

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM592891

| | | | |
|---|---|-------------------------|-------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| University Medical Pharmaceuticals Corp. | | 06/23/2020 | Corporation: CALIFORNIA |
| RECEIVING PARTY DATA | | | |
| Name: | Rosenthal & Rosenthal of California, Inc. | | |
| Street Address: | 21700 Oxnard Street | | |
| City: | Woodland Hills | | |
| State/Country: | CALIFORNIA | | |
| Postal Code: | 10018 | | |
| Entity Type: | Corporation: CALIFORNIA | | |
| PROPERTY NUMBERS Total: 29 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 88780935 | ACNE WIPEOUT | |
| Serial Number: | 74667545 | FACE LIFT | |
| Serial Number: | 73087594 | FACE LIFT IN A JAR | |
| Serial Number: | 87607377 | FACE LIFT PATCH | |
| Serial Number: | 87607383 | FACE LIFT PATCH | |
| Serial Number: | 86469647 | HYDRA-LOCK | |
| Serial Number: | 85908700 | ION-INFUSION | |
| Serial Number: | 86911212 | LIQUID CONES | |
| Serial Number: | 87596968 | MICRO INFUSION | |
| Serial Number: | 88805679 | MICROCONE | |
| Serial Number: | 88805683 | MICROCONES | |
| Serial Number: | 87408500 | MY BUTTERFLY | |
| Serial Number: | 88201679 | POWERFILL | |
| Serial Number: | 88166424 | REGENETRESSE | |
| Serial Number: | 88237242 | RELIEF IS IN THE LEAF | |
| Serial Number: | 88237259 | RELIEF IS IN THE LEAF | |
| Serial Number: | 77193615 | TERMINATOR 10 | |
| Serial Number: | 87887097 | TRANSFORMATIONAL BEAUTY | |
| Serial Number: | 87887104 | TRANSFORMATIONAL BEAUTY | |
| TRADEMARK | | | |

CH \$740.00 88780935

| Property Type | Number | Word Mark |
|----------------|----------|------------------------------|
| Serial Number: | 86911234 | UNIVERSITY MEDICAL WRINKLEMD |
| Serial Number: | 74483810 | UNIVERSITY MEDICAL |
| Serial Number: | 88284767 | UNIVERSITY MEDICAL EASE |
| Serial Number: | 88284772 | UNIVERSITY MEDICAL EASE |
| Serial Number: | 74659058 | UNIVERSITY MEDICAL FACE LIFT |
| Serial Number: | 88145250 | WIPEOUT |
| Serial Number: | 85342308 | WOW WITHOUT THE OW |
| Serial Number: | 85390191 | WRINKLEMD |
| Serial Number: | 85908702 | YOUTH SERUM HA |
| Serial Number: | 75111817 | YOUTH SERUM/C |

CORRESPONDENCE DATA

Fax Number: 2024083141

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024083141

Email: jean.paterson@cscglobal.com

Correspondent Name: CSC

Address Line 1: 1090 Vermont Avenue, NW

Address Line 4: Washington, D.C. 20005

| | |
|--------------------------------|---------------|
| ATTORNEY DOCKET NUMBER: | 396218 |
| NAME OF SUBMITTER: | Jean Paterson |
| SIGNATURE: | /jep/ |
| DATE SIGNED: | 08/19/2020 |

Total Attachments: 4

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SECURITY INTEREST

WHEREAS, University Medical Pharmaceuticals Corp. located at 9671 Irvine Center Drive, Irvine, CA 92618, a corporation formed under the laws of California (the "Company"), has adopted, used and is using the marks annexed hereto as Schedule A (the "Marks"), and

WHEREAS, the Company is obligated to Rosenthal & Rosenthal of California, Inc. ("Rosenthal") located at 21700 Oxnard Street, Suite 1880, Woodland Hills, CA 91367, pursuant to a Factoring Agreement and a Master Purchase Order Assignment Agreement dated June 23, 2020, as amended and/or supplemented (the "Agreements"); and

WHEREAS, the Company is seeking to increase its credit extension pursuant to the Agreements, and the Company is now granting to Rosenthal a security interest in the Marks, together with the good will of the business symbolized by the Marks;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Company does hereby grant to Rosenthal a security interest in and to the Marks, together with the good will of the business symbolized by the Marks, which security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

The Company expressly acknowledges and affirms that the rights and remedies of Rosenthal with respect to the security interest granted hereby are more fully set forth in the Agreements.

Dated: June 23, 2020

UNIVERSITY MEDICAL
PHARMACEUTICALS CORP.

By: 

Name: Raymond Francis

Title: President/CEO

Please See Attached For
California Compliant Jurat.
(CA Gov't Code 8202)

NO 23 June 2020

PLEASE INSERT PROPER FORM OF CALIFORNIA JURAT HERE.

Please See Attached For
California Compliant Jurat.
(CA Gov't Code 8202)

At 23 June 2020

California Jurat

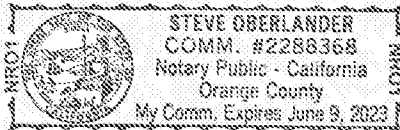
(Calif. Gov't Code 8202)

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
County of Orange)

Subscribed and sworn to (or affirmed) before me on this 23rd day
of June, 2020, by Raymond Joseph Francis

proved to me on the basis of satisfactory evidence to be the person(s)
who appeared before me.



(Seal)

Signature of Notary Public

Not 619

Optional Information

Note: State law does not require this section to be completed either in full or in part. However, any information below may prevent the fraudulent or accidental misuse of this certificate with a document for which the certificate was not originally intended for.

This Certificate Is Attached To A Document (Titled/For The Purpose Of) Security Interest

The Attached Document Has A Date Of June 23, 2020 And Contains _____ Page(s).

Additional Information: _____

81294

SCHEDULE A

(Trademarks and Domain Names in the United States)

| Trademark | Serial/Reg. No. | Filing Date |
|------------------------------------|-----------------|-------------|
| ACNE WIPEOUT | #88780935 | 1/31/2020 |
| FACE LIFT (typed drawing) | #74667545 | 4/27/1995 |
| FACE LIFT IN A JAR (typed drawing) | #73087594 | 5/18/1976 |
| FACE LIFT PATCH | #87607377 | 9/13/2017 |
| FACE LIFT PATCH | #87607383 | 9/13/2017 |
| HYDRA-LOCK | #86469647 | 5/12/2014 |
| ION-INFUSION | #85908700 | 4/18/2013 |
| LIQUID CONES | #86911212 | 2/17/2016 |
| MICRO INFUSION | #87596968 | 9/5/2017 |
| MICROCONE | #88805679 | 2/21/2020 |
| MICROCONES | #88805683 | 2/21/2020 |
| MY BUTTERFLY | #87408500 | 04/12/2017 |
| POWERFILL | #88201679 | 11/20/2018 |
| REGENETRESSE | #88166424 | 10/23/2018 |
| RELIEF IS IN THE LEAF | #88237242 | 12/20/2018 |
| RELIEF IS IN THE LEAF | #88237259 | 12/20/2018 |
| TERMINATOR 10 | #77193615 | 05/30/2007 |
| TRANSFORMATIONAL BEAUTY | #87887097 | 04/20/2018 |
| TRANSFORMATIONAL BEAUTY | #87887104 | 04/20/2018 |
| UNIVERSITY MEDICAL WRINKLEMD | #86911234 | 02/17/2016 |
| UNIVERSITY MEDICAL (typed drawing) | #74483810 | 01/28/1994 |
| UNIVERSITY MEDICAL EASE | #88284767 | 01/31/2019 |
| UNIVERSITY MEDICAL EASE | #88284772 | 01/31/2019 |
| UNIVERSITY MEDICAL FACE LIFT | #74659058 | 4/11/1995 |
| WIPEOUT | #88145250 | 10/5/2018 |
| WOW WITHOUT THE OW | #85342308 | 6/9/2011 |
| WRINKLEMD | #85390191 | 8/4/2011 |
| YOUTH SERUM HA | #85908702 | 4/18/2013 |
| YOUTH SERUM/C (typed drawing) | #75111817 | 5/30/1996 |

Domain Names

[none]