

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM604135

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SWEETWATER BREWING COMPANY, LLC		10/21/2020	Limited Liability Company: GEORGIA

RECEIVING PARTY DATA

Name:	Truist Bank, as Administrative Agent
Street Address:	245 Peachtree Center Ave. NE
Internal Address:	17th Floor, Mail Code: GA-Atlanta-3707
City:	Atlanta
State/Country:	GEORGIA
Postal Code:	30303
Entity Type:	Corporation: NORTH CAROLINA

PROPERTY NUMBERS Total: 55

Property Type	Number	Word Mark
Serial Number:	88144870	SWEETWATER BREWING COMPANY EXTRA PALE AL
Serial Number:	88144877	SWEETWATER BREWING COMPANY IPA DON'T FLO
Serial Number:	88144889	SWEETWATER BREWING COMPANY GOIN' COASTAL
Serial Number:	87886851	GUIDE BEER
Serial Number:	87951312	420 STRAIN
Serial Number:	88379946	EETWATE
Serial Number:	88381752	EETWATE
Serial Number:	88371684	SWEETWATER
Serial Number:	88624998	HYDROPONICS
Serial Number:	88606068	420
Serial Number:	87766956	710
Serial Number:	88571364	ACAPULCO GOLD
Serial Number:	87843988	DANK
Serial Number:	87772674	DANK TANK
Serial Number:	87951300	G13
Serial Number:	88737753	HYDRO
Serial Number:	88337728	MANGO KUSH
Serial Number:	88571359	PANAMA RED

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	87881257	STRAIN
Serial Number:	88571356	SUPER SILVER HAZE
Serial Number:	88571219	TRAINWRECK
Serial Number:	88950731	SWEETWATER UNCHARTED
Serial Number:	90006745	HIGH LIGHT
Serial Number:	90145567	SWEETWATER OASIS
Registration Number:	2930882	
Registration Number:	3570004	SWEETWATER BREWING COMPANY
Registration Number:	5619852	DON'T FLOAT THE MAINSTREAM! BREWED AND C
Registration Number:	4926516	EXTRA PALE ALE EST. 420
Registration Number:	5038846	
Registration Number:	4277911	420 EXTRA PALE ALE
Registration Number:	4319732	420 FEST
Registration Number:	2130521	420 INDIA PALE ALE
Registration Number:	4393188	CREEPER
Registration Number:	3652428	DON'T FLOAT THE MAINSTREAM
Registration Number:	3698977	FESTIVE ALE
Registration Number:	5476856	GOIN' COASTAL
Registration Number:	5633612	GUIDE BEER
Registration Number:	4891444	HASH HOP
Registration Number:	3326456	HUMMER ALE
Registration Number:	3373692	ROAD TRIP
Registration Number:	2259736	SWEETWATER
Registration Number:	3282291	SWEETWATER
Registration Number:	3392654	SWEETWATER BLUE
Registration Number:	5303026	THE WOODLANDS PROJECT
Registration Number:	6002684	2COND HELPING
Registration Number:	6002686	SECOND HELPING
Registration Number:	6002687	SAVE THE HOOCH
Serial Number:	88372734	SWEETWATER
Registration Number:	5303232	GRASS MONKEY
Registration Number:	5078430	TRIPLE TAIL
Registration Number:	4974570	HASH BROWN
Registration Number:	4971555	
Registration Number:	4769766	TAKE TWO
Registration Number:	4533998	LOWRYEDER
Registration Number:	5779085	HATCHERY

CORRESPONDENCE DATA**Fax Number:**

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4045723401
Email: ssheesley@kslaw.com
Correspondent Name: Steven Sheesley
Address Line 1: 1180 Peachtree Street NE
Address Line 2: King & Spalding LLP
Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER:	52990.51569
NAME OF SUBMITTER:	Steven Sheesley
SIGNATURE:	//Steven Sheesley//
DATE SIGNED:	10/21/2020

Total Attachments: 9

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 21, 2020 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Truist Bank, as Administrative Agent (the “Administrative Agent”) for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademark registrations and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademark registrations and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark registration or trademark application.

[signature pages follow]

Very truly yours,

SWEETWATER BREWING COMPANY, LLC

By: 

Name: Fredrick Bensch

Title: Chief Executive Officer

Acknowledged and Accepted:

TRUIST BANK, as Administrative Agent

By: _____

Name:

Title:

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 007085 FRAME: 0375

Very truly yours,

SWEETWATER BREWING COMPANY, LLC

By: _____

Name: Fredrick Bensch

Title: Chief Executive Officer

Acknowledged and Accepted:



TRUIST BANK, as Administrative Agent

By: V. N. Desai

Name: Vinay Desai

Title: Managing Director


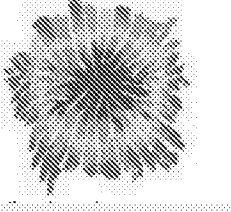
Schedule 1

OWNER	MARK	STATUS	APP. NO.	DATE FILED	REG. NO.	REG. DATE
Sweetwater Brewing Company, LLC		Pending	88/144,870	Oct 5, 2018	N/A	N/A
Sweetwater Brewing Company, LLC		Pending	88/144,877	Oct 5, 2018	N/A	N/A
Sweetwater Brewing Company, LLC		Pending	88/144,889	Oct 5, 2018	N/A	N/A
Sweetwater Brewing Company, LLC		Allowed	87/886,851	Apr 20, 2018	N/A	N/A
Sweetwater Brewing Company, LLC		Pending	87/951,312	Jun 6, 2018	N/A	N/A
Sweetwater Brewing Company, LLC		Pending	88/379,946	Apr. 10, 2019	N/A	N/A
Sweetwater Brewing Company, LLC		Pending	88/381,752	Apr. 11, 2019	N/A	N/A

OWNER	MARK	STATUS	APP. NO.	DATE FILED	REG. NO.	REG. DATE
Sweetwater Brewing Company, LLC		Pending	88/371,684	Apr. 04, 2019	N/A	N/A
Sweetwater Brewing Company, LLC		Allowed	88624998	Sep. 20, 2019	N/A	N/A
Sweetwater Brewing Company, LLC	420	Pending	88/606,068	Sep. 05, 2019	N/A	N/A
Sweetwater Brewing Company, LLC	710	Allowed	87766956	Jan 23, 2018	N/A	N/A
Sweetwater Brewing Company, LLC	ACAPULCO GOLD	Pending	88/571,364	Aug. 08, 2019	N/A	N/A
Sweetwater Brewing Company, LLC	DANK	Pending	87/843,988	Mar 21, 2018	N/A	N/A
Sweetwater Brewing Company, LLC	DANK TANK	Pending	87772674	Jan 26, 2018	N/A	N/A
Sweetwater Brewing Company, LLC	G13	Pending	87/951,300	Jun 6, 2018	N/A	N/A
Sweetwater Brewing Company, LLC	HYDRO	Allowed	88737753	Dec 23, 2019	N/A	N/A
Sweetwater Brewing Company, LLC	MANGO KUSH	Pending	88/337,728	Mar 13, 2019	N/A	N/A
Sweetwater Brewing Company, LLC	PANAMA RED	Pending	88/571,359	Aug. 08, 2019	N/A	N/A
Sweetwater Brewing Company, LLC	STRAIN	Pending	87/881,257	Apr 17, 2018	N/A	N/A

OWNER	MARK	STATUS	APP. NO.	DATE FILED	REG. NO.	REG. DATE
Sweetwater Brewing Company, LLC	SUPER SILVER HAZE	Pending	88/571,356	Aug. 08, 2019	N/A	N/A
Sweetwater Brewing Company, LLC	TRAINWRECK	Pending	88/571,219	Aug. 08, 2019	N/A	N/A
Sweetwater Brewing Company, LLC	SWEETWATER UNCHARTED	Pending	88/950,731	June 5, 2020	N/A	N/A
Sweetwater Brewing Company, LLC	HIGH LIGHT	Pending	90/006,745	June 17, 2020	N/A	N/A
Sweetwater Brewing Company, LLC	SWEETWATER OASIS	Pending	90/145,567	August 28, 2020	N/A	N/A
Sweetwater Brewing Company, LLC	 Fish Design	Registered	78377191	2-Mar-04	2930882	8-Mar-05
Sweetwater Brewing Company, LLC		Registered	77513851	2-Jul-08	3570004	3-Feb-09
Sweetwater Brewing Company, LLC	 Can Trade Dress Design	Registered	86541820	Feb 20, 2015	5,619,852	Dec 4, 2018
Sweetwater Brewing Company, LLC	 420 & Design	Registered	86701378	Jul. 22, 2015	4926516	Mar 29, 2016
Sweetwater Brewing Company, LLC	 Traditional Sweetwater Tie-dye design	Registered	86541825	Feb 20, 2015	5038846	Sep 13, 2016

OWNER	MARK	STATUS	APP. NO.	DATE FILED	REG. NO.	REG. DATE
Sweetwater Brewing Company, LLC	420 EXTRA PALE ALE	Registered	85019788	21-Apr-10	4277911	22-Jan-2013
Sweetwater Brewing Company, LLC	420 FEST	Registered	85543491	15-Feb-12	4319732	16-Apr-2013
Sweetwater Brewing Company, LLC	420 INDIA PALE ALE	Registered	75237566	6-Feb-97	2130521	20-Jan-98
Sweetwater Brewing Company, LLC	CREEPER	Registered	85541321	13-Feb-12	4393188	27-Aug-2013
Sweetwater Brewing Company, LLC	DON'T FLOAT THE MAINSTREAM	Registered	77508761	26-Jun-08	3652428	7-Jul-09
Sweetwater Brewing Company, LLC	FESTIVE ALE	Registered	78674181	20-Jul-05	3698977	20-Oct-09
Sweetwater Brewing Company, LLC	GOIN' COASTAL	Registered	87403031	Apr 7, 2017	5,476,856	May 22, 2018
Sweetwater Brewing Company, LLC	GUIDE BEER	Registered	87403300	Apr 7, 2017	5,633,612	Dec 18, 2018
Sweetwater Brewing Company, LLC	HASH HOP	Registered	86/454,099	Nov 13, 2014	4891444	Jan 26, 2016
Sweetwater Brewing Company, LLC	HUMMER ALE	Registered	78673200	19-Jul-05	3326456	30-Oct-07
Sweetwater Brewing Company, LLC	ROAD TRIP	Registered	77113861	22-Feb-07	3373692	22-Jan-08
Sweetwater Brewing Company, LLC	SWEETWATER	Registered	75142353	30-Jul-96	2259736	6-Jul-99
Sweetwater Brewing Company, LLC	SWEETWATER	Registered	77090310	24-Jan-07	3282291	21-Aug-07
Sweetwater Brewing Company, LLC	SWEETWATER BLUE	Registered	77134144	19-Mar-07	3392654	4-Mar-08

OWNER	MARK	STATUS	APP. NO.	DATE FILED	REG. NO.	REG. DATE
Sweetwater Brewing Company, LLC	THE WOODLANDS PROJECT	Registered	87147986	Aug 23, 2016	5303026	Oct 3, 2017
Sweetwater Brewing Company, LLC	2COND HELPING	Registered	88625048	Sep. 20, 2019	6002684	March 3, 2020
Sweetwater Brewing Company, LLC	SECOND HELPING	Published	88625189	Sep. 20, 2019	6002686	March 3, 2020
Sweetwater Brewing Company, LLC	SAVE THE HOOCH	Published	88625214	Sep. 20, 2019	6002687	March 3, 2020
Sweetwater Brewing Company, LLC	 WORD MARK: Sweetwater	Pending	88372734	04/05/2019	N/A	N/A
Sweetwater Brewing Company, LLC	GRASS MONKEY	Registered	87209021	10/19/2016	5303232	10/03/2017
Sweetwater Brewing Company, LLC	TRIPLE TAIL	Registered	86371165	08/19/2014	5078430	11/08/2016
Sweetwater Brewing Company, LLC	HASH BROWN	Registered	86584334	04/01/2015	4974570	06/07/2016
Sweetwater Brewing Company, LLC		Registered	86541824	02/20/2015	4971555	06/07/2016
Sweetwater Brewing Company, LLC	TAKE TWO	Registered	86219268	03/12/2014	4769766	07/07/2014

OWNER	MARK	STATUS	APP. NO.	DATE FILED	REG. NO.	REG. DATE
Sweetwater Brewing Company, LLC	LOWRYEDER	Registered	85513897	01/11/2012	4533998	05/20/2014
Sweetwater Brewing Company, LLC	HATCHERY	Registered	87932754	03/23/2018	5779085	06/18/2019