

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM635926

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Armor Defense Inc.		12/09/2020	Corporation: DELAWARE
Armor Defense Limited		12/09/2020	Company: ENGLAND AND WALES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Escalate Capital IV, LP		
<b>Street Address:</b>	6011 West Courtyard Drive		
<b>City:</b>	Austin		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	78730		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 15</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5478568	ARMOR THE FIRST TOTALLY SECURE CLOUD COM	
<b>Registration Number:</b>	5074538	ARMOR BETWEEN YOU AND THE THREAT	
<b>Registration Number:</b>	3782624	FIREHOST	
<b>Registration Number:</b>	3847650	FIREHOST	
<b>Registration Number:</b>	5016685		
<b>Registration Number:</b>	5016683		
<b>Registration Number:</b>	5031940	SECURED BY ARMOR	
<b>Registration Number:</b>	5085586	SECURED BY ARMOR	
<b>Registration Number:</b>	5929934	ARMOR	
<b>Registration Number:</b>	5563972	ARMOR	
<b>Serial Number:</b>	88061812	ARMOR ANYWHERE	
<b>Registration Number:</b>	5686232	ARMOR COMPLETE	
<b>Registration Number:</b>	4631173	PAYMENT ISLAND	
<b>Registration Number:</b>	4488247	STAND OUT IN THE CLOUD	
<b>Serial Number:</b>	88916086	SECURE LEFT	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			

OP \$390.00 5478568

TRADEMARK

**Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.**

**Email:** trademarks@mcguirewoods.com  
**Correspondent Name:** Stephanie Martinez  
**Address Line 1:** 800 E Canal Street  
**Address Line 4:** Richmond, VIRGINIA 23219

<b>NAME OF SUBMITTER:</b>	Stephanie Martinez
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<b>SIGNATURE:</b>	/Stephanie Martinez/
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<b>DATE SIGNED:</b>	03/31/2021
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**Total Attachments: 7**

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## INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of December 9, 2020 by and among ARMOR DEFENSE INC., a Delaware corporation (“*Armor Defense*”) and ARMOR DEFENSE LIMITED, a company incorporated in England and Wales (“*Armor Defense Limited*” together with Armor Defense, jointly and severally, each a “*Borrower*” and collectively, the “*Borrowers*”), and ESCALATE CAPITAL IV, LP, a Delaware limited partnership (“*Lender*”).

### RECITALS

Lender has agreed to make certain advance of money and to extend certain financial accommodations to Borrowers under that certain Loan and Security Agreement by and among Lender and Borrowers dated of even date herewith (as amended, restated, or otherwise modified from time to time, the “*Loan Agreement*”). Capitalized terms used herein are used as defined in the Loan Agreement. Pursuant to the terms of the Loan Agreement, each Borrower has granted to Lender a security interest in its personal property.

NOW, THEREFORE, each Borrower agrees as follows:

### AGREEMENT

To secure its obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Borrowers and Lender, each Borrower grants to Lender a security interest in all of such Borrower’s right, title and interest in, its Intellectual Property (including without limitation those Copyrights, Patents and Trademarks listed on Schedules A, B, and C hereto) and all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof. Each Borrower represents and warrants that Schedules A, B, and C attached hereto set forth any and all intellectual property rights in connection to which such Borrower has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office or any other agency of any state or country responsible for the registration of any patent, trademark, copyright, or similar protection, as applicable. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

*[Signature pages follow]*

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

Addresses of Borrowers:

**BORROWERS:**

2360 Campbell Creek Blvd., Suite 525  
Richardson, TX 75082

ARMOR DEFENSE INC.,  
a Delaware corporation

By: 

Name: Robert Mosteller

Title: Chief Financial Officer

2360 Campbell Creek Blvd., Suite 525  
Richardson, TX 75082

ARMOR DEFENSE LIMITED,  
a company incorporated in England and Wales

By: 

Name: Robert Mosteller

Title: Chief Financial Officer

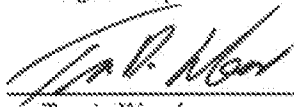
Address of Lender:

6300 Bridgepoint Parkway  
Building 1, Suite 480  
Austin, TX 78730

**LENDER:**

ESCALATE CAPITAL IV, LP,  
a Delaware limited partnership

By: Escalate Capital GP IV, LLC,  
its general partner

By:  \_\_\_\_\_

Name: Travis Wood

Title: Manager/Member

SCHEDULE A  
Copyrights

<u>Description</u>	<u>Registration Number</u>	<u>Registration Date</u>
None.		

**SCHEDULE B**  
**Patents**







<u>Description</u>	<u>Country</u>	<u>Patent Number</u>	<u>Issue Date</u>	<u>Singapore Divisional Application Number<sup>1</sup></u>
Extracting Malicious Instructions on a Virtual Machine in a Network Environment	U.S.	10,157,276	12/18/18	N/A
Detecting Malicious Instructions on a Virtual Machine	U.S.	10,210,324	02/19/19	10201911212Y
Detecting Malicious Instructions on a Virtual Machine Using Profiling	U.S.	10,255,432	04/09/19	10201911266Y
Extracting and Detecting Malicious Instructions on a Virtual Machine	U.S.	10,210,325	02/19/19	10201911343V
Extracting Malicious Instructions on a Virtual Machine	U.S.	10,579,792	03/03/20	10201911370S
Detecting Malicious Instructions in a Virtual Machine Memory	U.S.	10,409,983	09/10/19	10201911284S
Extracting Malicious Instructions on a Virtual Machine in a Network Environment	Europe	16869078.2	07/08/20	N/A
Extracting Malicious Instructions on a Virtual Machine in a Network Environment	Singapore	11201804196W	N/A	N/A

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<sup>1</sup> These are U.S. Issued Patent Applications pending Singapore approval.



SCHEDULE C  
Trademarks

TRADEMARKS U.S. (domestic)

<u>TRADEMARK (word or design)</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
	5478568	05/29/18
	5074538	11/01/16
<i>firehost</i>	3782624	04/27/10
FIREHOST	3847650	09/14/10
	5016685	08/09/16
	5016683	08/09/16
SECURED BY ARMOR	5031940	08/30/16
	5085586	11/22/16
ARMOR	5929934	12/10/19
	5563972	09/18/18
ARMOR ANYWHERE	88061812	08/01/18
ARMOR COMPLETE	5686232	02/26/19
PAYMENT ISLAND	4631173	11/04/14
STAND OUT IN THE CLOUD	4488247	02/15/14
SECURE LEFT	88916086	05/14/20 <sup>1</sup>



**Intellectual Property**  
**TRADEMARKS INTERNATIONAL (foreign)**

<u>TRADEMARK (word or design)</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
<b>AUSTRALIA</b>		
FIREVAULT	1471661	01/25/12
FLUID SCALING	1503781	07/20/12
FLUIDSCALE	1503782	07/20/12
PAYMENT ISLAND	1604185	06/11/14
STAND OUT IN A CLOUD	1491258	05/14/12
<b>CANADA</b>		
	1766853	08/18/17
<small>BETWEEN YOU AND THE THREAT</small>		
FIREVAULT	1562194	06/04/13
FLUIDSCALE	1588401	06/03/14
FIRECLOUD	1562191	12/09/14
FIREHOST	1562193	06/04/13
<i>firehost</i>	1562192	06/04/13
PAYMENT ISLAND	1657500	02/19/16
<b>EUTM</b>		
	015075369	06/01/16
<small>BETWEEN YOU AND THE THREAT</small>		
FIRECLOUD	010592442	06/22/12
FIREHOST	010592401	06/22/12
FIREHOST	010592327	06/22/12
FIRENETWORKS	010592491	06/22/12
FIREVAULT	010592558	06/22/12
FLUIDSCALE	011059731	05/23/13
PAYMENT ISLAND	012422887	05/07/14
STAND OUT IN A CLOUD	010885325	11/13/12