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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM610208

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
AKORN OPERATING COMPANY LLC		10/01/2020	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	MIDCAP FUNDING IV TRUST
Street Address:	c/o MidCap Financial Services, LLC, as servicer
Internal Address:	7255 Woodmont Avenue, Suite 200
City:	Bethesda
State/Country:	MARYLAND
Postal Code:	20814
Entity Type:	A Delaware Statutory Trust: DELAWARE

### **PROPERTY NUMBERS Total: 58**

Property Type	Number	Word Mark
Serial Number:	85114820	ADVANCING THE NEW VISION
Serial Number:	73652686	AK-FLUOR
Serial Number:	77589830	AKORN
Serial Number:	86937435	AKORN
Serial Number:	77012922	AKTEN
Serial Number:	75829828	AKWA TEARS
Serial Number:	72124870	AMICAR
Serial Number:	73815445	ANASED
Serial Number:	74628335	BETIMOL
Serial Number:	77492827	BUTORPHIC
Serial Number:	72221381	CAPASTAT
Serial Number:	85961915	CONTROL THE UNCONTROLLABLE
Serial Number:	74389373	DIABETIC TUSSIN
Serial Number:	86025876	DIADERM
Serial Number:	86773391	EYE RX DIRECT
Serial Number:	87007235	FAST AND FIERCE RELIEF
Serial Number:	72203731	FLURESS
		TDADEMADIA

TRADEMARK

900581574 REEL: 007113 FRAME: 0059

Serial Number: 8596 Serial Number: 753	52684 61910 15149 90096 25569	GENTAK GROUNDED IN SCIENCE. PROVEN IN PRACTICE IC-GREEN
Serial Number: 753	15149 90096	IC-GREEN
	90096	
Serial Number: 7219		INADCINE
	25569	INAPSINE
Serial Number: 7582		INDIGO CARMINE
Serial Number: 7630	08782	INSPIRE
Serial Number: 7630	09035	INSPIRE
Serial Number: 8512	21025	JEFFREY P. GILBARD, MD
Serial Number: 7609	52135	MAGINEX
Serial Number: 755	76028	MAG-OX 400
Serial Number: 8700	07233	MASTER OF MAGNESIUM
Serial Number: 862	10334	MULTI-BETIC
Serial Number: 761	78246	MYOCHRYSINE
Serial Number: 850	71559	MYORISAN
Serial Number: 7130	08321	NEMBUTAL
Serial Number: 8596	67253	OSMO-CORRECTION
Serial Number: 7583	39701	PAREMYD
Serial Number: 7832	29276	PHARMACEUTICAL GRADE
Serial Number: 8596	67251	RESTORES EYES NATURAL BALANCE
Serial Number: 7886	62364	SINUS BUSTER
Serial Number: 788	50704	SINUS BUSTER ALL NATURAL NASAL SPRAY
Serial Number: 784	59733	STERILID
Serial Number: 755	72570	T TAYLOR PHARMACEUTICALS AN AKORN COMPAN
Serial Number: 7582	29829	TEARS RENEWED
Serial Number: 884	57133	THERA TEARS
Serial Number: 746	15598	THERATEARS
Serial Number: 8626	60607	THERAPY FOR YOUR EYES
Serial Number: 8704	49747	THERATEARS EXTRA
	27523	THERATEARS
Serial Number: 784	59728	THERATEARS STERILID
Serial Number: 765	48343	TOLAZINE
Serial Number: 8663	31044	TYPE YOU
	66811	TYPE YOU DIABETIC CARE
		URO-MAG
	69614	VERSAPHARM INCORPORATED
	69637	VERSAPHARM INCORPORATED X
	66573	VETAKET
Serial Number: 7208	81126	VO SOL

Property Type	Number	Word Mark
Serial Number:	73815446	YOBINE
Serial Number:	78660833	ZOSTRIX
Serial Number:	73576274	ZOSTRIX

### CORRESPONDENCE DATA

**Fax Number:** 3126095005

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 312-609-7798

**Email:** ablekhman@vedderprice.com

Correspondent Name: Aida Blekhman
Address Line 1: Vedder Price P.C.

Address Line 2: 222 North LaSalle Street, Suite 2500

Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:	41012.00.0222 Akorn
NAME OF SUBMITTER:	Aida Blekhman
SIGNATURE:	/Aida Blekhman/
DATE SIGNED:	11/21/2020

### **Total Attachments: 10**

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# CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (the "Confirmatory Grant") is made effective as of October 1, 2020 by and from AKORN OPERATING COMPANY LLC, a Delaware limited liability company (the "Grantor"), to and in favor of MIDCAP FUNDING IV TRUST (the "Grantee"), for itself and as Administrative Agent for the Secured Parties (as defined in the Credit Agreement referenced below).

**WHEREAS**, the Grantor, the other Loan Parties, the Lenders and the Grantee (as successor-by-assignment to MidCap Financial Trust) have entered into a Credit Agreement dated October 1, 2020 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement").

**WHEREAS**, the Grantor and the other Loan Parties have entered into an ABL Pledge and Security Agreement dated October 1, 2020 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement").

**WHEREAS**, the Grantor owns the trademarks listed on <u>Exhibit A</u> attached hereto (the "<u>Trademarks</u>"), which Trademarks are pending or registered with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted to the Grantee under the Security Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

**NOW**, **THEREFORE**, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) <u>Definitions</u>. All capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement.

### 2) <u>The Security Interest.</u>

- (a) This Confirmatory Grant is made to secure the satisfactory performance and payment of all the Secured Obligations. Upon the payment in full of all Secured Obligations (other than contingent indemnification obligations), the Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to the Grantor all reasonably requested instruments in writing releasing the security interest in the Trademarks acquired under this Confirmatory Grant.
- (b) The Grantor hereby grants to the Grantee a security interest in (1) all of the Grantor's right, title and interest in and to the Trademarks, together with (2) all income, royalties,

damages, claims, and payments now or hereafter due or payable under and with respect to the Trademarks (including without limitation damages and payments for all causes of action arising prior to or after the date hereof for infringement of the Trademarks), and (3) the goodwill associated with such Trademarks.

- 3) <u>Counterparts</u>. This Confirmatory Grant may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- 4) <u>Governing Law</u>. This Confirmatory Grant and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

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IN WITNESS WHEREOF, the Grantor has executed this Confirmatory Grant of Security Interest effective as of the day and year first above written.

AKORN OPERATING COMPANY

LLC, a Delaware limited liability company

By:

Joseph Bonaccorsi

Executive Vice President,

Mugezour

General Counsel and Secretary

SIGNATURE PAGE TO CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

# CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

## **EXHIBIT A - SCHEDULE OF TRADEMARKS**

# **Registered Trademarks**

Title	Country	Application No.	Filing Date	Registration No.	Registration Date	Status	Owner
ADVANCING THE NEW VISION	USA	85114820	8/24/2010	3954229	5/3/2011	Registered	Akorn Operating Company LLC
AK-FLUOR	USA	73652686	4/2/1987	1464246	11/10/1987	Registered	Akorn Operating Company LLC
AKORN	USA	77589830	10/9/2008	3,774,019	4/13/2010	Registered	Akorn Operating Company LLC
AKORN	USA	86937435	3/11/2016	5,076,962	11/8/2016	Registered	Akorn Operating Company LLC
AKTEN	USA	77012922	10/3/2006	3,631,872	6/2/2009	Registered	Akorn Operating Company LLC
AKWA TEARS	USA	75829828	10/22/2009	2,429,583	2/20/2001	Registered	Akorn Operating Company LLC
AMICAR	USA	72124870	7/28/1961	729,648	4/10/1962	Registered	Akorn Operating Company LLC

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Title	Country	Application No.	Filing Date	Registration No.	Registration Date	Status	Owner
ANASED	USA	73815445	7/28/1989	1,589,685	04/03/1990	Registered	Akorn Operating Company LLC
BETIMOL	USA	74628335	2/1/1995	1,961,729	3/12/1996	Registered	Akorn Operating Company LLC
BUTORPHIC	USA	77492827	6/6/2008	3,648,627	6/30/2009	Registered	Akorn Operating Company LLC
CAPASTAT	USA	72221381	6/17/1965	808,363	5/17/1966	Registered	Akorn Operating Company LLC
CONTROL THE UNCONTROLLABLE	USA	85961915	6/17/2013	4,732,151	5/5/2015	Registered	Akorn Operating Company LLC
DIABETIC TUSSIN	USA	74389373	5/4/1993	1,861,344	11/1/1994	Registered	Akorn Operating Company LLC
DIADERM	USA	86025876	8/1/2013	4,573,615	7/22/2014	Registered	Akorn Operating Company LLC
EYE RX DIRECT (design)	USA	86773391	9/30/2015	5,296,978	9/26/2017	Registered	Akorn Operating Company LLC
FAST AND FIERCE RELIEF	USA	87007235	4/20/2016	5,355,854	12/12/2017	Registered	Akorn Operating Company LLC

Title	Country	Application No.	Filing Date	Registration No.	Registration Date	Status	Owner
FLURESS	USA	72203731	10/12/1964	789,323	5/11/1965	Registered	Akorn Operating Company LLC
GENT-AK	USA	73652684	4/2/1987	1,464,244	11/10/1987	Registered	Akorn Operating Company LLC
GROUNDED IN SCIENCE. PROVEN IN PRACTICE	USA	85961910	6/17/2013	4,748,523	6/2/2015	Registered	Akorn Operating Company LLC
IC-GREEN	USA	75315149	6/26/1997	2,189,196	9/15/1998	Registered	Akorn Operating Company LLC
INAPSINE	USA	72190096	4/1/1964	783,911	1/26/1965	Registered	Akorn Operating Company LLC
INDIGO CARMINE	USA	75825569	11/9/1999	2,389,845	9/26/2000	Registered	Akorn Operating Company LLC
INSPIRE	USA	76308782	9/4/2001	2,578,523	6/11/2002	Registered	Akorn Operating Company LLC
INSPIRE (& design)	USA	76309035	9/4/2001	2,578,526	6/11/2002	Registered	Akorn Operating Company LLC
JEFFREY P. GILBARD, MD	USA	85121025	9/1/2010	4,556,180	6/24/2014	Registered	Akorn Operating Company LLC

Title	Country	Application No.	Filing Date	Registration No.	Registration Date	Status	Owner
MAGINEX	USA	76052135	5/19/2000	2,541,622	2/19/2002	Registered	Akorn Operating Company LLC
MAG-OX 400	USA	75576028	10/23/1998	2,633,768	10/15/2002	Registered	Akorn Operating Company LLC
MASTER OF MAGNESIUM	USA	87007233	4/20/2016	5,355,853	12/12/2017	Registered	Akorn Operating Company LLC
MULTI-BETIC	USA	86210334	3/4/2014	4,613,666	9/30/1994	Registered	Akorn Operating Company LLC
MYOCHRYSINE	USA	76178246	12/11/2000	2,509,820	11/20/2001	Registered	Akorn Operating Company LLC
MYORISAN	USA	85071559	6/25/2010	4,199,023	8/28/2012	Registered	Akorn Operating Company LLC
NEMBUTAL	USA	71308321	11/26/1930	285,003	7/14/1931	Registered	Akorn Operating Company LLC
OSMO-CORRECTION	USA	85967253	6/22/2013	4,837,201	10/20/2015	Registered	Akorn Operating Company LLC
PAREMYD	USA	75839701	11/4/1999	2,775,998	10/21/2003	Registered	Akorn Operating Company LLC

Title	Country	Application No.	Filing Date	Registration No.	Registration Date	Status	Owner
PHARMACEUTICAL GRADE (& design)	USA	78329276	11/18/2003	3,272,765	7/31/2007	Registered	Akorn Operating Company LLC
RESTORES EYES NATURAL BALANCE	USA	85967251	6/22/2013	4,846,473	11/3/2015	Registered	Akorn Operating Company LLC
SINUS BUSTER	USA	78862364	4/16/2006	3,194,160	1/2/2007	Registered	Akorn Operating Company LLC
SINUS BUSTER ALL NATURAL NASAL SPRAY	USA	78850704	3/30/2006	3,503,088	9/16/2008	Registered	Akorn Operating Company LLC
STERILID	USA	78459733	7/30/2004	3,140,041	9/5/2006	Registered	Akorn Operating Company LLC
T TAYLOR PHARMACEUTICALS AN AKORN COMPANY	USA	75572570	10/16/1998	2,340,300	4/11/2000	Registered	Akorn Operating Company LLC
TEARS RENEWED	USA	75829829	10/22/2009	2,429,584	2/20/2001	Registered	Akorn Operating Company LLC
THERA TEARS	USA	88457133	6/3/2019	5,943,133	12/24/2019	Registered	Akorn Operating Company LLC
THERATEARS	USA	74615598	12/27/1994	2,041,112	10/27/1997	Registered	Akorn Operating Company LLC

Title	Country	Application No.	Filing Date	Registration No.	Registration Date	Status	Owner
THERAPY FOR YOUR EYES	USA	86260607	4/23/2014	4,843,058	10/27/2015	Registered	Akorn Operating Company LLC
THERATEARS EXTRA	USA	87049747	5/25/2016	5,586,699	10/16/2018	Registered	Akorn Operating Company LLC
THERATEARS	USA	76427523	7/5/2002	2,770,188	9/30/2003	Registered	Akorn Operating Company LLC
THERATEARS STERILID	USA	78459728	7/30/2004	3,181,614	12/5/2006	Registered	Akorn Operating Company LLC
TOLAZINE	USA	76548343	10/1/2003	2,905,937	11/30/2004	Registered	Akorn Operating Company LLC
TYPE YOU	USA	86631044	5/15/2015	5,291,486	9/19/2017	Registered	Akorn Operating Company LLC
TYPE YOU DIABETIC CARE	USA	86966811	4/6/2016	5,297,364	9/26/2017	Registered	Akorn Operating Company LLC
URO-MAG	USA	72450878	3/8/1973	974,841	12/18/1973	Registered	Akorn Operating Company LLC
VERSAPHARM INCORPORATED	USA	76269614	6/11/2001	2,588,146	7/2/2002	Registered	Akorn Operating Company LLC

Title	Country	Application No.	Filing Date	Registration No.	Registration Date	Status	Owner
VERSAPHARM INCORPORATED X	USA	76269637	6/11/2001	2,685,550	2/11/2003	Registered	Akorn Operating Company LLC
VETAKET	USA	74266573	4/17/1992	1,803,032	11/09/1993	Registered	Akorn Operating Company LLC
VO SOL	USA	72081126	9/10/1959	696,678	4/26/1960	Registered	Akorn Operating Company LLC
YOBINE	USA	73815446	7/28/1989	1,587,410	03/20/1990	Registered	Akorn Operating Company LLC
ZOSTRIX	USA	78660833	6/29/2005	3,106,587	6/20/2006	Registered	Akorn Operating Company LLC
ZOSTRIX	USA	73576274	1/6/1986	1,423,561	1/6/1987	Registered	Akorn Operating Company LLC

**RECORDED: 11/21/2020**