# OP \$815.00 8886865

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM593974

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
REA.DEEMING BEAUTY, INC.		08/14/2020	Corporation: CALIFORNIA

# **RECEIVING PARTY DATA**

SIENA LENDING GROUP LLC
9 W Broad Street
5th Floor
Stamford
CONNECTICUT
06902
Limited Liability Company: DELAWARE

# **PROPERTY NUMBERS Total: 32**

Serial Number: Registration Number:	88868656	ZOOM-FACE
Registration Number:		1
	4719164	BEAUTYBLENDER
Registration Number:	2945105	BEAUTYBLENDER
Registration Number:	4908115	MAKEUP'S BEST FRIEND
Registration Number:	5256814	MAKEUP'S BEST FRIEND
Registration Number:	4908116	BODYBLENDER
Registration Number:	5096501	BLOTTERAZZI
Registration Number:	4719175	BEAUTYBLENDER
Registration Number:	4701323	DOWNLOAD.MIX.MATCH.
Registration Number:	5751943	THE LEVELER
Registration Number:	5668153	BEAUTY.BLUSHER
Registration Number:	5956096	BEAUTYBLENDER
Registration Number:	5956097	BEAUTY BLENDER
Registration Number:	5700378	KEEP.IT.CLEAN
Registration Number:	4570128	SOLID
Registration Number:	5628998	BOUNCE
Registration Number:	5629037	BOUNCE
Registration Number:	5776467	OPAL ESSENCE

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<u>IRADEMARK</u>

Property Type	Number	Word Mark
Registration Number:	5657490	INSTACLEAN
Registration Number:	4614408	SUR.FACE
Registration Number:	5686296	BLENDER DEFENDER
Registration Number:	5765814	GLASS GLOW
Registration Number:	4719170	THE ORIGINAL BEAUTYBLENDER
Registration Number:	3190049	BLENDERCLEANSER
Registration Number:	3992452	
Registration Number:	3291035	MODERNIZE THE WAY YOU MAKE UP
Registration Number:	4097834	
Serial Number:	88037094	BEAUTY BLENDER
Serial Number:	88037058	BEAUTY BLENDER
Serial Number:	88037187	BEAUTY BLENDER
Serial Number:	88216831	BIG BALLER
Serial Number:	88037151	BEAUTY BLENDER

## CORRESPONDENCE DATA

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-713-0755

Email: Ted.mulligan@wolterskluwer.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Andrew Frank Garcia
SIGNATURE:	/Andrew Frank Garcia/
DATE SIGNED:	08/25/2020

# **Total Attachments: 21**

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# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Pleas	se record the attached documents or the new address(es) below.							
1. Name of conveying party(ies): REA.DEEMING BEAUTY, INC.	2. Name and address of receiving party(ies)  Additional names, addresses, or citizenship attached?  No  Name: SIENA LENDING GROUP LLC							
☐ Individual(s) ☐ Association ☐ Partnership ☐ Limited Partnership ☐ Corporation- State: California	Street Address: 9 W Broad Street, 5th Floor  City: Stamford  State: Connecticut							
Other  Citizenship (see guidelines) California (U.S.A)  Additional names of conveying parties attached? Yes No	Country:U.S.A. Zip:							
3. Nature of conveyance/Execution Date(s):  Execution Date(s) August 14, 2020  Assignment Merger  Security Agreement Change of Name Other	Partnership Citizenship  Limited Partnership Citizenship  Corporation Citizenship  Other LLC  Citizenship Delaware (U.S.A)  If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes X No  (Designations must be a separate document from assignment)							
4. Application number(s) or registration number(s) and A. Trademark Application No.(s)  See Schedule 1B  C. Identification or Description of Trademark(s) (and Filing)	B. Trademark Registration No.(s)  See Schedule 1B  Additional sheet(s) attached?  Yes No							
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Andrew F. Garcia	6. Total number of applications and registrations involved:							
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$							
Street Address: 230 Park Avenue	☐ Authorized to be charged to deposit account ☐ Enclosed							
City:New York	8. Payment Information:							
State: New York Zip: 10169  Phone Number: (212) 905-3705  Docket Number: Email Address: Agarcia@otterbourg.com	Deposit Account Number Authorized User Name							
9. Signature:  Signature  Andrew Frank Garcia	8/25/2020  Date  Total number of pages including cover sheet, attachments, and document:							
Name of Person Signing	,							

# INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (the "<u>Agreement</u>") dated as of August 14, 2020 by REA. DEEMING BEAUTY, INC., a California corporation ("**Grantor**"), in favor of SIENA LENDING GROUP LLC, a Delaware limited liability company (together with its successors, participants, and assigns, "**Lender**"):

# WITNESSETH

WHEREAS, Grantor, certain of Grantor's Affiliates, and Lender are parties to a certain Loan and Security Agreement dated as of even date herewith (as the same may be amended, restated, supplemented or modified from time to time, the "Loan Agreement") providing for the extensions of credit to be made to Grantor, as borrower, by Lender; and

WHEREAS, Grantor has granted to Lender a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired trademarks, copyrights, and patents, together with the goodwill of the business symbolized by Grantor's trademarks, patents and copyrights and all products and proceeds thereof, to secure the payment of all amounts owing by Grantor under the Loan Agreement.

NOW, THEREFORE, in consideration of the promises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Loan Agreement</u>. The Loan Agreement and the terms and provisions thereof are hereby incorporated in their entirety by this reference into this Agreement. All terms capitalized but not otherwise defined herein shall have the same meanings ascribed to them in the Loan Agreement.
- 2. <u>Grant of Security Interests</u>. To secure the payment and performance of the Obligations, Grantor hereby grants to Lender a continuing security interest in Grantor's entire right, title and interest in, to, and under the following whether now owned or existing or hereafter created, acquired or arising:
  - (i) each trademark, patent and copyright listed on <u>Schedule 1</u> annexed hereto, (such trademarks, patents and copyrights, the "<u>Trademarks</u>", "<u>Patents</u>" and "<u>Copyrights</u>") together with any renewals, reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, Patent and Copyright; and
  - (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, Copyright, or Patent, or (b) injury to the goodwill associated with any Trademark.
- 3. <u>Representations and Warranties</u>. Grantor hereby represents and warrants that the Trademarks, Patents and Copyrights listed on <u>Schedule I</u> attached hereto constitute all registered and/or pending applications for registration of trademarks, patents and copyrights owned by Grantor as of the date hereof.
- 4. <u>Right to Bring Suit</u>. Grantor shall have the right to bring suit in its own name to enforce the Trademarks, Patents and Copyrights, provided Grantor gives notice of such suit to Lender in accordance with Section 7 hereof and Section 10.10 of the Loan Agreement. Lender may, at Lender's option, be joined as a nominal party to such suit if Lender shall be satisfied that the joinder is necessary and that Lender is not incurring any risk of liability by that joinder. Grantor shall promptly, upon demand, reimburse and

indemnify, defend, and hold harmless Lender for all damages, costs and expenses, including reasonable attorneys' fees, incurred by Lender pursuant to this paragraph.

- 5. GOVERNING LAW. THIS AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAW OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAW PRINCIPLES (EXCEPT 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATION LAW). FURTHER, THE LAW OF THE STATE OF NEW YORK SHALL APPLY TO ALL DISPUTES OR CONTROVERSIES ARISING OUT OF OR CONNECTED TO OR WITH THIS AGREEMENT WITHOUT REGARD TO CONFLICT OF LAW PRINCIPLES (EXCEPT 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATION LAW).
- 6. CONSENT TO JURISDICTION; WAIVER OF JURY TRIAL. ANY LEGAL ACTION, SUIT OR PROCEEDING WITH RESPECT TO THIS AGREEMENT SHALL BE BROUGHT EXCLUSIVELY IN THE COURTS OF THE STATE OF NEW YORK IN THE COUNTY OF NEW YORK OR IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK, AND THE UNDERSIGNED HEREBY ACCEPTS FOR ITSELF AND IN RESPECT OF ITS PROPERTY, GENERALLY AND UNCONDITIONALLY IN CONNECTION WITH ANY SUCH LEGAL ACTION, SUIT OR PROCEEDING, THE JURISDICTION OF THE AFOREMENTIONED COURTS. THE UNDERSIGNED HEREBY EXPRESSLY AND IRREVOCABLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY OBJECTION TO THE LAYING OF VENUE OR BASED ON THE GROUNDS OF FORUM NON CONVENIENS, OR BASED ON UPON 28 U.S.C. § 1404, WHICH THEY MAY NOW OR HEREAFTER HAVE TO THE BRINGING AND ADJUDICATION OF ANY SUCH ACTION, SUIT OR PROCEEDING IN ANY OF THE AFOREMENTIONED COURTS AND AGREES TO THE GRANTING OF SUCH LEGAL OR EQUITABLE RELIEF AS IS DEEMED APPROPRIATE BY THE COURT. THE UNDERSIGNED HEREBY WAIVES ANY RIGHT TO A TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM CONCERNING ANY RIGHTS UNDER THIS AGREEMENT OR UNDER ANY AMENDMENT, WAIVER, INSTRUMENT, DOCUMENT OR OTHER AGREEMENT DELIVERED OR WHICH IN THE FUTURE MAY BE DELIVERED IN CONNECTION HEREWITH OR THEREWITH, OR ARISING FROM ANY FINANCING RELATIONSHIP EXISTING CONNECTION WITH THIS AGREEMENT, AND AGREES THAT ANY SUCH ACTION, PROCEEDING OR COUNTERCLAIM SHALL BE TRIED BEFORE A COURT AND NOT BEFORE A JURY.
- 7. <u>Notices</u>. Any notice required or permitted to be given under this Security Agreement shall be sent in accordance with Section 10.10 of the Loan Agreement.

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IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

REA. DEEMING BEAUTY, INC.

By: //

Title:

[Signature page to Intellectual Property Security Agreement]

# **COMPANY ACKNOWLEDGMENT**

UNITED STATES OF AMERICA : STATE OF COUNTY OF	:	SS		
On August, 2020, [] before me pers sworn, deposes and says that s/he is authorized				
the Agreement thereto pursuant to the author voluntary act of such company; and s/he desire	rity vested in her/hi	im by law;	that the wit	_
	Notary Public			
	My Commissi		s:	

(a) Patents and Patent Licenses

	Patent
	<b>Application Number</b>
	Registration Date
	Patent Number

Client: Readeeming beauty, Inc.  Client Reference:  Agent:  Goods: 35 Int · On-line retail store services featuring cosmatic and heauty care products	<u>Classes:</u> 35 Int.	MAKEUP'S BEST FRIEND / IC 35	Goods: 21 Int.: Sponge applicator for makeup	Agent:	<u>Client:</u> Readeeming Beauty, Inc.	<u>Classes;</u> 21 Int. Owner: Rea deeming Beauty, Inc.		BEAUTYBLENDER / IC 21 73611-00003	21 Int.: Sponge applicator for applying makeup; Sponges used for applying makeup; Sponge holders; Cosmetic storage kits including a palette empty of cosmetics used for color matching purposes and storage of customized cosmetic blends in a nonmetal storage container; Cosmetic blending sponge kits comprising sponges for applying makeup and sponge cleanser; Tools for skin care, namely, makeup brushes. FIRST USE: 07/01/2004	18 Int.: Cosmetic cases sold empty; Travel cases; Vanity cases sold empty; Pouches accessories sold empty; Makeup accessory carrying cases sold empty. FIRST USE:	Goods: 03 Int.: Non-medicated cleansers, namely, cleanser for cleaning cosmetic sponge applicators and make up brushes. FIRST USE: 07/01/2005	Agent:	<u>Client:</u> Readeeming Beauty, Inc.	Owner: Rea.deeming Beauty, Inc.	<u>Classes:</u> 03 Int., 18 Int., 21 Int.		BEAUTYBLENDER / IC 03, 18, 21 73611-00003	Trademark Client-Matter:	Country: United States of America
Client Reference: Agent Reference:	Attornev	A12 C		Agent Reference:	Client Reference:	Attornevs: JJS		A11 C	ss used for applyin netics used for cold torage container; C leanser; Tools for:	ty cases sold empt ses sold empty. FI	cleaning cosmetic	Agent Reference:	Client Reference:	Attorneys: JJS			A1 C	Sub Case	
		<b>ORD</b> 86/689,802 10-Jul-2015		<u>е</u> .		s: JJS ES	26-Jun-2003	<b>ORD</b> 78/267,224	g makeup; Sponge holders; or matching purposes and Cosmetic blending sponge k skin care, namely, makeup	ly; Pouches for holding makeup IRST USE: 01/01/2012	sponge applicators and ma	ļo.	lö:	S: JJS ES		01-Apr-2014	<b>ORD</b> 86/238,817	Case Application No. Type Filing Date	
		15-Dec-2015					23-Mar-2004		its		uke					27-Jan-2015		Publication No. Publication Date	
		4,908,115 01-Mar-2016					26-Apr-2005	2,945,105								14-Apr-2015	4,719,164	Registration No. Registration Date	
		Registered 01-Mar-2026					26-Apr-2025	Registered								14-Apr-2025	Registered	Status Next Renewal	

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Client-Haiter:  Client-Haiter: County:			BODYBLENDER / IC 21	MAKEUP'S BEST FR	Wednesday, July 29, 2020 <u>Countr</u> Trademark
Client-Matter:  Case Type Filing Date  Publication No. Registration No. Country  Publication No. Registration No. Registration No. Registration No. Registration No. Registration No. Registration Date  Registration Date  73611-00003  A13 ORD 66/689/889.0  10-Jul-2015  10-Jul-2015  15-Dec-2015  15-Dec-2015  16-Dec-2015  17-Dec-2015  17-Dec-2016  17-Dec-201	Classes: Owner: Client: Agent: Goods:	Classes: 21 Int.  Owner: Rea deeming Beat Client: Readeeming Beat Agent:  Goods: 21 Int.: Sponge at cosmetic storage of custom comprising spongy brushes	Goods:	IEND / IC 21 <u>Classes:</u> 21 Int. <u>Owner:</u> Rea.deeming Bea <u>Client:</u> Readeeming Beau <u>Agent:</u>	9, 2020 Country, I
holders; Sses and sponge kits osmetic sometic sometic sometic f customized tes and tes	auty, Inc. uty, Inc. facial sponge applicator for blotting facial sponge applicator for blotting palette empty of cosmetics used for n a nonmetal storage container; too	auty, Inc.  uty, Inc.  pplicator for applying makeup; Sporkits comprising a palette empty of ckits comprising a palette anonmeta hized cosmetic blends in a nonmeta jes for applying makeup and spongo	pplicator for applying makeup; Sporkits comprising a palette empty of crized cosmetic blends in a nonmetages for applying makeup and sponge	<b>73611-000</b> Inc. nc.	Client-Mat Country
n No. Publication No. Registration No.  Publication Date Registration Date  Registration Date  Registration Date  Registration Date  Registration Date  Registration Date  Registration Date  Registration Date  Registration Date  Registration No.  Registration Pate  Registration Date  Re	Attorneys: JJS Client Reference: Agent Reference: Sponge holders; cosmetic sto color matching purposes and sols for skin care, namely cosmets	Attorneys: JJS Client Reference: Agent Reference: Agent Reference: See used for applying makeup container; cosmetic tecleanser; tools for skin care, ecleanser; tools for skin care,	nges used for applying makeup cosmetics used for color match storage container; cosmetic be cleanser; tools for skin care,	STI S	by Col Case Type
Publication No. Registration No. Registration No. Registration Date Registration Date 5,256,814 15-Dec-2015 01-Aug-2017 15-Dec-2015 4,908,116 15-Dec-2015 01-Mar-2016 15-Dec-2015 5,096,501 15-Dec-2015 06-Dec-2016	0-Jul-2015 ES rage kits storage of customized	ES ES; sponge holders; ining purposes and blending sponge kits namely cosmetic	sponge holders; ning purposes and blending sponge kits namely cosmetic 6/689,823	6/689,850 0-Jul-2015 ES	ntry) pplication No. iling Date
	15-Dec-2015	15-Dec-2015		15-Dec-2015	Publication No. Publication Date
Status Next Ren Registere 01-Aug-20 01-Mar-20 01-Mar-20 06-Dec-20	06-Dec-2016	01-Mar-2016	4,908,116	5,256,814 01-Aug-2017	Registration No. Registration Date
ewal d 27 27 28 28 28 28 28 28 28 28 28 28 28 28 28	06-Dec-2026	01-Mar-2026	Registered	Registered 01-Aug-2027	Page: 143 of 149 Status Next Renewal

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<u>Goods:</u> 03	<u>Classes:</u> 03 int <u>Owner:</u> Rea.d <u>Client:</u> Reade <u>Agent:</u>	THE LEVELER / IC 03	<u>Goods:</u> 21 ma	<u>Client:</u> Re <u>Agent:</u>			21 Cc stc cou bru	18 acı	03 03 03 03	Agent:	<u>Client:</u> Re	<u>Owner:</u> Re	Classes: 03	BEAUTYBLENDER stylized / IC 03, 18, 21		Trademark	Wednesday, July 29, 2020  Country: United States of America
Goods: 03 Int.: Cosmetics and makeup	03 Int. Rea.deeming Beauty, Inc. Readeeming Beauty, Inc.	73611-00003	21 Int.: Cosmetic palette storage kits consisting primarily of palettes empty of cmatching purposes provided in a specially adapted nonmetal storage container	Readeeming Beauty, Inc.	21 Int. Rea deeming Beauty, Inc.	73611-00003	21 Int.: Sponge applicator for applying makeup Cosmetic storage kits including a palette empt storage of customized cosmetic blends in a not comprising sponges for applying makeup and brushes. FIRST USE: 07/01/2004	18 Int.: Cosmetic cases sold empty; Travel cases; Vanity cases sold empty; Pouches accessories sold empty; Makeup accessory carrying cases sold empty. FIRST USE:	Int.: Non-medicated cleansers, namely, cle brushes. FIRST USE: 07/01/2005		Readeeming Beauty, Inc.	Owner: Rea.deeming Beauty, Inc.	03 lnt., 18 lnt., 21 lnt.	21 <b>73611-00003</b>	Country	Client-Matter:	
	Attorneys: JJS ES Client Reference: Agent Reference:	<b>A22 ORD</b> 87/460,580 23-May-2017	Goods: 21 Int.: Cosmetic palette storage kits consisting primarily of palettes empty of cosmetics used for color matching purposes provided in a specially adapted nonmetal storage container	Client Reference: Agent Reference:	Attorneys: JJS ES	<b>A2 ORD</b> 86/237,376 31-Mar-2014	21 Int.: Sponge applicator for applying makeup; Sponges used for applying makeup; Sponge holders; Cosmetic storage kits including a palette empty of cosmetics used for color matching purposes and storage of customized cosmetic blends in a nonmetal storage container; Cosmetic blending sponge kits comprising sponges for applying makeup and sponge cleanser; Tools for skin care, namely, cosmetic brushes. FIRST USE: 07/01/2004	ses; Vanity cases sold empty; Pouches for holding makeup arrying cases sold empty. FIRST USE: 01/01/2012	Goods: 03 Int.: Non-medicated cleansers, namely, cleanser for cleaning cosmetic sponge applicators and make up brushes. FIRST USE: 07/01/2005	Agent Reference:	Client Reference:	Attorneys: JJS ES	0+7P1-501+	A17 ORD	Case Type Filing Date	Sub	Trademark List (by Country)
		03-Oct-2017	color			12-Aug-2014	ders; nd ige kits netic	makeup	d make				27 - Jail-2010	07 155 0015	Publication Date	o. Publication No.	
		5,751,943 14-May-2019				4,701,323 10-Mar-2015							14-701-ZO10	4,719,175	Registration Date	Registration No.	
		Registered 14-May-2029				Registered 10-Mar-2025				TR	<b>A</b> I	DE	:H-701-2025			Status	Page: 144 of 149

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	BEAUTY BLENDER / IC 03		BEAUTYBLENDER / IC 03		Trademark  BEAUTY.BLUSHER/I	wednesusy, July 23, 2020
Classes: 03 Int.  Owner: Rea.deeming Beauty, Inc.  Client: Readeeming Beauty, Inc.  Agent:  Goods: 03 Int.: Cosmetics and makeup	Goods: 03 Int.: Cosmetics and makeup	Classes: 03 Int. <u>Owner:</u> Rea.deeming Beauty, Inc. <u>Client:</u> Readeeming Beauty, Inc. <u>Agent:</u>	Goods:	Classes: 21 Int.  Owner: Rea. deeming Beauty, Inc.  Client: Readeeming Beauty, Inc.  Agent:	Trademark BEAUTY.BLUSHER / IC 21	Sountry: United States of America
c. :	73611-00003	. g	21 Int.: Sponge applicator for applying makeup; Facial sponges used for applying makeup; Sponge holders; Plastic storage containers for makeup mixing palettes; Makeup mixing palettes sold empty for color matching purposes; Cosmetic blending sponge kits comprising facial sponges for applying makeup and facial cleansing sponges; Tools for skin care, namely, cosmetic brushes  73611-00003  A27 ORD 87/599,652	<i>y</i> 9	Client-Matter: Country 73611-00003	Irade
Attorneys: JJS Client Reference: Agent Reference:	A28 ORD	Attorneys: JJS Client Reference: Agent Reference:	sponges used for apply palettes; Makeup mixing its comprising facial sponely, cosmetic brushes	Attorneys: JJS Client Reference: Agent Reference:	Sub Case Case Type A26 ORD	I rademark List (by Count
SS ES		07-Sep-2017 JS ES	ring makeup; Sponge g palettes sold empty to onges for applying make 87/599,652	08-Jun-2017 JS ES	3	country)
1. Cab. For la	17 600 2010	10-Sep-2019	eub	20-Nov-2018	Publication No. Publication Date	
o) odil 5050	5,956,097	07-Jan-2020	5,956,096	05-Feb-2019	Registration No. Registration Date 5,668,153	
07.000	Registered	07-Jan-2030	Registered	05-Feb-2029		raya isa di isa
			RFFI ·	TRADEMA 007035 FR		

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Client-Matrian:   Sub   Case   Application No.   Publication No.   Registration No.   Status   Country   Case   Type   Filing Date   Publication Date   Registration Date   Registered   1789-2017   01-Jan-2019   19-Mar-2019   19-Mar-2029   1	Classes: 03 Int.  Owner: Rea.deeming Beauty, In  Client: Readeeming Beauty, Inc  Agent:  Goods: 03 Int.: Make-up, namely	Classes: 03 Int.  Owner: Rea deeming Beauty, In  Client: Readeeming Beauty, Inc  Agent:  Goods: 03 Int.: Make-up, namely	al register)  Classes: 03 Int.  Owner: Rea.deeming Beauty, In  Client: Readeeming Beauty, Inc  Agent:  Goods: 03 Int.: Cleanser for clea	Classes: 21 Int.  Owner: Rea.deeming Beauty, In Client: Readeeming Beauty, Inc. Agent:  Goods: 21 Int.: Cleaning brushed of a silicon cleaning pad	10.
Application No. Publication No. Registration No. Status Filing Date Publication Date Registration Date Next Renewal 5/7699/700 01-Jan-2019 19-Mar-2019 19-Mar-2019 19-Mar-2029 ES  ES  ES  8/6009.240 4.570.128 Registered 12-Jul-2013 29-Apr-2014 15-Jul-2014 15-Jul-2024 ES  8/7614.063 29-Apr-2014 15-Jul-2014 15-Jul-2024 19-Sep-2017 06-Feb-2018 11-Dec-2018 11-Dec-2028 ES  ES  8/7621.378 5.629.997 Registered 11-Dec-2028 11-Dec-2028 ES	73611-00003 c. c. y, foundation and concealer	c. c. foundation and concealer	73611-00003 c. ning cosmetic sponge applica	c. s for makeup applicators; App	Ø
Application No. Publication No. Registration No. Status Filing Date Publication Date Registration Date Next Renewal 5/7699/700 01-Jan-2019 19-Mar-2019 19-Mar-2019 19-Mar-2029 ES  ES  ES  8/6009.240 4.570.128 Registered 12-Jul-2013 29-Apr-2014 15-Jul-2014 15-Jul-2024 ES  8/7614.063 29-Apr-2014 15-Jul-2014 15-Jul-2024 19-Sep-2017 06-Feb-2018 11-Dec-2018 11-Dec-2028 ES  ES  8/7621.378 5.629.997 Registered 11-Dec-2028 11-Dec-2028 ES	A31 ORD  Attorneys: JJS  Client Reference:  Agent Reference:	A30 ORD  Attorneys: JJS  Client Reference:  Agent Reference:	A3 ORD  Attorneys: JJS  Client Reference: Agent Reference:	A29 ORD  Attorneys: JJS  Client Reference:  Agent Reference:  aratus for cleaning makeu	mark List (by Co
Publication No. Registration No. Status Publication Date Registration Date Registration Date Registered 5,700,378 Registered 19-Mar-2019 19-Mar-2019 19-Mar-2029 1	87/621,378 25-Sep-2017 ES	87/614,063 19-Sep-2017 ES		87/599,700 07-Sep-2017 ES	<b>Application No.</b> Filling Date
Page: 146 of 144  n No. Status  n Date Next Renewal  Registered 19-Mar-2029  Registered 15-Jul-2024  Registered 11-Dec-2028  Registered 11-Dec-2028	06-Feb-2018	06-Feb-2018	29-Apr-2014		Publication No. Publication Date
8 8 9 <u>va</u> 66 9 14	5,629,037 11-Dec-2018	5,628,998 11-Dec-2018	4,570,128 15-Jul-2014	5,700,378 19-Mar-2019	Registration No.
	Registered 11-Dec-2028	Registered 11-Dec-2028	Registered 15-Jul-2024	Registered 19-Mar-2029 TRADEMARK	Page: 146 of 149 Status Next Renewal

<u>Classes:</u> <u>Owner:</u> <u>Client:</u> Agent:	BLENDER DEFENDER / IC 18	Owner: Client: Agent: Goods:	SUR.FACE / IC 21	Classes: 03 Int.  Owner: Rea.d  Client: Reade  Agent:  Goods: 03 Int.	Goods:	Classes: Owner: Client: Agent:	Trademark  OPAL ESSENCE / IC 03
18 Int. Rea.deeming Beauty, Inc. Readeeming Beauty, Inc.		Owner: Rea.deeming Beauty, Inc.  Client Readeeming Beauty, Inc.  Agent Reference:  Agent Reference:	91 In	lasses: 03 Int.   Attorneys: JJS   ES     Client: Rea deeming Beauty, Inc.   Client Reference:     Agent: Readeeming Beauty   Inc.   Client Reference:     Agent: Agent: Agent:   Agent Reference:     Agent: O3 Int.: Cleaning preparations for cleaning cosmetic sponge applicators and make-up brushes	Goods: 03 Int.: Cosmetics and make-up	asses: 03 Int. <u>Dwner:</u> Rea.deeming Beauty, Inc. <u>Client:</u> Readeeming Beauty, Inc. <u>Agent:</u>	IC 03
	73611-00003	e kits consisting primari a specially adapted non	73611-00003	or cleaning cosmetic sp	73611-00003		Client-Matter: Country 73611-00003
Attorneys: JJS Client Reference: Agent Reference:	A48 ORD	Attorneys: JJS Client Reference: Agent Reference: If yof palettes empty of cometal storage container	A4 ORD	Attorneys: JJS Client Reference: Agent Reference: onge applicators and mal	A38 ORD		Sub Case A Case Type F
	88/098,074 29-Aug-2018	S ES  cosmetics used for colo	85/803,490 14-Dec-2012	S ES S ES	87/719,941	<del></del>	e Application No. e Filing Date 87/679 913
	11-Dec-2018		02-Jul-2013	08-may-2018		06-Feb-2018	Publication No. Publication Date
	5,686,296 26-Feb-2019		4,614,408 30-Sep-2014	เจ-an-zo เช	5,657,490	11-Jun-2019	Registration No. Registration Date 5 776 467
	Registered 26-Feb-2029		Registered 30-Sep-2024	13-4811-2029	Registered	11-Jun-2029	Status Next Renewal

		BLENDERCLEANSER / IC 03							THE ORIGINAL BE						GLASS GLOW / IC		Trademark	Wednesday, July 29, 2020 Countr
Goods: 03 Int.: Cleanser for c	Owner: Rea.deeming Beauty, Inc. Client: Readeeming Beauty, Inc. Agent:	ER / IC 03	21 Int.: Sponge applic Cosmetic storage kits storage of customizec comprising sponges fr brushes. FIRST USE.	Goods: 03 Int.: Non-medicate up brushes. FIRST Us	<u>Agent:</u>	Client: Readeeming Beauty, Inc		Classes: 03 Int., 21 Int.	THE ORIGINAL BEAUTYBLENDER stylized / IC 03, 21	Goods: 03 Int.: Cosmetics and makeup	Agent:	Client: Readeeming Beauty, Inc.	Owner: Rea.deeming Beauty, Inc	Classes: 03 Int.	GLASS GLOW / IC 03 73611-C			29, 2020 <u>Country:</u> United States of America
Goods: 03 Int.: Cleanser for cleaning cosmetic sponge applicators	, Inc. Inc.	73611-00003	21 Int.: Sponge applicator for applying makeup; Sponges used for applying makeup; Sponge holders; Cosmetic storage kits including a palette empty of cosmetics used for color matching purposes and storage of customized cosmetic blends in a nonmetal storage container; Cosmetic blending sponge kits comprising sponges for applying makeup and sponge cleanser; Tools for skin care, namely, makeup brushes. FIRST USE: 07/01/2004	03 Int.: Non-medicated cleansers, namely, cleanser for cleaning cosmetic sponge applicators and make up brushes. FIRST USE: 07/01/2005		Inc.	, Inc.		73611-00003	d makeup		Inc.	, Inc.		8	~	Client-Matter:	Trade
ıtors	Attorneys: JJS Client Reference: Agent Reference:	A6 ORD 7	yes used for applying makeunetics used for color matchistorage container; Cosmetic cleanser; Tools for skin care	r cleaning cosmetic sponge	Agent Reference:	Client Reference:	Attorneys: JJS	C	A5 ORD 8		Agent Reference:	Client Reference:	Attorneys: JJS	_	A49 ORD 8	Case Type Filir	Sub Case /	rademark List (by Count
	m Ø	78/593,846 23-Mar-2005	p; Sponge holders; ng purposes and blending sponge ki , namely, makeup	applicators and ma			ES	03-Apr-2014	86/241,638				ES	12-Sep-2018	88/114,754	Filing Date	Application No.	ntry)
		27-Dec-2005	its	ke				27-Jan-2015						11-Dec-2018		Publication Date	Publication No.	
		3,190,049 26-Dec-2006						14-Apr-2015	4,719,170					28-May-2019	5,765,814	Registration Date	Registration No.	
		Registered 16-Dec-2026						14-Apr-2025	Registered					28-May-2029	Registered	Next Renewal	Status	Page: 148 of 149
									RE	EL:				MA FR			07	

					Color Butterfly Logo / IC 03, 21							MODERNIZE THE							Color Mark: Hot Pir		Trademark	Wednesday, July 29, 2020 Countr
Goods: 03 Int.: Cosmetic and make-up related products, namely, cleaners for cleaning makeup sponges, brushes, and cosmetic sponge applicators  21 Int.: Cosmetics and makeup application products, namely, facial sponges, cosmetic sponge applicators, and makeup sponge containers	Agent:	<u>Client:</u> Readeeming Beauty, Inc.	Owner: Rea.deeming Beauty, Inc.	Classes: 03 Int., 21 Int.	)/IC 03, 21	Goods: 21 Int.: Facial sponges for applying make-up	<u>Agent:</u>	<u>Client:</u> Readeeming Beauty, Inc.	Owner: Rea.deeming Beauty, Inc.	Classes: 21 Int.		MODERNIZE THE WAY YOU MAKE UP / IC 21	Goods: 21 Int.: Sponge applicator for applying makeup	Agent:	<u>Client:</u> Readeeming Beauty, Inc.	Owner: Rea.deeming Beauty, Inc.	Classes: 21 Int.		Color Mark: Hot Pink / IC 21			29, 2020 Country: United States of America
-up related products, namenge applicators :eup application products, ronge containers					73611-00003	applying make-up						73611-00003	or applying makeup						73611-00003		Client-Matter:	Trade
ely, cleaners for cleaning namely, facial sponges, o	Agent Reference:	Client Reference:	<u>Attorneys:</u> JJS		A9 ORD		Agent Reference:	Client Reference:	Attorneys: JJS			A8 ORD		Agent Reference:	Client Reference:	<u>Attorneys:</u> JJS			Α7	Case	Sub Case	Frademark List (by Coun
makeup sponges, osmetic sponge			S ES		85/121,156 01-Sep-2010				S ES		29-Aug-2006	78/962,583				S ES		21-Jul-2010	<b>ORD</b> 85/091,937	Filing Date	Application No.	ountry)
					29-Nov-2011						26-Jun-2007							26-Apr-2011		Publication Date	Publication No.	
					4,097,834 14-Feb-2012						11-Sep-2007	3,291,035						12-Jul-2011	3,992,452	Registration Date	Registration No.	
					Registered 14-Feb-2022						11-Sep-2027	Registered						12-Jul-2021	Registered		Status	Page: 149 of 149
						 						RE	EL:	TR: 007							0	

Stacked BEAUTY BLENDER logo (within egg-shaped image, rebranding) / IC 21  Classes: 21 Int.  Owner: Rea.deeming Beauty, Inc.  Agent:  Agent:  Goods: 21 Int.: Sponge applicator for applying makeup; Sponges used for applying makeup; sponge holders; cosmetic storage of customized cosmetic blends in a nonmetal storage container; cosmetic blending sponge kits comprising sponges for applying makeup and sponge cleanser; tools for skin care, namely, cosmetic brushes.	Stacked BEAUTY BLENDER logo (within egg-shaped image, rebranding) / IC 35  Classes: 35 Int.  Owner: Rea.deeming Beauty, Inc. Client: Readeeming Beauty, Inc. Agent: Agent Reference:  Goods: 35 Int: On-line retail store services featuring cosmetic and beauty care products	Trademark  Client-Matter: Country Country Case Type Filing Date Publication No. Publication No. Registration No. Stacked BEAUTY BLENDER logo (within egg-shaped image, rebranding) / IC 03  Classes: 03 Int. Owner: Rea deeming Beauty, Inc. Client: Readeeming Beauty, Inc. Agent: Agent: Agent: Readeeming Beauty non-medicated cleansers, namely, cleanser for cleaning cosmetic sponge applicators and make up brushes
Pending	Pending	Istration No. Status Istration Date Next Renewal Pending RK TRADEMAR

		Stacked BEAUTY E rebranding) / IC 18				BIG BALLER / IC 2	Trademark	Wednesday, July 29, 2020 <u>Countr</u>
Goods: 18 Int.: Cosmetic cases sold sold empty	Classes: 18 Int.  Owner: Rea.deeming Beauty, Inc.  Client: Readeeming Beauty, Inc.  Agent:	Stacked BEAUTY BLENDER logo (within egg-shaped image, rebranding) / IC 18	Goods: 21 Int.: Tools for skin care, namely, makeup brushes and cosmetic applicator sponges	<u>Client:</u> Readeeming Beauty, Inc. <u>Agent:</u>	Classes: 21 Int.  Owner: Rea deeming Beauty, Inc.  Attorneys: JJS ES			7 29, 2020 Country: United States of America
empty; Travel cases; Vai		73611-00003	namely, makeup brushes a			73611-00003	Client-Matter: Country	Trade
Goods: 18 Int.: Cosmetic cases sold empty; Travel cases; Vanity cases sold empty; Cosmetic carrying cases sold empty	Attorneys: JJS ES Client Reference: Agent Reference:	<b>WP4 ORD</b> 88/037,151 13-Jul-2018	and cosmetic applicator sponges	Client Reference: Agent Reference:	Attorneys: JJS ES	<b>A52 ORD</b> 88/216,831 04-Dec-2018	Sub Case Application No. Case Type Filing Date	Trademark List (by Country)
ies							Publication No. Publication Date	
							Registration No. Registration Date	
		Pending				Pending	Status Next Renewal	Page: 26 of
		RF	EEL:					% 744

[Schedule 1 to Intellectual Property Security Agreement]

### POWER OF ATTORNEY

August 14, 2020

REA. DEEMING BEAUTY, INC., a California corporation ("Grantor"), hereby authorizes SIENA LENDING GROUP LLC, its successors and assigns, and any officer or agent thereof ("Lender") under that certain Loan and Security Agreement among Lender, Grantor, and certain of Grantor's Affiliates dated as of even date herewith (as it may hereafter be amended, modified, restated or replaced from time to time, the "Loan Agreement"), following the occurrence and during the continuance of an Event of Default (as defined in the Loan Agreement), as the true and lawful attorney-in-fact of Grantor, with the power to endorse the name of Grantor on all applications, assignments, documents, papers and instruments necessary for Lender to enforce and effectuate its rights under that certain Intellectual Property Security Agreement between Grantor and Lender dated the date hereof (as it may hereafter be supplemented, restated, superseded, amended or replaced, the "Intellectual Property Agreement"), including, without limitation, the power to record its interest in any trademarks, patents and copyrights (as defined in the Intellectual Property Agreement) or additional trademarks, patents and copyrights in the United States Patent and Trademark Office and United States Copyright Office or other appropriate governmental office including, without limitation, the power to execute on behalf of Grantor a supplement to the Patent, Trademark and Copyright Security Agreement, to use the Trademarks, Patents and Copyrights or to grant or issue any exclusive or non-exclusive license under the Trademarks, Patents and Copyrights to anyone else, or to assign, pledge, convey or otherwise transfer title in or dispose of the Trademarks, Patents and Copyrights to anyone else including, without limitation, the power to execute on behalf of Grantor a trademark, patent, or copyright assignment, in each case subject to the terms of the Intellectual Property Agreement. Nothing herein contained shall obligate Lender to use or exercise any rights granted herein.

This Power of Attorney is given and any action taken pursuant hereto is intended to be so given or taken pursuant to and subject to the provisions of the Loan Agreement.

Grantor hereby unconditionally ratifies all that such attorney shall lawfully do or cause to be done following the occurrence and during the continuance of an Event of Default by virtue hereof and in accordance with the terms of the Intellectual Property Agreement, the Loan Agreement and the Loan Documents other than any actions which constitute gross negligence or willful misconduct.

This Power of Attorney shall be irrevocable for the life of the Intellectual Property Agreement.

[SIGNATURE APPEARS ON FOLLOWING PAGE]

Power of Attorney to Intellectual Property Security Agreement

IN WITNESS WHEREOF, Grantor has executed this Power of Attorney as a deed, as of the date first set forth above.

REA. DEEMING BEAUTY, INC..

Name: REA ANN SILVA

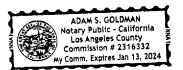
Title: FOUNDER & CEO

# **COMPANY ACKNOWLEDGMENT**

UNITED STATES OF AMERICA:
STATE OF Los Angeles

SS

On August /2, 2020, before me personally appeared /2 to me known and being duly sworn, deposes and says that s/he is authorized to sign on behalf of Rea. Deeming Beauty, Inc., and that s/he signed the Agreement thereto pursuant to the authority vested in her/him by law; that the within Agreement is the voluntary act of such company; and s/he desires the same to be recorded as such.



Notary Public Adam S. Goldman My Commission Expires: 01-13-2024

[Power of Attorney to Intellectual Property Security Agreement]

**TRADEMARK** REEL: 007035 FRAME: 0747

**RECORDED: 08/25/2020**