OP \$215.00 501541

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM553101

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
AD VALOREM RECORDS, INC.		05/09/2019	Corporation: TEXAS

RECEIVING PARTY DATA

Name:	BANK OF AMERICA, N.A., as Administrative Agent
Street Address:	135 S. LaSalle Street
Internal Address:	Mail Code IL4-135-09-61
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	5015414	UINSTAPAY
Registration Number:	4392026	UREAD
Registration Number:	4392025	UVISION
Registration Number:	4392027	AVR
Registration Number:	4392023	UMANAGE
Serial Number:	88598531	AVR
Serial Number:	88586329	AVR LEADING UTILITY SOLUTIONS
Serial Number:	88586324	UVISIONPLUS

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO TMconfirmation@mvalaw.com,

maryelizabethzaldivar@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700, ATTN: IP DEPARTMENT Address Line 4: Charlotte, NORTH CAROLINA 28202

TRADEMARK

900526876 REEL: 006815 FRAME: 0218

ATTORNEY DOCKET NUMBER:	327000.027705
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	12/12/2019

Total Attachments: 4

source=NGSI-T - Ad Valorem Records, Inc. to Bank of America, N.A., as Administrative Agent#page1.tif source=NGSI-T - Ad Valorem Records, Inc. to Bank of America, N.A., as Administrative Agent#page2.tif source=NGSI-T - Ad Valorem Records, Inc. to Bank of America, N.A., as Administrative Agent#page3.tif source=NGSI-T - Ad Valorem Records, Inc. to Bank of America, N.A., as Administrative Agent#page4.tif

TRADEMARK REEL: 006815 FRAME: 0219

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security and Pledge Agreement dated as of May 9, 2019 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Description of</u>
Trademark No. <u>Trademark Item</u>

Date of Trademark

See Schedule 1 attached hereto

TRADEMARK APPLICATIONS

Trademark Applications No.

Description of Trademark Applied for Date of Trademark Applications

See <u>Schedule 1</u> attached hereto

CHAR1\1696812v2

TRADEMARK REEL: 006815 FRAME: 0220 The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

AD VALOREM RECORDS, INC.

By: // // Name: Paul Maple

Title: General Counsel and Secretary

AD VALOREM RECORDS, INC. NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: <u>Christine Glotter</u>
Name: <u>Christine Trotter</u>

Title: Assistant Vice President

 $\mbox{AD VALOREM RECORDS, INC.} \\ \mbox{NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS} \\$

TRADEMARK REEL: 006815 FRAME: 0222

Schedule 1

Ad Valorem Records, Inc. (Texas Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
UINSTAPAY	5015414	08/09/16
UREAD	4392026	08/27/13
UVISION	4392025	08/27/13
AVR and Design	4392027	08/27/13
UMANAGE	4392023	08/27/13

Trademark Applications

Mark	Appl. No.	Filing Date
AVR and Design	88598531	08/29/19
AVR LEADING UTILITY SOLUTIONS	88586329	08/21/19
UVISIONPLUS	88586324	08/21/19

TRADEMARK REEL: 006815 FRAME: 0223

RECORDED: 12/12/2019