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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM549669

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Innovus Pharmaceuticals, Inc.		11/15/2019	Corporation: NEVADA

RECEIVING PARTY DATA

Name:	Semprae Laboratories, Inc.	
Street Address:	8895 Towne Centre Drive, #105, Suite 498	
Internal Address:	Legal	
City:	San Diego	
State/Country:	CALIFORNIA	
Postal Code:	92122	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Serial Number:	88591106	FROM SCIENCE TO SOLUTION
Serial Number:	88682675	SEMPRAE
Serial Number:	88591092	SEMPRAE LABORATORIES FROM SCIENCE TO SOL
Registration Number:	5899103	SEMPRAE LABORATORIES

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8583226331

jsiciliano@innovuspharma.com Email:

Jake Siciliano **Correspondent Name:** Address Line 1: 8845 Rehco Road

Address Line 2: Legal

Address Line 4: San Diego, CALIFORNIA 92121

NAME OF SUBMITTER:	Jake Siciliano
SIGNATURE:	/jake siciliano/
DATE SIGNED:	11/15/2019

Total Attachments: 2

TRADEMARK REEL: 006797 FRAME: 0276

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TRADEMARK REEL: 006797 FRAME: 0277

TRADEMARK ASSIGNMENT AGREEMENT

This Assignment Agreement is made by and between

Innovus Pharmaceuticals, Inc., a corporation organized and existing under the laws of Nevada, located at 8845 Rehco Road, San Diego, CA 92121, (the "Assignor") of the one part; AND

Semprae Laboratories Inc., a corporation organized and existing under the laws of Delaware located at 8895 Towne Centre Drive #105, Suite #498, San Diego, CA 92122, (the "Assignee") of the other part.

The Assignor and the Assignee are hereinafter referred to, individually, as "Party" and collectively, as "Parties".

WHEREAS, the Assignor is the proprietor and beneficial owner of the trademark(s) application(s) and/or registration(s) (the "Trademark") in the United States of America (the "Territory") of which the particulars are set forth as follows:

Trademark	Class	Registration No.
Semprae Laboratories	035	5899103
<u>Trademark</u>	Class(es)	Serial No.
From Science to Solution	035	88591106
Semprae	003, 005	88682675
Semprae Laboratories From Science to Solution	035	68591092

WHEREAS, the Assignee desires to acquire from the Assignor the Trademark(s) Registration(s) in accordance with the terms and conditions of this Agreement.

NOW THEREFORE, the Parties hereto agree as follows:

- 1. For and in consideration of the sum of 1 US dollar (one US dollar only) paid by the Assignee to the Assignor (the receipt of which is hereby acknowledged), the Assignor does hereby assign to the Assignee all rights, title and interests derived from and in connection with the Trademark in the Territory.
- 2. The Assignor represents and warrants that it is the sole proprietor of all rights, title and interests derived from and in connection with the Trademark in Territory, and that the assignment of the Trademark from the Assignor to the Assignee shall not cause any infringement of industrial property rights of any third party in the Territory.

TRADEMARK REEL: 006797 FRAME: 0278 The Trademark is assigned in their present legal status, which is known to the Assignor. To the Assignor's best knowledge, there are no parties who are using the Trademark, own registrations or pending applications for registration of the Trademark and there are no pending cases before the court or national authorities, which may adversely affect the Trademark. The Assignor does not take any further guarantee.

- 3. The Assignor shall furnish the Assignee with all necessary information on and in connection with the Trademark, which may be required to perfect tittle in the Trademark in the Assignee. The Assignor shall also furnish the Assignee with the original certificates covering the Trademark.
- 4. This Agreement shall come into effect on the date on which this Agreement is registered by the competent authority as required by the laws of the Territory. The Parties hereto agree that this Agreement shall be submitted to the aforesaid authority in the Territory for its registrations. Each Party hereto shall fully cooperate with the other with regard to such registration or additional or approval that may be required in connection with the implementation of any portion of this Agreement.
- This Agreement and all amendments, modifications, alterations or supplements hereto, shall be construed under, governed by, and the legal relations between the Parties hereto determined in accordance with the laws of Vietnam.
- 6. Any dispute, controversy or claim arising out of or relating to this Agreement, or breach, termination of invalidity hereof shall be settled through bona fide negotiations between the Parties.
- 7. Any amendments, modifications, alternations or supplements to this Agreement shall be made in writing to be legally effective.
- 8. Each Party acknowledges that it has read this Agreement, understands it and agrees to be bound hereby, and represents and warrants that the individual executing this Agreement on its behalf is duly authorized to enter into this Agreement.

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed on their behalf by their duly authorized officers and representative on this 15th day of November 2019.

For and on behalf of the Assignor

Simpture:

By: Randy Berholtz

Title: EVP Corporate Dev.

For and on behalf of the Assignee

Signature:

By: <u>Bassam Damai</u>

Title: Chief Executive Officer

TRADEMARK REEL: 006797 FRAME: 0279

RECORDED: 11/15/2019