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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM616944

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Sound United, LLC		12/24/2020	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	D&M Holdings Inc.
Street Address:	2-1, Nisshin-cho, Kawasaki-ku, Kawasaki-shi
City:	Kanagawa
State/Country:	JAPAN
Entity Type:	Kabushiki Kaisha (K.K.): JAPAN

PROPERTY NUMBERS Total: 26

Property Type	Number	Word Mark
Registration Number:	762235	MARANTZ
Registration Number:	1035966	DENON
Registration Number:	1048902	DENON
Registration Number:	1521593	DENON
Registration Number:	1538024	MARANTZ
Registration Number:	1857222	MARANTZ
Registration Number:	2176147	DENON
Registration Number:	2851763	
Registration Number:	2908018	DENON LINK
Registration Number:	3507218	HDAM
Registration Number:	4313784	
Registration Number:	4321612	EXERCISE FREAK
Registration Number:	4317848	MUSIC MANIAC
Registration Number:	4325092	SOUNDS LIKE YOU
Registration Number:	4400832	URBAN RAVER
Registration Number:	4310118	GLOBE CRUISER
Registration Number:	4431477	CEOL PICCOLO
Registration Number:	4756918	HEOS
Registration Number:	4728922	Н
Registration Number:	4728977	Н
		TRADEMARK

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IRADEMARK

Property Type	Number	Word Mark	
Registration Number:	4818833	HEOS	
Registration Number:	4740507	ENVAYA	
Registration Number:	4948264	ALL ZONE STEREO	
Registration Number:	4511552	CONSOLETTE	
Serial Number:	87220270	DENON	
Serial Number:	87220261	MARANTZ	

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2127562132

Email: scott.kareff@srz.com

Correspondent Name: S. KAREFF C/O SCHULTE ROTH & ZABEL LLP

Address Line 1: 919 THIRD AVENUE

Address Line 2: 25TH FLOOR

Address Line 4: NEW YORK, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	014951.1693
NAME OF SUBMITTER:	Scott Kareff (014951.1693)
SIGNATURE:	/rr for sk/
DATE SIGNED:	12/28/2020

Total Attachments: 3

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EXECUTION VERSION

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS ("<u>Release</u>"), dated as of December 24, 2020 ("<u>Effective Date</u>"), is made by Sound United, LLC, a Delaware limited liability company ("<u>Releasor</u>"), in favor of D&M Holdings Inc., a Japanese *Kabushiki Kaisha* ("<u>Releasee</u>").

WHEREAS, pursuant to that certain Security Agreement (Intellectual Property) dated as of May 24, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), and that certain Grant of Security Interest, dated as of May 26, 2017, and recorded in the United States Patent and Trademark Office on May 30, 2017, at Reel 6072, Frame 0823 (the "Grant of Security Interest"), Releasee granted to Releasor a security interest in all right, title and interest of Releasee in and to the trademarks, more particularly described on Schedule A attached hereto (the "Trademarks") together with, among other things, the goodwill of the business symbolized by the Trademarks and the customer lists and records related to the Trademarks and the applications and registrations thereof, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof (the "Collateral"); and

WHEREAS, Releasee has requested, and Releasor wishes to provide, a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in the Trademarks.

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Releasor hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or the Grant of Security Interest.
- 2. <u>Release of Security Interest</u>. Releasor, without representation, warranty or recourse, hereby releases, relinquishes, terminates, cancels and discharges its continuing security interest in the Collateral, including without limitation, its continuing security interest in the Trademarks, and all goodwill of the business connected with the use of, and symbolized by, such Collateral, and hereby terminates the Security Agreement and the Grant of Security Interest.

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TRADEMARK REEL: 007147 FRAME: 0902 IN WITNESS WHEREOF, the Releasor has caused this Release of Security Interest in Patents to be duly executed as of the Effective Date.

SOUND UNITED, LLC, a Delaware limited liability company

Ву

Its: Chief Financial Officer

$\underline{\textbf{SCHEDULE}\; \textbf{A}}$

A. Trademark Registrations:

Owner	Trademark	Application No.	Registration No.
D&M Holdings Inc.	MARANTZ	72/164256	762235
D&M Holdings Inc.	DENON	72/466583	1035966
D&M Holdings Inc.	DENON	73/057454	1048902
D&M Holdings Inc.	DENON	73/682015	1521593
D&M Holdings Inc.	MARANTZ	73/748388	1538024
D&M Holdings Inc.	marantz (new logo)	74/801675	1857222
D&M Holdings Inc.	DENON	75/198232	2176147
D&M Holdings Inc.	[Figure]DENON DJ Mark	76/492938	2851763
D&M Holdings Inc.	[Figure]DENON LINK Mark	76/561713	2908018
D&M Holdings Inc.	HDAM	77/247002	3507218
D&M Holdings Inc.	[Figure]Engine Logo Mark	85/362675	4313784
D&M Holdings Inc.	Exercise Freak	85/375760	4321612
D&M Holdings Inc.	Music Maniac	85/376552	4317848
D&M Holdings Inc.	Sounds Like You	85/376575	4325092
D&M Holdings Inc.	Urban Raver	85/491136	4400832
D&M Holdings Inc.	Globe Cruiser	85/492457	4310118
D&M Holdings Inc.	CEOL piccolo	85/837682	4431477
D&M Holdings Inc.	HEOS	86/169610	4,756,918
D&M Holdings Inc.	HEOS logo	86/206755	4,728,922
D&M Holdings Inc.	HEOS logo	86/223639	4,728,977
D&M Holdings Inc.	HEOS	86/223539	4,818,833
D&M Holdings Inc.	ENVAYA	86/230741	4740507
D&M Holdings Inc.	All Zone Stereo	86/751100	4948264
D&M Holdings Inc.	COCOON	79/107111	4362716
D&M Holdings Inc.	CONSOLETTE	85/700123	4511552

B. Pending Trademark Applications:

Owner Trademark Application No.			
D&M Holdings Inc.	DENON	87/220270	
D&M Holdings Inc.	MARANTZ	87/220261	

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RECORDED: 12/28/2020

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