

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM557386

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
SEQUENCE:	4

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Cortland Capital Market Services LLC, as Collateral Agent		01/09/2020	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Britax Child Safety, Inc.
Street Address:	4140 Pleasant Road
City:	Fort Mill
State/Country:	SOUTH CAROLINA
Postal Code:	29708
Entity Type:	Corporation: SOUTH CAROLINA

PROPERTY NUMBERS Total: 32

Property Type	Number	Word Mark
Registration Number:	3986957	ISOFLEX
Registration Number:	3990960	SAFECELL
Registration Number:	4007122	SAFECELL TECHNOLOGY
Registration Number:	3752662	ADVOCATE
Registration Number:	4091983	B-AGILE
Registration Number:	3713272	BLINK
Registration Number:	3920962	B-NIMBLE
Registration Number:	3115320	BOULEVARD
Registration Number:	3920963	B-READY
Registration Number:	4054124	B-SAFE
Registration Number:	3986812	B-SCENE
Registration Number:	3673492	CHAPERONE
Registration Number:	2841599	COMPANION
Registration Number:	3877136	COWMOOFLAGE
Registration Number:	3446209	DIPLOMAT
Registration Number:	3570632	FRONTIER
Serial Number:	85677817	AFFINITY

CH \$815.00 3986957

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	85672512	CONCOURSE
Serial Number:	85805497	MARATHON
Serial Number:	85667902	MOTION
Serial Number:	85672522	PALISADE
Registration Number:	3023749	PARKWAY
Registration Number:	4243444	PAVILION
Registration Number:	4419290	3PL WORX
Serial Number:	85336356	PIONEER
Registration Number:	2322179	ROUNDBOUT
Registration Number:	3473396	SAFE FOR A REASON
Registration Number:	3071022	TRAVELLER PLUS
Registration Number:	3380587	TRUE SIDE IMPACT PROTECTION
Registration Number:	3477717	TRUE SIDE IMPACT PROTECTION
Registration Number:	3339162	TSIP
Registration Number:	2322214	VERSA-TETHER

CORRESPONDENCE DATA

Fax Number: 2028357586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-835-7500

Email: dcip@milbank.com

Correspondent Name: Javier J. Ramos

Address Line 1: 1850 K Street, NW, Suite 1100

Address Line 2: Milbank, LLP

Address Line 4: Washington, D.C. 20006

ATTORNEY DOCKET NUMBER:	44811.00001
NAME OF SUBMITTER:	Javier J. Ramos
SIGNATURE:	/Javier J. Ramos/
DATE SIGNED:	01/14/2020

Total Attachments: 5

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Release of Security Interest in Trademarks

This Release of Security Interest in Trademarks, dated as of January 9, 2020 (the "Release"), is made by CORTLAND CAPITAL MARKET SERVICES LLC, as Collateral Agent (in such capacity, the "Agent") in favor of BRITAX CHILD SAFETY, INC., a South Carolina corporation (the "Grantor").

WHEREAS, Agent is the successor agent to Goldman Sachs Lending Partners LLC by way of (i) that certain Successor Agent Agreement, dated as of August 30, 2019, and (ii) that certain Confirmatory Assignment of Security Interest in Intellectual Property, dated as of August 30, 2019, and recorded with the United States Patent and Trademark Office on October 14, 2019 at Reel 6771 Frame 0061.

WHEREAS, by (i) that certain Security Agreement, dated as of October 15, 2013 in favor of Agent, for the benefit of the Secured Parties (as amended, restated, or modified from time to time, the "Security Agreement") and (ii) that certain related Intellectual Property Security Agreement, dated as of October 15, 2013 in favor of Agent, for the benefit of the Secured Parties (as amended, restated, or modified from time to time, the "IP Security Agreement"; capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or IP Security Agreement, as applicable), which IP Security Agreement was recorded with the United States Patent and Trademark Office on October 15, 2013 at Reel 5131 Frame 0612, Grantor granted to Agent, for the benefit of the Secured Parties, a lien on and continuing security interest in all of Grantor's right, title and interest in, to and under the Collateral (as defined in the IP Security Agreement), including those Trademarks listed on Schedule I hereto;

WHEREAS, reference is made to the restructuring agreement dated 8 January 2020 between, amongst others, Britax Group Limited, the original consenting lenders party thereto, the company parties party thereto, including the Grantor, the original consenting shareholders party thereto, the Agent and Agent SPV LLC as the supplemental agent (the "Restructuring Agreement");

WHEREAS, Grantor desires Agent to, immediately upon the occurrence of the Foreclosure Effective Time (as defined in the Restructuring Agreement) release, discharge, terminate and cancel its lien on and continuing security interest in the Collateral (as defined in the IP Security Agreement), including, without limitation, the Patents set forth on Schedule I hereto;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of the Secured Parties, subject only to the occurrence of the Foreclosure Effective Time, releases, discharges, terminates and cancels any and all of its right, title and interest in and to the Collateral (as defined in the IP Security Agreement) and assigns, transfers and conveys to Grantor any and all of its rights, title and interests in and to the Collateral.

The Agent authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Release.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature page follows]

THE COLLATERAL AGENT

For and on behalf of,

CORTLAND CAPITAL MARKET SERVICES LLC

By: 

Name: Matthew Trybula
Title: Associate Counsel

Schedule I

TITLE	STATUS	DATE FILED	APPLN. NO.	REG. NO.	REG. DATE	CLASS CODE	OWNER/ ASSIGNEE
ISOFLEX	Registered	13-May-2010	85/037,841	3986957	28-Jun-2011	12	Britax Child Safety, Inc.
SAFECELL	Registered	6-Apr-2010	85/007059	3990960	5-Jul-2011	12	Britax Child Safety, Inc.
SAFECELL TECHNOLOGY	Registered	6-Apr-2010	85/007,052	4,007,122	2-Aug-2011	12	Britax Child Safety, Inc.
ADVOCATE	Registered	12 April 2007	77/155457	3752662	23 February 2010	12	Britax Child Safety, Inc.
AFFINITY	Pending	16 July 2012	85/677817	N/A	N/A	12	Britax Child Safety, Inc.
B-AGILE	Registered	13 October 2010	85/151,913	4091983	24 January 2012	12	Britax Child Safety, Inc.
BLINK	Registered	3 January 2009	77/643161	3713272	17 November 2009	12	Britax Child Safety, Inc.
B-NIMBLE	Registered	16 December 2009	77/894,725	3,920,963	15 February 2011	12	Britax Child Safety, Inc.
BOULEVARD	Registered	17 February 2005	78/569712	3,115,320	11 July 2006	12	Britax Child Safety, Inc.
B-READY	Registered	16 December 2009	77/894,739	3,920,963	15 February 2011	12	Britax Child Safety, Inc.
B-SAFE	Registered	31 January 2011	85/229793	4054124	8 November 2011	12	Britax Child Safety, Inc.
B-SCENE	Registered	13 April 2010	85/012,465	3986812	28 June 2011	12	Britax Child Safety, Inc.
CHAPERONE	Registered	12 April 2007	77/155511	3,673,492	25 August 2009	12, 18, 25	Britax Child Safety, Inc.
COMPANION	Registered	25 June 2002	78/138473	2,841,599	11 May 2004	12	Britax Child Safety, Inc.
CONCOURSE	Pending	10 July 2012	85/672,512	N/A	N/A	12	Britax Child Safety, Inc.
COWMOCKFLAGE	Registered	3 June 2010	85/053,971	3,877,136	16 November 2010	12	Britax Child Safety, Inc.
DIPLOMAT	Registered	8 May 2007	77/175,773	3,446,209	10 June 2008	12	Britax Child Safety, Inc.
FRONTIER	Registered	24 October 2007	77/312076	3,570,632	3 February 2009	12	Britax Child Safety, Inc.

TITLE	STATUS	DATE FILED	APPLN NO.	REG. NO.	REG. DATE	CLASS CODE	OWNER/ ASSIGNEE
MARATHON	Pending	18 December 2012	85/805,497	N/A	N/A	12	Britax Child Safety, Inc.
MOTION	Pending	3 July 2012	85/667,902	N/A	N/A	12	Britax Child Safety, Inc.
PALISADE	Pending	10 July 2012	85/672,522	N/A	N/A	12	Britax Child Safety, Inc.
PARKWAY	Registered	10 December 2004	78/530472	3,023,749	6 December 2005	12	Britax Child Safety, Inc.
PAVILION	Registered	7 December 2011	85/489,697	4243444	13 November 2012	12	Britax Child Safety, Inc.
PINNACLE	Pending	31 May 2012	85/639,902	4419280	17 September 2013	12	Britax Child Safety, Inc.
PIONEER	Pending	2 June 2011	85/336,356	N/A	N/A	12	Britax Child Safety, Inc.
ROUNDABOUT	Registered	12 August 1997	75/339370	3322179	22 February 2009	12	Britax Child Safety, Inc.
SAFE FOR A REASON	Registered	13 June 2007	77/204673	3,473,396	22 July 2008	12	Britax Child Safety, Inc.
TRAVELLER PLUS	Registered	31 March 2005	78/599019	3,071,022	21 March 2006	12	Britax Child Safety, Inc.
TRUE SIDE IMPACT PROTECTION	Registered	16 April 2007	77/157409	3,380,587	12 February 2008	12	Britax Child Safety, Inc.
TRUE SIDE IMPACT PROTECTION + DESIGN	Registered	25 June 2007	77/214946	3,477,717	29 July 2008	12	Britax Child Safety, Inc.
TSHIP	Registered	13 April 2007	77/156176	3,339,162	20 November 2007	12	Britax Child Safety, Inc.
VERSA-TETHER	Registered	7 October 1997	75/369456	2,322,314	22 February 2009	12	Britax Child Safety, Inc.