

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM575861

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
SYNERGY CHC CORP.		05/08/2020	Corporation: NEVADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	KNIGHT THERAPEUTICS (BARBADOS) INC.		
<b>Street Address:</b>	Chancery House, High Street		
<b>City:</b>	Bridgetown, St. Michael		
<b>State/Country:</b>	BARBADOS		
<b>Postal Code:</b>	WI BB11128		
<b>Entity Type:</b>	Corporation: BARBADOS		
<b>PROPERTY NUMBERS Total: 28</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5210890	ALL-IN-ONE INSTASUN	
<b>Serial Number:</b>	87756927	BLACKOTTER	
<b>Registration Number:</b>	5074891	FLAT TUMMY	
<b>Registration Number:</b>	5142815	FLAT TUMMY	
<b>Registration Number:</b>	5596520	FLAT TUMMY	
<b>Registration Number:</b>	5142816	FLAT TUMMY TEA	
<b>Registration Number:</b>	5142817	FLAT TUMMY TEA	
<b>Registration Number:</b>	3383804		
<b>Registration Number:</b>	2414522	FOCUS FACTOR	
<b>Registration Number:</b>	3777747	NEURAGEN	
<b>Registration Number:</b>	3423772	NEURAGEN PN	
<b>Registration Number:</b>	5451932	PER-FÉKT	
<b>Registration Number:</b>	3383803	PER-FÉKT	
<b>Registration Number:</b>	5451935	PER-FÉKT BEAUTY	
<b>Registration Number:</b>	4573963	PER-FÉKT BEAUTY	
<b>Registration Number:</b>	4706139	RIGHT NOW RELIEF	
<b>Registration Number:</b>	4635451	SMART COLOR CORRECTOR TECHNOLOGY	
<b>Registration Number:</b>	5046112	SMART COLOR GEL TECHNOLOGY	
<b>Registration Number:</b>	4031796	SMART COLOR TECHNOLOGY	

OP \$715.00 5210890

Property Type	Number	Word Mark
Registration Number:	5572253	SNEAKY VAUNT
Serial Number:	87245305	SNEAKY VAUNT
Serial Number:	87468336	SNEAKYBRA
Serial Number:	87345246	SYNERGY A CONSUMER HEALTHCARE COMPANY
Registration Number:	5365149	THE SYNERGY EFFECT
Registration Number:	4183743	URGENTRX
Registration Number:	3436683	WHY LOOK GOOD WHEN YOU CAN LOOK PER-FÉKT
Serial Number:	87330422	HAND MD
Registration Number:	4544210	HAND MD

**CORRESPONDENCE DATA**

**Fax Number:** 8032559831

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 704-417-3000

**Email:** ip@nelsonmullins.com

**Correspondent Name:** Nelson Mullins Riley & Scarborough LLP

**Address Line 1:** 301 South College Street

**Address Line 2:** IP Department, 23rd Floor

**Address Line 4:** Charlotte, NORTH CAROLINA 28202

<b>NAME OF SUBMITTER:</b>	Nichole Hayden
<b>SIGNATURE:</b>	/Nichole Hayden/
<b>DATE SIGNED:</b>	05/11/2020

**Total Attachments: 5**

source=Executed Synergy Supplemental Collateral Trademark Assignment#page1.tif

source=Executed Synergy Supplemental Collateral Trademark Assignment#page2.tif

source=Executed Synergy Supplemental Collateral Trademark Assignment#page3.tif

source=Executed Synergy Supplemental Collateral Trademark Assignment#page4.tif

source=Executed Synergy Supplemental Collateral Trademark Assignment#page5.tif

## COLLATERAL ASSIGNMENT FOR SECURITY

### Trademarks

WHEREAS, **SYNERGY CHC CORP.**, a Nevada corporation (herein referred to as "Assignor"), has adopted, used and is using the trademarks listed on the annexed Schedule 1, which trademarks are registered in, or are the subject of pending applications for registration in, the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, Assignor and Knight Therapeutics (Barbados) Inc., as lender (in such capacity, the "Assignee"), are parties to that certain Amended and Restated Intellectual Property Security Agreement dated as of August 9, 2017 (the "IP Security Agreement") to secure the payment of the Obligations (as defined in the IP Security Agreement, but including without limitation the obligations of the Assignor pursuant to the Existing Loan Agreement (as defined in the IP Security Agreement) as amended through the date hereof);

WHEREAS, pursuant to the IP Security Agreement, Assignor has granted to Assignee a security interest in all right, title and interest of Assignor in and to the Trademarks, together with the goodwill of the business symbolized thereby and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (as further described in the IP Security Agreement, the "Collateral"), to secure the prompt payment and performance of the Obligations;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby grant to Assignee a security interest in the Collateral to secure the prompt payment and performance of the Obligations.

Assignor does hereby further acknowledge and affirm that the rights and remedies of Assignee with respect to the security interest in the Collateral made and granted hereby are more fully set forth in the IP Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Assignee's address is:

**Knight Therapeutics (Barbados) Inc.**  
Chancery House, High Street  
Bridgetown, St. Michael  
Barbados WI BB11128

IN WITNESS WHEREOF, Assignor has caused this Collateral Assignment for Security to be duly executed by its officer thereunto duly authorized as of May 8, 2020.

**SYNERGY CHC CORP.**

By: /s/ Jack Ross  
Name: Jack Ross  
Title: Chief Executive Officer

SCHEDULE 1 TO COLLATERAL ASSIGNMENT FOR SECURITY

**Trademarks**

<b>Trademark</b>	<b>Country</b>	<b>Application or Registration No.</b>	<b>Application or Registration Date</b>
ALL-IN-ONE INSTASUN	United States of America	5210890	23-May-2017
BLACKOTTER	United States of America	87/756927	16-Jan-2018
FLAT TUMMY	United States of America	5074891	01-Nov-2016
FLAT TUMMY	United States of America	5142815	14-Feb-2017
FLAT TUMMY	United States of America	5596520	30-Oct-2018
FLAT TUMMY TEA	United States of America	5142816	14-Feb-2017
FLAT TUMMY TEA	United States of America	5142817	14-Feb-2017
FLOWER LOGO	United States of America	3383804	19-Feb-2008
FOCUS FACTOR	United States of America	2414522	19-Dec-2000

NEURAGEN	United States of America	3777747	20-Apr-2010
NEURAGEN PN	United States of America	3423772	06-May-2008
PER-FEKT	United States of America	5451932	24-Apr-2018
PER-FÉKT (Stylized)	United States of America	3383803	19-Feb-2008
PER-FÉKT BEAUTY	United States of America	5451935	24-Apr-2018
PER-FÉKT BEAUTY (Stylized)	United States of America	4573963	29-Jul-2014
RIGHT NOW RELIEF	United States of America	4706139	24-Mar-2015
SMART COLOR CORRECTOR TECHNOLOGY	United States of America	4635451	11-Nov-2014
SMART COLOR GEL TECHNOLOGY	United States of America	5046112	20-Sep-2016
SMART COLOR TECHNOLOGY	United States of America	4031796	27-Sep-2011
SNEAKY VAUNT	United States of America	5572253	25-Sep-2018

SNEAKY VAUNT	United States of America	87/245305	22-Nov-2016
SNEAKYBRA	United States of America	87/468336	30-May-2017
SYNERGY A CONSUMER HEALTHCARE COMPANY	United States of America	87/345246	22-Feb-2017
THE SYNERGY EFFECT	United States of America	5365149	26-Dec-2017
UrgentRX	United States of America	4183743	31-Jul-2012
WHY LOOK GOOD WHEN YOU CAN LOOK PER-FÉKT	United States of America	3436683	27-May-2008
HAND MD	United States of America	87/330422	09-Feb-2017
HAND MD	United States of America	4544210	03-Jun-2014