

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM581255

<b>SUBMISSION TYPE:</b>	RESUBMISSION
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST
<b>RESUBMIT DOCUMENT ID:</b>	900549675

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
The Barbers, Hairstyling for Men & Women, Inc.		05/15/2020	Corporation: MINNESOTA
Cutco Acquisition Corp.		05/15/2020	Corporation: MINNESOTA
First Choice Haircutters, Ltd.		05/15/2020	Corporation: CANADA
Regis Corp.		05/15/2020	Corporation: MINNESOTA
Regis LLC		05/15/2020	Limited Liability Company: MINNESOTA
RPC Acquisition Corp.		05/15/2020	Corporation: MINNESOTA
Supercuts, Inc.		05/15/2020	Corporation: DELAWARE
Fremont Software, LLC		05/15/2020	Limited Liability Company: DELAWARE
Roosters MGC International LLC		05/15/2020	Limited Liability Company: MICHIGAN

**RECEIVING PARTY DATA**

<b>Name:</b>	Bank of America, N.A., as Administrative Agent
<b>Street Address:</b>	101 N. Tryon Street
<b>Internal Address:</b>	NC1-001-05-45
<b>City:</b>	Charlotte
<b>State/Country:</b>	NORTH CAROLINA
<b>Postal Code:</b>	28255
<b>Entity Type:</b>	National Banking Association: UNITED STATES

**PROPERTY NUMBERS Total: 117**

Property Type	Number	Word Mark
<b>Registration Number:</b>	1724880	COST CUTTERS
<b>Registration Number:</b>	1851812	COST CUTTERS
<b>Registration Number:</b>	1411008	THE BARBERS
<b>Registration Number:</b>	1417114	THE BARBERS HAIRSTYLING FOR MEN & WOMEN
<b>Registration Number:</b>	3230993	CC
<b>Registration Number:</b>	3280550	COST CUTTERS
<b>Registration Number:</b>	1477171	CITY LOOKS

**TRADEMARK**

Property Type	Number	Word Mark
Registration Number:	2469107	GREAT EXPECTATIONS PRECISION HAIRCUTTERS
Registration Number:	1310495	HAIRCRAFTERS
Registration Number:	1289440	HAIRCRAFTERS
Registration Number:	1054454	GREAT EXPECTATIONS PRECISION HAIRCUTTERS
Registration Number:	1353353	FIRST CHOICE HAIRCUTTERS
Registration Number:	2180323	FIRST CHOICE HAIRCUTTERS
Registration Number:	2183752	FCH
Registration Number:	1989408	FCH
Registration Number:	1975652	FCH
Registration Number:	0929310	HOLIDAY HAIR FASHIONS
Registration Number:	1702272	TGF
Registration Number:	1702273	TGF HAIRCUTTERS
Registration Number:	2698422	HOLIDAY BRONZE
Registration Number:	2949139	CITY CUTS
Registration Number:	1920496	HOLIDAY HAIR
Registration Number:	1950662	HOLIDAY HAIR THE GREAT HAIRCUT STORE
Registration Number:	2342886	COOL CUTS 4 KIDS
Registration Number:	2360690	COOL CUTS
Registration Number:	4008821	COOL CUTS 4 KIDS
Registration Number:	4019065	FUN 4 KIDS EASY 4 YOU
Registration Number:	4361006	HEAD START
Registration Number:	1147404	REGIS HAIRSTYLISTS
Registration Number:	3952701	POWDER BOOST
Registration Number:	1682294	BORICS
Registration Number:	2589029	REGIS SIGNATURE SALON
Registration Number:	4590372	STAND STILL
Registration Number:	0862885	REGIS
Registration Number:	3630441	FIESTA SALONS
Registration Number:	5770423	BSO BEAUTY SUPPLY EXPRESS OUTLET
Registration Number:	2348507	BEST CUTS
Registration Number:	3804778	GET PUMPED
Registration Number:	3955420	TEXTURE TOUSLE
Registration Number:	4188158	EXPANDABILITY
Registration Number:	4207870	FIJI THERAPY
Registration Number:	1757207	CLIP FOR THE CURE
Registration Number:	4527050	MY SALON LISTENS
Registration Number:	1300018	SIGNATURE
Registration Number:	1312731	BORICS

Property Type	Number	Word Mark
Registration Number:	2939867	THE SALON GIFT CARD BY REGIS CORP.
Registration Number:	2946028	HAIRMASTERS
Registration Number:	1019113	REGIS
Registration Number:	5027580	SMARTSTYLE EXTRAS
Registration Number:	5120916	SIGNATURE STYLE SALONS
Registration Number:	3206284	REGIS
Registration Number:	3206281	REGIS SALON
Registration Number:	3266439	CASHMERE KERA-FORTE
Registration Number:	5285436	SMARTSTYLE
Registration Number:	5311769	BSO
Registration Number:	2134894	STYLE AMERICA
Registration Number:	3381939	FAMOUS HAIR
Registration Number:	2296736	SMARTSTYLE
Registration Number:	2695919	ROOSTERS
Registration Number:	4349836	ROOSTERS MEN'S GROOMING CENTER
Registration Number:	4385586	ROOSTERS MEN'S GROOMING CENTER
Registration Number:	2363845	PRO-PLUS
Registration Number:	3911123	ALL-PRO
Registration Number:	4047034	PRO CUTS
Registration Number:	4276317	GET YOUR HEAD IN THE GAME
Registration Number:	1899300	PRO-CUTS
Registration Number:	2974244	BEST ON THE BLOCK
Registration Number:	1937937	PRO-CUTS
Registration Number:	2000483	PRO-CUTS
Registration Number:	3179953	PRO CUTS -BEST ON THE BLOCK-
Registration Number:	1573335	SUPERCUTS
Registration Number:	1578308	SUPERCUTS
Registration Number:	1611483	SUPERCUTS
Registration Number:	1159574	SUPER CUTS
Registration Number:	2737546	SUPERCOLOR
Registration Number:	4626331	HOT TOWEL REFRESHER
Registration Number:	4725063	DETAILS MATTER
Registration Number:	4909506	SUPERCUTS CLUB
Registration Number:	5177461	GOLD COMB AWARDS
Registration Number:	1488847	SUPERCUTS
Registration Number:	5518770	SUPERCUT
Registration Number:	5519265	SUPERCUT JR.
Registration Number:	5519252	SUPERCUT II

Property Type	Number	Word Mark
Registration Number:	5519260	SUPERCUT III
Registration Number:	1509507	SUPERCUTS
Registration Number:	5667461	SUPERCUTS
Serial Number:	88270885	OPEN SALON
Serial Number:	88586118	
Serial Number:	88585166	OPENSALON
Serial Number:	88759905	DESIGNLINE
Serial Number:	88749399	DESIGNLINE
Serial Number:	88696377	POP POWER OF PROFESSIONAL
Serial Number:	88619951	GET HAIR DONE
Serial Number:	88357743	POWER OF PROFESSIONAL
Serial Number:	88332312	THE LOVE SHINES PROJECT
Serial Number:	88316803	BLOSSOM PURE HAIRCARE
Serial Number:	88312169	DESIGN DEFINE
Serial Number:	88256739	OPENSALON
Serial Number:	88058316	DESIGNLINE
Serial Number:	87772429	EDUCATION PLAYGROUND
Serial Number:	88977297	DESIGNLINE
Serial Number:	87770147	ON TREND
Serial Number:	87770827	MASTER YOUR CRAFT BY REGIS
Registration Number:	3966440	CARLTON HAIR
Registration Number:	3650514	HAIR EXCITEMENT
Registration Number:	3530892	HAIR PLUS
Registration Number:	3173924	HAIR BY STEWARTS
Registration Number:	2759885	M/C MASTERCUTS
Registration Number:	2595679	MIA & MAXX HAIR STUDIO
Registration Number:	2436343	CARLTON HAIR INTERNATIONAL
Registration Number:	2464369	IMAGES SALON
Registration Number:	2312415	PROGRESSIONS
Registration Number:	1918555	BEAUTY BAR
Registration Number:	1910593	OUTLOOKS FOR HAIR
Registration Number:	1698185	HAIR BY STEWARTS
Registration Number:	1692236	BEAUTY UNLTD.
Registration Number:	1394491	MASTERCUTS

**CORRESPONDENCE DATA**

Fax Number: 7044448857

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**TRADEMARK**

**REEL: 006970 FRAME: 0476**

**Phone:** 7043432000  
**Email:** twitcher@mcguirewoods.com  
**Correspondent Name:** Terry L. Witcher, Senior Paralegal  
**Address Line 1:** McGuireWoods LLP  
**Address Line 2:** 201 N. Tryon Street, Suite 3000  
**Address Line 4:** Charlotte, NORTH CAROLINA 28202

**ATTORNEY DOCKET NUMBER:** 2068278-0041

**NAME OF SUBMITTER:** Terry L. Witcher

**SIGNATURE:** /s/ Terry L. Witcher

**DATE SIGNED:** 06/15/2020

**Total Attachments: 8**

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**NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Security Agreement, dated as of May 15, 2020 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Agreement"), by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (in such capacity, the "Administrative Agent") on behalf of the Secured Parties (as defined in the Credit Agreement referenced in the Agreement), the undersigned Grantors have granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent:

<u>TRADEMARKS/TRADEMARK APPLICATIONS</u>				
<u>Owner/Grantor</u>	<u>Mark/Mark Name</u>	<u>Status</u>	<u>Application No./Registration No.</u>	<u>Country/Jurisdiction</u>

See Schedule 1  
attached hereto

The Grantors and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

This Notice may be executed in any number of counterparts each of which when so executed and delivered shall be deemed an original.

This Notice shall be governed by and construed in accordance with the law of the State of New York.

Very truly yours,

**THE BARBERS, HAIRSTYLING FOR MEN &  
WOMEN, INC.  
CUTCO ACQUISITION CORP.  
FIRST CHOICE HAIRCUTTERS, LTD.  
REGIS CORP.  
REGIS LLC  
ROOSTERS MGC INTERNATIONAL LLC  
RPC ACQUISITION CORP.  
SUPERCUTS, INC.  
FREMONT SOFTWARE, LLC**

By: \_\_\_\_\_

Name: Kersten Zupfer


Title: President

Regis Corporation  
Notice of Grant of Security Interest in Trademarks  
Signature Page

**TRADEMARK**  
**REEL: 006970 FRAME: 0479**

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,  
as Administrative Agent

By:  \_\_\_\_\_  
Name: Gavin Shak  
Title: Assistant Vice President



SCHEDULE 1

**TRADEMARKS AND TRADEMARK APPLICATIONS**

<b>Owner/Grantor</b>	<b>Mark/Mark Name</b>	<b>Status</b>	<b>Application No./ Registration No.</b>	<b>Country/Jurisdiction</b>
The Barbers, Hairstyling for Men & Women, Inc.	COST CUTTERS	Registered	1,724,880	United States
The Barbers, Hairstyling for Men & Women, Inc.	COST CUTTERS (stylized)	Registered	1,851,812	United States
The Barbers, Hairstyling for Men & Women, Inc.	THE BARBERS	Registered	1,411,008	United States
The Barbers, Hairstyling for Men & Women, Inc.	THE BARBERS HAIRSTYLING FOR MEN & WOMEN INC.	Registered	1,417,114	United States
The Barbers, Hairstyling For Men & Women, Inc.	CC & design	Registered	3,230,993	United States
The Barbers, Hairstyling For Men & Women, Inc.	COST CUTTERS (stylized)	Registered	3,280,550	United States
The Barbers, Hairstyling For Men & Women, Inc.	CITY LOOKS	Registered	1,477,171	United States
CUTCO ACQUISITION CORP.	GREAT EXPECTATIONS PRECISION HAIRCUTTERS (and design)	Registered	2,469,107	United States
CUTCO ACQUISITION CORP.	HAIRCRAFTERS (stylized)	Registered	1,310,495	United States
CUTCO ACQUISITION CORP.	HAIRCRAFTERS	Registered	1,289,440	United States
CUTCO ACQUISITION CORP.	GREAT EXPECTATIONS PRECISION HAIRCUTTERS	Registered	1,054,454	United States
First Choice Haircutters, Ltd.	FIRST CHOICE HAIRCUTTERS	Registered	1,353,353	United States
First Choice Haircutters, Ltd.	FIRST CHOICE HAIRCUTTERS (design)	Registered	2,180,323	United States
First Choice Haircutters LTD.	FCH & DESIGN	Registered	2,183,752	United States
First Choice Haircutters LTD.	FCH	Registered	1,989,408	United States
First Choice Haircutters LTD.	FCH DESIGN	Registered	1,975,652	United States
Regis Corp.	HOLIDAY HAIR FASHIONS	Registered	929,310	United States
Regis Corp.	TGF	Registered	1,702,272	United States
Regis Corp.	TGF HAIRCUTTERS	Registered	1,702,273	United States
Regis Corp.	HOLIDAY BRONZE	Registered	2,698,422	United States
Regis Corp.	CITY CUTS	Registered	2,949,139	United States
Regis Corp.	HOLIDAY HAIR	Registered	1,920,496	United States

Owner/Grantor	Mark/Mark Name	Status	Application No./ Registration No.	Country/Jurisdiction
Regis Corp.	HOLIDAY HAIR THE GREAT HAIRCUT STORE	Registered	1,950,662	United States
Regis Corp.	COOL CUTS 4 KIDS	Registered	2,342,886	United States
Regis Corp.	COOL CUTS	Registered	2,360,690	United States
Regis Corp.	COOL CUTS 4 KIDS (design)	Registered	4,008,821	United States
Regis Corp.	FUN 4 KIDS EASY 4 YOU	Registered	4,019,065	United States
Regis Corp.	HEAD START	Registered	4,361,006	United States
Regis LLC (formerly Regis Inc.)	REGIS HAIRSTYLISTS	Registered	1,147,404	United States
Regis LLC (formerly Regis Inc.)	POWDER BOOST	Registered	3,952,701	United States
Regis LLC (formerly Regis Inc.)	BORICS	Registered	1,682,294	United States
Regis LLC (formerly Regis Inc.)	REGIS SIGNATURE SALON	Registered	2,589,029	United States
Regis LLC (formerly Regis Inc.)	STAND STILL	Registered	4,590,372	United States
Regis LLC (formerly Regis Inc.)	REGIS	Registered	0,862,885	United States
Regis LLC (formerly Regis Inc.)	FIESTA SALONS	Registered	3,630,441	United States
Regis LLC (formerly Regis Inc.)	BSO BEAUTY SUPPLY EXPRESS OUTLET	Registered	5,770,423	United States
Regis LLC (formerly Regis Inc.)	BEST CUTS	Registered	2,348,507	United States
Regis LLC (formerly Regis Inc.)	GET PUMPED	Registered	3,804,778	United States
Regis LLC (formerly Regis Inc.)	TEXTURE TOUNSLE	Registered	3,955,420	United States
Regis LLC (formerly Regis Inc.)	EXPANDABILITY	Registered	4,188,158	United States
Regis LLC (formerly Regis Inc.)	FIJI THERAPY	Registered	4,207,870 (Supplemental Register)	United States
Regis LLC (formerly Regis Inc.)	CLIP FOR THE CURE	Registered	1,757,207	United States
Regis LLC (formerly Regis Inc.)	MY SALON LISTENS	Registered	4,527,050	United States

Owner/Grantor	Mark/Mark Name	Status	Application No./ Registration No.	Country/Jurisdiction
Inc.)				
Regis LLC (formerly Regis Inc.)	SIGNATURE	Registered	1,300,018	United States
Regis LLC (formerly Regis Inc.)	BORICS (and design)	Registered	1,312,731	United States
Regis LLC (formerly Regis Inc.)	THE SALON GIFT CARD BY REGIS CORP	Registered	2,939,867	United States
Regis LLC (formerly Regis Inc.)	HAIRMASTERS	Registered	2,946,028	United States
Regis LLC (formerly Regis Inc.)	REGIS	Registered	1,019,113	United States
Regis LLC (formerly Regis Inc.)	SMARTSTYLE EXTRAS	Registered	5,027,580	United States
Regis LLC (formerly Regis Inc.)	SIGNATURE STYLE SALONS	Registered	5,120,916	United States
Regis LLC (formerly Regis Inc.)	REGIS (stylized)	Registered	3,206,284	United States
Regis LLC (formerly Regis Inc.)	REGIS SALON (stylized)	Registered	3,206,281	United States
Regis LLC (formerly Regis Inc.)	CASHMERE KERA-FORTE	Registered	3,266,439	United States
Regis LLC (formerly Regis Inc.)	SMARTSTYLE (stylized)	Registered	5,285,436	United States
Regis LLC (formerly Regis Inc.)	BSO	Registered	5,311,769	United States
Regis LLC	STYLE AMERICA	Registered	2,134,894	United States
Regis LLC	FAMOUS HAIR	Registered	3,381,939	United States
Regis LLC	SMARTSTYLE (word mark)	Registered	2,296,736	United States
Roosters MGC International LLC	ROOSTERS	Registered	2,695,919	United States
Roosters MGC International LLC	ROOSTERS MEN'S GROOMING CENTER	Registered	4,349,836	United States
Roosters MGC International LLC	ROOSTERS MEN'S GROOMING CENTER (stylized & design)	Registered	4,385,586	United States

Owner/Grantor	Mark/Mark Name	Status	Application No./ Registration No.	Country/Jurisdiction
RPC Acquisition Corp.	PRO-PLUS	Registered	2,363,845	United States
RPC Acquisition Corp.	ALL-PRO	Registered	3,911,123	United States
RPC Acquisition Corp.	PRO* CUTS (stylized)	Registered	4,047,034	United States
RPC Acquisition Corp.	GET YOUR HEAD IN THE GAME	Registered	4,276,317	United States
RPC Acquisition Corp.	PRO-CUTS and design	Registered	1,899,300	United States
RPC Acquisition Corp.	BEST ON THE BLOCK	Registered	2,974,244	United States
RPC Acquisition Corp.	PRO-CUTS	Registered	1,937,937	United States
RPC Acquisition Corp.	PRO-CUTS (stylized)	Registered	2,000,483	United States
RPC Acquisition Corp.	PRO-CUTS BEST ON THE BLOCK (stylized)	Registered	3,179,953	United States
RPC Acquisition Corp.	SUPERCUTS	Registered	1,573,335	United States
Supercuts, Inc.	SUPERCUTS AND DESIGN	Registered	1,578,308	United States
Supercuts, Inc.	SUPERCUTS AND DESIGN	Registered	1,611,483	United States
Supercuts, Inc.	SUPER CUTS	Registered	1,159,574	United States
Supercuts, Inc.	SUPERCOLOR	Registered	2,737,546	United States
Supercuts, Inc.	HOT TOWEL REFRESHER	Registered	4,626,331	United States
Supercuts, Inc.	DETAILS MATTER	Registered	4,725,063	United States
Supercuts, Inc.	SUPERCUTS CLUB	Registered	4,909,506	United States
Supercuts, Inc.	GOLD COMB AWARDS	Registered	5,177,461	United States
Supercuts, Inc.	SUPERCUTS	Registered	1,488,847	United States
Supercuts, Inc.	SUPERCUT	Registered	5,518,770	United States
Supercuts, Inc.	SUPERCUT JR.	Registered	5,519,265	United States
Supercuts, Inc.	SUPERCUT II	Registered	5,519,252	United States
Supercuts, Inc.	SUPERCUT III	Registered	5,519,260	United States
Supercuts, Inc.	SUPERCUTS	Registered	1,509,507	United States
Supercuts, Inc.	SUPERCUTS (stylized)	Registered	5,667,461	United States
Fremont Software, LLC	OPEN SALON	Suspended	88/270,885	United States
Fremont Software, LLC	Opensalon logo	Pending	88,586,118	United States
Fremont Software, LLC	OPENSALON & logo	Pending	88,585,166	United States
Regis LLC	DESIGNLINE (stylized)	Pending	88,759,905	United States
Regis LLC	DESIGNLINE	Pending	88,749,399	United States
Regis LLC	POP POWER OF PROFESSIONAL	Pending	88,696,377	United States
Regis LLC	GET HAIR DONE	Pending	88,619,951	United States
Regis LLC	POWER OF PROFESSIONAL	Allowed	88/357,743	United States

Owner/Grantor	Mark/Mark Name	Status	Application No./ Registration No.	Country/Jurisdiction
Regis LLC	THE LOVE SHINES PROJECT	Allowed	88/332,312	United States
Regis LLC	BLOSSOM PURE HAIRCARE	Allowed	88/316,803	United States
Regis LLC	DESIGN DEFINE	Allowed	88/312,169	United States
Regis LLC	OPENSALON	Allowed	88/256,739	United States
Regis LLC (formerly Regis Inc.)	DESIGNLINE	Allowed	88/058,316	United States
Regis LLC (formerly Regis Inc.)	EDUCATION PLAYGROUND	Allowed	87/772,429	United States
Regis LLC	DESIGNLINE	Allowed	88/977,297	United States
Regis LLC	ON TREND	Allowed	87/770,147	United States
Regis LLC	MASTER YOUR CRAFT BY REGIS	Allowed	87/770,827	United States
Regis Corp.	CARLTON HAIR	Registered	3,966,440	United States
Regis Corp.	HAIR EXCITEMENT	Registered	3,650,514	United States
Regis Corp.	HAIR PLUS	Registered	3,530,892	United States
Regis Corp.	HAIR BY STEWARTS	Registered	3,173,924	United States
Regis Corp.	M/C MASTERCUTS	Registered	2,759,885	United States
Regis Corp.	MIA & MAXX HAIR STUDIO	Registered	2,595,679	United States
Regis Corp.	CARLTON HAIR INTERNATIONAL	Registered	2,436,343	United States
Regis Corp.	IMAGES SALON	Registered	2,464,369	United States
Regis Corp.	PROGRESSIONS	Registered	2,312,415	United States
Regis Corp.	BEAUTY BAR	Registered	1,918,555	United States
Regis Corp.	OUTLOOKS FOR HAIR	Registered	1,910,593	United States
Regis Corp.	HAIR BY STEWARTS & Design	Registered	1,698,185	United States
Regis Corp.	BEAUTY UNLTD.	Registered	1,692,236	United States
Regis Corp.	MASTERCUTS	Registered	1,394,491	United States