

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM632261

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Second Supplement to Grant of Security Interest in United States Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
DESTINATION XL GROUP, INC.		03/16/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent and Collateral Agent		
Street Address:	100 FEDERAL STREET, 9TH FLOOR		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02110		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	90203233	THINK BIG	
CORRESPONDENCE DATA			
Fax Number:	6173417701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-951-8132		
Email:	linda.salera@morganlewis.com		
Correspondent Name:	Linda A. Salera, Senior Paralegal		
Address Line 1:	One Federal Street		
Address Line 2:	c/o Morgan, Lewis & Bockius LLP		
Address Line 4:	Boston, MASSACHUSETTS 02110		
NAME OF SUBMITTER:	Linda A. Salera		
SIGNATURE:	/Linda A. Salera/		
DATE SIGNED:	03/16/2021		
Total Attachments: 5			
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SECOND SUPPLEMENT TO GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS

March 16, 2021

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged, DESTINATION XL GROUP, INC., a Delaware corporation (the “Grantor”), hereby grants to BANK OF AMERICA, N.A., as Administrative Agent and Collateral Agent for its own benefit and the benefit of the other Credit Parties (as defined in the Security Agreement referred to below), having an office at 100 Federal Street, 9th Floor, Boston, Massachusetts 02110 (the “Grantee”), a continuing security interest in the following: (i) all of the Grantor’s right, title and interest in, to and under the United States trademarks, service marks, trademark registrations, service mark registrations, trademark applications, and service mark applications set forth on Schedule A attached hereto (the foregoing, collectively, the “Marks”), (ii) all Proceeds (as such term is defined in the Security Agreement referred to below) and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated, and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

THIS SECOND SUPPLEMENT TO GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (this “Grant”) is made to secure the satisfactory performance and payment of all the Secured Obligations of the Grantor, as such term is defined in the Second Amended and Restated Security Agreement by, among others, the Grantor, the other Grantors party thereto (as defined therein), and the Grantee, dated as of May 24, 2018 (as amended, modified, supplemented or restated hereafter, the “Security Agreement”).

WHEREAS, pursuant to the Security Agreement, that certain GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS, dated as of May 24, 2018 in favor of Grantee (as supplemented by that certain SUPPLEMENT TO GRANT OF SECURITY

INTEREST IN UNITED STATES TRADEMARKS dated as of September 5, 2019, and as further amended, supplemented or otherwise modified and in effect from time to time, collectively, the “Grant of Security Interest in U.S. Trademarks”), was recorded with the United States Patent and Trademark Office on May 24, 2018 at Reel 6336, Frame 0177 and on September 5, 2019 at Reel 6737, Frame 0256;

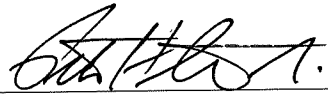
NOW, THEREFORE, in consideration of the mutual conditions and agreements set forth herein and in the Security Agreement and Grant of Security Interest in U.S. Trademarks, this Grant has been granted in conjunction with the security interest granted to the Grantee under the Security Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement. In the event that any provisions of this Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

This Grant and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Grant and the transactions contemplated hereby shall be governed by, and construed in accordance with, the law of the State of New York.

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IN WITNESS WHEREOF, the undersigned has executed this Grant as of the date above first written.

DESTINATION XL GROUP, INC., as Grantor

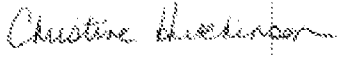
By: 
Name: Peter H. Stratton, Jr.
Title: Chief Financial Officer

[DXL - Signature Page to Second Supplement to Grant of Security Interest in United States Trademarks]

TRADEMARK
REEL: 007222 FRAME: 0108

ACKNOWLEDGED AND ACCEPTED:

BANK OF AMERICA, N.A.,
as Grantee

By: 
Name: Christine Hutchinson
Title: Senior Vice President

SCHEDULE A

Trademarks

Trademark Applications
(Pending)

Trademarks/Service Marks

Serial No.

Application Date

THINK BIG (SM)

90/203233

09/23/20