

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM604599

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|---|--|----------------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | TRADEMARK SECURITY AGREEMENT | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Sutherland Global Services Inc. | | 10/23/2020 | Corporation: NEW YORK |
| RECEIVING PARTY DATA | | | |
| Name: | Guggenheim Credit Services, LLC, as Collateral Agent | | |
| Street Address: | 330 Madison Avenue, 11th Floor | | |
| City: | New York | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 10017 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 7 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5041284 | SGS | |
| Registration Number: | 4772338 | SMARTLEAP | |
| Registration Number: | 5703865 | SUTHERLAND | |
| Registration Number: | 5703866 | SUTHERLAND | |
| Registration Number: | 6047608 | SUTHERLAND ALTRA | |
| Registration Number: | 4352636 | SUTHERLAND GLOBAL SERVICES | |
| Serial Number: | 88885190 | SUTHERLAND INTELLA | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 2123186532 | | |
| Email: | alanagramer@paulhastings.com | | |
| Correspondent Name: | ALANA GRAMER | | |
| Address Line 1: | C/O PAUL HASTINGS LLP | | |
| Address Line 2: | 200 Park Avenue | | |
| Address Line 4: | NEW YORK, NEW YORK 10166 | | |
| NAME OF SUBMITTER: | Alana Gramer | | |
| SIGNATURE: | /s/ AG | | |

CH \$190.00 5041284

| | |
|---------------------|------------|
| DATE SIGNED: | 10/23/2020 |
|---------------------|------------|

Total Attachments: 6

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- source=04. Guggenheim_Sutherland - Trademark Security Agreement - Executed(151529888_1)#page2.tif
- source=04. Guggenheim_Sutherland - Trademark Security Agreement - Executed(151529888_1)#page3.tif
- source=04. Guggenheim_Sutherland - Trademark Security Agreement - Executed(151529888_1)#page4.tif
- source=04. Guggenheim_Sutherland - Trademark Security Agreement - Executed(151529888_1)#page5.tif
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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this “Trademark Security Agreement”) is made on October 23, 2020, by and among Grantors listed on the signature pages hereto (collectively, jointly and severally, “Grantors” and each individually “Grantor”), and **GUGGENHEIM CREDIT SERVICES, LLC**, a Delaware limited liability company (“GCS”), as collateral agent for each of the Lenders (in such capacity, together with its successors and assigns in such capacity, “Collateral Agent”).

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement, dated as of the date hereof (as amended, restated, supplemented, or otherwise modified from time to time, the “Credit Agreement”), by and among the Lenders identified on the signature pages thereto, GCS, as Administrative Agent, Collateral Agent, sole arranger and sole book runner, **SUTHERLAND GLOBAL HOLDINGS INC.**, a Delaware corporation (“Holdings”), as a Guarantor, **SUTHERLAND GLOBAL SERVICES INC.**, a New York limited liability company (“Borrower”), and certain Subsidiaries of Borrower as Guarantors, the Lenders have agreed to make certain financial accommodations available to Borrower from time to time pursuant to the terms and conditions thereof;

WHEREAS, the Lenders and Bank Product Providers are willing to make the financial accommodations to Borrower as provided for in the Credit Agreement, the other Loan Documents and the Bank Product Agreements, but only upon the condition, among others, that Grantors shall have executed and delivered to Collateral Agent, for the benefit of the Secured Parties, that certain Security Agreement, dated as of October 23, 2020 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the “Security Agreement”); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Collateral Agent, for the benefit of the Secured Parties, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

1. **DEFINED TERMS**. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement, and this Trademark Security Agreement shall be subject to the rules of construction set forth in Section 1(b) of the Security Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.

2. **GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL**. Each Grantor hereby grants, assigns, and pledges to Collateral Agent, for the benefit each Secured Party, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the “Security Interest”) in all of such Grantor’s right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the “Trademark Collateral”):

(a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on Schedule I;

(b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and

(c) all products and proceeds (as that term is defined in the UCC) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

Notwithstanding the foregoing, the Trademark Collateral does not include any United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications under applicable federal law; provided, that upon submission and acceptance by the PTO of an amendment to allege use pursuant to 15 U.S.C. Section 1060(a) (or any successor provision), such intent-to-use trademark application shall be considered Trademark Collateral.

3. SECURITY FOR SECURED OBLIGATIONS. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Collateral Agent, the Secured Parties or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.

4. SECURITY AGREEMENT. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Collateral Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Collateral Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.

5. AUTHORIZATION TO SUPPLEMENT. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give notice in writing to Collateral Agent with respect to any such new trademarks or renewal or extension of any trademark registration in accordance with Section 7(g)(iv) of the Security Agreement. Without limiting Grantors' obligations under this Section, Grantors hereby authorize Collateral Agent unilaterally to modify this Trademark Security Agreement by amending Schedule I to include any such new trademark rights of each Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from Collateral Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.

6. COUNTERPARTS. This Trademark Security Agreement is a Loan Document. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. The words "execution," "execute", "signed," "signature," and words of like import in or related to this Trademark Security Agreement and any document to be signed in connection with this Trademark Security Agreement and the transactions

contemplated hereby shall be deemed to include electronic signatures, the electronic matching of assignment terms and contract formations on electronic platforms approved by the Collateral Agent, or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act.

7. CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE PROVISION. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING APPLICABLE LAW, CONSENT TO JURISDICTION AND WAIVER OF JURY TRIAL WAIVER SET FORTH IN SECTION 26, SECTION 27 AND SECTION 28, RESPECTIVELY, OF THE SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, *MUTATIS MUTANDIS*.

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTOR:

SUTHERLAND GLOBAL SERVICES INC.

DocuSigned by:

By: 

Name: Ashok Jain

Title: Chief Operating Officer

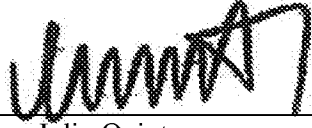
[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 007084 FRAME: 0118

COLLATERAL AGENT:

ACCEPTED AND ACKNOWLEDGED BY:

**GUGGENHEIM CREDIT SERVICES,
LLC, a Delaware limited liability company**

By: 
Name: Julio Quintero
Title: Attorney-in-Fact

[Signature Page to Trademark Security Agreement]

**TRADEMARK
REEL: 007084 FRAME: 0119**

SCHEDULE I
to
TRADEMARK SECURITY AGREEMENT

Trademark Registrations/Applications

| Trademark | Application No. | Application Date | Registration No. | Registration Date | Applicant Name |
|--|------------------------|-------------------------|-------------------------|--------------------------|---------------------------------|
| SGS | 85609188 | 4/26/2012 | 5041284 | 9/13/2016 | Sutherland Global Services Inc. |
| SMARTLEAP | 86446816 | 11/6/2014 | 4772338 | 7/14/2015 | Sutherland Global Services Inc. |
| SUTHERLAND  SUTHERLAND | 87329456 | 2/8/2017 | 5703865 | 3/19/2019 | Sutherland Global Services Inc. |
| SUTHERLAND  SUTHERLAND | 87329459 | 2/8/2017 | 5703866 | 3/19/2019 | Sutherland Global Services Inc. |
| SUTHERLAND ALTRA | 88653464 | 10/14/2019 | 6047608 | 5/5/2020 | Sutherland Global Services Inc. |
| SUTHERLAND GLOBAL SERVICES | 85609155 | 4/26/2012 | 4352636 | 6/18/2013 | Sutherland Global Services Inc. |
| SUTHERLAND INTELLA | 88885190 | 4/23/2020 | | | Sutherland Global Services Inc. |

Trade Names

none

Common Law Trademarks

none

Trademarks Not Currently In Use

none

Trademark Licenses

none