

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM584148

|                                   |                                      |                           |                               |
|-----------------------------------|--------------------------------------|---------------------------|-------------------------------|
| <b>SUBMISSION TYPE:</b>           | NEW ASSIGNMENT                       |                           |                               |
| <b>NATURE OF CONVEYANCE:</b>      | Notice of Grant of Security Interest |                           |                               |
| <b>CONVEYING PARTY DATA</b>       |                                      |                           |                               |
| <b>Name</b>                       | <b>Formerly</b>                      | <b>Execution Date</b>     | <b>Entity Type</b>            |
| Greenhouse Grown Foods Inc.       |                                      | 06/26/2020                | Corporation: BRITISH COLUMBIA |
| <b>RECEIVING PARTY DATA</b>       |                                      |                           |                               |
| <b>Name:</b>                      | The Bank of Nova Scotia              |                           |                               |
| <b>Street Address:</b>            | 40 King Street West                  |                           |                               |
| <b>Internal Address:</b>          | 62nd Floor                           |                           |                               |
| <b>City:</b>                      | Toronto                              |                           |                               |
| <b>State/Country:</b>             | CANADA                               |                           |                               |
| <b>Postal Code:</b>               | M5W 2X6                              |                           |                               |
| <b>Entity Type:</b>               | Corporation: CANADA                  |                           |                               |
| <b>PROPERTY NUMBERS Total: 23</b> |                                      |                           |                               |
| <b>Property Type</b>              | <b>Number</b>                        | <b>Word Mark</b>          |                               |
| <b>Registration Number:</b>       | 4473305                              | SYMPHONY                  |                               |
| <b>Registration Number:</b>       | 4473304                              | CAMEO                     |                               |
| <b>Registration Number:</b>       | 4409313                              | DELICATO                  |                               |
| <b>Registration Number:</b>       | 4014854                              | YOUR FRIENDS IN FRESHNESS |                               |
| <b>Registration Number:</b>       | 4641424                              | VIVO                      |                               |
| <b>Registration Number:</b>       | 3823521                              | DOLCE                     |                               |
| <b>Registration Number:</b>       | 3633770                              | ADAGIO                    |                               |
| <b>Registration Number:</b>       | 3313589                              | MAESTRO                   |                               |
| <b>Registration Number:</b>       | 3306502                              | MISTO                     |                               |
| <b>Registration Number:</b>       | 3173194                              | VIRTUOSO                  |                               |
| <b>Registration Number:</b>       | 4267161                              | WINDSET FARMS             |                               |
| <b>Registration Number:</b>       | 3769721                              | CRESCENDO                 |                               |
| <b>Registration Number:</b>       | 3996524                              | ALLEGRO                   |                               |
| <b>Registration Number:</b>       | 4204839                              | CONCERTO                  |                               |
| <b>Registration Number:</b>       | 2969733                              | WINDSET FARMS             |                               |
| <b>Registration Number:</b>       | 4911757                              | SOPRANO                   |                               |
| <b>Registration Number:</b>       | 5296756                              | WINDSET FARMS             |                               |
| <b>Registration Number:</b>       | 5686681                              | PROGG.IO                  |                               |
| <b>TRADEMARK</b>                  |                                      |                           |                               |

OP \$590.00 4473305

| Property Type        | Number   | Word Mark     |
|----------------------|----------|---------------|
| Serial Number:       | 87418885 | ENSEMBLE      |
| Serial Number:       | 87441195 | BRAVO         |
| Serial Number:       | 87693325 | CONCERTINO    |
| Serial Number:       | 87419862 | DUET          |
| Registration Number: | 5326538  | WINDSET FARMS |

**CORRESPONDENCE DATA**

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 916.403.6139  
**Email:** sarah.kimball@wolterskluwer.com  
**Correspondent Name:** Sarah Kimball  
**Address Line 1:** 555 Capitol Mall  
**Address Line 2:** Suite 1150  
**Address Line 4:** Sacramento, CALIFORNIA 95814

|                           |                     |
|---------------------------|---------------------|
| <b>NAME OF SUBMITTER:</b> | Emily Feder, Esq.   |
| <b>SIGNATURE:</b>         | /Emily Feder, Esq./ |
| <b>DATE SIGNED:</b>       | 07/01/2020          |

**Total Attachments: 10**  
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**Schedule 1 to Form PTO-1594**

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| <b>Trademark</b>          | <b>Goods and Services</b>                         | <b>Owner Name</b>                    | <b>Status</b>  |
|---------------------------|---|--------------------------------------|--|
| SYMPHONY                  | Fresh Vegetables, namely, Lettuce; fresh Tomatoes | GREENHOUSE GROWN FOODS INC. (Canada) | <b>Registered</b><br><b>Registration Number</b><br><b>4,473,305</b><br><b>Serial Number</b><br><b>85-519,506</b> |
| CAMEO                     | Fresh Vegetables; Fresh Tomatoes.                 | GREENHOUSE GROWN FOODS INC. (Canada) | <b>Registered</b><br><b>Registration Number</b><br><b>4,473,304</b><br><b>Serial Number</b><br><b>85-519,236</b> |
| DELICATO                  | Fresh vegetables; Lettuce.                        | GREENHOUSE GROWN FOODS INC. (Canada) | <b>Registered</b><br><b>Registration Number</b><br><b>4,409,313</b><br><b>Serial Number</b><br><b>85-178,164</b> |
| YOUR FRIENDS IN FRESHNESS | Fresh Vegetables.                                 | GREENHOUSE GROWN FOODS INC. (Canada) | <b>Registered</b><br><b>Registration Number</b><br><b>4,014,854</b><br><b>Serial Number</b><br><b>85-081,970</b> |
| VIVO                      | Fresh vegetables.                                 | GREENHOUSE GROWN FOODS INC. (Canada) | <b>Registered</b><br><b>Registration Number</b><br><b>4,641,424</b><br><b>Serial Number</b><br><b>85-043,098</b> |
| DOLCE                     | Fresh Vegetables.                                 | GREENHOUSE GROWN FOODS INC. (Canada) | <b>Registered</b><br><b>Registration Number</b><br><b>3,823,521</b><br><b>Serial Number</b><br><b>77-370,873</b> |
| ADAGIO                    | Fresh Vegetables.                                 | GREENHOUSE GROWN FOODS INC. (Canada) | <b>Registered</b><br><b>Registration Number</b><br><b>3,633,770</b><br><b>Serial Number</b><br><b>77-370,875</b> |
| MAESTRO                   | Unprocessed Bell Peppers.                         | GREENHOUSE GROWN FOODS INC. (Canada) | <b>Registered</b><br><b>Registration Number</b><br><b>3,313,589</b><br><b>Serial Number</b><br><b>78-582,285</b> |
| MISTO                     | Unprocessed Bell Peppers.                         | Greenhouse Grown Foods Inc.          | <b>Registered</b><br><b>Registration Number</b><br><b>3,306,502</b><br><b>Serial Number</b><br><b>78-581,712</b> |
| VIRTUOSO                  | Unprocessed Tomatoes.                             | Greenhouse Grown Foods Inc.          | <b>Registered</b><br><b>Registration Number</b><br><b>3,173,194</b><br><b>Serial Number</b><br><b>78-581,924</b> |
|                           |   |                                      |  |

Schedule 1 to Form PTO-1594  
pg 2 of 3

| <b>Trademark</b>                            | <b>Goods and Services</b>  | <b>Owner Name</b>                    | <b>Status</b>  |
|---|--|--------------------------------------|--|
| WINDSET FARMS                               | Hydroponic Produce, Namely, Hydroponically-Grown Fresh Vegetables  | Greenhouse Grown Foods Inc.          | <b>Registered</b><br><b>Registration Number</b><br><b>4,267,161</b><br><b>Serial Number</b><br><b>85-536,723</b> |
| CRESCENDO                                   | Fresh Vegetables   | GREENHOUSE GROWN FOODS INC. (Canada) | <b>Registered</b><br><b>Registration Number</b><br><b>3,769,721</b><br><b>Serial Number</b><br><b>77-370,870</b> |
| ALLEGRO                                     | Fresh Tomatoes   | GREENHOUSE GROWN FOODS INC. (Canada) | <b>Registered</b><br><b>Registration Number</b><br><b>3,996,524</b><br><b>Serial Number</b><br><b>85-126,226</b> |
| CONCERTO                                    | Fresh Vegetables;<br>Fresh Tomatoes  | GREENHOUSE GROWN FOODS INC. (Canada) | <b>Registered</b><br><b>Registration Number</b><br><b>4,204,839</b><br><b>Serial Number</b><br><b>85-451,337</b> |
| WINDSET FARMS                               | Hydroponically Grown Vegetables, Namely Tomatoes, Cucumbers, Bell Peppers, Eggplants, Butter Lettuce; Propagated Plants, Namely, Young Vegetable Plants; Live Bedding Plants, Namely Live Flowering Plants.  | Greenhouse Grown Foods Inc.          | <b>Registered</b><br><b>Registration Number</b><br><b>2,969,733</b><br><b>Serial Number</b><br><b>78-162,209</b> |
| SOPRANO                                     | Fresh fruits; fresh strawberries; Processed fruit, namely, strawberries  | Greenhouse Grown Foods Inc.          | <b>Registered</b><br><b>Registration Number</b><br><b>4,911,757</b><br><b>Serial Number</b><br><b>86-020,191</b> |
| WINDSET FARMS (2 <sup>nd</sup> application) | Fresh hydroponically grown leafy green vegetables; hydroponically grown fresh fruits; fresh vegetables; fresh fruits   | Greenhouse Grown Foods Inc.          | <b>Registered</b><br><b>Registration Number</b><br><b>5,296,756</b><br><b>Serial Number</b><br><b>86-471,857</b> |
| TANGO                                       | fresh vegetables and tomatoes; raw vegetables; unprocessed vegetables; raw tomatoes; fresh tomatoes; unprocessed tomatoes; fresh grape cherry tomatoes   | Greenhouse Grown Foods Inc.          | <b>Registered</b><br><b>Registration Number</b><br><b>5,686,681</b><br><b>Serial Number</b><br><b>86-471,874</b> |
| ENSEMBLE                                    | fresh hydroponic grown vegetables, excluding lettuce; fresh vegetables, excluding lettuce; fresh hydroponic grown fruits, excluding cucumbers, tomatoes; fresh fruits, excluding cucumbers, tomatoes; live propagated plants, excluding tomato plants, | Greenhouse Grown Foods Inc.          | <b>Pending</b><br><b>Serial Number</b><br><b>87-418,885</b>  |

| Trademark                 | Goods and Services  | Owner Name                  | Status   |
|---------------------------|---|-----------------------------|--|
|                           | cucumber plants, lettuce plants; live bedding plants, excluding tomato plants, cucumber plants, lettuce plants; fresh peppers; fresh strawberries   |                             |  |
| BRAVO                     | Fresh fruits, excluding strawberries, watermelon, tomatoes; fresh blueberries   | Greenhouse Grown Foods Inc. | <b>Pending<br/>Serial Number<br/>87-441,195</b>  |
| CONCERTINO                | Fresh vegetables; fresh fruit; fresh tomatoes   | Greenhouse Grown Foods Inc. | <b>Pending<br/>Serial Number<br/>87-693,325</b>  |
| DUET                      | hydroponic grown vegetables; fresh vegetables; hydroponic grown fruits; fresh fruits; propagated plants; live bedding plants; vegetables; tomatoes; cucumbers; peppers; lettuce; leafy vegetables; eggplants; fruits; strawberries  | Greenhouse Grown Foods Inc. | <b>Pending<br/>Serial Number<br/>87-419,862</b>  |
| WINDSET FARMS &<br>DESIGN | Hydroponically grown fresh vegetables, namely, tomatoes, cucumbers, peppers, eggplants, leafy green vegetables; fresh vegetables; fresh fruits; propagated live plants, namely, young fresh vegetable plants; live bedding plants, namely, live flowering plants; hydroponically grown fresh fruits | Greenhouse Grown Foods Inc. | <b>Registered<br/>Serial Number<br/>86-471,841<br/>Registration Number<br/>5,326,538</b> |

**NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of March 27, 2017 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and The Bank of Nova Scotia, as administrative agent (the "Administrative Agent") (as successor-in-interest to Canadian Imperial Bank of Commerce, as administrative agent) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Signatures appear on following page(s)]


Notice of Grant of Security Interest in Trademarks

1072479/LA

**TRADEMARK**  
**REEL: 006986 FRAME: 0646**

Very truly yours,

GREENHOUSE GROWN FOODS INC.

By:   
Name: Steven Newell  
Title: CEO and President

Acknowledged and Accepted:

THE BANK OF NOVA SCOTIA, as Administrative Agent

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_


Very truly yours,

GREENHOUSE GROWN FOODS INC.

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Acknowledged and Accepted:

THE BANK OF NOVA SCOTIA, as Administrative Agent

By:   
Name: Clement Yu  
Title: Director



**Schedule 1**

| <b>Trademark</b>          | <b>Goods and Services</b>                         | <b>Owner Name</b>                    | <b>Status</b>  |
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