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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM587385

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Vineyard Vines, LLC		07/17/2020	Limited Liability Company: CONNECTICUT

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A., as Administrative Agent	
Street Address:	IL1-1145/54/63 P.O. Box 6026	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60680-6026	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 18

Property Type	Number	Word Mark
Registration Number:	5751702	
Registration Number:	4551062	WHALE OF A SALE
Registration Number:	5041151	EVERY DAY SHOULD FEEL THIS GOOD
Registration Number:	5040595	REAL GOOD PEOPLE. REAL GOOD LIFE.
Registration Number:	4940981	WHALES FOR A CAUSE
Registration Number:	4781997	VINEYARD VINES
Registration Number:	4781996	
Registration Number:	4592543	VINEYARD VINES
Registration Number:	4804651	SHE THINKS MY PATCHWORK'S PREPPY
Registration Number:	4088588	EVERY DAY SHOULD FEEL THIS GOOD
Registration Number:	4088687	
Registration Number:	3770964	
Registration Number:	3139685	
Registration Number:	2969692	
Registration Number:	2991523	VINEYARD VINES MARTHA'S VINEYARD
Registration Number:	3043773	VINEYARD VINES SINCE 1998
Registration Number:	2991522	VINEYARD VINES BY SHEP & IAN
Registration Number:	2318245	VINEYARD VINES

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900559728

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3129932652

Email: heather.poitras@lw.com

Correspondent Name: Heather Poitras

Address Line 1: 330 N Wabash Avenue

Address Line 2: Suite 2800

Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	049067-0119 HP
NAME OF SUBMITTER:	Heather Poitras
SIGNATURE:	/hp/
DATE SIGNED:	07/20/2020

Total Attachments: 5

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CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "<u>Confirmatory Grant</u>") is made effective as of July 17, 2020, by and from VINEYARD VINES, LLC, a Connecticut limited liability company (the "<u>Grantor</u>"), to and in favor of JPMORGAN CHASE BANK, N.A. in its capacity as administrative agent for itself and for the Secured Parties (as defined in the Credit Agreement referenced below) (in such capacities, the "<u>Grantee</u>").

WHEREAS, Grantor, the Lenders and the Grantee have entered into that certain Amended and Restated Credit Agreement, dated as of October 3, 2018 (as may be further amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, pursuant to the Credit Agreement, the Grantor and certain of its Subsidiaries, entered into that certain Amended and Restated Pledge and Security Agreement, dated as of October 3, 2018 (as amended on July 17, 2020, and as may be further amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, the Grantor pledged and granted to the Administrative Agent, on behalf of and for the benefit of the Secured Parties, a security interest in all such Grantor's right, title, and interest in and to the Collateral, including the Trademarks (as defined below), and agreed to execute and deliver this Confirmatory Grant for purposes of evidencing and recording the security interest in the Trademarks in the United States Patent and Trademark Office.

NOW, THEREFORE, in consideration of the foregoing, the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) <u>Definitions</u>. All capitalized terms used and not otherwise defined herein shall have the respective meaning given to them in the Security Agreement, or if not defined therein, in the Credit Agreement.

2) The Security Interest.

- (a) This Confirmatory Grant is made to secure the prompt and complete payment and performance of the Secured Obligations. Upon the satisfaction of the Final Release Conditions, this Confirmatory Grant shall automatically terminate and all rights to the Trademarks shall revert to the Grantor. Upon such termination, the Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to the Grantor all reasonably requested instruments in writing releasing (and/or evidencing of record the release of) the lien and security interest in the Trademarks pledged and granted under the Security Agreement and this Confirmatory Grant.
- (b) The Grantor hereby pledges and grants to the Grantee, on behalf of and for the benefit of the Secured Parties, a security interest in all of the Grantor's right, title and interest, whether now owned or hereafter acquired, in and to (1) all trademarks (including service marks), trade names, trade dress and the registrations and applications for registration thereof, including the foregoing listed on Exhibit A, and the goodwill of the business symbolized by the foregoing; (2) all renewals of the foregoing; (3) all income, royalties, damages, and payments now or hereafter due or payable with respect thereto, including, without limitation, damages, claims, and payments for past and future infringements or dilutions thereof; (4) all rights to sue for past, present, and future infringements or dilutions of the foregoing, including the

right to settle suits involving claims and demands for royalties owing; and (5) all rights corresponding to any of the foregoing throughout the world (the "Trademarks").

- (c) Notwithstanding anything to the contrary contained above, the security interest created by this Confirmatory Grant shall not extend to Excluded Assets (including, for the avoidance of doubt, any "intent-to-use" application for registration of a trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law).
- Grants, Rights, Remedies. This Confirmatory Grant has been executed in conjunction with the security interest granted under the Security Agreement to the Grantee for the benefit of the Secured Parties. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern and control.

4) Governing Law. THIS CONFIRMATORY GRANT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAW OF THE STATE OF NEW YORK.

5) <u>Counterparts</u>. This Confirmatory Grant may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Confirmatory Grant by telecopy, e-mailed .pdf or any other electronic means that reproduces an image of the actual executed signature page shall be effective as delivery of a manually executed counterpart of this Confirmatory Grant.

IN WITNESS WHEREOF, the Grantor has executed this Confirmatory Grant effective as of the date first written above.

VINEYARD VINES, LLC, a Connecticut limited

liability company _____Docusigned by:

By: Shepherd P. Murray

Name: Shepherd P. Murray

Title: Manager _____DocuSigned by:

By: lan Murray

Name: Ian C. Murray

Title: Manager

Signature Page for Confirmatory Grant of Security Interest in United States Trademarks

Accepted and Agreed:

JPMORGAN CHASE BANK, N.A., as Administrative Agent

By:

Name Devin Roccisano Title: Executive Director

Signature Page for Confirmatory Grant of Security Interest in United States Trademarks

CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

Exhibit A

<u>Trademarks and Trademark Applications</u>

Mark	Serial No. Serial Date	Registration No. Registration Date	Owner
DESIGN ONLY	87151976	5751702	Vineyard Vines LLC
DESIGN ONE I	8/26/2016	5/14/2019	Vincyard Vines LLC
WHALE OF A SALE	86094311	4551062	Vineyard Vines LLC
WHALE OF A SALE	10/17/2013	6/17/2014	Vincyard Vines LLC
EVERY DAY SHOULD FEEL THIS GOOD	86922792	5041151	Vineyard Vines LLC
EVERT DAT SHOOLD TELE THIS GOOD	2/29/2016	9/13/2016	Vineyard Vines LLC
REAL GOOD PEOPLE. REAL GOOD LIFE.	86895542	5040595	Vineyard Vines LLC
REFILE GOOD I LOT EL. REFILE GOOD EN L.	2/3/2016	9/13/2016	Vineyard Vines ELE
WHALES FOR A CAUSE	86745384	4940981	Vineyard Vines LLC
WINELSTOKTICTIOSE	9/2/2015	4/19/2016	vineyara vines EEE
VINEYARD VINES	86488356	4781997	Vineyard Vines LLC
VIVE TIME VIVES	12/22/2014	7/28/2015	Theyara Thes EEC
DESIGN ONLY	86488311	4781996	Vineyard Vines LLC
DESIGN ONET	12/22/2014	7/28/2015	The yard Thes BBC
VINEYARD VINES	86167773	4592543	Vineyard Vines LLC
VIII III VIII III	1/16/2014	8/26/2014	, me jara , mes 220
SHE THINKS MY PATCHWORK'S PREPPY	86094295	4804651	Vineyard Vines LLC
	10/17/2013	9/1/2015	mojaro (mos 220
EVERY DAY SHOULD FEEL THIS GOOD	85036779	4088588	Vineyard Vines LLC
	5/12/2010	1/17/2012	
DESIGN ONLY	85105904	4088687	Vineyard Vines LLC
	8/12/2010	1/17/2012	
DESIGN ONLY	77809254	3770964	Vineyard Vines LLC
	8/20/2009	4/6/2010	
DESIGN ONLY	76978096	3139685	Vineyard Vines LLC
	3/4/2004	9/5/2006	
DESIGN ONLY	76977574	2969692	Vineyard Vines LLC
	3/4/2004	7/19/2005	
VINEYARD VINES MARTHA'S VINEYARD	76601998	2991523	Vineyard Vines LLC
	7/9/2004	9/6/2005	
VINEYARD VINES SINCE 1998	76601997	3043773	Vineyard Vines LLC
	7/9/2004	1/17/2006	,
VINEYARD VINES BY SHEP & IAN	76601996	2991522	Vineyard Vines LLC
	7/9/2004	9/6/2005	
VINEYARD VINES	75532085	2318245	Vineyard Vines LLC
	8/6/1998	2/15/2000	

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RECORDED: 07/20/2020