

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM599112

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900566929
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Ascensus, LLC		08/28/2020	Limited Liability Company: DELAWARE
QBI, LLC		08/28/2020	Limited Liability Company: DELAWARE
Ascensus College Savings Recordkeeping Services, LLC		08/28/2020	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Credit Suisse AG
Street Address:	ELEVEN MADISON AVENUE
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10010
Entity Type:	Aktiengesellschaft (Ag): SWITZERLAND

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	6022555	QBI QUALIFIED BUYER INDEX
Registration Number:	6099088	529 FIT
Registration Number:	4754198	PENSION STRATEGIES
Registration Number:	4791340	
Registration Number:	3976207	QP
Registration Number:	2550939	401K PLUS
Registration Number:	2275307	GHBA
Registration Number:	2262098	GHBA
Serial Number:	88880379	READYSAVE
Serial Number:	88669106	
Serial Number:	88669190	ASCENSUS
Serial Number:	88669282	

CORRESPONDENCE DATA**Fax Number:** 2127352000*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 212-735-2811**Email:** mribando@skadden.com**Correspondent Name:** Skadden, Arps, Slate, Meagher & Flom LLP**Address Line 1:** One Manhattan West**Address Line 2:** Monique L. Ribando**Address Line 4:** NEW YORK, NEW YORK 10001-8602**ATTORNEY DOCKET NUMBER:** 217730/2709**NAME OF SUBMITTER:** Oren Epstein**SIGNATURE:** /OE/**DATE SIGNED:** 09/23/2020**Total Attachments: 9**

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FIRST LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT

This FIRST LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of August 28, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, this “Agreement”), by Ascensus, LLC, a Delaware limited liability company, QBI, LLC, a Delaware limited liability company, and Ascensus College Savings Recordkeeping Services, LLC, a Delaware limited liability company (each, a “Grantor”) in favor of Credit Suisse AG (“CS”), as administrative agent and collateral agent (in such capacity, the “Agent”) for the Secured Parties.

Reference is made to that certain First Lien Pledge and Security Agreement, dated as of December 3, 2015 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time and in effect on the date hereof, the “Security Agreement”), among the Loan Parties party thereto and the Agent, pursuant to which the Grantors have granted a security interest to the Agent in the Collateral (as defined below) and are required to execute and deliver this Agreement. The Lenders (as defined in the First Lien Credit Agreement) have extended credit to the Borrower (as defined in First Lien Credit Agreement) subject to the terms and conditions set forth in that certain First Lien Credit Agreement, dated as of December 3, 2015 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time and in effect on the date hereof, the “First Lien Credit Agreement”), by and among, inter alios, AqGen Island Intermediate Holdings II, Inc., a Delaware corporation, AqGen Ascensus, Inc., the Borrowers from time to time party thereto, the Lenders from time to time party thereto, Credit Suisse AG (“CS”), in its capacities as administrative agent and collateral agent for the Lenders and the Issuing Banks party thereto. Consistent with the requirements set forth in Sections 4.01 and 5.12 of the First Lien Credit Agreement and Section 4.03(c) of the Security Agreement, the parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the First Lien Credit Agreement, as applicable.

SECTION 2. Grant of Security Interest. As security for the prompt and complete payment or performance when due (whether at stated maturity, by acceleration or otherwise), as the case may be, in full of the Secured Obligations, each Grantor jointly and severally hereby grants to the Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a Lien on and security interest in all of its right, title and interest in and to all of the following property, whether now owned by or owing to, or hereafter acquired by or arising in favor of such Grantor, and regardless of where located (all of which are collectively referred to as the “Collateral”):

(a) all (i) trademarks, service marks, common law marks, trade names, trade dress, and logos, slogans and other indicia of origin under the Requirements of Law of any jurisdiction in the world, and the registrations and applications for registration thereof and the goodwill of the business symbolized by the foregoing; (ii) renewals of the foregoing; (iii) income, royalties, damages, and payments now or hereafter due or payable with respect thereto, including damages, claims, and payments for past and future infringements thereof; (iv) rights to sue for past, present, and future infringements of the foregoing, including the right to settle suits involving claims and demands for royalties owing; and (v) rights corresponding to any of the foregoing (“Trademarks”), including all Trademark registrations and applications for Trademark registration in the United States Patent and Trademark Office listed on Schedule I hereto;

(b) any and all (i) patents and patent applications; (ii) inventions described and claimed therein; (iii) reissues, divisions, continuations, renewals, extensions and continuations in part thereof; (iv) income, royalties, damages, claims, and payments now or hereafter due or payable

under and with respect thereto, including damages and payments for past and future infringements thereof; (v) rights to sue for past, present, and future infringements thereof; and (vi) rights corresponding to any of the foregoing (“Patents”), including all issued Patents and pending Patent applications in the United States Patent and Trademark Office listed on Schedule II hereto;

(c) all (i) copyrights, rights and interests in copyrights, works protectable by copyright whether published or unpublished, copyright registrations and copyright applications; (ii) renewals of any of the foregoing; (iii) income, royalties, damages, and payments now or hereafter due or payable under any of the foregoing, including damages or payments for past or future infringements for any of the foregoing; (iv) rights to sue for past, present, and future infringements of any of the foregoing; and (e) rights corresponding to any of the foregoing (“Copyrights”), including all Copyright registrations and pending applications for Copyright registration in the United States Copyright Office listed on Schedule III;

(d) all Proceeds of the foregoing;

in each case to the extent the foregoing items constitute Collateral, it being expressly understood and agreed that the term “Collateral” (and any component definition thereof) shall not include any Excluded Asset. Notwithstanding anything to the contrary contained herein, immediately upon any property ceasing to be an Excluded Asset (including, without limitation, as a result of the ineffectiveness, lapse or termination of any restriction or condition on such property being pledged to secure the Secured Obligations), the Collateral shall include, and the relevant Grantor shall be deemed to have automatically granted a Lien on and security interest to the Agent for the benefit of the Secured Parties, all relevant previously restricted or conditioned rights, interests or other assets, as the case may be.

SECTION 3. Security Agreement. The security interests granted to the Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Agent pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. Governing Law. This Agreement and any claim, controversy or dispute arising under or related to this Agreement, whether in tort, contract (at law or in equity) or otherwise, shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York without regard to conflict of laws principles that would result in the application of any law other than the law of the State of New York.

SECTION 5. Termination or Release. (a) This Agreement shall continue in effect until the Termination Date, and the Liens granted by each relevant Grantor hereunder shall be automatically released and each relevant Grantor shall automatically be released from its obligations hereunder in the circumstances described in Article 8 and Section 9.22 of the First Lien Credit Agreement.

(b) In connection with any termination or release pursuant to paragraph (a) above, the Agent shall promptly execute (if applicable) and deliver to any Grantor, at such Grantor’s expense, all UCC termination statements, security interest termination and release agreements for filing with the United States Patent and Trademark Office or United States Copyright Office, as applicable, and similar documents that such Grantor shall reasonably request to evidence and/or effectuate such termination or release. Any execution and delivery of documents pursuant to this Section 5 shall be without recourse to or representation or warranty by the Agent or any other Secured Party. The Borrower shall reimburse the Agent for all costs and expenses, including any fees and expenses of

counsel, incurred by it in connection with any action contemplated by this Section 5 pursuant to and to the extent required by Section 9.03(a) of the First Lien Credit Agreement.

(c) The Agent shall have no liability whatsoever to any other Secured Party as the result of any release of Collateral by it in accordance with (or which the Agent in good faith believes to be in accordance with) the terms of this Section 5.

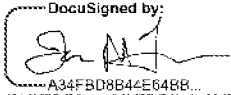
SECTION 6. Counterparts. This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts when taken together shall constitute but one and the same instrument. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or by email as a “.pdf” or “.tif” attachment or other electronic transmission shall be effective as delivery of a manually executed counterpart of this Agreement.

SECTION 7. INTERCREDITOR AGREEMENT GOVERNS. NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THE LIENS AND SECURITY INTERESTS GRANTED TO THE AGENT FOR THE BENEFIT OF THE SECURED PARTIES IN THE COLLATERAL PURSUANT TO THIS AGREEMENT AND THE EXERCISE OF ANY RIGHT OR REMEDY BY THE AGENT AND THE OTHER SECURED PARTIES WITH RESPECT TO ANY COLLATERAL HEREUNDER ARE SUBJECT TO THE PROVISIONS OF THE INTERCREDITOR AGREEMENT. IN THE EVENT OF ANY CONFLICT BETWEEN THE PROVISIONS OF THE INTERCREDITOR AGREEMENT AND THIS AGREEMENT, THE PROVISIONS OF THE INTERCREDITOR AGREEMENT SHALL GOVERN AND CONTROL.

[Signature Pages Follow]

IN WITNESS WHEREOF, each Grantor and the Agent have executed this Agreement as of the date first above written.

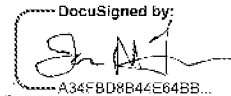
ASCENSUS, LLC
as Grantor

By:  _____
Name: James Lucania
Title: Executive Vice President, Chief Financial Officer and Treasurer

ASCENSUS COLLEGE SAVINGS
RECORDKEEPING SERVICES, LLC
as Grantor

By: _____
Name: Michael Folmer
Title: Treasurer and Vice President, Tax and Finance

QBI LLC
as Grantor

By:  _____
Name: James Lucania
Title: Vice President and Treasurer

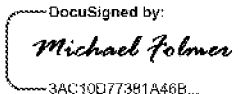
[Grantor Signature Page to First Lien IP Security Agreement]

IN WITNESS WHEREOF, each Grantor and the Agent have executed this Agreement as of the date first above written.

ASCENSUS, LLC
as Grantor

By: _____
Name: James Lucania
Title: Executive Vice President, Chief Financial
Officer and Treasurer

ASCENSUS COLLEGE SAVINGS
RECORDKEEPING SERVICES, LLC
as Grantor

By:  _____
Name: Michael Folmer
Title: Treasurer and Vice President, Tax and
Finance

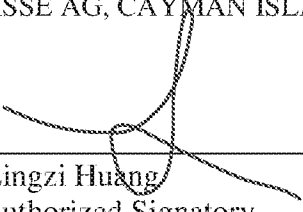
QBI LLC
as Grantor

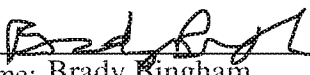
By: _____
Name: James Lucania
Title: Vice President and Treasurer

[Grantor Signature Page to First Lien IP Security Agreement]

ACCEPTED AND AGREED
as of the date first above written:

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH
as Agent


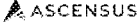



By: 
Name: Lingzi Huang
Title: Authorized Signatory

By: 
Name: Brady Bingham
Title: Authorized Signatory

[Agent Signature Page to First Lien IP Security Agreement]

SCHEDULE I

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS FOR TRADEMARK REGISTRATION

<u>TRADEMARK</u>	<u>APP. NO.</u>	<u>APP. DATE</u>	<u>REG. NO.</u>	<u>REG. DATE</u>	<u>OWNER</u>
READYSAVE	88880379	4/21/2020			Ascensus, LLC
	88669106	10/25/2019			Ascensus, LLC
 ASCENSUS	88669190	10/25/2019			Ascensus, LLC
	88669282	10/25/2019			Ascensus, LLC
	88521313	7/18/2019	6022555	3/31/2020	QBI, LLC
529 FIT	88489879	6/26/2019	6099088	7/14/2020	Ascensus College Savings Recordkeeping Services, LLC
PENSION STRATEGIES	86138451	12/9/2013	4754198	6/16/2015	Ascensus, LLC
	86138476	12/9/2013	4791340	8/11/2015	Ascensus, LLC
QP	85220648	1/19/2011	3976207	6/7/2011	Ascensus, LLC
401K PLUS	76001094	3/15/2000	2550939	3/19/2002	Ascensus, LLC
<u>GHBA</u>	75348207	8/28/1997	2275307	9/7/1999	Ascensus, LLC
GHBA	75348383	8/28/1997	2262098	7/20/1999	Ascensus, LLC

[Schedule I-1 to First Lien IP Security Agreement]

SCHEDULE II

U.S. PATENTS AND PATENT APPLICATIONS

None.

[Schedule II-1 to First Lien IP Security Agreement]

SCHEDULE III

U.S. COPYRIGHT REGISTRATIONS AND APPLICATIONS FOR COPYRIGHT REGISTRATION

<u>TITLE</u>	<u>REG. NO.</u>	<u>REG. DATE</u>	<u>OWNER</u>
Gemini Recordkeeping Platform, Release 53.3.22.0	TXu001932961	12/1/2014	Ascensus College Savings Recordkeeping Services, LLC
Unite Recordkeeping Platform, Release 53.3.22.0	TXu001932962	12/1/2014	Ascensus College Savings Recordkeeping Services, LLC
Unite Recordkeeping Platform, Release 68.3	TXu002144237	8/6/2018	Ascensus College Savings Recordkeeping Services, LLC
ASTRO Platform, Release 68.3.103.0	TXu002144570	8/9/2018	Ascensus College Savings Recordkeeping Services, LLC
JETT Platform, Release 68.3.103.0	TXu002144568	8/9/2018	Ascensus College Savings Recordkeeping Services, LLC

[Schedule III-1 to First Lien IP Security Agreement]

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RECORDED: 08/31/2020

**TRADEMARK
REEL: 007042 FRAME: 0388**