

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM613417

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Mirum Pharmaceuticals, Inc.		12/08/2020	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Mulholland SA LLC		
Street Address:	950 Tower Lane, Suite 1050		
City:	Foster City		
State/Country:	CALIFORNIA		
Postal Code:	94404		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Serial Number:	90166255	ALYVMARLI	
Serial Number:	88423372	ITCHRO	
Serial Number:	88857240	LIVMARLI	
Serial Number:	90166256	LYVMARLI	
Serial Number:	88423371	MIRUM	
Serial Number:	88423366	MIRUM PHARMACEUTICALS	
Serial Number:	88857242	XBILARY	
CORRESPONDENCE DATA			
Fax Number:	6465584180		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2124597115		
Email:	TRoot@goodwinlaw.com		
Correspondent Name:	Troy Root		
Address Line 1:	620 8th Avenue		
Address Line 2:	Goodwin Procter LLP		
Address Line 4:	New York, NEW YORK 10018		
ATTORNEY DOCKET NUMBER:	145176-315684		
NAME OF SUBMITTER:	Troy Root		
SIGNATURE:	/s/ Troy Root		

OP \$190.00 90166255

DATE SIGNED:	12/09/2020
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Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of December 8, 2020 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) and among the Grantors party thereto (each an “Grantor” and collectively, the “Grantors”) and Mulholland SA LLC, as Purchaser Agent (the “Purchaser Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted, and hereby grants, a continuing security interest in, and a right to set off against, the trademarks and trademark applications shown on Schedule 1 attached hereto, together with any and all (a) rights and privileges arising under applicable legal requirements with respect to the use of any of the foregoing, (b) all goodwill of the business connected with the use thereof and symbolized thereby, (c) extensions and renewals thereof and amendments thereto, (d) proceeds, income, fees, royalties, damages and payments now and hereafter due and/or payable thereunder and with respect thereto, including damages, claims and payments for past, present or future infringements, dilutions or other violations thereof, (e) rights to sue for past, present and future infringements, dilutions or other violations thereof, and (f) rights corresponding thereto throughout the world, in each case, to the Purchaser Agent for the ratable benefit of the Secured Parties.

The security interest granted pursuant to this Notice is granted in conjunction with the security interest granted to the Secured Parties pursuant to the Agreement, and the undersigned Grantor hereby acknowledges and affirms that the rights and remedies of the Secured Parties with respect to the security interest in the Patent Collateral made and granted hereby are more fully set forth in the Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Notice is deemed to conflict with the Agreement, the provisions of the Agreement shall control.

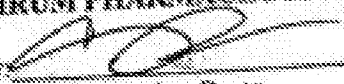
The undersigned Grantor and the Purchaser Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

This Notice and the transactions contemplated hereby, and all disputes between the parties under or relating to this Notice or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[Signature page follows]

Very truly yours,

MIRUM PHARMACEUTICALS, INC.

By: 

Name: Christopher Peetz

Title: President and Chief Executive Officer

Signature Page to Notice of Grant of Security Interest in Trademarks

TRADEMARK

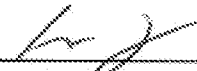
REEL: 007128 FRAME: 0211

Acknowledged and Accepted:

MULHOLLAND SA LLC
as Purchaser Agent

By: **OBERLAND CAPITAL HEALTHCARE SOLUTIONS MASTER FUND L.P.**
Its Member

By: **OBERLAND CAPITAL SOLUTIONS GP LLC**
Its General Partner

By: 
Name: David Dubinsky
Title: Authorized Person

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 007128 FRAME: 0212

Schedule 1

Mark	Serial Number	Status
ALYVMARLI	90/166,255	Filed
ITCHRO	88/423,372	Filed
LIVMARLI	88/857,240	Filed
LYVMARLI	90/166,256	Filed
MIRUM & Design	88/423,371	Filed
MIRUM PHARMACEUTICALS	88/423,366	Filed
XBILARY	88/857,242	Filed