

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM547290

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Credit Suisse AG, Cayman Islands Branch, as Collateral Agent		10/30/2019	Cayman Islands Branch of a Swiss Banking corporation: SWITZERLAND
RECEIVING PARTY DATA			
Name:	Barteca Restaurants, LLC		
Street Address:	2900 Ranch Trail		
City:	Irving		
State/Country:	TEXAS		
Postal Code:	75063		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4725712	BARCELONA	
Registration Number:	3790015		
Registration Number:	4352284	BARTACO	
Registration Number:	4352285	BARTACO	
CORRESPONDENCE DATA			
Fax Number:	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-906-1216		
Email:	angela.amaru@lw.com		
Correspondent Name:	Latham & Watkins LLP c/o Angela M. Amaru		
Address Line 1:	885 Third Avenue		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	030786-0945		
NAME OF SUBMITTER:	Angela M. Amaru		
SIGNATURE:	/s/ Angela M. Amaru		
DATE SIGNED:	10/30/2019		
Total Attachments: 6			

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of October 30, 2019, is made by Credit Suisse AG, Cayman Islands Branch, as Collateral Agent (in such capacity and together with its successors and assigns in such capacity, the “Agent”) for the ratable benefit of the Secured Parties, in favor of Barteca Restaurants, LLC and Center Cut Hospitality, Inc. (collectively, the “Grantors”). Capitalized terms used herein and not otherwise defined have the meanings specified in the Security Agreement (as defined below).

WITNESSETH:

WHEREAS, the Agent and the Grantors are parties to that certain Pledge and Security Agreement, dated as of September 25, 2019 (as may have been amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”) among the Grantors, the other Grantors party thereto and the Agent, pursuant to which the Grantors pledged and granted to the Agent and its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest in certain Collateral, including the Trademark Collateral (as defined below);

WHEREAS, pursuant to the Security Agreement, the Grantors entered into that certain Intellectual Property Security Agreement, dated as of September 25, 2019, by and among the Grantors and the Agent (the “IP Security Agreement”) pursuant to which, as security for the prompt and complete payment or performance, as the case may be, in full of its Secured Obligations, each Grantor pledged and granted to the Agent and its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest in all of its right and title to and interest in all of the IP Collateral (as such term is defined in the IP Security Agreement), including the following assets, whether then owned or at any time thereafter acquired by or arising in favor of such Grantor and regardless of where located (collectively, the “Trademark Collateral”): all trademark rights throughout the world, including (a) all trademarks (including service marks), common law marks, trade names, trade dress, Domain Names, corporate names and logos, slogans and other indicia of origin under the Requirements of Law of any jurisdiction in the world, and the registrations and applications for registration thereof and all goodwill of the business symbolized by the foregoing, and including the Trademark registrations and registration applications in the United States Patent and Trademark Office listed on Schedule A hereto; (b) all renewals of the foregoing; (c) all income, royalties, damages, and payments now or hereafter due or payable with respect thereto, including damages, claims, and payments for past and future infringements thereof; (d) all rights to sue for past, present, and future infringements of the foregoing, including the right to settle suits involving claims and demands for royalties owing; and (e) all rights corresponding to any of the foregoing (“Trademarks”), and all proceeds of the foregoing, but excluding any intent-to-use Trademark application prior to the filing and acceptance of a “Statement of Use”, or “Amendment to Allege Use” with respect thereto, only to the extent, if any, that, and solely during the period if any, in which, the grant of such security interest may impair the validity or enforceability, or result in the voiding, of such intent-to-use Trademark application or any registration issuing therefrom under applicable Requirements of Law;

WHEREAS, the IP Security Agreement was recorded in the United States Patent and Trademark Office on September 26, 2019 at Reel 6755, Frame 0406 and Reel 6755, Frame 0435;

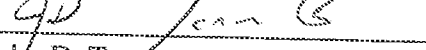
WHEREAS, the Grantors and the Agent now desire the termination and release of the Agent's security interest in the Trademark Collateral;


NOW, THEREFORE, in consideration of the foregoing, and for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, the Agent, without representation or warranty of any kind, hereby (i) terminates, cancels, releases, and discharges its security interest in the Trademark Collateral and (ii) reassigns to each Grantor any and all right, title, or interest it may have in the Trademark Collateral of such Grantor.

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IN WITNESS WHEREOF, the undersigned has executed this Termination and Release Of Security Interest In Trademarks by its duly authorized officer as of the date first above written.

CREDIT SUISSE AG, CAYMAN ISLANDS
BRANCH,
as the Agent

By: 
Name: John D. Toronto
Title: Authorized Signatory

By: 
Name: Komal Shah
Title: Authorized Signatory

[Signature page to Trademark Release]

TRADEMARK
REEL: 006783 FRAME: 0148

Schedule A

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

Title	Application No. / Registration No.	Filing Date / Issue Date	Owner/Assignee	Status
BARCELONA (Stylized) barcelona	4725712	04/28/15	Barteca Restaurants, LLC	Registered
Design Only (Circle Design) 	3790015	05/18/10	Barteca Restaurants, LLC	Registered
BARTACO	4352284	06/18/13	Barteca Restaurants, LLC	Registered
BARTACO (& Design) 	4352285	06/18/13	Barteca Restaurants, LLC	Registered
CELEBRATING LIFE IN RESTAURANTS	5388266	01/23/18	Center Cut Hospitality, Inc.	Registered
DEL FRISCO'S RESTAURANT GROUP	4222767	10/09/12	Center Cut Hospitality, Inc.	Registered
DFG	88036379	07/13/18	Center Cut Hospitality, Inc.	Allowed ITU
DFRG	4313694	04/02/13	Center Cut Hospitality, Inc.	Registered
DFRG (& Square Design) 	5564114	09/18/18	Center Cut Hospitality, Inc.	Registered
DFRG DEL FRISCO'S RESTAURANT GROUP (& Design) 	5564113	09/18/18	Center Cut Hospitality, Inc.	Registered
RARE REWARDS	4629526	10/28/14	Center Cut Hospitality, Inc.	Registered
DEL FRISCO'S	88069895	08/08/18	Center Cut Hospitality, Inc.	Application ITU

Title	Application No. / Registration No.	Filing Date / Issue Date	Owner/Assignee	Status
DEL FRISCO'S	1962699	03/19/96	Center Cut Hospitality, Inc.	Registered
DEL FRISCO'S	5632947	12/18/18	Center Cut Hospitality, Inc.	Registered
DEL FRISCO'S DOUBLE EAGLE	88069938	08/08/18	Center Cut Hospitality, Inc.	Application ITU
DEL FRISCO'S DOUBLE EAGLE STEAK HOUSE U.S.D.A. PRIME (& Design) 	3260529	07/10/07	Center Cut Hospitality, Inc.	Registered
DEL FRISCO'S DOUBLE EAGLE STEAKHOUSE	5773010	06/11/19	Center Cut Hospitality, Inc.	Registered
DO RIGHT & FEAR NO MAN	4320110	04/16/13	Center Cut Hospitality, Inc.	Registered
DOUBLE EAGLE STEAK HOUSE	1958923	02/27/96	Center Cut Hospitality, Inc.	Registered
SOMM WARS	5222395	06/13/17	Center Cut Hospitality, Inc.	Registered
SOMM WARS (& Design) 	5222584	06/13/17	Center Cut Hospitality, Inc.	Registered
THE EDITH	88196764	11/16/18	Center Cut Hospitality, Inc.	Application ITU
DEL FRISCO'S GRILLE	4272729	01/08/13	Center Cut Hospitality, Inc.	Registered
DEL FRISCO'S GRILLE	88462889	6/6/19	Center Cut Hospitality, Inc.	Application
DEL FRISCO'S GRILLE (& Circle Design) 	4578786	08/05/14	Center Cut Hospitality, Inc.	Registered
DEL FRISCO'S GRILLE (& Design) 	4354375	06/18/13	Center Cut Hospitality, Inc.	Registered
DO RIGHT & FEED EVERY MAN	4288462	02/12/13	Center Cut Hospitality, Inc.	Registered
MEAT UP. DRINK UP. DEL FRISCO'S GRILLE DFG DEL FRISCO'S (& Design)	4267007	01/01/13	Center Cut Hospitality, Inc.	Registered

Title	Application No. / Registration No.	Filing Date / Issue Date	Owner/Assignee	Status
