

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM637437

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The 401K Coach, LLC		04/01/2021	Limited Liability Company: MASSACHUSETTS
RECEIVING PARTY DATA			
Name:	Charles D. Epstein		
Street Address:	12 Somers Road		
City:	East Longmeadow		
State/Country:	MASSACHUSETTS		
Postal Code:	01028		
Entity Type:	INDIVIDUAL: UNITED STATES		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	2632761	THE 401(K) COACH	
Registration Number:	3162257	THE 401K COACH PROGRAM	
Registration Number:	3276749	DESIREMENT PLANNING	
Registration Number:	3901710	THE DESIREMENT MORTGAGE	
Registration Number:	3905419	PAYCHECKS FOR LIFE	
Registration Number:	4452699	AMERICA'S 401K COACH	
CORRESPONDENCE DATA			
Fax Number:	4137343910		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4137333111		
Email:	kchadwell@dwpm.com		
Correspondent Name:	Karen K, Chadwell		
Address Line 1:	1414 Main Street		
Address Line 2:	One Monarch Place, Suite 1900		
Address Line 4:	Springfield, MASSACHUSETTS 01144		
NAME OF SUBMITTER:	Karen K. Chadwell		
SIGNATURE:	/Karen K. Chadwell/		
DATE SIGNED:	04/07/2021		

OP \$165.00 2632761

Total Attachments: 1

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TRADEMARK ASSIGNMENT

THIS ASSIGNMENT is made effective as of April 1st 2021 (the "Effective Date"), between the 401K Coach, LLC, a limited liability company organized under the laws of Massachusetts and having a business address at 12 Somers Road, East Longmeadow, MA 01028 (the "Assignor") and Charles D. Epstein, an individual having an address at 12 Somers Road, East Longmeadow, MA 01028 (the "Assignee").

WHEREAS, the Assignor is the owner of the following trademark registrations:

- U.S. Trademark Registration No. 2,632,761 for The 401(k) Coach;
 - U.S. Trademark Registration No. 3,162,257 for The 401K Coach Program;
 - U.S. Trademark Registration No. 3,276,749 for DESIREMENT PLANNING;
 - U.S. Trademark Registration No. 3,901,710 for THE DESIREMENT MORTGAGE;
 - U.S. Trademark Registration No. 3,905,419 for PAYCHECKS FOR LIFE; and
 - U.S. Trademark Registration No. 4,452,699 for AMERICA'S 401K COACH;
- (collectively referred to herein as the "Trademarks");

WHEREAS, the Assignor has agreed to assign the Trademarks to the Assignee, and the Assignee has agreed to accept said assignment.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, as of the effective date of this Agreement as set forth above-herein, the Assignor hereby assigns to the Assignee, its successors and assignees, its full world-wide rights, title, and interests in and to the Trademarks, including the right to sue for past infringement(s), together with the goodwill of the business(es) symbolized by the Trademarks and the right to re-assign the Trademarks.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be executed and to be effective as of the Effective Date set forth herein.

Witness:

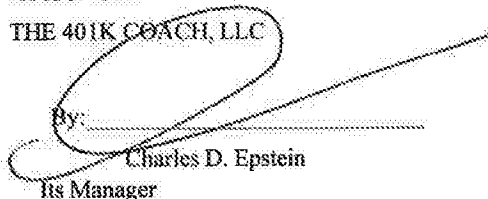


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ASSIGNOR

THE 401K COACH, LLC

By:



Charles D. Epstein
Its Manager