

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM623544

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
AEROCARE HOLDINGS LLC		02/01/2020	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	REGIONS BANK, as Collateral Agent		
Street Address:	615 South College Street		
Internal Address:	Suite 600		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28202		
Entity Type:	Corporation: GEORGIA		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	6078714	SLEEP A LITTLE EASIER	
Registration Number:	5668398	SLEEP DIRECT	
Registration Number:	5668395	SLEEP DIRECT	
Registration Number:	4027346	ARX	
Registration Number:	3033362	AEROCARE	
Registration Number:	2858453	BREATHE A LITTLE EASIER	
Serial Number:	88119853	BUY PAP	
Serial Number:	87710669	BUY PAP USA	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		

OP \$215.00 6078714

TRADEMARK

ATTORNEY DOCKET NUMBER:	029925.000479
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	02/01/2021

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

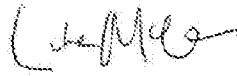
Please be advised that pursuant to the Pledge and Security Agreement dated as of February 1, 2020 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Regions Bank, as collateral agent (the “Collateral Agent”) for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[SIGNATURE PAGES FOLLOW]

Very truly yours,

AEROCARE HOLDINGS LLC,
a Delaware limited liability company



By: _____

Name: Luke McGee

Title: Chief Executive Officer

TRADEMARK NOTICE
AEROCARE HOLDINGS LLC

TRADEMARK

REEL: 007175 FRAME: 0642

Acknowledged and Accepted:

REGIONS BANK, as Collateral Agent

By: 
Name: Ned Spitzer
Title: Managing Director

TRADEMARK NOTICE
AEROCARE HOLDINGS LLC

TRADEMARK

REEL: 007175 FRAME: 0643

Schedule 1

AeroCare Holdings LLC
(Delaware Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
SLEEP A LITTLE EASIER	6078714	06/16/2020
SLEEP DIRECT and Design	5668398	02/05/2019
SLEEP DIRECT and Design	5668395	02/05/2019
ARX and Design	4027346	09/20/2011
AEROCARE	3033362	12/27/2005
BREATHE A LITTLE EASIER	2858453	06/29/2004

Trademark Applications

Mark	Appl. No.	Filing Date
BUYPAP	88119853	09/17/2018
BUYPAPUSA	87710669	12/06/2017