

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM620097

| | | | |
|---|-------------------------------------|-----------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| ZEROFOX, INC. | | 01/07/2021 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | ORIX GROWTH CAPITAL, LLC | | |
| Street Address: | 2001 ROSS AVENUE | | |
| Internal Address: | SUITE 1900 | | |
| City: | DALLAS | | |
| State/Country: | TEXAS | | |
| Postal Code: | 75201 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 6 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5993602 | TAKEDOWN-AS-A-SERVICE | |
| Registration Number: | 5817052 | ZEROFOX | |
| Registration Number: | 5817051 | ZEROFOX | |
| Registration Number: | 5810291 | | |
| Registration Number: | 4559694 | ZEROFOX | |
| Registration Number: | 4559711 | | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 4048853900 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 4048853868 | | |
| Email: | rusty.close@troutman.com | | |
| Correspondent Name: | CHRISTOPHER CLOSE | | |
| Address Line 1: | TROUTMAN PEPPER LLP | | |
| Address Line 2: | 600 PEACHTREE STREET NE, SUITE 3000 | | |
| Address Line 4: | ATLANTA, GEORGIA 30308-2216 | | |
| ATTORNEY DOCKET NUMBER: | 250455.000012 | | |
| NAME OF SUBMITTER: | Christopher C Close, Jr. | | |
| SIGNATURE: | /Christopher C. Close Jr./ | | |

CH \$165.00 5993602

| | |
|---------------------|------------|
| DATE SIGNED: | 01/13/2021 |
|---------------------|------------|

Total Attachments: 8

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of January 7, 2021 by and among ZeroFOX, Inc., a Delaware corporation, RBP Financial Services, LLC, a Delaware limited liability company, ZeroFox Chile Holdings, LLC, a Delaware limited liability company, and ZeroFox India Holding, LLC, a Delaware limited liability company (jointly and severally, individually and collectively, “**Grantor**”), and ORIX Growth Capital, LLC (“**ORIX**”), with reference to the following facts:

A. ORIX and Grantor are parties to that certain Loan and Security Agreement of dated January 7, 2021 (as the same may be amended, restated, supplemented or modified from time to time, the “**Loan Agreement**”). (Capitalized terms used herein have the meaning assigned in the Loan Agreement.)

B. Pursuant to the Loan Agreement, Grantor has granted to ORIX a security interest in all of the Collateral. The Collateral includes without limitation all Intellectual Property (including without limitation the Intellectual Property described herein).

Grantor agrees as follows:

1. To secure performance of all of its “Obligations” as defined in the Loan Agreement, Grantor grants to ORIX a security interest in all of Grantor’s right, title and interest in Grantor’s Intellectual Property, including without limitation (i) the trademarks and servicemarks listed on **Schedule A** hereto, whether registered or not, and all applications to register and registrations of the same and like protections, and the entire goodwill of the business of Borrower connected with and symbolized by such trademarks, (ii) the patents and patent applications listed on **Schedule B** hereto and all like protections including, without limitation, all improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, (iii) all copyrights, maskworks, software, computer programs and other works of authorship, including without limitation those registered with the United States Copyright Office and listed on **Schedule C** hereto, and all extensions and renewals thereof, (iv) all rights to recover for past or future infringement of any of the foregoing, (v) all right, title and interest in and to any and all present and future license agreements with respect to any of the foregoing, and (vi) all present and future accounts, accounts receivable and other rights to payment arising from, in connection with or relating to any of the foregoing.

2. Grantor represents and warrants that (i) listed on **Schedule A** hereto are all trademark registrations and pending registrations owned or controlled by Grantor or licensed to Grantor, (ii) listed on **Schedule B** are all patents and patent applications owned or controlled by Grantor or licensed to Grantor, and (iii) listed on **Schedule C** are all copyrights, software, computer programs, mask works, and other works of authorship owned or controlled by Grantor which are registered with the United States Copyright Office.

3. Grantor shall not, hereafter, register any maskworks, software, computer programs or other works of authorship subject to United States copyright protection with the United States Copyright Office without first complying with the following: (i) providing Secured Party with at least 15 days prior written notice thereof, (ii) providing Secured Party with a copy of the application for any such registration and (iii) executing and filing such other instruments, and taking such further actions as

Secured Party may reasonably request from time to time to perfect or continue the perfection of Secured Party's interest in the Collateral, including without limitation the filing with the United States Copyright Office, simultaneously with the filing by Grantor of the application for any such registration, of a copy of this Agreement or a Supplement hereto in form acceptable to Secured Party identifying the maskworks, software, computer programs or other works of authorship being registered and confirming the grant of a security interest therein in favor of Secured Party.


4. This Agreement is being executed and delivered pursuant to the Loan Agreement; nothing herein limits any of the terms or provisions of the Loan Agreement, and ORIX's rights hereunder and under the Loan Agreement are cumulative. This Agreement, the Loan Agreement and the other Loan Documents set forth in full all of the representations and agreements of the parties with respect to the subject matter hereof and supersede all prior discussions, oral representations, oral agreements and oral understandings between the parties. This Agreement may not be modified or amended, nor may any rights hereunder be waived, except in a writing signed by the parties hereto. In the event of any litigation between the parties based upon, arising out of, or in any way relating to this Agreement, the prevailing party shall be entitled to recover all of his costs and expenses (including, without limitation, attorneys' fees) from the non-prevailing party. This Agreement and all acts, transactions, disputes and controversies arising hereunder or relating hereto, and all rights and obligations of ORIX and Grantor shall be governed by, and construed in accordance with the internal laws (and not the conflict of laws rules) of the State of New York.

[Signatures on Next Page]

Address of Grantor:

1834 South Charles Street
Baltimore, MD 21230

ZeroFOX, Inc.

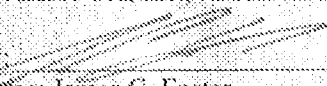
By: 
Name: James C. Foster
Title: Chief Executive Officer and President

RBP Financial Services, LLC

By: _____
Name: Tim Bender
Title: Manager

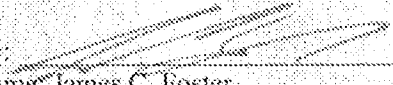
ZeroFox Chile Holdings, LLC

By: ZeroFOX, Inc., its sole member

By: 
Name: James C. Foster
Title: Chief Executive Officer and President

ZeroFox India Holding, LLC

By: ZeroFOX, Inc., its sole member

By: 
Name: James C. Foster
Title: Chief Executive Officer and President

Address of ORIX:

2001 Ross Avenue, Suite 1900
Dallas, TX 75201

ORIX Growth Capital, LLC

By: _____
Name: _____
Title: _____

[Signature Page to Intellectual Property Security Agreement]


Address of Grantor:

1834 South Charles Street
Baltimore, MD 21230

ZeroFOX, Inc.

By: _____
Name: James C. Foster
Title: Chief Executive Officer and President

RBP Financial Services, LLC

By:  _____
Name: Tim Bender
Title: Manager

ZeroFox Chile Holdings, LLC

By: ZeroFOX, Inc., its sole member

By: _____

Name: James C. Foster
Title: Chief Executive Officer and President

ZeroFox India Holding, LLC

By: ZeroFOX, Inc., its sole member

By: _____

Name: James C. Foster
Title: Chief Executive Officer and President

Address of ORIX:

2001 Ross Avenue, Suite 1900
Dallas, TX 75201

ORIX Growth Capital, LLC

By: _____
Name: _____
Title: _____

Address of Grantor:

1834 South Charles Street
Baltimore, MD 21230

ZeroFOX, Inc.

By: _____
Name: _____
Title: _____

RBP Financial Services, LLC

By: _____
Name: _____
Title: _____

ZeroFox Chile Holdings, LLC

By: ZeroFOX, Inc., its sole member

By: _____
Name: _____
Title: _____

ZeroFox India Holding, LLC

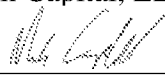
By: ZeroFOX, Inc., its sole member

By: _____
Name: _____
Title: _____

Address of ORIX:

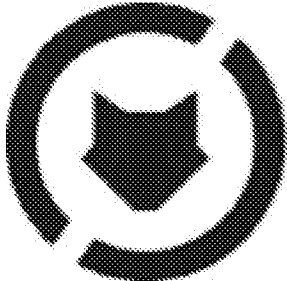
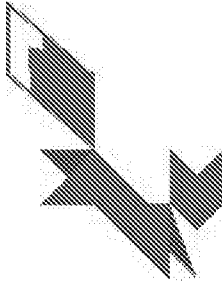
2001 Ross Avenue, Suite 1900
Dallas, TX 75201

ORIX Growth Capital, LLC

By:  _____
Name: Mark Campbell
Title: Authorized Representative

SCHEDULE A

Trademarks

| <u>Description</u> | <u>Registration/ Application Number</u> | <u>Registration/ Application Date</u> |
|--|---|---|
| TAKEDOWN-AS-A-SERVICE | 5,993,602 | 02/25/2020 |
| ZEROFOX | 5,817,052 | 07/30/2019 |
| ZEROFOX | 5,817,051 | 07/30/2019 |
|  | 5,810,291 | 07/23/2019 |
| ZEROFOX | 4,559,694 | 07/01/2014 |
|  | 4,559,711 | 07/01/2014 |

SCHEDULE B

Patents and Patent Applications

| <u>Description</u> | <u>Registration/ Application Number</u> | <u>Registration/ Application Date</u> |
|--|---|---|
| Social Network Security Monitoring | 10,491,623 | 11/26/2019 |
| Identification of Vulnerability to Social Phishing | 10,516,567 | 12/24/2019 |
| Social Threat Scoring | 9,027,134 | 05/05/2015 |
| Social Network Scanning | 9,055,097 | 06/09/2015 |
| Protecting Against Suspect Social Entities | 9,191,411 | 11/17/2015 |
| Social Network Security Monitoring | 9,544,325 | 01/10/2017 |
| Social Network Data Removal | 9,674,212 | 06/06/2017 |
| Social Network Profile Data Removal | 9,674,214 | 06/06/2017 |
| Social Risk Management | 14/445,274 | 07/29/2014 |
| Social Media Rule Engine | 15/944,176 | 04/03/2018 |
| Methods for Automated Social Phishing | 15/944,254 | 04/03/2018 |
| Social Threat Correlation | 15/998,423 | 08/15/2018 |
| Malicious Social Media Account Identification | 15/998,930 | 08/17/2018 |
| Organizational Social Threat Reporting | 16/050,891 | 07/31/2018 |
| Social Network Page Protection | 16/050,922 | 07/31/2018 |
| Troll Account Detection | 16/118,678 | 08/31/2018 |
| Automated Social Account Removal | 16/167,947 | 10/23/2018 |
| Identification of Vulnerability to Social Phishing | 16/686,834 | 11/18/2019 |

SCHEDULE C

Copyrights Registered with the United States Copyright Office

| <u>Description</u> | <u>Registration/ Application Number</u> | <u>Registration/ Application Date</u> |
|--------------------|---|---|
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