

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM610951

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
RAISING CANE'S USA, L.L.C.		11/25/2020	Limited Liability Company: LOUISIANA

RECEIVING PARTY DATA

Name:	Capital One, National Association, as Administrative Agent
Street Address:	299 Park Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10171
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 39

Property Type	Number	Word Mark
Serial Number:	90153815	CANE'S GEAR
Serial Number:	88798287	CANE'S
Registration Number:	6009212	1
Registration Number:	6009211	ONE LOVE
Registration Number:	5828971	RAISING CANE'S CHICKEN FINGERS
Registration Number:	5821935	CANIAC
Registration Number:	5821934	RAISING CANE'S
Registration Number:	5821933	RAISING CANE'S CHICKEN FINGERS
Registration Number:	5821860	1 RAISING CANE'S
Registration Number:	5722989	THERE'S A NEW CHICK-EN TOWN
Registration Number:	5553243	NATIONAL CHICKEN FINGER DAY
Registration Number:	4907547	MY CANE'S IS YOUR CANE'S
Registration Number:	4907546	THIS IS MY CANE'S
Registration Number:	4844116	ONE LOVE ADVENTURE
Registration Number:	4494192	RAISING CANE'S CHICKEN FINGERS
Registration Number:	5967673	1LV
Registration Number:	4464612	LIP SAUCE
Registration Number:	4370964	WINNER WINNER CHICKEN DINNER!
Registration Number:	3272782	RAISING CANE'S

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	4296623	NATIONAL CHICKEN FINGER DAY
Registration Number:	3177932	FEED YOUR GAME FACE
Registration Number:	3583353	RAISING CANE'S
Registration Number:	3583343	THE 3 FINGER COMBO
Registration Number:	3694747	THE BOX COMBO
Registration Number:	3769684	ALWAYS FRESH. NEVER FROZEN.
Registration Number:	3769682	ALWAYS FRESH, NEVER EVER FROZEN
Registration Number:	3461499	CANE'S SAUCE
Registration Number:	3342290	ALWAYS FRESH. NEVER FROZEN
Registration Number:	3328582	RAISING CANS WITH RAISING CANE'S
Registration Number:	2739919	RAISING CANE'S CHICKEN FINGERS
Registration Number:	3123944	CANE'S LOVE
Registration Number:	3033511	ONE LOVE
Registration Number:	2704553	THE BOX THAT ROCKS
Registration Number:	2704547	WHAT ARE YA...CHICKEN?
Registration Number:	2704546	WANT SOME CHICKEN?
Registration Number:	2892474	CANIAC
Registration Number:	2785751	RAISING CANE'S CHICKEN FINGERS ONE LOVE
Registration Number:	2773218	RAISING CANE'S CHICKEN FINGERS
Registration Number:	2343712	RAISING CANE'S CHICKEN FINGERS

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4045723401
Email: ssheesley@kslaw.com
Correspondent Name: Steven Sheesley
Address Line 1: 1180 Peachtree Street NE
Address Line 2: King & Spalding LLP
Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER:	17392.515161
NAME OF SUBMITTER:	Steven Sheesley
SIGNATURE:	//Steven Sheesley//
DATE SIGNED:	11/25/2020

Total Attachments: 8

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GRANT OF SECURITY INTEREST
IN TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged, RAISING CANE'S USA, L.L.C., a Louisiana limited liability company (the "Grantor"), with principal offices at 6800 Bishop Road Plano, Texas 75024, on this 25th day of November, 2020, hereby assigns and grants to CAPITAL ONE, NATIONAL ASSOCIATION, as Administrative Agent (the "Grantee") with principal offices at 800 Delaware Avenue, Wilmington, Delaware 19801, a security interest in all of the Grantor's right, title and interest in and to the trademarks, trademark registrations, trademark applications and trademark licenses (the "Marks") set forth on Schedule A attached hereto and all reissues, extensions or renewals thereof, and the goodwill of the businesses with which the Marks are associated; in each case together with all Proceeds (as such term is defined in the Guaranty and Security Agreement referred to below) of the Marks, and all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

THIS GRANT OF SECURITY INTEREST (this "Grant"), is made to secure the satisfactory performance and payment of all the "Secured Obligations" of the Grantor, as such term is defined in the Guaranty and Security Agreement among Grantor, the other grantors from time to time party thereto and the Grantee, dated as of November 25, 2020 (as the same may be amended, restated, modified and/or supplemented from time to time, the "Guaranty and Security Agreement").

THE SECURITY INTEREST IN THE MARKS BEING GRANTED HEREUNDER SHALL NOT BE CONSTRUED AS AN ABSOLUTE ASSIGNMENT, BUT AS AN ASSIGNMENT TO SECURE GRANTOR'S OBLIGATIONS TO GRANTEE UNDER THE GUARANTY AND SECURITY AGREEMENT.

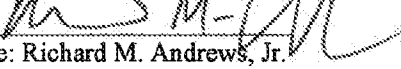
This Grant has been granted in conjunction with the security interest granted to the Grantee under the Guaranty and Security Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to, and are in addition to, those set forth in the Guaranty and Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Guaranty and Security Agreement, the provisions of the Guaranty and Security Agreement shall govern. This Grant may be executed in counterparts. To the extent applicable, the parties hereto authorize and request that the Commissioner of Patents and Trademarks of the United States record this security interest in the Marks.

The terms of Sections 10.04, 10.05, 10.16 and 10.17 of the Credit Agreement with respect to expenses, indemnity, governing law, submission to jurisdiction, venue and waiver of right to trial by jury are incorporated herein by reference, mutatis mutandis.

[SIGNATURES ON THE FOLLOWING PAGE]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and Delivered by its duly authorized officer as of the date first set forth above.


RAISING CANE'S USA, L.L.C.
as Grantor

By: 
Name: Richard M. Andrews, Jr.
Title: President and Chief Financial Officer

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

TRADEMARK
REEL: 007115 FRAME: 0835

CAPITAL ONE, NATIONAL ASSOCIATION,
as Grantor


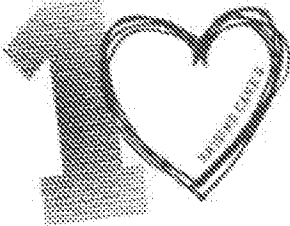

By: 
Name: Patrick McCarthy
Title: Senior Vice President

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

TRADEMARK
REEL: 007115 FRAME: 0836

Schedule A

Trademark	Serial #	Reg. #	Owner	Filing Date	Reg. Date
CANE'S GEAR	90153815		Raising Cane's USA, LLC	9/2/2020	
CANE'S	88798287		Raising Cane's USA, LLC	2/14/2020	
	88278927	6009212	Raising Cane's USA, LLC	1/28/2019	3/10/2020
	88278908	6009211	Raising Cane's USA, LLC	1/28/2019	3/10/2020
RAISING CANE'S CHICKEN FINGERS	88306647	5828971	Raising Cane's USA, LLC	2/19/2019	8/6/2019
CANIAC	88306731	5821935	Raising Cane's USA, LLC	2/19/2019	7/30/2019
RAISING CANE'S	88306719	5821934	Raising Cane's USA, LLC	2/19/2019	7/30/2019

	88306702	5821933	Raising Cane's USA, LLC	2/19/2019	7/30/2019
	88278887	5821860	Raising Cane's USA, LLC	1/28/2019	7/30/2019
THERE'S A NEW CHICK-EN TOWN	87540003	5722989	Raising Cane's USA, LLC	7/24/2017	4/9/2019
NATIONAL CHICKEN FINGER DAY	87562026	5553243	Raising Cane's USA, LLC	8/9/2017	09/04/2018
MY CANE'S IS YOUR CANE'S	86625669	4907547	Raising Cane's USA, LLC	5/11/2015	03/01/2016
THIS IS MY CANE'S	86625655	4907546	Raising Cane's USA, LLC	5/11/2015	03/01/2016
ONE LOVE ADVENTURE	86418408	4844116	Raising Cane's USA, LLC	10/4/2014	11/03/2015
	85966221	4494192	Raising Cane's USA, LLC	6/21/2013	03/11/2014

ILV	85568191	5967673	Raising Cane's USA, LLC	3/13/2012	1/21/2020
LIP SAUCE	85616658	4464612	Raising Cane's USA, LLC	5/4/2012	01/14/2014
WINNER WINNER CHICKEN DINNER!	85653065	4370964	Raising Cane's USA, LLC	6/15/2012	07/23/2013
RAISING CANE'S	78431875	3272782	Raising Cane's USA, LLC	6/8/2004	04/11/2006
NATIONAL CHICKEN FINGER DAY	85410736	4296623	Raising Cane's USA, LLC	8/30/2011	02/26/2013
FEED YOUR GAME FACE	78461999	3177932	Raising Cane's USA, LLC	8/4/2004	11/28/2006
RAISING CANE'S	775468865	3583353	Raising Cane's USA, LLC	8/14/2008	03/03/2009
THE 3 FINGER COMBO	77542853	3583343	Raising Cane's USA, LLC	8/8/2008	03/03/2009
THE BOX COMBO	77528624	3694747	Raising Cane's USA, LLC	7/22/2008	10/13/2009

ALWAYS FRESH NEVER FROZEN	77201728	3769684	Raising Cane's USA, LLC	6/8/2007	04/06/2010
ALWAYS FRESH NEVER EVER FROZEN	77198958	3769682	Raising Cane's USA, LLC	6/6/2007	04/06/2010
CANE'S SAUCE	77323968	3461499	Raising Cane's USA, LLC	11/7/2007	07/08/2008
ALWAYS FRESH NEVER FROZEN	77094337	3342290	Raising Cane's USA, LLC	1/30/2007	11/20/2007
RAISING CANS WITH RAISING CANE'S	77100089	3328582	Raising Cane's USA, LLC	2/6/2007	11/06/2007
RAISING CANE'S CHICKEN FINGERS	76410889	2739919	Raising Cane's USA, LLC	5/23/2002	07/22/2003
CANE'S LOVE	76435994	3123944	Raising Cane's USA, LLC	7/29/2002	08/01/2006
ONE LOVE	76579348	3033511	Raising Cane's USA, LLC	3/4/2004	12/27/2005
THE BOX THAT ROCKS	76436261	2704553	Raising Cane's USA, LLC	7/30/2002	04/02/2003

WHAT ARE YA...CHICKEN?	76434880	2704547	Raising Cane's USA, LLC	7/26/2002	04/08/2003
WANT SOME CHICKEN?	76434879	2704546	Raising Cane's USA, LLC	7/26/2002	04/08/2003
CANIAC	76434878	2892474	Raising Cane's USA, LLC	7/26/2002	10/12/2004
	76434877	2785751	Raising Cane's USA, LLC	7/26/2002	11/25/2003
	76418112	2773218	Raising Cane's USA, LLC	6/5/2002	10/14/2003
	75755824	2343712	Raising Cane's USA, LLC	7/20/1999	04/18/2000