

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM579247

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SILVER EAGLE DISTRIBUTORS, LP		05/18/2020	Limited Partnership: TEXAS
RECEIVING PARTY DATA			
Name:	SILVER EAGLE BEVERAGES, LLC		
Street Address:	4609 New Highway 90 West		
City:	San Antonio		
State/Country:	TEXAS		
Postal Code:	78237		
Entity Type:	Limited Liability Company: TEXAS		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	5122165		
Registration Number:	5122164	SILVER EAGLE DISTRIBUTORS	
Registration Number:	5122163	SILVER EAGLE DISTRIBUTORS	
Registration Number:	5122162	SILVER EAGLE	
CORRESPONDENCE DATA			
Fax Number:	7133084119		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7137524419		
Email:	bnelsonipdocket@jw.com		
Correspondent Name:	D. Brit Nelson		
Address Line 1:	1401 MCKINNEY ST.		
Address Line 2:	SUITE 1900		
Address Line 4:	HOUSTON, TEXAS 77010		
NAME OF SUBMITTER:	D. Brit Nelson		
SIGNATURE:	/D. Brit Nelson/		
DATE SIGNED:	06/02/2020		
Total Attachments: 8			
source=SED - Certificate of Conversion & Certificate of Formation (TX LP to TX LLC)#page1.tif			

CH \$115.00 5122165

source=SED - Certificate of Conversion & Certificate of Formation (TX LP to TX LLC)#page2.tif
source=SED - Certificate of Conversion & Certificate of Formation (TX LP to TX LLC)#page3.tif
source=SED - Certificate of Conversion & Certificate of Formation (TX LP to TX LLC)#page4.tif
source=SED - Certificate of Conversion & Certificate of Formation (TX LP to TX LLC)#page5.tif
source=SED - Certificate of Conversion & Certificate of Formation (TX LP to TX LLC)#page6.tif
source=SED - Certificate of Conversion & Certificate of Formation (TX LP to TX LLC)#page7.tif
source=SED - Certificate of Conversion & Certificate of Formation (TX LP to TX LLC)#page8.tif



Office of the Secretary of State

CERTIFICATE OF CONVERSION

The undersigned, as Secretary of State of Texas, hereby certifies that a filing instrument for

SILVER EAGLE DISTRIBUTORS, L.P.
File Number: 12248910

Converting it to

Silver Eagle Beverages, LLC
File Number: 803626038

has been received in this office and has been found to conform to law. ACCORDINGLY, the undersigned, as Secretary of State, and by virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing the acceptance and filing of the conversion on the date shown below.

Dated: 05/18/2020

Effective: 05/18/2020



A handwritten signature in black ink, appearing to read "Ruth R. Hughs".

Ruth R. Hughs
Secretary of State

CERTIFICATE OF CONVERSION

SILVER EAGLE DISTRIBUTORS, L.P.
(a Texas limited partnership)

CONVERTING INTO

SILVER EAGLE BEVERAGES, LLC
(a Texas limited liability company)

Pursuant to the provisions of Sections 10.154 and 10.155 of the Texas Business Organizations Code, as amended from time to time (the “TBOC”), the undersigned converting entity certifies the following Certificate of Conversion adopted for the purpose of effecting a conversion in accordance with the provisions of the TBOC.

FIRST: The name of the converting entity is Silver Eagle Distributors, L.P. (the “Converting Entity”). The Converting Entity is a Texas limited partnership organized pursuant to the TBOC. The Converting Entity was formed as a Texas corporation on April 26, 1988 and converted to a Texas limited partnership on July 12, 1999. The filing number of the Converting Entity is 12248910.

SECOND: The name of the converted entity is Silver Eagle Beverages, LLC (the “Converted Entity”). The Converted Entity will be organized as a Texas limited liability company pursuant to the TBOC. A copy of the certificate of formation of the Converted Entity is attached as Exhibit A to this document.

THIRD: A Plan of Conversion (the “Plan of Conversion”) was duly authorized and approved by all action required by the laws of the State of Texas, including the TBOC, and by the Converting Entity’s governing documents.

FOURTH: The address of the principal place of business of the Converting Entity is 4609 New Highway 90 West, San Antonio, Texas 78237. An executed Plan of Conversion is on file at such address. The address of the principal place of business of the Converted Entity will be 4609 New Highway 90 West, San Antonio, Texas 78237. An executed Plan of Conversion will be on file, from and after the conversion, at such address.

FIFTH: A copy of the Plan of Conversion will be furnished by the Converting Entity, prior to the conversion, or the Converted Entity, from and after the conversion, on written request and without cost, to any partner of the Converting Entity or any member of the Converted Entity.

SIXTH: In lieu of providing a tax certificate, the Converted Entity will be liable for the payment of any franchise taxes.

SEVENTH: This document becomes effective when it is accepted and filed by the Secretary of State of the State of Texas.


[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument and certifies under penalty of perjury that the statements contained herein are true and correct, and that the person signing is authorized under the TBOC to execute the filing instrument.

Date: May 18, 2020

SILVER EAGLE DISTRIBUTORS, L.P.,
a Texas limited partnership

By: Silver Eagle Management, L.L.C., its General
Partner

By: 
Name: Dane A. Johnson
Title: Senior Vice President -- Internal Operations

SIGNATURE PAGE TO
CERTIFICATE OF CONVERSION OF
SILVER EAGLE DISTRIBUTORS, L.P.

Exhibit A
Certificate of Formation

(Attached)

**CERTIFICATE OF FORMATION
OF
SILVER EAGLE BEVERAGES, LLC**

The undersigned person, acting as the organizer of a limited liability company under the Texas Limited Liability Company Act, part of the Texas Business Organizations Code, as amended from time to time (the “TBOC”), does hereby submit the following Certificate of Formation for such limited liability company:

1. The filing entity being formed is a limited liability company. The name of the entity is Silver Eagle Beverages, LLC.
2. The filing entity was originally formed as a corporation named “Silver Eagle Distributors, Inc.” in the State of Texas on April 26, 1988, whose filing number was 107529200 and principal place of business was 7777 Washington Ave., Houston, Texas 77007, which corporation was converted to a limited partnership named “Silver Eagle Distributors, L.P.” in the State of Texas on July 12, 1999, whose filing number was 12248910 and principal place of business was 4609 New Highway 90 West, San Antonio, Texas 78237 (the “Converting Entity”). The Converting Entity was converted to a limited liability company named “Silver Eagle Beverages, LLC” pursuant to a Plan of Conversion that was duly authorized and approved by all action required by the laws of the State of Texas, including the TBOC, and by the Converting Entity’s governing documents.
3. The purpose for which the company is formed is for the transaction of any and all lawful purposes for which a limited liability company may be organized under the TBOC.
4. The initial registered agent is an organization by the name of Capitol Corporate Services, Inc. The street address of the registered agent and registered office in Texas is 206 E. 9th Street, Suite 1300, Austin, Texas 78701.
5. The limited liability company will be managed by one (1) manager. The name and street address of the initial manager is as follows:

<u>Name</u>	<u>Address</u>
John L. Nau, III	4609 New Highway 90 West San Antonio, Texas 78237

6. The name and street address of the organizer is as follows:

Jason McCloskey
Locke Lord LLP
600 Travis Street, Suite 2800
Houston, Texas 77002

7. This document becomes effective when the document is accepted and filed by the Secretary of State of the State of Texas.

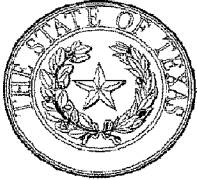
[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned affirms that the person designated as registered agent has consented to the appointment. The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument and certifies under penalty of perjury that the undersigned is authorized to execute the filing instrument.

Date: May 18, 2020

/s/ Jason McCloskey
Jason McCloskey, Organizer

SIGNATURE PAGE TO
CERTIFICATE OF FORMATION OF
SILVER EAGLE BEVERAGES, LLC

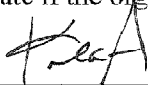


**Acceptance of Appointment
and
Consent to Serve as Registered Agent
§5.201(b) Business Organizations Code**

The following form may be used when the person designated as registered agent in a registered agent filing is an individual.

<u>Acceptance of Appointment and Consent to Serve as Registered Agent</u>		
I acknowledge, accept and consent to my designation or appointment as registered agent in Texas for		
<i>Name of represented entity</i>		
I am a resident of the state and understand that it will be my responsibility to receive any process, notice, or demand that is served on me as the registered agent of the represented entity; to forward such to the represented entity; and to immediately notify the represented entity and submit a statement of resignation to the Secretary of State if I resign.		
x:	_____	_____
	<i>Signature of registered agent</i>	<i>Printed name of registered agent</i>
		<i>Date (mm/dd/yyyy)</i>

The following form may be used when the person designated as registered agent in a registered agent filing is an organization.

<u>Acceptance of Appointment and Consent to Serve as Registered Agent</u>		
I am authorized to act on behalf of <u>Capitol Corporate Services, Inc.</u>		
<i>Name of organization designated as registered agent</i>		
The organization is registered or otherwise authorized to do business in Texas. The organization acknowledges, accepts and consents to its appointment or designation as registered agent in Texas for: <u>Silver Eagle Beverages, LLC</u>		
<i>Name of represented entity</i>		
The organization takes responsibility to receive any process, notice, or demand that is served on the organization as the registered agent of the represented entity; to forward such to the represented entity; and to immediately notify the represented entity and submit a statement of resignation to the Secretary of State if the organization resigns.		
x:		Krista Abair, Asst. Secretary on behalf of Capitol Corporate Services, Inc.
	<i>Signature of person authorized to act on behalf of organization</i>	<i>Printed name of authorized person</i>
		05/18/2020
		<i>Date (mm/dd/yyyy)</i>