

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM569698

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
G2O TECHNOLOGIES LLC		03/31/2020	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	TWIN BROOK CAPITAL PARTNERS, LLC, AS ADMINISTRATIVE AGENT		
Street Address:	111 S. WACKER DRIVE		
Internal Address:	36TH FLOOR		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	1994335	ULTRAPAC	
Registration Number:	1808704	ULTRAFLOC	
Serial Number:	88842262	G2O	
Serial Number:	88842256	G2O TECHNOLOGIES	
Serial Number:	88842267	G2O	
CORRESPONDENCE DATA			
Fax Number:	3129021061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-577-8208		
Email:	alana.hernandez@katten.com		
Correspondent Name:	ALANA HERNANDEZ C/O KATTEN		
Address Line 1:	525 W. MONROE STREET		
Address Line 4:	CHICAGO, ILLINOIS 60661		
NAME OF SUBMITTER:	ALANA HERNANDEZ		
SIGNATURE:	/ALANA HERNANDEZ/		
DATE SIGNED:	03/31/2020		

CH \$140.00 1994335

Total Attachments: 3

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TRADEMARK SECURITY AGREEMENT

WHEREAS, G2O Technologies LLC, a Delaware limited liability company (the “Assignor”) has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “Trademarks”);

WHEREAS, the Assignor, has entered into a Security Agreement, dated March 31, 2020 (the “Security Agreement”), in favor of Twin Brook Capital Partners, LLC, in its capacity as Administrative Agent for certain lenders (the “Assignee”);


WHEREAS, pursuant to the Security Agreement, the Assignor has granted to the Assignee for the benefit of the lenders a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “Collateral”), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor grants to the Assignee for the benefit of the lenders a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this agreement to be duly executed by its officer thereunto duly authorized as of March 31, 2020.

G2O TECHNOLOGIES LLC

By: 
Name: Jeremy Steinfink
Title: Vice President and Secretary

SCHEDULE 1A TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations:

Owner Name	Trademark	Reg. No.	Reg. Date
G2O Technologies LLC	ULTRAPAC	1994335	8/20/1996
G2O Technologies LLC	ULTRAFLOC	1808704	12/7/1993

Trademark Applications:

Owner Name	Trademark	Application No.	Application Date
G2O Technologies LLC	G2O	88/842262	3/20/2020
G2O Technologies LLC	G2O TECHNOLOGIES	88/842256	3/20/2020
G2O Technologies LLC	G2O	88/842267	3/20/2020