

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM547719

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PAI HOLDINGS, LLC		11/01/2019	Limited Liability Company: SOUTH CAROLINA
RECEIVING PARTY DATA			
Name:	SUNTRUST BANK, as Administrative Agent		
Street Address:	303 Peachtree Street, N.E.		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30308		
Entity Type:	Corporation: GEORGIA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	5857951	PAI PHARMACEUTICAL ASSOCIATES, INC.	
Registration Number:	5710488	PAI	
Registration Number:	5002805	ZAMICET	
Registration Number:	3751655	ZAMICET	
Registration Number:	3205020	QUALITY VALUE	
Registration Number:	1844054	QUALITY VALUE	
Registration Number:	1209443	DURA-DOSE	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, christinaquinn@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-4003		
ATTORNEY DOCKET NUMBER:	410643.000262		
NAME OF SUBMITTER:	John Slaughter		

OP \$190.00 5857951

SIGNATURE:	/john slaughter/
DATE SIGNED:	11/01/2019
Total Attachments: 4 source=NGSI-T from PAI Holdings, LLC to Suntrust Bank, as Administrative Agent#page1.tif source=NGSI-T from PAI Holdings, LLC to Suntrust Bank, as Administrative Agent#page2.tif source=NGSI-T from PAI Holdings, LLC to Suntrust Bank, as Administrative Agent#page3.tif source=NGSI-T from PAI Holdings, LLC to Suntrust Bank, as Administrative Agent#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of November 1, 2019 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and SunTrust Bank, as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,

PAI HOLDINGS, LLC,
a South Carolina limited liability company

By: 

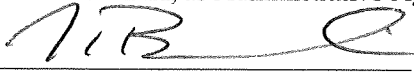
Name: George Parise

Title: Chief Financial Officer and Treasurer

400 Interpace Parkway
Parsippany, NJ 07054

Acknowledged and Accepted:

SUNTRUST BANK, as Administrative Agent

By: 

Name: Ben Cumming

Title: Managing Director

SunTrust Bank

303 Peachtree Street, N.E.

Atlanta, Georgia 30308

Attention: PAI Holdings, LLC - Portfolio Manager

Schedule 1

**PAI Holdings, LLC
(South Carolina Limited Liability Company)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
PAI PHARMACEUTICAL ASSOCIATES, INC. and Design	5857951	09/10/19
PAI and Design	5710488	03/26/19
ZAMICET	5002805	07/19/16
ZAMICET and Design	3751655	02/23/10
QUALITY VALUE	3205020	02/06/07
QUALITY VALUE (Stylized)	1844054	07/12/94
DURA-DOSE	1209443	09/21/82