

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM628939

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
GOLDMAN SACHS BANK USA		12/22/2020	Bank: NEW YORK
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Ascena Retail Group, Inc.		
<b>Street Address:</b>	933 Macarthur Boulevard		
<b>City:</b>	Mahwah		
<b>State/Country:</b>	NEW JERSEY		
<b>Postal Code:</b>	07430		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	Annco, Inc.		
<b>Street Address:</b>	7 Times Square		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10036		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	CCTM, Inc.		
<b>Street Address:</b>	1105 N. Market Street, Suite 1300		
<b>City:</b>	Wilmington		
<b>State/Country:</b>	DELAWARE		
<b>Postal Code:</b>	19810		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	C.S.F. Corp.		
<b>Street Address:</b>	1105 N. Market Street, Suite 1300		
<b>City:</b>	Wilmington		
<b>State/Country:</b>	DELAWARE		
<b>Postal Code:</b>	19810		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	Lane Bryant Purchasing Corp.		
<b>Street Address:</b>	3344 Morse Crossing Road		
<b>City:</b>	Columbus		

OP \$1690.00 4165141

State/Country:	OHIO
Postal Code:	43219
Entity Type:	Corporation: OHIO

**PROPERTY NUMBERS Total: 67**

Property Type	Number	Word Mark
Registration Number:	4165141	ASCENA
Registration Number:	4165142	ASCENA RETAIL GROUP
Registration Number:	942143	FASHION BUG
Registration Number:	2618031	FASHION BUG
Registration Number:	1605127	AUGUST MAX WOMAN
Registration Number:	1142930	CASUAL CORNER
Registration Number:	4689624	6TH & LANE
Registration Number:	4689625	6TH & LANE
Registration Number:	2613254	CACIQUE
Registration Number:	1566672	CACIQUE
Registration Number:	3165004	CACIQUE (KA-SEEK)
Registration Number:	4751937	INSIDE LANE
Registration Number:	2363341	LANE BRYANT
Registration Number:	2839854	LANE BRYANT
Registration Number:	1363867	LANE BRYANT
Registration Number:	2110802	LANE BRYANT
Registration Number:	3347782	LANE BRYANT
Registration Number:	3259540	LANE BRYANT OUTLET
Registration Number:	3300228	LB
Registration Number:	3181040	LB2ME
Registration Number:	4444804	SHAPE BY CACIQUE
Registration Number:	4444805	SPORT BY CACIQUE
Registration Number:	4444806	SWIM BY CACIQUE
Registration Number:	3959811	T3 TIGHTER TUMMY TECHNOLOGY
Registration Number:	2479981	THE ANSWER
Registration Number:	2886146	VENEZIA
Registration Number:	2109227	VENEZIA
Registration Number:	3848118	ANN
Registration Number:	3020741	ANN
Registration Number:	4202497	ANN INC.
Registration Number:	4198062	ANN TAYLOR
Registration Number:	4564791	ANN TAYLOR
Registration Number:	4116293	ANN TAYLOR

Property Type	Number	Word Mark
Registration Number:	1782601	ANN TAYLOR
Registration Number:	3078842	ANN TAYLOR
Registration Number:	1789470	ANN TAYLOR
Registration Number:	3876692	ANN TAYLOR
Registration Number:	1444585	ANN TAYLOR
Registration Number:	3907931	ANN TAYLOR
Registration Number:	4097234	ANN TAYLOR LOFT
Registration Number:	2825310	ANN TAYLOR LOFT
Registration Number:	3078844	ANN TAYLOR LOFT
Registration Number:	3852568	ANN TAYLOR LOFT
Registration Number:	3090418	ANN TAYLOR
Registration Number:	2704411	ANNTAYLOR LOFT
Registration Number:	3202185	ANN TAYLOR LOFT
Registration Number:	1881093	ANNTAYLOR.
Registration Number:	2061836	ANNTAYLOR. LOFT
Registration Number:	4201711	LOFT
Registration Number:	3703017	LOFT
Registration Number:	4097233	LOFT
Registration Number:	3488664	LOFT
Registration Number:	3434715	LOFT
Registration Number:	3359615	LOFT
Registration Number:	3700020	LOFT
Registration Number:	3907930	LOFT
Registration Number:	3699420	LOFT CARES
Registration Number:	4598040	LOFT LIVE IN PINK
Registration Number:	4122560	LOFT LOVE LIST
Registration Number:	4046569	LOVELOFT REWARDS
Registration Number:	3697910	LOFT LOVES TEACHERS
Registration Number:	3350308	LOFT PETITES
Registration Number:	3268087	LOFTBEACH
Registration Number:	4591599	LOU & GREY
Registration Number:	4227493	LOVE LOFT
Registration Number:	4598020	POWER PIECES
Registration Number:	4032602	RESPONSIBLY, ANN

**CORRESPONDENCE DATA**

Fax Number: 8004947512

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**TRADEMARK**

**REEL: 007206 FRAME: 0534**

**Phone:** 202-370-4756  
**Email:** ipteam@cogencyglobal.com  
**Correspondent Name:** Jay daSilva  
**Address Line 1:** 1025 Vermont Ave NW, Suite 1130  
**Address Line 2:** COGENCY GLOBAL INC.  
**Address Line 4:** Washington, D.C. 20005

**ATTORNEY DOCKET NUMBER:** 1334554 TM REL D

**NAME OF SUBMITTER:** Theresa Volano

**SIGNATURE:** /Theresa Volano/

**DATE SIGNED:** 03/01/2021

**Total Attachments: 6**

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## RELEASE OF SECURITY INTEREST IN PATENT AND TRADEMARK COLLATERAL

This **RELEASE OF SECURITY INTEREST IN PATENT AND TRADEMARK COLLATERAL**, dated as of December 22, 2020 (this "Release"), is made by GOLDMAN SACHS BANK USA, as Administrative Agent (the "Administrative Agent"), in favor of ASCENA RETAIL GROUP, INC., a Delaware corporation (the "Parent Borrower"), C.S.F. CORP., a Delaware corporation, CCTM, INC., a Delaware corporation, LANE BRYANT PURCHASING CORP., an Ohio corporation, and ANNCO, INC., a Delaware corporation (collectively, the "Grantors"). Capitalized terms used but not otherwise defined herein have the meanings specified in the Credit Agreement or the Security Agreement, as applicable.

### WITNESSETH

WHEREAS, Parent Borrower, AnnTaylor Retail, Inc., the Administrative Agent, and the other parties from time to time party thereto, are parties to that certain Term Credit Agreement, dated as of August 21, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") and the Grantors, the Administrative Agent, and the other parties from time to time party thereto, are parties to that certain Guaranty and Collateral Agreement, dated as of August 21, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantors executed the Patent and Trademark Security Agreement, dated as of August 21, 2015 (the "Patent and Trademark Security Agreement") and recorded with the U.S. Patent and Trademark Office on August 21, 2015 at Reel/Frame Nos. 36410/0595, 5604/0579, 5604/0602, 5604/0687, 5605/0001, and 5606/0289, pursuant to which the Grantors granted to the Administrative Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in, all of its right, title and interest in, to and under the Patent and Trademark Collateral (as defined in the Patent and Trademark Security Agreement).

WHEREAS, the Administrative Agent has agreed to release its security interest in all right, title or interest in and to the select issued patents, trademark registrations, and trademark applications owned by the Grantors and set forth in Schedule I, attached hereto and incorporated herein by this reference (the "Released Collateral"), and to reconvey any and all of its right, title, and interest in and to the Released Collateral to the Grantors; and

WHEREAS, the security interest in the remaining Patent and Trademark Collateral granted to the Administrative Agent pursuant to the Patent and Trademark Security Agreement (the "Remaining Collateral"), will be unaffected by this Release and such security interest in the Remaining Collateral will continue in full force and effect.

NOW, THEREFORE, in consideration of the foregoing, the Administrative Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under all of the Released Collateral, including the issued patents, trademark registrations, and trademark applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Released Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantors, without recourse, representation or warranty, any and all right, title and interest that the Administrative Agent may have obtained in, to and under the Released Collateral under the Security Agreement and the Patent and Trademark Security Agreement. The Administrative Agent shall retain its security interest in all other portions of the Patent and Trademark Collateral that are not the Released Collateral that is the subject of this Release.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed and delivered as of the date first written above.

**GOLDMAN SACHS BANK USA,**  
as Administrative Agent

By:   
Name: \_\_\_\_\_  
Title: Authorized Signatory

SCHEDULE I  
to  
RELEASE OF SECURITY INTEREST IN PATENT AND TRADEMARK COLLATERAL

**Patents**

Registered Owner	Registration Number	Issue Date	Description
Lane Bryant Purchasing Corp.	D599081S	9/1/2009	Bra with Wide Straps
Lane Bryant Purchasing Corp.	8683616	4/1/2014	Slimming Garments

**Trademarks**

REGISTERED OWNER	MARK	COUNTRY	APPLICATION NUMBER	REG. NUMBER	REG. DATE	EXPIRATION
ASCENA RETAIL GROUP, INC.	ASCENA	US	85-110081	4165141	6/26/2012	
ASCENA RETAIL GROUP, INC.	ASCENA RETAIL GROUP	US	85-110093	4165142	6/26/2012	
C.S.F. CORP.	FASHION BUG	US	72-408502	942143	8/29/1972	
C.S.F. CORP.	FASHION BUG	US	76331397	2618031	9/10/2002	
CCTM, INC.	AUGUST MAX WOMAN	US	73-832815	1605127	7/3/1990	
CCTM, INC.	CASUAL CORNER	US	73-125163	1142930	12/9/1980	
LANE BRYANT PURCHASING CORP.	6TH & LANE	US	86-104651	4689624	2/17/2015	
LANE BRYANT PURCHASING CORP.	6TH & LANE	US	86-104658	4689625	2/17/2015	
LANE BRYANT PURCHASING CORP.	CACIQUE	US	76-051268	2613254	8/27/2002	
LANE BRYANT PURCHASING CORP.	CACIQUE	US	73-729866	1566672	11/21/1989	
LANE BRYANT PURCHASING CORP.	CACIQUE (KA-SEEK)	US	78-726070	3165004	10/31/2006	
LANE BRYANT PURCHASING CORP.	INSIDE LANE	US	86-429993	4751937	6/9/2015	
LANE BRYANT PURCHASING CORP.	LANE BRYANT	US	75-979343	2363341	6/27/2000	
LANE BRYANT PURCHASING CORP.	LANE BRYANT	US	76-515693	2839854	5/11/2004	
LANE BRYANT PURCHASING CORP.	LANE BRYANT	US	73-532773	1363867	10/1/1985	
LANE BRYANT PURCHASING CORP.	LANE BRYANT	US	75-203849	2110802	11/4/1997	

REGISTERED OWNER	MARK	COUNTRY	APPLICATION NUMBER	REG. NUMBER	REG. DATE	EXPIRATION
LANE BRYANT PURCHASING CORP.	LANE BRYANT	US	77-137826	3347782	12/4/2007	
LANE BRYANT PURCHASING CORP.	LANE BRYANT OUTLET	US	78-816500	3259540	7/3/2007	
LANE BRYANT PURCHASING CORP.	LB	US	78-978801	3300228	9/25/2007	
LANE BRYANT PURCHASING CORP.	LB2ME	US	78-915764	3181040	12/5/2006	
LANE BRYANT PURCHASING CORP.	SHAPE BY CACIQUE	US	85-695914	4444804	12/3/2013	
LANE BRYANT PURCHASING CORP.	SPORT BY CACIQUE	US	85-695915	4444805	12/3/2013	
LANE BRYANT PURCHASING CORP.	SWIM BY CACIQUE	US	85-695918	4444806	12/3/2013	
LANE BRYANT PURCHASING CORP.	T3 TIGHTER TUMMY TECHNOLOGY	US	85-073544	3959811	5/10/2011	
LANE BRYANT PURCHASING CORP.	THE ANSWER	US	76-114752	2479981	8/21/2001	
LANE BRYANT PURCHASING CORP.	VENEZIA	US	76-553025	2886146	9/21/2004	
LANE BRYANT PURCHASING CORP.	VENEZIA	US	75-207676	2109227	10/28/1997	

OWNER	TRADEMARK	COUNTRY	APPLICATION NO	APPLICATION DATE	REGISTRATION NO	REGISTRATION DATE	EXPIRATION / RENEWAL DATE
Annco, Inc.	ANN	U.S.	77/031291	Oct-27-2006	3848118	Sep-14-2010	Sep-14-2020
Annco, Inc.	ANN	U.S.	78/496,720	Oct-8-2004	3020741	Nov-29-2005	Nov-29-2015
Annco, Inc.	ANN INC.	U.S.	85/558383	Mar-2-2012	4202497	Sep-4-2012	Sep-4-2022
Annco, Inc.	ANN TAYLOR	U.S.	85/517794	Jan-17-2012	4198062	Aug-28-2012	Aug-28-2022
Annco, Inc.	ANN TAYLOR	U.S.	85/699,770	Aug-9-2012	4564791	Jul-8-2014	Jul-8-2024
Annco, Inc.	ANN TAYLOR	U.S.	85/356873	Jun-27-2011	4116293	Mar-20-2012	Mar-20-2022
Annco, Inc.	ANN TAYLOR	U.S.	74/334,502	Nov-25-1992	1782601	Jul-20-1993	Jul-20-2023
Annco, Inc.	ANN TAYLOR	U.S.	78/498,984	Oct-13-2004	3078842	Apr-11-2006	Apr-11-2016



OWNER	TRADEMARK	COUNTRY	APPLICATION NO	APPLICATION DATE	REGISTRATION NO	REGISTRATION DATE	EXPIRATION / RENEWAL DATE
Annco, Inc.	ANN TAYLOR	U.S.	74/304,110	Aug-12-1992	1789470	Aug-24-1993	Aug-24-2023
Annco, Inc.	ANN TAYLOR	U.S.	85/006338	Apr-5-2010	3876692	Nov-16-2010	Nov-16-2020
Annco, Inc.	ANN TAYLOR	U.S.	73/618,514	Sep-8-1986	1444585	Jun-23-1987	Jun-23-2017
Annco, Inc.	ANN TAYLOR	U.S.	85/058275	Jun-9-2010	3907931	Jan-18-2011	Jan-18-2021
Annco, Inc.	ANN TAYLOR LOFT	U.S.	85/356876	Jun-27-2011	4097234	Feb-7-2012	Feb-7-2022
Annco, Inc.	ANN TAYLOR LOFT	U.S.	78/260311	Jun-10-2003	2825310	Mar-23-2004	Mar-23-2024
Annco, Inc.	ANN TAYLOR LOFT	U.S.	78/499,039	Oct-13-2004	3078844	Apr-11-2006	Apr-11-2016
Annco, Inc.	ANN TAYLOR LOFT	U.S.	77/857455	Oct-26-2009	3852568	Sep-28-2010	Sep-28-2020
Annco, Inc.	ANNTAYLOR	U.S.	78/740,040	Oct-25-2005	3090418	May-9-2006	May-9-2016
Annco, Inc.	ANNTAYLOR LOFT	U.S.	76/417981	Jun-5-2002	2704411	Apr-8-2003	Apr-8-2023
Annco, Inc.	ANNTAYLOR LOFT	U.S.	78/884243	May-16-2006	3202185	Jan-23-2007	Jan-23-2017
Annco, Inc.	ANNTAYLOR. (Old Stylized)	U.S.	74/389,865	May-11-1993	1881093	Feb-28-1995	Feb-28-2025
Annco, Inc.	ANNTAYLOR.LOFT (Stylized)	U.S.	74/585175	Oct-13-1994	2061836	May-13-1997	May-13-2017
Annco, Inc.	LOFT	U.S.	85/517787	Jan-17-2012	4201711	Sep-4-2012	Sep-4-2022
Annco, Inc.	LOFT	U.S.	77/540,499	Aug-6-2008	3703017	Oct-27-2009	Oct-27-2019
Annco, Inc.	LOFT	U.S.	85/356870	Jun-27-2011	4097233	Feb-7-2012	Feb-7-2022
Annco, Inc.	LOFT	U.S.	78/790,275	Jan-12-2006	3488664**	Aug-19-2008	Aug-19-2018
Annco, Inc.	LOFT	U.S.	77/256,065	Aug-15-2007	3434715	May-27-2008	May-27-2018
Annco, Inc.	LOFT	U.S.	78/790,622	Jan-12-2006	3359615	Dec-25-2007	Dec-25-2017
Annco, Inc.	LOFT	U.S.	77/520,371	Jul-11-2008	3700020	Oct-20-2009	Oct-20-2019
Annco, Inc.	LOFT	U.S.	85/058270	Jun-9-2010	3907930	Jan-18-2011	Jan-18-2021
Annco, Inc.	LOFT CARES	U.S.	77/194,364	May-31-2007	3699420	Oct-20-2009	Oct-20-2019
Annco, Inc.	LOFT LIVE IN PINK	U.S.	85/841,039	Feb-5-2013	4598040	Sep-2-2014	Sep-2-2024
Annco, Inc.	LOFT LOVE LIST	U.S.	85/144515	Oct-4-2010	4122560	Apr-3-2012	Apr-3-2022
Annco, Inc.	LOFT LOVE REWARDS	U.S.	85/108339	Aug-16-2010	4046569	Oct-25-2011	Oct-25-2021
Annco, Inc.	LOFT LOVES TEACHERS	U.S.	77/592,354	Oct-14-2008	3697910	Oct-20-2009	Oct-20-2019
Annco, Inc.	LOFT PETITES	U.S.	78/913015	Jun-21-2006	3350308	Dec-4-2007	Dec-4-2017
Annco, Inc.	LOFTBEACH	U.S.	78/924,858	Jul-7-2006	3268087	Jul-24-2007	Jul-24-2017
Annco, Inc.	LOU & GREY (Stylized)	U.S.	86/040,317	Aug-16-2013	4591599	Aug-26-2014	Aug-26-2024

OWNER	TRADEMARK	COUNTRY	APPLICATION NO	APPLICATION DATE	REGISTRATION NO	REGISTRATION DATE	EXPIRATION / RENEWAL DATE
Annco, Inc.	LOVE LOFT	U.S.	85/444007	Oct-11-2011	4227493	Oct-16-2012	Oct-16-2022
Annco, Inc.	POWER PIECES	U.S.	85/830,317	Jan-23-2013	4598020	Sep-2-2014	Sep-2-2024
Annco, Inc.	RESPONSIBLY, ANN	U.S.	85/101267	Aug-5-2010	4032602	Sep-27-2011	Sep-27-2021