

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM608398

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	First Lien Intellectual Property Security Agreement
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Zywave, Inc.		11/12/2020	Corporation: WISCONSIN

RECEIVING PARTY DATA

Name:	Morgan Stanley Senior Funding, Inc., as Collateral Agent
Street Address:	1300 Thames Street, Thames Street Wharf, 4th Floor
City:	Baltimore
State/Country:	MARYLAND
Postal Code:	21231
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 41

Property Type	Number	Word Mark
Registration Number:	5634375	5500LEADS
Registration Number:	3819037	AGENCYFUEL
Registration Number:	4341613	BROKER BRIEFCASE
Registration Number:	5903343	BROKER BRIEFCASE
Registration Number:	5634373	BROKER360
Registration Number:	4659486	CODE SIXFOUR
Registration Number:	2659808	DECISION MASTER
Registration Number:	4550412	DECISION MASTER
Registration Number:	4559673	ELEMENTS CONNECT
Registration Number:	3997520	HR 360
Registration Number:	5447974	HR360
Registration Number:	5497873	HR360
Registration Number:	4267174	HRCONNECTION
Registration Number:	4921070	INTYGRAL
Registration Number:	4169240	MIEDGE
Registration Number:	2245569	MODMASTER
Registration Number:	4587071	MODMASTER
Registration Number:	6153926	MSID

OP \$1040.00 5634375

Property Type	Number	Word Mark
Registration Number:	2571896	MYWAVE
Registration Number:	4477606	MYWAVE
Registration Number:	4697023	MYWAVE CONNECT
Registration Number:	3604912	MYWAVE ELEMENTS
Registration Number:	4477605	MYWAVE ELEMENTS
Registration Number:	3194103	MYWAVEHR
Registration Number:	3208309	MYWAVEOSHA
Registration Number:	3194107	MYWAVEPORTAL
Registration Number:	3194102	MYWAVERM
Registration Number:	6070746	P&C ONESOURCE
Registration Number:	4310883	PLAN DOC BUILDER
Registration Number:	5485792	PLANADVISOR
Registration Number:	2865680	RALLE
Registration Number:	4466348	RALLE
Registration Number:	3882093	VIRTUAL PROFIT CENTER
Registration Number:	4631750	WORKCOMPEDGE
Registration Number:	5634374	WORKSAFE360
Registration Number:	5481173	WRAP360
Registration Number:	2471937	ZYWAVE
Registration Number:	4466453	ZYWAVE
Registration Number:	6092097	ZYWAVE LEARNING
Registration Number:	4520134	STONISH
Registration Number:	4520133	ASTONISH

CORRESPONDENCE DATA

Fax Number: 2138918763

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: rhonda.deleon@lw.com

Correspondent Name: Latham & Watkins LLP

Address Line 1: 355 South Grand Avenue

Address Line 4: Los Angeles, CALIFORNIA 90071-1560

ATTORNEY DOCKET NUMBER:	036608-0159
NAME OF SUBMITTER:	Rhonda DeLeon
SIGNATURE:	/Rhonda DeLeon/
DATE SIGNED:	11/12/2020

Total Attachments: 17

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FIRST LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT

This **FIRST LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT** (as amended, amended and restated, supplemented or otherwise modified from time to time, the “IP Security Agreement”) dated November 12, 2020, is among the Persons listed on the signature pages hereof (collectively, the “Grantors”) and Morgan Stanley Senior Funding, Inc., as collateral agent (the “Collateral Agent”) for the Secured Parties (as defined in the Credit Agreement referred to below).

WHEREAS, Packers Software, Inc., a Delaware corporation (the “Initial Borrower”), Cardinal Parent, Inc., a Delaware corporation (the “Company” and, together with the Initial Borrower, the “Borrower”), which, upon and immediately following the consummation of the Merger, shall succeed to all rights and obligations of the Initial Borrower under the Credit Agreement and the other Loan Documents, and Packers Software Intermediate Holdings, Inc., a Delaware corporation (“Holdings”), have entered into the First Lien Credit Agreement, dated as of November 12, 2020 (as amended, restated, amended and restated, supplemented, replaced, refinanced or otherwise modified from time to time, the “Credit Agreement”), with the lenders and financial institutions from time to time party thereto and Morgan Stanley Senior Funding, Inc., as Administrative Agent, Collateral Agent and an L/C Issuer. Capitalized terms defined in the Credit Agreement or in the Security Agreement (as defined below) and not otherwise defined herein are used herein as defined in the Credit Agreement or the Security Agreement, as the case may be (and in the event of a conflict, the applicable definition shall be the one given to such term in the Security Agreement).

WHEREAS, as a condition precedent to the making of the Loans by the Lenders from time to time and the issuance of Letters of Credit by the L/C Issuers from time to time, the entry into Secured Hedge Agreements by the Hedge Banks from time to time and the entry into Secured Cash Management Agreements by the Cash Management Banks from time to time, each Grantor has executed and delivered that certain First Lien Security Agreement, dated as of November 12, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), among the Grantors from time to time party thereto and the Collateral Agent.

WHEREAS, under the terms of the Security Agreement, the Grantors have granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed thereunder to execute this IP Security Agreement for recording with the USPTO and/or the USCO, as applicable.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

A. Grant of Security. Each Grantor hereby collaterally assigns and pledges to the Collateral Agent (and its successors and permitted assigns), for the benefit of the Secured Parties, and each Grantor hereby grants to the Collateral Agent (and its successors and permitted assigns), for the benefit of the Secured Parties, a security interest in and to all of such Grantor’s right, title and interest in and to the following, whether now owned or hereafter acquired by the undersigned (the “Collateral”):

a. all patents and patent applications, including, without limitation, those set forth in Schedule A hereto (the “Patents”);

b. all trademark and service mark registrations and applications, including, without limitation, those set forth in Schedule B hereto (provided that no security interest shall be granted in United States intent-to-use trademark applications to the extent that, and so long as, the creation of a security interest therein or the assignment thereof would result in the loss of any material rights therein), together with the goodwill symbolized thereby (the “Trademarks”);

c. all copyrights, whether registered or unregistered, including, without limitation, the copyright registrations and applications and exclusive copyright licenses set forth in Schedule C hereto (the “Copyrights”);

d. all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the foregoing, all rights in the foregoing provided by international treaties or conventions, all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of such Grantor accruing thereunder or pertaining thereto;

e. any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and

f. any and all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to, and supporting obligations relating to, any and all of the Collateral of or arising from any of the foregoing; provided that notwithstanding anything to the contrary contained in the foregoing clauses (a) through (f), the security interest created hereby shall not extend to, and the term "Collateral" shall not include, any Excluded Property.

B. Security for Obligations. The grant of a security interest in, the Collateral by each Grantor under this IP Security Agreement secures the payment of all Secured Obligations of such Grantor now or hereafter existing under or in respect of the Secured Documents (as such Secured Documents may be amended, restated, amended and restated, supplemented, replaced, refinanced or otherwise modified from time to time (including any increases of the principal amount outstanding thereunder)). Without limiting the generality of the foregoing, this IP Security Agreement secures, as to each Grantor, the payment of all amounts that constitute part of the Secured Obligations that would be owed by such Grantor to any Secured Party under the Secured Documents but for the fact that they are unenforceable or not allowable due to the existence of a bankruptcy, or reorganization or similar proceeding involving a Loan Party.

C. Recordation. Each Grantor authorizes and requests that the Register of Copyrights, the Commissioner for Patents and the Commissioner for Trademarks record this IP Security Agreement.

D. Execution in Counterparts. This IP Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart of a signature page to this IP Security Agreement by telecopier or in .pdf or similar format by electronic mail shall be effective as delivery of an original executed counterpart of this IP Security Agreement. The words "execution," "execute," "signed," "signature," and words of like import in or related to this IP Security Agreement and the transactions contemplated hereby, shall be deemed to include electronic signature, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable Law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act.

E. Grants, Rights and Remedies. This IP Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this IP Security Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

F. Governing Law; Jurisdiction; Etc.

1. THIS IP SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT GIVING EFFECT TO THE CONFLICTS OF LAWS PRINCIPLES THEREOF, BUT INCLUDING SECTION 5-1401 OF THE NEW YORK GENERAL OBLIGATIONS LAW.

2. EACH PARTY TO THIS IP SECURITY AGREEMENT HEREBY EXPRESSLY WAIVES ANY RIGHT TO TRIAL BY JURY OF ANY CLAIM, DEMAND, ACTION OR CAUSE OF ACTION ARISING UNDER THIS IP SECURITY AGREEMENT OR IN ANY WAY CONNECTED WITH OR RELATED OR INCIDENTAL TO THE DEALINGS OF THE PARTIES HERETO OR ANY OF THEM WITH RESPECT TO THIS IP SECURITY AGREEMENT, OR THE TRANSACTIONS RELATED THERETO, IN EACH CASE WHETHER NOW EXISTING OR HEREAFTER ARISING, AND WHETHER FOUNDED IN CONTRACT OR TORT OR OTHERWISE; AND EACH PARTY HEREBY AGREES AND CONSENTS THAT ANY SUCH CLAIM, DEMAND, ACTION OR CAUSE OF ACTION SHALL BE DECIDED BY COURT TRIAL WITHOUT A JURY, AND THAT ANY PARTY TO THIS IP SECURITY AGREEMENT MAY FILE AN ORIGINAL COUNTERPART OR A COPY OF SECTION 10.17 OF THE CREDIT AGREEMENT WITH ANY COURT AS WRITTEN EVIDENCE OF THE CONSENT OF THE SIGNATORIES HERETO TO THE WAIVER OF THEIR RIGHT TO TRIAL BY JURY.


3. Sections 10.15 (b) (Submission to Jurisdiction), 10.15(c) (Waiver of Venue), and 10.16 (Service of Process) of the Credit Agreement are hereby incorporated by reference, mutatis mutandis.

G. Intercreditor Agreement. Notwithstanding any provision to the contrary in this IP Security Agreement (but without expanding the scope of the Collateral as set forth in this IP Security Agreement), in the event of any conflict or inconsistency between the provisions of the First Lien/Second Lien Intercreditor Agreement (or any other intercreditor agreement entered into by the Collateral Agent in accordance with Section 9.11 of the Credit Agreement) and this IP Security Agreement, the provisions of such intercreditor agreement shall prevail.

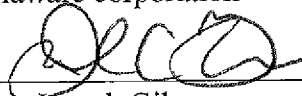
[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor and the Collateral Agent have caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first written above.

ZYWAVE, INC.
a Wisconsin corporation

By: 
Name: Joseph Gibson
Title: Chief Financial Officer

ADVISEN LTD.
a Delaware corporation

By: 
Name: Joseph Gibson
Title: Chief Financial Officer

MORGAN STANLEY SENIOR FUNDING, INC.,
as Collateral Agent

By: 

Name: Brian Sanderson
Title: Authorized Signatory

SCHEDULE A

Patents


Title	Application No. Application Date	(Publication No.) Patent No. Issue Date	Grantor
System and method for providing global information on risks and related hedging strategies	11021111 2004-12-23	8762178 2014-06-24	Advisen Ltd.
Method And System For High Performance Data Matching And Match Set Grouping	16252852 2019-01-21	(20190243821)	Zywave, Inc.

SCHEDULE B

Trademarks

Mark	International Class(es)	Application No. Filing Date	Registration No. Registration Date	Grantor
ADVISEN	35, 41	87428723 27-APR-2017	5778390 18-JUN-2019	Advisen Ltd.
5500LEADS	9	87725549 18-DEC-2017	5634375 18-DEC-2018	Zywave, Inc.
AGENCYFUEL	35, 42	77543514 11-AUG-2008	3819037 13-JUL-2010	Zywave, Inc.
BROKER BRIEFCASE	36, 42	85717389 30-AUG-2012	4341613 28-MAY-2013	Zywave, Inc.
BROKER BRIEFCASE	42	88462246 06-JUN-2019	5903343 05-NOV-2019	Zywave, Inc.
BROKER360	42	87725547 18-DEC-2017	5634373 18-DEC-2018	Zywave, Inc.
CODE SIXFOUR	35, 36	86280126 13-MAY-2014	4659486 23-DEC-2014	Zywave, Inc.
DECISION MASTER	9, 36	75516195 09-JUL-1998	2659808 10-DEC-2002	Zywave, Inc.
DECISION MASTER	42	85956933 11-JUN-2013	4550412 17-JUN-2014	Zywave, Inc.
ELEMENTS CONNECT	42	86109600 04-NOV-2013	4559673 01-JUL-2014	Zywave, Inc.
HR 360	35	85204181 22-DEC-2010	3997520 19-JUL-2011	Zywave, Inc.
HR360	35	87606327 13-SEP-2017	5447974 17-APR-2018	Zywave, Inc.
HR360	42	87725541 18-DEC-2017	5497873 19-JUN-2018	Zywave, Inc.
HRCONNECTION	42	85539578 10-FEB-2012	4267174 01-JAN-2013	Zywave, Inc.
INTYGRAL	35, 42	86539810 19-FEB-2015	4921070 22-MAR-2016	Zywave, Inc.
MIEDGE	35	85366612 08-JUL-2011	4169240 03-JUL-2012	Zywave, Inc.
MODMASTER	9	75359975 10-SEP-1997	2245569 18-MAY-1999	Zywave, Inc.
MODMASTER	42	85956915 11-JUN-2013	4587071 19-AUG-2014	Zywave, Inc.
MSID	35	88139793 02-OCT-2018	6153926 15-SEP-2020	Zywave, Inc.
MYWAVE	36, 42	75773003 11-AUG-1999	2571896 21-MAY-2002	Zywave, Inc.

Mark	International Class(es)	Application No. Filing Date	Registration No. Registration Date	Grantor
MYWAVE	42	85956887 11-JUN-2013	4477606 04-FEB-2014	Zywave, Inc.
MYWAVE CONNECT	42	86137079 06-DEC-2013	4697023 03-MAR-2015	Zywave, Inc.
MYWAVE ELEMENTS	36, 42	77229035 13-JUL-2007	3604912 14-APR-2009	Zywave, Inc.
MYWAVE ELEMENTS	42	85956875 11-JUN-2013	4477605 04-FEB-2014	Zywave, Inc.
MYWAVEHR	36, 42	78846519 27-MAR-2006	3194103 02-JAN-2007	Zywave, Inc.
MYWAVEOSHA	36, 42	78847646 28-MAR-2006	3208309 13-FEB-2007	Zywave, Inc.
MYWAVEPORTAL	36, 42	78847670 28-MAR-2006	3194107 02-JAN-2007	Zywave, Inc.
MYWAVERM	36, 42	78846507 27-MAR-2006	3194102 02-JAN-2007	Zywave, Inc.
P&C ONESOURCE	42	88407608 29-APR-2019	6070746 02-JUN-2020	Zywave, Inc.
PLAN DOC BUILDER	42, 45	85744896 03-OCT-2012	4310883 26-MAR-2013	Zywave, Inc.
PLANADVISOR	42	87662172 27-OCT-2017	5485792 05-JUN-2018	Zywave, Inc.
RALLE	9	78158855 28-AUG-2002	2865680 20-JUL-2004	Zywave, Inc.
RALLE	42	85956901 11-JUN-2013	4466348 14-JAN-2014	Zywave, Inc.
VIRTUAL PROFIT CENTER	42	77682586 03-MAR-2009	3882093 30-NOV-2010	Zywave, Inc.
WORKCOMPEDGE	42	86224439 18-MAR-2014	4631750 04-NOV-2014	Zywave, Inc.
WORKSAFE360	42	87725548 18-DEC-2017	5634374 18-DEC-2018	Zywave, Inc.
WRAP360	42	87725544 18-DEC-2017	5481173 29-MAY-2018	Zywave, Inc.
ZYWAVE	9, 36	75516160 09-JUL-1998	2471937 24-JUL-2001	Zywave, Inc.
ZYWAVE	42	85962415 18-JUN-2013	4466453 14-JAN-2014	Zywave, Inc.
ZYWAVE LEARNING	42	88402598 25-APR-2019	6092097 30-JUN-2020	Zywave, Inc.

Mark	International Class(es)	Application No. Filing Date	Registration No. Registration Date	Grantor
@STONISH 	35, 41, 42	85848648 13-FEB-2013	4520134 ¹ 29-APR-2014	Zywave, Inc.
ASTONISH	35, 41, 42	85848611 13-FEB-2013	4520133 ² 29-APR-2014	Zywave, Inc.

¹ Trademark in process of being abandoned.

² Trademark in process of being abandoned.

SCHEDULE C
Copyrights

Title	Registration No. Registration Date	Grantor
Account Management Center Source Code.	TX0007116999 2009-08-06	Zywave, Inc.
Advisor Briefcase Online Library 4Q 2012.	TX0007656948 2013-01-15	Zywave, Inc.
AgencyFuel Source Code.	TX0007117860 2009-08-06	Zywave, Inc.
Broker Briefcase 5.0 Source Code.	TX0007116989 2009-08-06	Zywave, Inc.
Broker Briefcase 6.0 Source Code.	TX0007411750 2011-07-01	Zywave, Inc.
Broker Briefcase Benefits - 1Q 2012 Online Library.	TX0007530984 2012-04-11	Zywave, Inc.
Broker Briefcase benefits online library.	TX0006614711 2007-08-06	Zywave, Inc.
Broker Briefcase benefits online library.	TX0006468888 2006-11-24	Zywave, Inc.
Broker Briefcase Benefits Online Library - 1st Quarter 2010.	TX0007233583 2010-04-13	Zywave, Inc.
Broker Briefcase Benefits Online Library - 2Q 2009 REVISIONS.	TX0007204243 2009-07-17	Zywave, Inc.
Broker Briefcase Benefits Online Library - 3Q 2011.	TX0007458319 2011-10-10	Zywave, Inc.
Broker Briefcase Benefits Online Library 3rd Quarter 2009.	TX0007134736 2009-10-13	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updated from 4/1/2015 to 6/30/2015; Representative date: 6/30/2015; updated annually.	TX0008460354 2015-10-30	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates and revisions from 1/1/2015 to 3/31/2015; representative dates: 1/1/2015 and 3/31/2015.	TX0008501230 2017-01-12	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates and revisions from 10/1/2014 to 12/31/2014; representative dates: 10/1/2014 and 12/31/2014.	TX0008501146 2017-01-12	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates and revisions from 10/1/2015 to 12/31/2015; representative dates: 10/1/2015 and 12/31/2015.	TX0008503093 2017-01-12	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates and revisions from 10/1/2016 to 12/31/2016; representative dates: 10/1/2016 and 12/31/2016.	TX0008500323 2017-01-12	Zywave, Inc.
Broker Briefcase Benefits Online library; published updates and revisions from 4/1/2014 to 6/30/2014; Representative dates: 4/1/2014 and 6/30/2014.	TX0008500334 2017-01-12	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates and revisions from 4/1/2016 to 6/30/2016; representative dates: 4/1/2016 and 6/30/2016.	TX0008502992 2017-01-12	Zywave, Inc.
Broker Briefcase Benefits Online Library; Published updates and revisions from 4/1/2017 to 6/30/2017; Representative dates: 4/1/2017 and 6/30/2017.	TX0008516043 2017-07-13	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates and revisions from 7/1/2014 to 9/30/2014; representative dates: 7/1/2014 and 9/30/2014.	TX0008500353 2017-01-12	Zywave, Inc.

Title	Registration No. Registration Date	Grantor
Broker Briefcase Benefits Online Library; published updates and revisions from 7/1/2015 to 9/30/2015; representative dates: 7/1/2015 and 9/30/2015.	TX0008501582 2017-01-12	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates and revisions from 7/1/2016 to 9/30/2016; representative dates: 7/1/2016 and 9/30/2016.	TX0008500301 2017-01-12	Zywave, Inc.
Broker Briefcase Benefits online Library; published updates and revisions from 7/1/2017 to 9/30/2017; representative date: 9/30/2017, updated daily.	TX0008616711 2017-10-17	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from 1/1/2015 to 3/31/2015; Representative date: 3/31/2015; updated annually.	TX0008460345 2015-10-30	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from 10/1/2014 to 12/31/2014; Representative date: 12/31/2014; updated annually.	TX0008460373 2015-10-30	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from 7/1/2014 to 9/30/2014; Representative date: 9/30/2014; updated annually.	TX0008460399 2015-10-30	Zywave, Inc.
Broker Briefcase Benefits Online Library; Published updates from 7/1/2015 to 9/30/2015; Representative date 9/30/2015; updated annually.	TX0008460137 2015-10-30	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from April 1, 2012 - June 30, 2012; Representative date: June 30, 2012; updated daily.	TX0008277302 2012-07-11	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from April 1, 2014 to June 30, 2014; Representative date: June 30, 2014; updated daily.	TX0008277259 2014-07-08	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from January 1, 2014 to March 31, 2014; Representative date: March 31, 2014; updated annually.	TX0007905957 2014-04-15	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from January 1, 2015 to March 31, 2015; Representative date: March 31, 2015; updated daily.	TX0008275813 2015-04-13	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from July 1, 2014 to September 30, 2014; Representative date: September 30, 2014; updated daily.	TX0008277238 2014-10-07	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from October 1, 2012 - December 31, 2012; Representative date: December 31, 2012; updated daily.	TX0008277288 2013-01-10	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from October 1, 2014 to December 31, 2014; Representative date: December 31, 2014; updated daily.	TX0008277188 2015-01-09	Zywave, Inc.
Broker Briefcase Benefits Online Library Q2 2010.	TX0007292358 2010-08-03	Zywave, Inc.
Broker Briefcase Benefits Online Library Q3 2010.	TX0007330049 2010-10-14	Zywave, Inc.
Broker Briefcase Benefits online Library; updates and revisions from January 1, 2017 to March 31, 2017; Representative dates: January 1, 2017 to March 31, 2017.	TX0008680864 2017-04-10	Zywave, Inc.
Broker Briefcase Benefits Online Library, updates and revisions from October 1, 2018 to December 31, 2018; representative publication date: December 31, 2018; updated periodically.	TX0008862220 2019-01-15	Zywave, Inc.
Broker Briefcase Canada Online Library.	TX0007615148 2012-10-23	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 1/1/2015 to 3/31/2015; representative dates: 1/1/2015 and 3/31/2015.	TX0008501407 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 1/1/2016 to 3/31/2016; representative dates: 1/1/2016 and 3/31/2016.	TX0008503116 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 10/1/2014 to 12/31/2014; representative dates: 10/1/2014 and 12/31/2014.	TX0008501162 2017-01-12	Zywave, Inc.

Title	Registration No. Registration Date	Grantor
Broker Briefcase Canada Online Library; published updates and revisions from 10/1/2016 to 12/31/2016; representative dates: 10/1/2016 and 12/31/2016.	TX0008500318 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 4/1/2014 to 6/30/2014; representative dateS: 4/1/2014 and 6/30/2014.	TX0008500325 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 4/1/2015 to 6/30/2015; representative dates: 4/1/2015 and 6/30/2015.	TX0008501136 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 4/1/2016 to 6/30/2016; representative dates: 4/1/2016 abd 6/30/2016.	TX0008502989 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 7/1/2014 to 9/30/2014; representative dates: 7/1/2014 and 9/30/2014.	TX0008501592 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 7/1//2015 to 9/30/2015; representative dates: 7/1/2015 and 9/30/2015.	TX0008501588 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 7/1/2017 to 9/30/2017; representative date: 9/30/2017, updated daily.	TX0008616684 2017-10-17	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 7/1/206 to 9/30/2016; represenative dates: 7/1/2016 and 9/1/2016.	TX0008500295 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from from 10/1/2015 to 12/31/2015; representative dates: 10/1/2015 and 12/31/2015.	TX0008503090 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; Published updates from 1/1/2015 to 3/31/2015; Representative date: 3/31/2015; updated annually.	TX0008460357 2015-10-30	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates from 10/1/2014 to 12/31/2014; Representative date: 12/31/2014; updated annually.	TX0008460362 2015-10-30	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates from 4/1/2015 to 6/30/2015; representative date: 6/30/2015; updated annually.	TX0008460347 2015-10-30	Zywave, Inc.
Broker Briefcase Canada Online Library; Published updates from 7/1/2014 to 9/30/2014; Representative date; 9/1/2014; updated annually.	TX0008466977 2015-10-30	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates from 7/1/2015-9/30/2015; Representative date: 9/30/2015, updated annually.	TX0008460153 2015-10-30	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates from April 1, 2014 to June 30, 2014; Representative date: June 30, 2014; updated daily.	TX0008277276 2014-07-08	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates from January 1, 2014 to March 31, 2014; Representative date: March 31, 2014; updated annually.	TX0007905955 2014-04-15	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates from January 1, 2015 to March 31, 2015; Representative date: March 31, 2015; updated daily.	TX0008275826 2015-04-13	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates from July 1, 2014 to September 30, 2014; Representative date: September 30, 2014; updated daily.	TX0008277244 2014-10-07	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates from October 1, 2014 to December 31, 2014; Representative date: December 31, 2014; updated daily.	TX0008277214 2015-01-09	Zywave, Inc.
Broker Briefcase canada online Library; updates and revisions from January 1, 2017 to March 31, 2017; Representative dates: January 1, 2017 to March 31, 2017.	TX0008680860 2017-04-10	Zywave, Inc.
Broker Briefcase Canada Online Library, updates and revisions from October 1, 2018 to December 31, 2018; representative publication date: December 31, 2018; updated periodically.	TX0008862087 2019-11-04	Zywave, Inc.
Broker Briefcase Online Library; published updates and revisions from 4/1/2015 to 6/30/2015; representative dates: 4/1/2015 and 6/30/2015.	TX0008501123 2017-01-12	Zywave, Inc.

Title	Registration No. Registration Date	Grantor
Broker Briefcase P & C Online Library, updates and revisions from October 1, 2018 to December 31, 2018; representative date: December 31, 2018; updated periodically.	TX0008862199 2019-01-15	Zywave, Inc.
Broker Briefcase P&C and Personal Lines - 1Q 2012 Online Library.	TX0007530992 2012-04-11	Zywave, Inc.
Broker Briefcase P&C and Personal Lines Online Library - 3Q 2011.	TX0007458320 2011-10-10	Zywave, Inc.
Broker Briefcase P&C and PL Online Library, 1st Qtr 2010.	TX0007233580 2010-04-13	Zywave, Inc.
Broker Briefcase P&C Online Library - 4th Quarter 2009.	TX0007169706 2010-01-14	Zywave, Inc.
Broker Briefcase P&C Online Library; published updated from October 1, 2012 - December 31, 2012; Representative date: December 31, 2012; updated daily.	TX0008277294 2013-01-10	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 1/1/2015 to 3/31/2015; representative dates: 1/1/2015 and 3/31/2015.	TX0008503122 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 10/1/2014 to 12/31/2014; representative dateS: 10/1/2014 and 12/31/2014.	TX0008501151 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 10/1/2015 to 12/31/2015; representative dates: 10/1/2015 and 12/31/2015.	TX0008503105 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 10/1/2016 to 12/31/2016; representative dates: 10/1/2016 and 12/31/2016.	TX0008500320 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 4/1/2014 to 6/30/2014; representative dates: 4/1/2014 and 6/30/2014.	TX0008500341 2017-01-12	Zywave Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 4/1/2015 to 6/30/2015; representative dates: 4/1/2015 and 6/30/2015.	TX0008501519 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 4/1/2016 to 6/30/2016; representative dates: 4/1/2016 and 6/30/2016.	TX0008502995 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 7/1/2014 to 9/30/2014; representative dates: 7/1/2014 and 9/30/2014.	TX0008500336 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 7/1/2014 to 9/30/2014; representative dates: 7/1/2014 and 9/30/2014.	TX0008500347 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 7/1/2015 to 9/30/2015; representative dates: 7/1/2015 and 9/30/2015.	TX0008501568 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 7/1/2017 to 9/30/2017; representative date: 9/30/2017, updated daily.	TX0008616931 2017-10-17	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions made from 7/1/2016 to 9/30/2016; representative dates: 7/1/2016 and 9/30/2016.	TX0008500297 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from 1/1/2015 to 3/31/2015; Representative date 3/31/2015; updated annually.	TX0008460355 2015-10-30	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from 10/1/2014 to 12/31/2014; Representative date: 12/31/2014; updated annually.	TX0008460371 2015-10-30	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from 4/1/2015 to 6/30/2015; Representative date: 6/30/2015; updated annually.	TX0008460147 2015-10-30	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from 7/1/2014 to 9/30/2014; Representative date: 9/30/2014, updated annually.	TX0008460400 2015-10-30	Zywave, Inc.

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Broker Briefcase P&C Online Library; published updates from 7/1/2015 to 7/30/2015; Representative date: 9/30/2015; updated annually.	TX0008460143 2015-10-30	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from April 1, 2012 - June 30, 2012; Representative date: June 30, 2012; updated daily.	TX0008277298 2012-07-11	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from April 1, 2014 to June 30, 2014; Representative date: June 30, 2014; updated daily.	TX0008275781 2014-07-08	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from January 1, 2014 to March 31, 2014; Representative date: March 31, 2014; updated annually.	TX0007905948 2014-04-15	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from January 1, 2015 to March 31, 2015; Representative date: March 31, 2015; updated daily.	TX0008275804 2015-04-13	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from July 1, 2014 to September 30, 2014; Representative date: September 30, 2014; updated daily.	TX0008277224 2014-10-07	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from October 1, 2014 to December 31, 2014; Representative date: December 31, 2014; updated annually.	TX0008275921 2015-01-09	Zywave, Inc.
Broker Briefcase P&C Online Library Q2 2010.	TX0007295154 2010-08-03	Zywave, Inc.
Broker Briefcase P&C Online Library; Updates and revisions from January 1, 2017 to March 31, 2017; Representative dates: January 1, 2017 to March 31, 2017.	TX0008680884 2017-04-10	Zywave, Inc.
Broker Briefcase Personal Lines Online Library - 4 th Quarter 2009.	TX0007169701 2010-01-14	Zywave, Inc.
Broker Briefcase Personal Lines Online Library; Published updates and revisions from 1/1/2018 to 3/31/2018; Representative dates: 1/1/2018 and 3/31/2018, revised daily.	TX0008796430 2018-04-10	Zywave, Inc.
Broker Briefcase Personal Lines Online Library; published updates and revisions from 10/1/2016 to 12/31/2016; representative dates: 10/1/2016 and 12/31/2016.	TX0008500322 2017-01-12	Zywave, Inc.
Broker Briefcase Personal Lines Online Library; Published updates and revisions from 4/1/2018 to 6/30/2018; Representative dates: 4/1/2018 and 6/30/2018, revised daily.	TX0008796454 2018-04-04	Zywave, Inc.
Broker Briefcase Personal Lines Online Library; published updates and revisions from 7/1/2017 to 9/30/2017; Representative date: 9/30/2017, updated daily.	TX0008616886 2017-10-17	Zywave, Inc.
Broker Briefcase Personal Lines Online Library; published updates and revisions made from 7/1/2016 to 9/30/2016; representative dates: 7/1/2016 and 9/30/2016.	TX0008500304 2017-01-12	Zywave, Inc.
Broker Briefcase Personal Lines Online Library Q2 2010.	TX0007295155 2010-08-03	Zywave, Inc.
Broker Briefcase Personal Lines online Library; updates and revisions from January 1, 2017 to March 31, 2017; Representative dates: January 1, 2017 to March 31, 2017.	TX0008680870 2017-04-10	Zywave, Inc.
Broker Briefcase Personal Lines Online Library, updates and revisions from October 1, 2018 to December 31, 2018; representative publication date: December 31, 2018; updated periodically.	TX0008862214 2019-01-15	Zywave, Inc.
Broker Briefcase property & casualty online library.	TX0006614712 2007-08-06	Zywave, Inc.
Broker briefcase property & casualty online library.	TX0006468886 2006-11-24	Zywave, Inc.
Broker Briefcase; published updates and revisions from 1/1/2015 to 3/31/2015; representative dates: 1/1/2015 and 3/31/2015.	TX0008503119 2017-01-12	Zywave, Inc.
Broker Briefcase (r) Benefits Online Library.	TX0006939556 2007-12-28	Zywave, Inc.

Title	Registration No. Registration Date	Grantor
Broker briefcase(r) benefits online library.	TXu001369034 2007-04-13	Zywave, Inc.
Broker briefcase(r) property & casualty online library.	TXu001369035 2007-04-13	Zywave, Inc.
Broker briefcase : template catalog.	TXu001166266 2004-08-11	Zywave, Inc.
Broker Briefcase UK Online Library.	TX0007615149 2012-10-23	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 1/1/2015 to 3/31/2015; representative dates: 1/1/2015 and 3/31/2015.	TX0008501438 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 1/1/2016 to 3/31/2016; representative dates: 1/1/2016 and 3/31/2016.	TX0008503113 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 10/1/2014 to 12/31/2014; representative dates: 10/1/2014 and 12/31/2014.	TX0008501172 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 10/1/2015 to 12/31//2015; representative dates: 10/1/2015 and 12/31/2015.	TX0008503061 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 10/1/2016 to 12/31/2016; representative dates: 10/1/2016 and 12/1/2016.	TX0008500321 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 4/1/2014 to 6/30/2014; representative dates: 4/1/2014 and 6/30/2014.	TX0008500324 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 4/1/2015 to 6/30/2015; representative dates: 4/1/2015 and 6/30/2015.	TX0008501541 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 4/1/2016 to 6/30/2016; representative dates: 4/1/2016 and 6/30/2016.	TX0008503125 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 7/1/2015 to 9/30/2015; representative dates: 7/1/2015 and 9/30/2015.	TX0008501597 2017-01-12	Zywave, Inc.
Broker Briefcase UK online Library; published updates and revisions from 7/1/2017 to 9/30/2017; representative date: 9/30/2017, updated daily.	TX0008616676 2017-10-17	Zywave, Inc.
Broker Briefcase UK Online Library; published updates from 1/1/2015 to 3/31/2015; Representative date: /31/2015; updated annually.	TX0008460359 2015-10-30	Zywave, Inc.
Broker Briefcase UK Online Library; published updates from 10/1/2014 to 12/31/2014; Representative date: 12/31/2014, updated annually.	TX0008460364 2015-10-30	Zywave, Inc.
Broker Briefcase UK Online Library; Published Updates from 4/1/2015 to 6/30/2015; Representative date: 6/30/2015; Updated Annually.	TX0008460187 2015-10-30	Zywave, Inc.
Broker Briefcase UK Online Library; Published updates from 7/1/2014 to 9/31/2014, Representative date: 9/31/2014; updated annually.	TX0008460368 2015-10-30	Zywave, Inc.
Broker Briefcase UK Online Library, published updates from 7/1/2015 to 9/30/2015. Representative date: 9/30/2015, updated annually.	TX0008460136 2015-10-30	Zywave, Inc.
Broker Briefcase UK Online Library; published updates from April 1, 2014 to June 30, 2014; Representative date: June 30, 2014; updated daily.	TX0008277281 2014-07-08	Zywave, Inc.
Broker Briefcase UK Online Library; published updates from January 1, 2014 to March 31, 2014; Representative date: March 31, 2014; updated annually.	TX0007905944 2014-04-15	Zywave, Inc.
Broker Briefcase UK Online Library; published updates from January 1, 2015 to March 31, 2015; Representative date: March 31, 2015; updated annually.	TX0008275885 2015-04-13	Zywave, Inc.

Title	Registration No. Registration Date	Grantor
Broker Briefcase UK Online Library; published updates from July 1, 2014 to September 30, 2014; Representative date: September 30, 2014; updated daily.	TX0008277249 2014-10-07	Zywave, Inc.
Broker Briefcase UK Online Library; published updates from October 1, 2014 to December 31, 2014; Representative date: December 31, 2014; updated daily.	TX0008277218 2015-01-09	Zywave, Inc.
Broker Briefcase UK Online Library; Updates and Revisions from 7/1/2016 to 9/30/2016; Representative dates: 7/1/2016 and 9/30/2016.	TX0008500286 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; updates and revisions from January 1, 2017 to March 31, 2017; Representative dates: January 1, 2017 to March 31, 2017.	TX0008680838 2017-04-10	Zywave, Inc.
BrokerageBuilder 4.0 Source Code.	TX0007119504 2009-08-12	Zywave, Inc.
Coverage Insights.	TX0006957672 2008-04-22	Zywave, Inc.
Decision master software.	TXu001166207 2004-08-11	Zywave, Inc.
Decision Master Warehouse 5.0 Source Code.	TX0007116987 2009-08-06	Zywave, Inc.
Elements Source Code.	TX0007117009 2009-08-06	Zywave, Inc.
Employee Handbook A Manual of Employee Benefits and Personnel Policies.	TX0006957872 2008-04-22	Zywave, Inc.
Health plan analysis.	TXu001166265 2004-08-11	Zywave, Inc.
HRconnection 3.0 Source Code.	TX0007116984 2009-08-06	Zywave, Inc.
HRconnection 5.0 Source Code.	TXu001645179 2009-08-06	Zywave, Inc.
HRconnection (r) reference materials.	TX0006604378 2007-07-27	Zywave, Inc.
Insurance Agency Web Site by Astonish Results, LP (Wiseman)	PA0001649733 2009-11-11	Zywave, Inc.
MyWave Portal Source Code.	TX0007117006 2009-08-06	Zywave, Inc.
PlanAdvisor Source Code.	TX0007117001 2009-08-06	Zywave, Inc.
RALLE Source Code.	TX0007116993 2009-08-06	Zywave, Inc.
Sales Pulse Source Code.	TX0007118487 2009-08-06	Zywave, Inc.
WorkCompEdge Website.	TX0006980757 2009-01-06	Zywave, Inc. ³
2011 Employee Benefit Plan Compliance Calendar.	TX0007452513 2011-09-21	Zywave, Inc. ⁴

³ Current owner of record is Specific Software Solutions LLC, but claimant update is in process

⁴ Current owner of record is HR 360, Inc., but claimant update in process

Title	Registration No. Registration Date	Grantor
HR 360 Website.	TX0007750781 2013-05-15	Zywave, Inc. ⁵
HR 360 Website Updated 2015.	TX0007998595 2015-02-12	Zywave, Inc. ⁶

⁵ Current owner of record is HR 360, Inc., but claimant update in process

⁶ Current owner of record is HR 360, Inc., but claimant update in process