

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM555491

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	MERGER
<b>EFFECTIVE DATE:</b>	11/06/2019

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Deluxe Entertainment Services Group Inc.		11/06/2019	Corporation: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	Deluxe Entertainment Services Inc.
<b>Street Address:</b>	2400 West Empire Avenue, 2nd Floor
<b>City:</b>	Burbank
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	91504
<b>Entity Type:</b>	Corporation: DELAWARE

## PROPERTY NUMBERS Total: 21

Property Type	Number	Word Mark
Registration Number:	3621458	COLOR BY DELUXE
Registration Number:	3621459	COLOR BY DELUXE
Registration Number:	1951896	CINEMASCAN
Registration Number:	3727048	COLOR BY DELUXE
Registration Number:	3610895	DELUXE
Registration Number:	3678250	DELUXE
Registration Number:	3665490	DELUXE
Registration Number:	2348324	DELUXE
Registration Number:	3618079	DELUXE
Registration Number:	3801521	DELUXE
Registration Number:	3610896	DELUXE
Registration Number:	2399113	DELUXE
Registration Number:	2399122	DELUXE
Registration Number:	2902902	FCT
Registration Number:	5536283	DELUXE
Registration Number:	5228225	SFERA
Registration Number:	5287963	SFERA
Registration Number:	5410424	WEBWATCH

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	5482237	SYNAPSE
Registration Number:	5398197	DELUXE
Registration Number:	5891967	IDENTIFEYE

**CORRESPONDENCE DATA**

**Fax Number:** 3036293450

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 303-629-3400

**Email:** docketing-dv@dorsey.com, kleiner.pamela@dorsey.com

**Correspondent Name:** Charlene M. Krogh, Dorsey & Whitney

**Address Line 1:** 1400 Wewatta Street, Suite 400

**Address Line 4:** Denver, COLORADO 80202-5549

<b>ATTORNEY DOCKET NUMBER:</b>	499770-00492
<b>NAME OF SUBMITTER:</b>	Pamela O. Kleiner
<b>SIGNATURE:</b>	/Pamela O. Kleiner/
<b>DATE SIGNED:</b>	12/31/2019

**Total Attachments: 4**

source=DE - Certificate of Merger - DESG - DES - 11-6-19#page1.tif

source=DE - Certificate of Merger - DESG - DES - 11-6-19#page2.tif

source=DE - Certificate of Merger - DESG - DES - 11-6-19#page3.tif

source=DE - Certificate of Merger - DESG - DES - 11-6-19#page4.tif

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"DELUXE ENTERTAINMENT SERVICES GROUP INC.", A DELAWARE CORPORATION,

WITH AND INTO "RESTRUCTURED 19-23774 MERGER SUB, INC." UNDER THE NAME OF "DELUXE ENTERTAINMENT SERVICES INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE SIXTH DAY OF NOVEMBER, A.D. 2019, AT 9:56 O`CLOCK A.M.



  
Jeffrey W. Bullock, Secretary of State

7659991 8100M  
SR# 20197936610

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 203944430  
Date: 11-06-19

TRADEMARK  
REEL: 006828 FRAME: 0942

**CERTIFICATE OF MERGER**

**OF**

**DELUXE ENTERTAINMENT SERVICES GROUP INC.**  
*a Delaware corporation*

**WITH AND INTO**

**RESTRUCTURED 19-23774 MERGER SUB, INC.**  
*a Delaware corporation*

Pursuant to Section 251(c) of the General Corporation Law of the State of Delaware, as amended (the "DGCL"), Restructured 19-23774 Merger Sub, Inc., a Delaware corporation (the "Corporation"), hereby submits and certifies the following information for the purpose of effecting a merger of Deluxe Entertainment Services Group Inc., a Delaware Corporation ("DESG"), with and into the Corporation (the "Merger"):

**FIRST:** The name and state of incorporation of each of the constituent corporations to the Merger (the "Constituent Corporations") are as follows:

<u>Name</u>	<u>State of Incorporation</u>
Deluxe Entertainment Services Group Inc.	Delaware
Restructured 19-23774 Merger Sub, Inc.	Delaware

**SECOND:** The Agreement and Plan of Merger (the "Merger Agreement"), dated as of November 6, 2019, by and between each of the Constituent Corporations was approved, adopted, executed and acknowledged (i) by the Corporation in accordance with Sections 251(c) and (f) of the DGCL and (ii) by DESG in accordance with Section 303 of the DGCL and the *Joint Prepackaged Plan of Reorganization of Deluxe Entertainment Services Group Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code*, as confirmed by that certain order of the United States Bankruptcy Court for the Southern District of New York, entered on October 25, 2019, which authorized the Merger.

**THIRD:** The Corporation will continue as the corporation surviving the Merger (the "Surviving Corporation") and the name of the Surviving Corporation following the Effective Time (as defined below) shall be changed to Deluxe Entertainment Services Inc.

**FOURTH:** Upon the effectiveness of the Merger in accordance with Section 251 of the DGCL and Section 103 of the DGCL (the "Effective Time"), the certificate of incorporation of the Corporation, as in effect immediately prior to the Effective Time, shall be the Certificate of Incorporation of the Surviving Corporation (and with effect from and after) the Effective Time until further amended pursuant to the DGCL.

FIFTH: Prior to the Effective Time, the total number of shares of all classes of stock that DESG is authorized to issue is 301,000 shares, divided into (a) 1,000 shares of Common Stock, \$1.00 par value per share, and (b) 300,000 shares of Preferred Stock, \$0.01 par value per share. Of the Preferred Stock, 250,000 shares are designated as "Series A Redeemable Preferred Stock." Each issued share of stock of DESG shall, at the Effective Time by virtue of the Merger and without any action on the part of the DESG or the directors and officers of DESG, be canceled and retired and no payment shall be made with respect thereto.

SIXTH: The executed Merger Agreement will be on file at the office of the Surviving Corporation, the address of which is 2400 West Empire Avenue, 3<sup>rd</sup> Floor, Burbank, CA 91504, and a copy thereof will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of either of the Constituent Corporations.

*[Remainder of Page Intentionally Left Blank]*

IN WITNESS WHEREOF, the Corporation has caused this Certificate of Merger to be executed as of the 6<sup>th</sup> day of November, 2019.

RESTRUCTURED 19-23774 MERGER SUB,  
INC.

By: /s/ Stefanie Liquori  
Name: Stefanie Liquori  
Title: President and Secretary