

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM592630

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ELITE IP HOLDINGS, LLC		08/14/2020	Limited Liability Company: FLORIDA
RECEIVING PARTY DATA			
Name:	TRUIST BANK, as Administrative Agent		
Street Address:	303 Peachtree Street, N.E.		
Internal Address:	25th Fl.		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30308		
Entity Type:	Banking Corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 51			
Property Type	Number	Word Mark	
Serial Number:	90081524	AQUA-CRINE	
Serial Number:	90081439	PRINCESS	
Serial Number:	90081088	GUESS	
Serial Number:	90080483	STING	
Serial Number:	90079211	ZOOZ	
Serial Number:	90078667	FIXX	
Serial Number:	90077697	FIX	
Serial Number:	90075309	VIBRATE	
Serial Number:	90075212	THE CURE	
Serial Number:	90072594	VOOZ	
Serial Number:	90072226	FIXX	
Serial Number:	90070287	Q	
Serial Number:	90067846	BLAST FAT FAST	
Serial Number:	90067801	QUASH	
Serial Number:	90067775	QUIZ	
Serial Number:	90052850	FIXX	
Serial Number:	90049720	PSYCH	
Serial Number:	90042126	VOO	
TRADEMARK			

OP \$1290.00 90081524

Property Type	Number	Word Mark
Serial Number:	90041920	VOOZ
Serial Number:	90025571	BUTT BLASTER
Serial Number:	90025556	BUN BLASTER
Serial Number:	90007060	FIX
Serial Number:	90007042	SMART SHOT
Serial Number:	88958713	B
Serial Number:	88958698	BANG
Serial Number:	88956191	Q QUASH
Serial Number:	88956174	Q
Serial Number:	88947051	PROTEIN BITES
Serial Number:	88947042	BANG BITES
Serial Number:	88942415	BLAST
Serial Number:	88942392	NOOTREND
Serial Number:	88942370	NOOTRO
Serial Number:	88927715	TRIKINI
Serial Number:	88927698	SHOCKYOUMENTARY
Serial Number:	88927662	SHOCKUMENTARY
Serial Number:	88916496	FAT CATABOLIZER
Serial Number:	88915063	QUASH
Serial Number:	88907280	SPACE FORCE
Serial Number:	88907227	BANG
Serial Number:	88906030	BIOLIQUID
Serial Number:	88895821	PRIZM
Serial Number:	88889191	BANGDANNA
Serial Number:	88888854	CELL SWELL
Serial Number:	88888835	FAT INCINERATOR
Serial Number:	88875486	MYOSWELL
Serial Number:	88875480	KILL SHOT
Serial Number:	88874528	PURPLE KIDDLES
Serial Number:	88861555	BANG GAMES
Serial Number:	88861532	BANG GAMING
Serial Number:	88861094	HYDRO H2
Serial Number:	88861083	H2

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO_TMconfirmation@mvalaw.com,
maryelizabethzaldivar@mvalaw.com
Correspondent Name: Moore & Van Allen PLLC
Address Line 1: 100 North Tryon Street
Address Line 2: Suite 4700, ATTN: IP DEPARTMENT
Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER: 410643.000314

NAME OF SUBMITTER: John Slaughter

SIGNATURE: /john slaughter/

DATE SIGNED: 08/18/2020

Total Attachments: 5

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Please be advised that, pursuant to that certain Amended and Restated Security and Pledge Agreement, dated as of August 14, 2020 (as the same may be amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, the "Agreement"), by and among the Obligors party thereto (each, an "Obligor"; and collectively, the "Obligors") and TRUIST BANK, as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and continuing lien upon, the trademarks and trademark applications set forth on Schedule I hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications: (a) may only be terminated in accordance with the terms of the Agreement; and (b) is not to be construed as an assignment of any trademark or trademark application. This Notice of Grant of Security Interest in Trademarks may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute and original, and all of which, when taken together, shall constitute a single contract.

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Very truly yours,

OBLIGOR:

ELITE IP HOLDINGS, LLC,
a Florida limited liability company

By: 

Name: John H. Owoc

Title: President, Chief Scientific Officer & Chief Executive
Officer

1600 N. Park Dr.


Weston, FL 33326

Attn: Office of General Counsel

[Signature Pages Continue]

ACKNOWLEDGED AND ACCEPTED
AS OF THE DATE FIRST WRITTEN ABOVE:

TRUIST BANK,
as Administrative Agent

By: 
Name: KEITH ARNOLD
Title: SVP

Truist Bank
Agency Services
303 Peachtree St., N.E., 25th Fl.
Atlanta, Georgia 30308
Attn: Agency Services Manager
Phone: (404) 221-2001

[Signature Pages End]

SCHEDULE I

Elite IP Holdings, LLC
(a Florida limited liability company)

U.S. Trademarks

Trademark Registrations: None.

Trademark Applications:

Mark	Appl. No.	Filing Date
AQUA-CRINE	90081524	07/29/2020
PRINCESS	90081439	07/29/2020
GUESS	90081088	07/29/2020
STING	90080483	07/29/2020
ZOOZ	90079211	07/28/2020
FIXX	90078667	07/28/2020
FIX	90077697	07/28/2020
VIBRATE	90075309	07/27/2020
THE CURE	90075212	07/27/2020
VOOZ	90072594	07/24/2020
FIXX	90072226	07/24/2020
Q	90070287	07/23/2020
BLAST FAT FAST	90067846	07/22/2020
QUASH	90067801	07/22/2020
QUIZ	90067775	07/22/2020
FIXX	90052850	07/14/2020
PSYCH	90049720	07/13/2020
VOO	90042126	07/08/2020
VOOZ	90041920	07/08/2020
BUTT BLASTER	90025571	06/29/2020
BUN BLASTER	90025556	06/29/2020
FIX	90007060	06/17/2020
SMART SHOT	90007042	06/17/2020
B and Design	88958713	06/10/2020
BANG	88958698	06/10/2020
Q QUASH and Design	88956191	06/09/2020
Q and Design	88956174	06/09/2020
PROTEIN BITES	88947051	06/03/2020

Schedule I to Notice of Grant of Security Interest in Trademarks (Vital Pharmaceuticals, Inc.)

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TRADEMARK
REEL: 007026 FRAME: 0850

BANG BITES	88947042	06/03/2020
BLAST	88942415	06/01/2020
NOOTREND	88942392	06/01/2020
NOOTRO	88942370	06/01/2020
TRIKINI	88927715	05/21/2020
SHOCKYOUMENTARY	88927698	05/21/2020
SHOCKUMENTARY	88927662	05/21/2020
FAT CATABOLIZER	88916496	05/14/2020
QUASH	88915063	05/13/2020
SPACE FORCE	88907280	05/08/2020
BANG	88907227	05/08/2020
BIOLIQUID	88906030	05/07/2020
PRIZM	88895821	04/30/2020
BANGDANNA	88889191	04/27/2020
CELL SWELL	88888854	04/27/2020
FAT INCINERATOR	88888835	04/27/2020
MYOSWELL	88875486	04/16/2020
KILL SHOT	88875480	04/16/2020
PURPLE KIDDLES	88874528	04/16/2020
BANG GAMES	88861555	04/06/2020
BANG GAMING	88861532	04/06/2020
HYDRO H2	88861094	04/06/2020
H2	88861083	04/06/2020

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