

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM602111

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|-----------------------------------|--|-----------------------|----------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST IN TRADEMARKS | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Lucid Trustee Services Limited | | 10/09/2020 | Company: ENGLAND AND WALES |
| RECEIVING PARTY DATA | | | |
| Name: | B & W Group Limited | | |
| Street Address: | Dale Road | | |
| City: | Worthing, West Sussex | | |
| State/Country: | UNITED KINGDOM | | |
| Postal Code: | BN11 2BH | | |
| Entity Type: | Company: ENGLAND AND WALES | | |
| PROPERTY NUMBERS Total: 36 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3676932 | 683 | |
| Registration Number: | 3676933 | 684 | |
| Registration Number: | 3606545 | 685 | |
| Registration Number: | 3447650 | 686 | |
| Registration Number: | 2651246 | 700 SERIES | |
| Registration Number: | 5537163 | 702 | |
| Registration Number: | 2671119 | 703 | |
| Registration Number: | 2653428 | 704 | |
| Registration Number: | 2627458 | 705 | |
| Registration Number: | 5537164 | 706 | |
| Registration Number: | 5537197 | 707 | |
| Registration Number: | 4453445 | A5 | |
| Registration Number: | 4450024 | A7 | |
| Registration Number: | 4694020 | AM | |
| Registration Number: | 1419023 | B&W | |
| Registration Number: | 1859490 | B&W | |
| Registration Number: | 2932811 | BOWERS & WILKINS | |
| Registration Number: | 4288314 | C5 | |
| Registration Number: | 3673055 | CM | |
| TRADEMARK | | | |

CH \$915.00 3676932

| Property Type | Number | Word Mark |
|----------------------|----------|-----------------------|
| Registration Number: | 5279247 | DB1D |
| Registration Number: | 5279248 | DB2D |
| Registration Number: | 5279249 | DB3D |
| Registration Number: | 4150061 | LISTEN AND YOU'LL SEE |
| Registration Number: | 3733090 | LM1 |
| Registration Number: | 2074928 | NAUTILUS |
| Registration Number: | 4288323 | P5 |
| Registration Number: | 4694004 | P7 |
| Registration Number: | 4694005 | P9 |
| Registration Number: | 5453567 | PX |
| Registration Number: | 4049914 | QUICKDOGS |
| Registration Number: | 3904760 | SOCIETY OF SOUND |
| Registration Number: | 5221703 | SOCIETY OF SOUND |
| Registration Number: | 4834928 | T7 |
| Registration Number: | 4450025 | Z2 |
| Registration Number: | 3674925 | ZEPPELIN |
| Serial Number: | 87664330 | M-1 |

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2127562132

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 25th Floor

Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER: Scott Kareff (014951.1693)

SIGNATURE: /rr for sk/

DATE SIGNED: 10/09/2020

Total Attachments: 5

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS (this “Release”) is made as of 9 October 2020 (the “Effective Date”) by Lucid Trustee Services Limited (the “Security Agent”), in favor of B & W Group Limited (“Grantor”). Capitalized terms not defined herein shall have the meanings ascribed to such terms in the Trademark Security Agreement (as defined below), as applicable.

WHEREAS, Grantor and the Security Agent entered into that certain Trademark Collateral Security and Pledge Agreement dated November 16, 2018 (the “Trademark Security Agreement”), under which Grantor granted and charged in favor of the Security Agent (for the benefit of the other Secured Parties), a continuing security interest and second priority lien on the Pledged Trademarks, including the items listed on Schedule A hereto, and pledged and mortgaged the Pledged Trademarks to the Security Agent (for the benefit of the other Secured Parties); and such Trademark Security Agreement was recorded with the United States Patent and Trademark Office on January 2, 2019, at Reel 6515, Frame 0482;

WHEREAS, Grantor has satisfied the terms of the Trademark Security Agreement and requests a specific release of the security interest granted and recorded against the Pledged Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Security Agent hereby, on behalf of itself and the Secured Parties, (i) terminates the Trademark Security Agreement, (ii) releases any and all liens, security interests, right, title and interest the Security Agent or any Secured Party may have in, to or under the Pledged Trademarks, and (iii) re-assigns to Grantor, any right, title or interest the Security Agent or any Secured Party may have in, to or under the Pledged Trademarks, together with the goodwill of the business symbolized thereby.

This Release shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

* * * * *

IN WITNESS WHEREOF, the Security Agent has caused this Release to be executed, on behalf of itself and the Secured Parties, by its duly authorized representative effective as of the Effective Date.

Lucid Trustee Services Limited, as the Security Agent

By: PLGJ

Name: Paul Barton

Title: Director

SCHEDULE A

[See Attached.]

SCHEDULE A

| Charger | Trade Mark | Status | Application Number | Filing Date | Registration Number | Registration Date | Class |
|-----------------|-----------------------|------------|--------------------|-------------|---------------------|-------------------|--------|
| B & W Group Ltd | 683 | Registered | 77137932 | 22-Mar-2007 | 3676932 | 01-Sep-2009 | 09 |
| B & W Group Ltd | 684 | Registered | 77137943 | 22-Mar-2007 | 3676933 | 01-Sep-2009 | 09 |
| B & W Group Ltd | 685 | Registered | 77137948 | 22-Mar-2007 | 3606545 | 14-Apr-2009 | 09 |
| B & W Group Ltd | 686 | Registered | 77137954 | 22-Mar-2007 | 3447650 | 17-Jun-2008 | 09 |
| B & W Group Ltd | 700 SERIES | Registered | 76177433 | 04-Dec-2000 | 2651246 | 19-Nov-2002 | 09 |
| B & W Group Ltd | 702 | Registered | 87579391 | 22-Aug-2017 | 5537163 | 07-Aug-2018 | 09 |
| B & W Group Ltd | 703 | Registered | 76175613 | 05-Dec-2000 | 2671119 | 07-Jan-2003 | 09 |
| B & W Group Ltd | 704 | Registered | 76175614 | 05-Dec-2000 | 2653428 | 26-Nov-2002 | 09 |
| B & W Group Ltd | 705 | Registered | 76175615 | 05-Dec-2000 | 2627458 | 01-Oct-2012 | 09 |
| B & W Group Ltd | 706 | Registered | 87579403 | 22-Aug-2017 | 5537164 | 07-Aug-2018 | 09 |
| B & W Group Ltd | 707 | Registered | 87596682 | 05-Sep-2017 | 5537197 | 07-Aug-2018 | 09 |
| B & W Group Ltd | A5 | Registered | 85756907 | 17-Oct-2012 | 4453445 | 24-Dec-2013 | 09 |
| B & W Group Ltd | A7 | Registered | 85756925 | 17-Oct-2012 | 4450024 | 17-Dec-2013 | 09 |
| B & W Group Ltd | AM | Registered | 85819401 | 09-Jan-2013 | 4694020 | 03-Mar-2015 | 09 |
| B & W Group Ltd | B&W | Registered | 73587763 | 13-Mar-1986 | 1419023 | 02-Dec-1986 | 09 |
| B & W Group Ltd | B&W | Registered | 74198827 | 29-Aug-1991 | 1859490 | 25-Oct-1994 | 09, 37 |
| B & W Group Ltd | BOWERS & WILKINS | Registered | 78286188 | 12-Aug-2003 | 2932811 | 15-Mar-2005 | 09 |
| B & W Group Ltd | C5 | Registered | 85624823 | 14-May-2012 | 4288314 | 12-Feb-2013 | 09 |
| B & W Group Ltd | CM | Registered | 78734259 | 17-Oct-2005 | 3673055 | 25-Aug-2009 | 09 |
| B & W Group Ltd | DBID | Registered | 87061424 | 06-Jun-2016 | 5279247 | 05-Sep-2017 | 09 |
| B & W Group Ltd | DB2D | Registered | 87061531 | 06-Jun-2016 | 5279248 | 05-Sep-2017 | 09 |
| B & W Group Ltd | DB3D | Registered | 87061568 | 06-Jun-2016 | 5279249 | 05-Sep-2017 | 09 |
| B & W Group Ltd | LISTEN AND YOU'LL SEE | Registered | 85439464 | 05-Oct-2011 | 4150061 | 29-May-2012 | 09 |

| Charger | Trade Mark | Status | Application Number | Filing Date | Registration Number | Registration Date | Class |
|-----------------|------------------|------------|--------------------|-------------|---------------------|-------------------|------------|
| B & W Group Ltd | LMI | Registered | 77192093 | 29-May-2007 | 3733090 | 05-Jan-2010 | 09 |
| B & W Group Ltd | NAUTILUS | Registered | 74690927 | 20-Jun-1995 | 2074928 | 01-Jul-1997 | 09, 37 |
| B & W Group Ltd | P5 | Registered | 85625729 | 15-May-2012 | 4288323 | 12-Feb-2013 | 09 |
| B & W Group Ltd | P7 | Registered | 85756952 | 17-Oct-2012 | 4694004 | 03-Mar-2015 | 09 |
| B & W Group Ltd | P9 | Registered | 85756957 | 17-Oct-2012 | 4694005 | 03-Mar-2015 | 09 |
| B & W Group Ltd | PX | Registered | 87660637 | 26-Oct-2017 | 5453567 | 24-Apr-2018 | 09 |
| B & W Group Ltd | QUICKDOGS | Registered | 77925094 | 01-Feb-2010 | 4049914 | 01-Nov-2011 | 09 |
| B & W Group Ltd | SOCIETY OF SOUND | Registered | 77545142 | 12-Aug-2008 | 3904760 | 11-Jan-2011 | 09, 38, 41 |
| B & W Group Ltd | SOCIETY OF SOUND | Registered | 87165867 | 09-Sep-2016 | 5221703 | 03-Jun-2017 | 09, 38, 41 |
| B & W Group Ltd | T7 | Registered | 86410497 | 30-Sep-2014 | 4834928 | 20-Oct-2015 | 09 |
| B & W Group Ltd | Z2 | Registered | 85756939 | 17-Oct-2012 | 4450025 | 17-Dec-2013 | 09 |
| B & W Group Ltd | ZEPPELIN | Registered | 77141730 | 27-Mar-2007 | 3674925 | 01-Sep-2009 | 09 |
| B & W Group Ltd | M-1 | Pending | 87664330 | 30-Oct-2017 | ---- | ---- | 09 |