OP \$40.00 5199717

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM567893

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ENTITY CONVERSION

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bread, Inc.		03/24/2017	Corporation: WASHINGTON

RECEIVING PARTY DATA

Name:	Breadware, Inc.
Street Address:	200 S Virginia St #100
City:	Reno
State/Country:	NEVADA
Postal Code:	89501
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5199717	BREAD

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4155180061

Email: cmacy@steamlaw.com

Correspondent Name: Craig Macy
Address Line 1: 4485 Plateau Rd

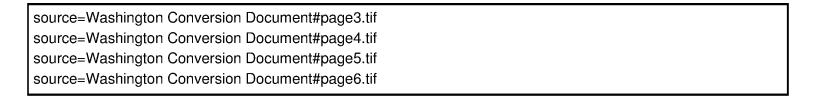
Address Line 4: Reno, NEVADA 89519

NAME OF SUBMITTER:	Craig Macy
SIGNATURE:	/Craig Macy/
DATE SIGNED:	03/19/2020

Total Attachments: 10

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source=Washington Conversion Document#page2.tif







I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT

COPY OF THE CERTIFICATE OF CONVERSION OF A WASHINGTON CORPORATION

UNDER THE NAME OF "BREAD, INC." TO A DELAWARE CORPORATION,

CHANGING ITS NAME FROM "BREAD, INC." TO "BREADWARE, INC.", FILED IN

THIS OFFICE ON THE TWENTY-FOURTH DAY OF MARCH, A.D. 2017, AT 5:50

O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

6358838 8100F SR# 20172012699

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202267315

Date: 03-27-17

State of Delaware
Secretary of State
Division of Corporations
Delivered 05:50 PM 03/24/2017
FILED 05:50 PM 03/24/2017
SR 20172012699 - File Number 6358838

STATE OF DELAWARE CERTIFICATE OF CONVERSION FROM A NON-DELAWARE CORPORATION TO A DELAWARE CORPORATION PURSUANT TO SECTION 265 OF THE DELAWARE GENERAL CORPORATION LAW

- 1.) The jurisdiction where the Non-Delaware Corporation first formed is Washington.
- 2.) The jurisdiction immediately prior to filing this Certificate is Washington.
- 3.) The date the Non-Delaware Corporation first formed is 9/1/2015.
- 4.) The name of the Non-Delaware Corporation immediately prior to filing this Certificate is Bread. Inc.
- 5.) The name of the Corporation as set forth in the Certificate of Incorporation is Breadware, Inc.

IN WITNESS WHEREOF, the undersigned being duly authorized to sign on behalf of the converting Non-Delaware Corporation have executed this Certificate on the 24th day of March A.D. 2017.

Name: Daniel Price

Title: Chief Executive Officer





I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND

CORRECT COPY OF THE CERTIFICATE OF INCORPORATION OF

"BREADWARE, INC." FILED IN THIS OFFICE ON THE TWENTY-FOURTH

DAY OF MARCH, A.D. 2017, AT 5:50 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

6358838 8100F SR# 20172012699

You may verify this certificate online at corp.delaware.gov/authver.shtml

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Authentication: 202267315

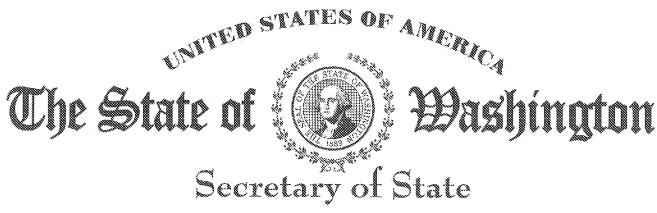
Date: 03-27-17

State of Delaware Secretary of State Division of Corporations Delivered 05:50 PM 03/24/2017 FILED 05:50 PM 03/24/2017 SR 20172012699 - File Number 6358838

STATE of DELAWARE CERTIFICATE of INCORPORATION A STOCK CORPORATION

• First: The name of this Corporation is Breadware, Inc.		
• Second: Its registered office in the State of Delaware is to be located at 1209 Orange Street, in the City of Wilmington County of New Castle Zip Code 19801.		
The registered agent in charge thereof is Corporation Trust Company.		
Third: The purpose of the corporation is to engage in any lawful act or activity for which corporations may be organized under the General Corporation Law of Delaware.		
• Fourth: The amount of the total stock of this corporation is authorized to issue is 10,000,000 shares (number of authorized shares) with a par value \$0.0001 per share.		
• Fifth: The name and mailing address of the incorporator are as follows: Name: Andrew Barlow Mailing Address: 1000 Marsh Road, Menlo Park, CA Zip Code 94025		
• I, The Undersigned, for the purpose of forming a corporation under the laws of the State of Delaware, do make, file and record this Certificate, and do certify that the facts herein stated are true, and I have accordingly hereunto set my hand this		
BY: A · B. (Incorporator)		

NAME: Andrew Barlow



I, Kim Wyman, Secretary of State of the State of Washington and custodian of its seal. hereby issue this certificate that the attached is a true and correct copy of

ARTICLES OF CONVERSION

of

BREAD INC.

as filed in this office on March 24, 2017.

Date: March 24, 2017



Given under my hand and the Seal of the State of Washington at Olympia, the State Capital

Kim Wyman, Secretary of State

TRADEMARK

REEL: 006895 FRAME: 0571

FILED

MAR 2 4 2017

ARTICLES OF CONVERSION

OF

WA SECRETARY OF STATE

BREAD INC.

These Articles of Conversion, converting Bread. Inc., a Washington corporation (the "Company") into Breadware, Inc., a Delaware corporation are hereby adopted by the Company for filing pursuant to Chapter 23B.09 of the Revised Code of Washington ("RCW").

- 1. The name and type of business entity before the conversion is Bread Inc., a Washington corporation.
- The name and type of business entity after the conversion will be Breadware, Inc., a Delaware corporation.
- 3. The Plan of Conversion is attached hereto as <u>Exhibit A</u> and incorporated herein by reference. The Plan of Conversion has been duly approved and adopted by the required shareholders and the board of directors of the Company pursuant to RCW 23B.09.030.
- 4. The effective time of the conversion is the day these Articles of Conversion are filed with the Washington Secretary of State.
- Breadware, Inc. appoints the secretary of state as its agent for service of process in a
 proceeding to enforce any obligation or the rights of dissenting shareholders of the
 domestic corporation.
- 6. Person to contact about this filing: Andrew Barlow, 1000 Marsh Road, Menlo Park, CA 94025, (650) 614 7635, abarlow@orrick.com.

IN WITNESS WHEREOF, these Articles of Conversion has been duly executed as of March 24, 2017

By

Daniel Price: Chief Executive Officer

Exhibit A

Plan of Conversion

Attached.

OHSUSA:766666046.1

PLAN OF CONVERSION

of

Bread Inc., a Washington Corporation

into

Breadware, Inc., a Delaware Corporation

- 1. Pre-Conversion Entity. The business entity prior to conversion is Bread. Inc., a Washington corporation (the "Washington Company").
- 2. Post-Conversion Entity. The business entity after conversion is Breadware, Inc., a Delaware corporation (the "Company").
- 3. Terms and Conditions. The terms and conditions of the conversion are as set forth in this Plan of Conversion. The conversion will have the force and effect set forth in Chapter 23B.09 of the Revised Code of Washington ("RCW") and Section 265 of the Delaware General Corporation Law.
- 4. Effective Time. The conversion shall be effective upon filing with the Washington Secretary of State (the "Effective Date").
- 5. Company shares. All shares of common stock and preferred stock of the Washington Company that is outstanding immediately before the Effective Date shall, without further action, remain the same following the conversion.
- 6. Certificate of Incorporation. The shareholders of the Washington Company shall be bound by all provisions of the Certificate of Incorporation of the Company attached hereto as Exhibit A which shall be adopted immediately following the conversion.
- 7. **Duly Approved.** This Plan of Conversion has been duly approved and adopted by the required shareholders and the board of directors of the Washington Company pursuant to RCW 23B.09.030.

Dated: March 24, 2017

Washington Company (Bread Inc.)

By:

Daniel Price. Chief Executive Officer

Exhibit A

Certificate of Incorporation of the Company

Attached.

OHSUSA:766666045,1

STATE of DELAWARE CERTIFICATE of INCORPORATION A STOCK CORPORATION

1209 Orange Sti	gistered office in the State of Delaware is to be located at reet, in the City of Wilmington Castle Zip Code 19801.
The registered a	gent in charge thereof is Corporation Trust Company.
Third: The purp which corporation Delaware.	ose of the corporation is to engage in any lawful act or activity for one may be organized under the General Corporation Law of
• Fourth: The ar 10,000,000 \$0.0001	nount of the total stock of this corporation is authorized to issue isshares (number of authorized shares) with a par value oper share.
Name: Andrew E	e and mailing address of the incorporator are as follows: Barlow 1000 Marsh Road, Menlo Park, CA
facts herein st	signed, for the purpose of forming a corporation under the laws of the ware, do make, file and record this Certificate, and do certify that the ated are true, and I have accordingly hereunto set my hand this ay of March, A.D. 2017.
	BY: A. B. (Incorporator)

NAME: Andrew Barlow

TRADEMARK REEL: 006895 FRAME: 0576

RECORDED: 03/19/2020