered	Status/ Filing Basis
Jun 23, 1972	72428147	76401856 Apr 30, 2002	72344582 Nov 25, 1969	75827317 Oct 19, 1999		75066156 Mar1, 1996		73427606 May 25, 1983	76613466 Sep 27, 2004	Serial No. Filing Date
Apr 23, 1974	0982684	268851 / Feb 18, 2003	0933403 May 2, 1972	2589108 Jul 2, 2002		2069036 Jun 10, 1997		1302279 Oct 23, 1984	3017103 Nov 22, 2005	Reg. No. Reg. Date
	Mr. Rooter LLC	Mr. Hooter LLC	Mr. Rooter LLC	Mr. RooterLLC		Mr. Rooter LLC		Mr. Rooter LLC	Mr. Rooter LLC	Owner
	37	3/	37	37	03	10		37	37	Class
	Sewer and drain cleaning services.	Commercial and residential plumbing, sewer, grease trap and drain cleaning services.	Sewer and drain cleaning services.	Cleaning services, namely, a procedure employing high pressure water usage, and numerous and varied types of water machines, to clean drains, concrete areas and grease problems.	Drain openers.	Chemical preparation in the nature of biological agents for the preventive maintenance of drains and septic systems.		Sewer and drain cleaning services.	Commercial and residential plumbing, sewer, grease trap and drain cleaning services.	Class/Description
Deadline	Sec 8/9 Renewal	Sec 8/9 Henewal Deadline	Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline		Sec 8/9 Renewal Deadline		Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Action
20 24 4	Apr23,	Feb 18, 2023	May 2, 2022	Jul 2, 2022		Jun 10, 2027		Oct 23, 2024 <b>FRADE</b>	Nov 22, 2025 <b>MARK</b>	

United States of America	United States of America	United States of America	United States of America	United States of America	Country
MR. WINKIE DESIGN (newform)	MR. WINKIE AND VAN STRIPE DESIGN	MR. ROOTER PLUMBING (and design)	MR. ROOTER (Stylized)  Mx. Rootez	MR. ROOTER (stylized)  Mr. Rootez	Mark
Registered	Registered	Registered	Registered	Registered	Status/ Filing Basis
76407668 May 14, 2002	76523487 Jun 18, 2003	77436593 Apr1, 2008	74674606 May 16, 1995	77737742 May 15, 2009	Serial No. Filing Date
2683543 Feb 4, 2003	2907769 Dec 7, 2004	3684983 Sep 22, 2009	1964249 Mar26, 1996	3722155 Dec 8, 2009	Reg. No. Reg. Date
Mr. Rooter LLC	Mr. Rooter LLC	Mr. Rooter LLC	Mr. Rooter LLC	Mr. Rooter LLC	Owner
37	37	78	37	37	Clas
Commercial and residential plumbing, sewer, grease trap and drain cleaning services.	Commercial and residential plumbing, sewer, grease trap and drain cleaning services.	Commercial and residential plumbing, sewer, grease trap and drain cleaning services.	Sewer and drain cleaning services.	Commercial and residential plumbing, sewer, grease trap and drain cleaning services.	Class/Description
Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Action
Feb 4, 2023	Dec 7, 2024	Sep 22, 2029	Mar26, 2026	Dec 8, 2029	

United States of America	United Statesof America	United States of America	United Statesof America	United States of America	United States of America	United Statesof America	United States of America	Country
		of a				· •		
TOTAL DRAIN	THERE'S A REASON THEY CALL US MR.	THE PLUMBING COMPANY NORTH AMERICA LOVES TO REFER	THE PLUMBER YOU DESERVE.	QUICK-AS-A-WINK	PIPELINE	NO ORDINARY PLUMBER	MR.ROOTER MR.ROOTER PLUMBING (and design)	Mark
Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Status/ Filing Basis
86132561 Dec 2, 2013	77492985 Jun 6, 2008	85358316 Jun 28, 2011	77164851 Apr 25, 2007	73116798 Feb 23, 1977	78769972 Dec 9, 2005	76387078 Mar 22, 2002	77736612 May 14, 2009	Serial No. Filing Date
4571645 Jul 22, 2014	3524169 Oct 28, 2008	4226897 Oct 16, 2012	3365044 Jan 8, 2008	1076126 Oct 25, 1977	3162642 Oct 24, 2006	2677643 Jan 21, 2003	3733777 Jan 5, 2010	нед. No. Reg. Date
Mr. Rooter LLC	Mr. Rooter LLC	Mr. RooterLLC	Mr. Rooter LLC	Mr. Rooter LLC	Mr. RooterLLC	Mr. Rooter LLC	Mr. Rooter LLC	Owner
03	37	37	37	37	16	37	37	Class
Drain cleaning preparations.	Commercial and residential plumbing, sewer, grease trap and drain cleaning services.	Commercial and residential plumbing, sewer, grease trap and drain cleaning services.	Commercial and residential plumbing, sewer, grease trap and drain cleaning services.	Sewer and drain cleaning services.	Printed publications, namely, newsletters in the field of commercial and residential plumbing, sewer, grease trap and drain cleaning services.	Commercial and residential plumbing, sewer, grease trap and drain cleaning services.	Commercial and residential plumbing, sewer, grease trap and drain cleaning services.	Class/Description
Sec 8 and/or 15 Filing Deadline Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Action
Jul 22, 2020 Jul 22, 2024	Oct 28, 2028	Oct 16, 2022	Jan 8, 2028	Oct 25, 2027	Oct 24, 2026	Jan 21, 2023	Jan 5, 2030 TRADEMARK 007251 FRAM	E- 05'

United States of America	United Statesof America	United States of America	Country
WATER-WISE LOGO	WATER-WISE	VAN STRIPE DESIGN	Mark
Registered	Registered	Registered	Status/ Filing Basis
85162318 Oct 27, 2010	77922084 Jan 28, 2010	75039291 Jan 2, 1996	Serial No. Filing Date
3992782 Jul 12, 2011	3841013 Aug 31, 2010	2174171 Jul 21, 1998	Reg. No. Reg. Date
Mr. Rooter LLC	Mr. RooterLLC	Mr. Rooter LLC	Owner
37	37	37	Clas
Plumbing services.	Plumbing services.	Sewer and drain cleaning services.	Class/Description
Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Action
Jul 12, 2021	Aug 31, <b>1</b> 2030	Jul 21, 2028 <b>RADEMARK</b>	

RECORDED: 04/09/2021 REEL: 007251 FRAME: 0532