TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM592124

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
APHENA PHARMA SOLUTIONS HOLDINGS, INC.		08/14/2020	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	TRUIST BANK, as Administrative Agent	
Street Address:	245 Peachtree Center Avenue	
Internal Address:	17th Floor, GA-Atlanta-3707	
City:	Atlanta	
State/Country:	GEORGIA	
Postal Code:	30303-1231	
Entity Type:	Banking Corporation: NORTH CAROLINA	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	88958113	EVERCLEAR
Serial Number:	88958181	EVERCLEAR MEDICATED VAPOR INHALER

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

7043311000 Phone:

Email: PTO TMconfirmation@mvalaw.com,

maryelizabethzaldivar@mvalaw.com

Moore & Van Allen PLLC **Correspondent Name:** Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700, ATTN: IP DEPARTMENT Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	410643.000376
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	08/14/2020

Total Attachments: 4

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of August 14, 2020 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Truist Bank, as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,

APHENA PHARMA SOLUTIONS HOLDINGS, INC.

Name: Sitakant Chaudhury Title: Chief Financial Officer

One Northbrook Corporate Center 1210 Northbrook Dr., Suite 420 Trevese, PA 19033

APREGA PHARMA SOLUTIONS HOLDINGS, IVC. TRADEMARK NOTICE

TRADEMARK

REEL: 007025 FRAME: 0380

Acknowledged and Accepted:

TRUIST BANK, as Administrative Agent

Name: Anurag Pardeshi Title: Senior Vice President

Truist Bank

245 Peachtree Center Avenue, 17th Floor

GA-Atlanta-3707

Atlanta, Georgia 30303-1231

APHERA PHARMA SOLUTIONS HOLDINGS, INC. TRADEMARK NOTICE

Schedule 1

Aphena Pharma Solutions Holdings, Inc. (Delaware Corporation)

U.S. Trademarks

Trademark Applications

Mark	Appl. No.	Filing Date
EVERCLEAR	88958113	06/10/2020
EVERCLEAR MEDICATED VAPOR INHALER and	88958181	06/10/2020
Design		

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RECORDED: 08/14/2020