

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM545081

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Confirmatory Assignment of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GOLDMAN SACHS LENDING PARTNERS LLC		08/30/2019	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	CORTLAND CAPITAL MARKET SERVICES LLC, as the successor agent
Street Address:	225 W. Washington Street, 9th Floor
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 44

Property Type	Number	Word Mark
Registration Number:	3986957	ISOFLEX
Registration Number:	3990960	SAFECELL
Registration Number:	4007122	SAFECELL TECHNOLOGY
Registration Number:	3752662	ADVOCATE
Registration Number:	4091983	B-AGILE
Registration Number:	3713272	BLINK
Registration Number:	3920962	B-NIMBLE
Registration Number:	3115320	BOULEVARD
Registration Number:	3920963	B-READY
Registration Number:	4054124	B-SAFE
Registration Number:	3986812	B-SCENE
Registration Number:	3673492	CHAPERONE
Registration Number:	2841599	COMPANION
Registration Number:	3877136	COWMOOFLAGE
Registration Number:	3446209	DIPLOMAT
Registration Number:	3570632	FRONTIER
Registration Number:	3023749	PARKWAY
Registration Number:	4243444	PAVILION
Registration Number:	4419290	3PL WORX

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	2322179	ROUNABOUT
Registration Number:	3473396	SAFE FOR A REASON
Registration Number:	3071022	TRAVELLER PLUS
Registration Number:	3380587	TRUE SIDE IMPACT PROTECTION
Registration Number:	3477717	TRUE SIDE IMPACT PROTECTION
Registration Number:	3339162	TSIP
Registration Number:	2322214	VERSA-TETHER
Registration Number:	3338928	B·O·B
Registration Number:	3629540	BOB
Registration Number:	3625402	BOB GEAR
Registration Number:	3501587	BOB STROLLERS
Registration Number:	2869497	BRITAX
Registration Number:	2340089	BRITAX
Registration Number:	1337770	BRITAX
Registration Number:	3597397	DUALLIE
Registration Number:	3597396	IBEX
Registration Number:	3501506	REVOLUTION
Registration Number:	2507101	YAK
Serial Number:	85677817	AFFINITY
Serial Number:	85672512	CONCOURSE
Serial Number:	85805497	MARATHON
Serial Number:	85667902	MOTION
Serial Number:	85672522	PALISADE
Serial Number:	85336356	PIONEER
Serial Number:	85845120	B·O·B

CORRESPONDENCE DATA

Fax Number: 2028357586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-835-7500

Email: dcip@milbank.com

Correspondent Name: Javier J. Ramos

Address Line 1: 1850 K Street, NW, Suite 1100

Address Line 2: Milbank, LLP

Address Line 4: Washington, D.C. 20006

ATTORNEY DOCKET NUMBER: 30045.74000

NAME OF SUBMITTER: Javier J. Ramos

SIGNATURE: /Javier J. Ramos/

DATE SIGNED:

10/14/2019

Total Attachments: 11

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**CONFIRMATORY ASSIGNMENT OF SECURITY INTEREST IN INTELLECTUAL
PROPERTY**

This CONFIRMATORY ASSIGNMENT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (“Assignment”) dated as of August 30, 2019, from GOLDMAN SACHS LENDING PARTNERS LLC, a United States bank having an address of 200 West Street, New York, NY 10282, as Administrative Agent and Collateral Agent for the Lenders (in such capacity, the “Existing Agent”), to CORTLAND CAPITAL MARKET SERVICES LLC, a Delaware limited liability company having an address of 225 West Washington Street, 9th Floor, Chicago, IL 60606, as the successor Administrative Agent and Collateral Agent for the Lenders, effective as of August 30, 2019 (together with its successors and assigns, the “Successor Agent”).

W I T N E S S E T H

WHEREAS, pursuant to those certain Intellectual Property Security Agreements (as defined herein), consisting of (i) that certain Intellectual Property Security Agreement, dated as of October 15, 2013 by Britax Child Safety, Inc. in favor of the Existing Agent, recorded with the United States Patent and Trademark Office on October 15, 2013 at Reel/Frame 031413/0490 (patent) and 5131/0612 (trademark), (ii) that certain Intellectual Property Security Agreement, dated as of October 15, 2013 by Britax Childcare Pty Ltd (CAN 006 773 600) in favor of the Existing Agent, recorded with the United States Patent and Trademark Office on October 15, 2013 at Reel/Frame 031413/0536 (patent), (iii) that certain Intellectual Property Security Agreement, dated as of October 15, 2013 by Britax Römer Kindersicherheit GmbH in favor of the Existing Agent, recorded with the United States Patent and Trademark Office on October 15, 2013 at Reel/Frame 031413/0600 (patent), and (iv) that certain Intellectual Property Security Agreement, dated as of October 15, 2013 by Britax Excelsior Ltd. and Britax Childcare Holdings Ltd. in favor of the Existing Agent, recorded with the United States Patent and Trademark Office on October 23, 2013 at Reel/Frame 031479/0716 (patent) and Reel/Frame 5163/0720 (trademark) (all of the foregoing, the “Intellectual Property Security Agreements”), the various grantors granted to the Existing Agent, its successors and permitted assigns, for the benefit of the Lenders, a security interest in and liens on all of such grantors’ right, title and interest in and to the Patents, Trademarks, Copyrights and related collateral, all of the foregoing, comprising Collateral or IP Collateral (as defined in each of the Intellectual Property Security Agreements);

WHEREAS, by that certain Successor Agent Agreement dated as of August 30, 2019, by and among Successor Agent, Existing Agent, the Lead Borrower and the other parties party thereto (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Successor Agent Agreement”), the Existing Agent resigned as Administrative Agent and Collateral Agent and has assigned all of its rights, powers, discretion and privileges as Administrative Agent and Collateral Agent under the Loan Documents and Intellectual Property Security Agreements to the Successor Agent; and

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Assignment, the Existing Agent hereby acknowledges, agrees and confirms as follows:

1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Assignment, have the meanings provided or provided by reference in the Successor Agent Agreement or the Intellectual Property Security Agreements. For the avoidance of doubt, the terms “Collateral” and “IP Collateral” herein include, without limitation, those items listed on Schedule I hereto.

2. Confirmatory Assignment of Security Interest. The Existing Agent hereby assigns all of its rights, powers, discretion and privileges as Administrative Agent and Collateral Agent under or arising out of the Loan Documents and Intellectual Property Security Agreements, including those with respect to the Collateral and IP Collateral, to the Successor Agent. The Existing Agent hereby assigns to the Successor Agent each of the Liens and security interests, including those in the Intellectual Property Security Agreements, granted to, or in favor of, the Existing Agent for the benefit of the Secured Parties under the Loan Documents.

3. Further Assurances. The Existing Agent hereby agrees to duly execute, acknowledge, procure, and deliver any further documents and to do such other acts as may be reasonably necessary to effect this Assignment.

4. Authorization to Record. The Existing Agent authorizes and requests that the Commissioner for Patents, the Commissioner for Trademarks and any other applicable government officer record this Assignment.

5. Confirmation of Security. The Existing Agent reaffirms the security granted under the Loan Documents and Intellectual Property Security Agreements in favor of the Successor Collateral Agent and confirms that the Loan Documents and Intellectual Property Security Agreements shall remain in full force and effect, as continuing security for the Obligations.

5. Conflicting Terms. The parties to this Assignment agree that any conflicts between the terms of this Assignment and the terms of the Successor Agent Agreement shall be resolved in favor of the Successor Agent Agreement.

6. Counterparts. This Assignment may be executed in any number of counterparts and by different parties hereto on separate counterparts, each of which when so executed and delivered shall be an original, but all of which shall together constitute one and the same instrument.

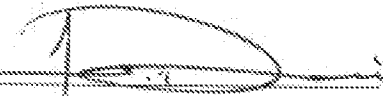
7. Applicable Law. This Assignment and the rights and obligations of the parties hereunder shall, except as otherwise provided in the Loan Documents, be construed in accordance with and be governed by the law of the state of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this CONFIRMATORY ASSIGNMENT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY by its duly authorized officer as of the date first written above,

EXISTING AGENT:

GOLDMAN SACHS BANK USA

By: 
Name:
Title: Joshua Desai
Authorized Signatory

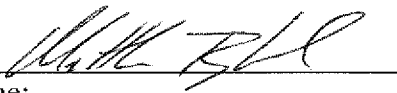
[Signature page to Confirmatory Assignment of Security Interest in IP]

TRADEMARK
REEL: 006771 FRAME: 0066

Accepted and Agreed:

SUCCESSOR AGENT:

CORTLAND CAPITAL MARKET SERVICES LLC

By: 

Name:

Title:

Matthew Trybula
Associate Counsel

[Signature page to Confirmatory Assignment of Security Interest in IP]

TRADEMARK
REEL: 006771 FRAME: 0067

SCHEDULE I

U.S. Patents

TITLE	STATUS	FILED	APPLN NO.	PATENT NO.	ISSUED	OWNER/ ASSIGNEE
Child Safety Seat	Issued	23 May 2001	09/863,628	6,457,774	01 October 2002	Britax Child Safety, Inc.
Child's Booster Seat	Issued	26 November 2007	11/945,010	7,429,079	30 September 2008	Britax Child Safety, Inc.
Child Safety Seat With Adjustable Head Restraint	Issued	23 January 2004	10/763,532	7,234,771	26 June 2007	Britax Child Safety, Inc.
Safety Seat	Issued	09 September 2005	11/223,502	7,472,952	06 January 2009	Britax Child Safety, Inc.
Safety Seat	Issued	27 December 2007	11/964,998	7,467,824	23 December 2008	Britax Child Safety, Inc.
Child Safety Seat With Load Limited Base	Issued	03 August 2009	12/299,139	7,967,376	28 June 2011	Britax Child Safety, Inc.
Energy Absorbing Tether For Child Safety Seat	Issued	30 September 2008	12/241,383	7,648,199	19 January 2010	Britax Child Safety, Inc.
Anti-Rebound Bar For Child Safety Seat	Issued	16 May 2007	11/749,418	7,488,034	10 February 2009	Britax Child Safety, Inc.
Child Resistant Apparatus For Vehicle	Issued	12 December 2007	11/954,979	7,717,506	18 May 2010	Britax Child Safety, Inc.
Child Seat Having A Crush Zone	Pending	15 April 2009	12/424,127	8,500,196	6 August 2013	Britax Child Safety, Inc.
Juvenile Seating With Resilient Side Impact Protection	Issued	14 April 2010	12/759,735	8,205,940	26 June 2012	Britax Child Safety, Inc.
Child Safety Seat With Energy Absorbing Apparatus	Issued	17 March 2010	12/725,907	8,348,337	08 January 2013	Britax Child Safety, Inc.
Child Safety Seat With Structural Support	Pending	17 March 2010	12/725,968	N/A	N/A	Britax Child Safety, Inc.
Apparatus And Method For Attaching A Child Safety Seat To A Vehicle Seat	Issued	10 June 2010	12/813,346	8,256,840	04 September 2012	Britax Child Safety, Inc.
Child Carrier	Pending	25	13/035,616	N/A	N/A	Britax Child Safety,

TITLE	STATUS	FILED	APPLN NO.	PATENT NO.	ISSUED	OWNER/ ASSIGNEE
		February 2011				Inc.
Flip Forward Buckle Assembly	Pending	25/05/2012	13/467,710	N/A	N/A	Britax Child Safety, Inc.
EZ Buckle Flip Forward Buckle Assembly	Pending	17 October 2012	61/715,014	N/A	N/A	Britax Child Safety, Inc.
Child Seat with Belt Tensioning Mechanism for Improved Installation	Pending	04 September 2012	13/602,846	N/A	N/A	Britax Child Safety, Inc.
Collapsible Baby Stroller And Releasable Locking And Folding Mechanism Therefor	Issued	01 June 1998	09/088,259	6,102,431	15 August 2000	Britax Child Safety, Inc.
Bicycle Trailer Hitch	Issued	27 July 2004	10/900,411	7,131,657	07 November 2006	Britax Child Safety, Inc.
Quick-Release Skewer With Trailer Attachment Points	Issued	09 September 1994	08/303,478	5,516,131	14 May 1996	Britax Child Safety, Inc.
Stroller	Issued	22 August 1997	08/916,849	5,887,889	30 March 1999	Britax Child Safety, Inc.
Juvenile Seating with Resilient Side Impact Protection	Issued	23 October 2008	12/256,632	7,726,734	1 June 2010	Britax Child Safety, Inc.
Child Safety Seat	Issued	17 March 2010	29/357,815	D660,605	29 May 2012	Britax Child Safety, Inc.
Child Safety Seat	Issued	17 March 2010	29/357,812	D651,418	3 January 2012	Britax Child Safety, Inc.
Child Safety Seat	Issued	17 March 2010	29/357,809	D651,417	3 January 2012	Britax Child Safety, Inc.
Stroller Tray with Automotive Facade	Issued	19 May 2003	29/182,066	D564,950	25 March 2008	Britax Child Safety, Inc.
Collapsible Baby Stroller	Issued	8 April 1999	29/103,145	D426,176	6 June 2000	Britax Child Safety, Inc.
Child Carrier	Pending	27 July 2011	29/398,163	N/A	N/A	Britax Child Safety, Inc.

TITLE	STATUS	FILED	APPLN NO.	PATENT NO.	ISSUED	OWNER/ ASSIGNEE
Webbing Length Adjustor	Issued	09 April 2001	09/829,185	6,560,825	13 May 2003	Britax Childcare Pty Ltd
Child Safety Seat, Shell And Harness	Issued	06 December 2006	11/570,122	7,552,969	30 June 2009	Britax Childcare Pty Ltd
Seat belt lock-off for a safety Seat	Pending	03 May 2013	13/886,997	N/A	N/A	Britax Childcare Pty Ltd
Safety Seat Tether Strap	Issued	31 July 1995	08/509,687	5,630,645	20 May 1997	Britax Childcare Pty Ltd

TITLE	STATUS	FILED	APPLN NO.	PATENT NO.	ISSUED	OWNER/ ASSIGNEE
Child Safety Seat	Issued	03 October 2000	09/678,004	6,325,454	04 December 2001	BRITAX RÖMER Kindersicherheit GmbH
Child Safety Seat With Side Impact Protection	Issued	01 July 2010	12/829,109	8,449,030	28 May 2013	Britax Römer
Child Safety Seat With Side Impact Protection	Pending	29 April 2013	13/872,604	N/A	N/A	Britax Römer
Adjustable Lap Strap System	Pending	27 February 2013	US 13/778,943	N/A	N/A	Britax Römer
Child Safety Seat for vehicle	Pending	07 September 2012	13/607,172	N/A	N/A	Britax Römer
Headrest Level Adjustment Device	Pending	12 December 2012	US 13/712,678	N/A	N/A	Britax Römer
Child Safety Seat	Pending	27 February 2013	US 13/778,979	N/A	N/A	Britax Römer
Child's Safety Seat	Pending	04 January 2013	US 13/734,459	N/A	N/A	Britax Römer
Child Safety Seat	Issued	29 September 2004	10/952,402	7,044,549	16 May 2006	Britax Römer
Child Safety Seat	Issued	5 January 1998	09/003,063	5,845,968	8 December 1998	Britax Römer
Child Safety Seat	Issued	6 February 1996	08/605,271	5,611,596	18 March 1997	Britax Römer and Britax Excelsior Limited
Child Safety Seat	Issued	22 March 1994	08/215,808	5,487,588	30 January 1996	Britax Römer and Britax Excelsior Limited

1 BRITAX RÖMER Kindersicherheit GmbH is hereinafter referenced as "Britax Römer."

TITLE	STATUS	FILED	APPLN. NO.	PATENT NO.	ISSUED	OWNER/ ASSIGNEE
Safety Seat	Issued	23 May 2007	10/598,855	7,506,926	24 March 2009	Britax Excelsior Limited
Child Safety Seat	Issued	13 August 2008	11/994,292	7,954,895	07 June 2011	Blitax Excelsior Limited
Child Safety Seat	Issued	6 February 1996	08/605,271	5,611,596	18 March 1997	Britax Romer and Britax Excelsior Limited
Child Safety Seat	Issued	7 February 2001	09/778,519	6,471,298	29 October 2002	Britax Excelsior Limited
Child Safety Seat	Issued	22 March 1994	08/215,808	5,487,588	30 January 1996	Britax Romer and Britax Excelsior Limited
Child Seat Base	Issued	8 November 2004	29/216,715	D535,125	16 January 2007	Britax Excelsior Limited
Child Safety Seat	Issued	17 December 2004	29/219,569	D534,362	2 January 2007	Britax Excelsior Limited

U.S. Trademarks

TITLE	STATUS	DATE FILED	APPLN NO.	REG. NO	REG. DATE	CLASS CODE	OWNER/ ASSIGNEE
ISOFLEX	Registered	13-May-2010	85/037,841	3986957	28-Jun-2011	12	Britax Child Safety, Inc.
SAFECELL	Registered	6-Apr-2010	85/007059	3990960	5-Jul-2011	12	Britax Child Safety, Inc.
SAFECELL TECHNOLOGY	Registered	6-Apr-2010	85/007,052	4,007,122	2-Aug-2011	12	Britax Child Safety, Inc.
ADVOCATE	Registered	12 April 2007	77/155457	3752662	23 February 2010	12	Britax Child Safety, Inc.
AFFINITY	Pending	16 July 2012	85/677817	N/A	N/A	12	Britax Child Safety, Inc.
B-AGILE	Registered	13 October 2010	85/151,913	4091983	24 January 2012	12	Britax Child Safety, Inc.
BLINK	Registered	5 January 2009	77/643161	3713272	17 November 2009	12	Britax Child Safety, Inc.
B-NIMBLE	Registered	16 December 2009	77/894,725	3,920,962	15 February 2011	12	Britax Child Safety, Inc.
BOULEVARD	Registered	17 February 2005	78/569712	3,115,320	11 July 2006	12	Britax Child Safety, Inc.
B-READY	Registered	16 December 2009	77/894,739	3,920,963	15 February 2011	12	Britax Child Safety, Inc.
B-SAFE	Registered	31 January 2011	85/229793	4054124	8 November 2011	12	Britax Child Safety, Inc.
B-SCENE	Registered	13 April 2010	85/012,465	3986812	28 June 2011	12	Britax Child Safety, Inc.
CHAPERONE	Registered	12 April 2007	77/155511	3,673,492	25 August 2009	12, 18, 25	Britax Child Safety, Inc.
COMPANION	Registered	25 June 2002	78/138473	2,841,599	11 May 2004	12	Britax Child Safety, Inc.
CONCOURSE	Pending	10 July 2012	85/672,512	N/A	N/A	12	Britax Child Safety, Inc.
COWMOOFLAGE	Registered	3 June 2010	85/053,971	3,877,136	16 November 2010	12	Britax Child Safety, Inc.
DIPLOMAT	Registered	8 May 2007	77/175,773	3,446,209	10 June 2008	12	Britax Child Safety, Inc.
FRONTIER	Registered	24 October 2007	77/312076	3,570,632	3 February 2009	12	Britax Child Safety, Inc.

TITLE	STATUS	DATE FILED	APPLN NO.	REG. NO.	REG. DATE	CLASS CODE	OWNER/ ASSIGNEE
MARATHON	Pending	18 December 2012	85/805,497	N/A	N/A	12	Britax Child Safety, Inc.
MOTION	Pending	3 July 2012	85/667,902	N/A	N/A	12	Britax Child Safety, Inc.
PALISADE	Pending	10 July 2012	85/672,522	N/A	N/A	12	Britax Child Safety, Inc.
PARKWAY	Registered	10 December 2004	78/530472	3,023,749	6 December 2005	12	Britax Child Safety, Inc.
PAVILION	Registered	7 December 2011	85/489,697	4243444	13 November 2012	12	Britax Child Safety, Inc.
PINNACLE	Pending	31 May 2012	85/639,902	4419290	17 September 2013	12	Britax Child Safety, Inc.
PIONEER	Pending	2 June 2011	85/336,356	N/A	N/A	12	Britax Child Safety, Inc.
ROUNDAABOUT	Registered	12 August 1997	75/339370	2322179	22 February 2000	12	Britax Child Safety, Inc.
SAFE FOR A REASON	Registered	13 June 2007	77/204673	3,473,396	22 July 2008	12	Britax Child Safety, Inc.
TRAVELLER PLUS	Registered	31 March 2005	78/599019	3,071,022	21 March 2006	12	Britax Child Safety, Inc.
TRUE SIDE IMPACT PROTECTION	Registered	16 April 2007	77/157409	3,380,587	12 February 2008	12	Britax Child Safety, Inc.
TRUE SIDE IMPACT PROTECTION + DESIGN	Registered	25 June 2007	77/214946	3,477,717	29 July 2008	12	Britax Child Safety, Inc.
TSIP	Registered	13 April 2007	77/156176	3,339,162	20 November 2007	12	Britax Child Safety, Inc.
VERSA-TETHER	Registered	7 October 1997	75/369456	2,322,214	22 February 2000	12	Britax Child Safety, Inc.

TITLE	STATUS	DATE FILED	APPLNO.	REG.NO	REG. DATE	CLASS CODE	OWNER/ ASSIGNEE
B.O.B & Design	Pending	8-Feb-2013	85/845,120	NIA	NIA	12 20	Britax Childcare Holdings Limited
B- O- B	Registered	5-Mar-2007	77/122624	3,338,928	20-Nov-2007	12	Britax Childcare Holdings Limited
BOB	Registered	13-Feb-2008	77/396123	3,629,540	2-Jun-2009	12	Britax Childcare Holdings Limited
BOB GEAR	Registered	13-Feb-2008	77/396127	3,625,402	26-May-2009	12	Britax Childcare Holdings Limited
BOB STROLLERS	Registered	13-Feb-2008	77/396115	3,501,587	16-Sep-2008	12	Britax Childcare Holdings Limited
BRITAX	Registered	5-Jun-2003	78/258,572	2869497	3-Aug-2004	12	Britax Childcare Holdings Limited
BRITAX	Registered	17-Aug-1998	75/537,278	2340089	11-Apr-2000	09 11 12	Britax Childcare Holdings Limited
BRITAX	Registered	11-May-1983	73/425,396	1337770	28-May-1985	12	Britax Childcare Holdings Limited
BRITAX	Registered	19-Dec-2006	79/038,384	3449717	17-Jun-2008	12	Britax Childcare Holdings Limited
DUALLIE	Registered	13 February 2008	77/396,119	3,597,397	31 March 2009	12	Britax Childcare Holdings Limited
IBEX	Registered	13 February 2008	77/396,110	3,597,396	31 March 2009	12	Britax Childcare Holdings Limited
REVOLUTION	Registered	12 February 2008	77/394,810	3,501,506	16 September 2008	12	Britax Childcare Holdings Limited
YAK	Registered	20 March 2001	76/227,342	2,507,101	13 November 2001	12	Britax Childcare Holdings Limited

TRADEMARK