ETAS ID: TM594055

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
QUALIS MANAGEMENT, LLC		08/25/2020	Limited Liability Company: NORTH CAROLINA

### **RECEIVING PARTY DATA**

Name:	WEBSTER BANK, NATIONAL ASSOCIATION		
Street Address:	436 Slater Road		
City:	New Britain		
State/Country:	CONNECTICUT		
Postal Code:	06053		
Entity Type:	National Banking Association: UNITED STATES		

### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	3869969	QUALIS
Registration Number:	5162689	INTELLIGENT DME
Registration Number:	5371635	INTELLIGENT HOSPICE

### **CORRESPONDENCE DATA**

Fax Number: 7045032622

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7045032600

Email: msheehan@kslaw.com King & Spalding LLP **Correspondent Name:** 

300 S. Tryon St., Ste 1700 Address Line 1:

Address Line 2: Attn: Moira Sheehan

Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	06726.515079	
NAME OF SUBMITTER:	Moira Sheehan	
SIGNATURE:	/Moira Sheehan/	
DATE SIGNED:	08/25/2020	

**Total Attachments: 5** 

source=LivTech - Trademark Security Agreement (Qualis Joinder) [Executed]#page1.tif

**TRADEMARK** REEL: 007033 FRAME: 0534

900566116

source=LivTech - Trademark Security Agreement (Qualis Joinder) [Executed]#page2.tif source=LivTech - Trademark Security Agreement (Qualis Joinder) [Executed]#page3.tif source=LivTech - Trademark Security Agreement (Qualis Joinder) [Executed]#page4.tif source=LivTech - Trademark Security Agreement (Qualis Joinder) [Executed]#page5.tif

TRADEMARK REEL: 007033 FRAME: 0535

#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of August 25, 2020 is made by the undersigned (the "<u>Grantor</u>"), in favor of Webster Bank, National Association ("<u>Webster Bank</u>"), as administrative agent (in such capacity, together with its successors and permitted assigns, "<u>Agent</u>") for the Secured Parties (as defined in the Credit Agreement referred to below).

#### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of June 10, 2020 (including all exhibits and schedules hereto, as the same may be amended, amended and restated, extended, refinanced and/or otherwise modified from time to time, the "Credit Agreement"), by and among LivTech Purchaser, Inc., a Delaware corporation (the "Borrower"), the other Credit Parties party thereto, the Lenders and the L/C Issuers from time to time party thereto and Agent, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein:

WHEREAS, the Grantor has entered into that certain Joinder Agreement, dated as of the date hereof, pursuant to which the Grantor has agreed to join as a party to that certain Guaranty and Security Agreement, dated as of June 10, 2020, in favor of Agent (as the same may be amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, pursuant to the Guaranty and Security Agreement, the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises, the Grantor hereby agrees with Agent as follows:

<u>Section 1</u>. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby mortgages, pledges and hypothecates to Agent for the benefit of the Secured Parties, and grants to Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (to the extent not constituting Excluded Collateral) (the "Trademark Collateral"):

A3-1

- (a) all of its United States registered and applied for Trademarks (other than Trademarks that are Excluded Collateral), including, without limitation, those referred to on Schedule 1 hereto;
  - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement, and the Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between any provision of the Guaranty and Security Agreement and any provision of this Trademark Security Agreement, the provisions of the Guaranty and Security Agreement shall control.
- Section 4. Grantor Remains Liable. The Grantor hereby agrees that, anything herein to the contrary notwithstanding, as between the parties, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions, in each case, subject to its reasonable business judgment, in connection with its Trademarks and IP Licenses subject to a security interest hereunder, consistent with the Grantor's obligation and subject to the limitations otherwise set forth in the Guaranty and Security Agreement.
- Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an executed signature page of this Agreement by facsimile transmission or by Electronic Transmission shall be as effective as delivery of a manually executed counterpart hereof.
- <u>Section 6</u>. <u>Governing Law</u>. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

QUALIS MANAGEMENT, LLC, as a Grantor

Name: Lisa Baker

Title: Chief Financial Officer and Vice

President

## ACCEPTED AND AGREED

as of the date first above written:

~DocuSigned by:

# WEBSTER BANK, NATIONAL ASSOCIATION

as Agent

Scott War

By: \_\_\_\_\_67A1CB138B0C4BA

Name: Scott Warden Title: Vice President

[Signature Page to Trademark Security Agreement (Qualis)]

TRADEMARK REEL: 007033 FRAME: 0539

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

## 1. REGISTERED TRADEMARKS

Mark/Name	Jurisdictio n	Registration Number	Registration Date	Owner
QUALIS	USA	3869969	11/02/2010	Qualis Management, LLC
INTELLIGENT DME	USA	5162689	03/14/2017	Qualis Management, LLC
INTELLIGENT HOSPICE	USA	5371635	01/02/2018	Qualis Management, LLC

# 2. TRADEMARK APPLICATIONS

None.

WEIL:\97578929\3\59759.0003

**RECORDED: 08/25/2020** 

TRADEMARK REEL: 007033 FRAME: 0540