# CH \$1240.00 39583

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM544868

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
WILMINGTON SAVINGS FUND SOCIETY, FSB		09/30/2019	Federal Savings Bank: DELAWARE

# **RECEIVING PARTY DATA**

TECLIVING PARTITO	
Name:	DITECH FINANCIAL LLC
Street Address:	1100 Virginia Drive
Internal Address:	Suite 100A
City:	Fort Washington
State/Country:	PENNSYLVANIA
Postal Code:	19034
Entity Type:	Limited Liability Company: DELAWARE
Name:	GREEN TREE CREDIT SOLUTIONS LLC
Street Address:	1100 Virginia Drive
Internal Address:	Suite 100A
City:	Fort Washington
State/Country:	PENNSYLVANIA
Postal Code:	19034
Entity Type:	Limited Liability Company: DELAWARE
Name:	DITECH HOLDING CORPORATION
Street Address:	1100 Virginia Drive
Internal Address:	Suite 100A
City:	Fort Washington
State/Country:	PENNSYLVANIA
Postal Code:	19034
Entity Type:	Corporation: MARYLAND
Name:	REVERSE MORTGAGE SOLUTIONS, INC.
Street Address:	14405 Walters Road
Internal Address:	Suite 200
City:	Houston
State/Country:	TEXAS
Postal Code:	77014
Entity Type:	Corporation: DELAWARE
000540040	TRADEMARK

900519013 REEL: 006770 FRAME: 0039

Property Type	Number	Word Mark
egistration Number:	3958332	GREEN TREE
egistration Number:	3883516	RELATIONSHIPS THAT WORK
Registration Number:	3523171	RMS
egistration Number:	3550915	RM NAVIGATOR
Registration Number:	3558675	RM COMPASS
egistration Number:	4192836	S3
Registration Number:	4207913	SPECIALTY SERVICING SOLUTIONS
Registration Number:	4204998	RMPATH
egistration Number:	4968197	GREEN TREE INVESTMENT MANAGEMENT
Registration Number:	4999638	
Registration Number:	4800789	DRIVEN BY DITECH
Registration Number:	4660705	
Registration Number:	4660706	
Registration Number:	4882946	RMS REVERSE MORTGAGE SOLUTIONS, INC. FUN
Registration Number:	4875777	SECURITY 1
Registration Number:	4875778	SECURITY 1 FUNDING YOUR FUTURE
Registration Number:	4875769	SECURITY 1
Registration Number:	4660707	DITECH
Registration Number:	4660711	DITECH
Registration Number:	4660708	DITECH
Registration Number:	4660709	DITECH
Registration Number:	4651345	SECURITY 1 LENDING
Registration Number:	4651346	SECURITY 1 LENDING
Registration Number:	4236035	REO LEASING SOLUTIONS
Registration Number:	4304530	S3 SPECIALTY SERVICING SOLUTIONS
Registration Number:	4362376	REO MANAGEMENT SOLUTIONS, LLC
Registration Number:	4463542	MASYSTEMS MORTGAGE ASSET SYSTEMS, LLC
egistration Number:	4365970	REOCENTRAL
egistration Number:	5244355	SMARTWATCH
Registration Number:	5326697	SMARTWATCH
Registration Number:	5239673	DITECH HOME LOANS
Registration Number:	5143217	LOANS THAT TAKE YOU HOME
Registration Number:	5233378	SMARTWATCH
	1	DITEOU

Registration Number:

Registration Number:

Registration Number:

**Registration Number:** 

2158800

3417288 5156760

5156761

DITECH

DITECH

DITECH A WALTER COMPANY

DITECH A WALTER COMPANY

Property Type	Number	Word Mark
Registration Number:	5156762	DITECH A WALTER COMPANY
Registration Number:	3396372	DITECH ESIGNATURE
Registration Number:	5156758	DITECH FINANCIAL
Registration Number:	4538260	HOME STARTS HERE
Registration Number:	4428573	PURCHASE POWER
Registration Number:	5541530	DITECH HOLDING CORPORATION
Registration Number:	5676499	D DITECH HOLDING CORPORATION
Serial Number:	86763056	DITECH DELIVERY ADVANTAGE
Serial Number:	86338816	HOME TWEET HOME
Serial Number:	87725035	ONE RESILIENT FAMILY OF COMPANIES
Serial Number:	87725023	SERVICE READY
Serial Number:	87726482	WALTER INVESTMENT MANAGEMENT CORP. SERVI

### **CORRESPONDENCE DATA**

### Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: rpancholi@paulweiss.com, lfranco@paulweiss.com

Correspondent Name: Rima Y. Pancholi

Address Line 1: Paul Weiss Rifkind Wharton & Garrison LLP

**Address Line 2:** 1285 Avenue of the Americas

Address Line 4: New York, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER:	22607-001
NAME OF SUBMITTER:	Rima Pancholi
SIGNATURE:	/Rima Pancholi/
DATE SIGNED:	10/11/2019

### **Total Attachments: 8**

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## RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS

This Release of Security Interest in Trademark Rights, dated as of September 30, 2019 (the "<u>Trademark Security Release</u>"), is made by WILMINGTON SAVINGS FUND SOCIETY, FSB, as the Trustee and Collateral Agent (in such capacity, the "<u>Agent</u>"), in favor of DITECH FINANCIAL LLC, a Delaware limited liability company ("<u>Ditech</u>"), GREEN TREE CREDIT SOLUTIONS LLC, a Delaware limited liability ("<u>Green Tree Credit</u>"), DITECH HOLDING CORPORATION, a Maryland corporation ("<u>Ditech Holding</u>"), REVERSE MORTGAGE SOLUTIONS, INC., a Delaware corporation ("<u>RMS</u>" and together with Ditech, Green Tree Credit and Ditech Holding, individually, each a "<u>Grantor</u>" and collectively, the "<u>Grantors</u>"). Capitalized terms used and not defined herein have the meanings given to such terms in the Indenture and the Security Agreement (each, as defined below).

WHEREAS, the Grantors entered into that certain Indenture, by and among the Agent, Ditech Holding and certain subsidiaries of Ditech Holding, dated as of February 9, 2018 (as amended, modified, amended and restated and/or supplemented from time to time, the "Indenture"), pursuant to which the Issuer has issued \$250 million aggregate principal amount of 9.0% second lien senior subordinated PIK toggle notes due 2024;

WHEREAS, in connection with the Indenture, the Grantors executed and delivered a Second Lien Security Agreement, dated as of February 9, 2018, in favor of the Agent (the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantors granted to the Agent for the benefit of the Agent and the Holders of the Notes a continuing security interest in all of the Grantor's right, title, and interest in, to and under certain intellectual property rights, including the Mark Collateral;

WHEREAS, in connection with the Security Agreement, the Grantors executed and delivered that certain Second Lien Trademark Security Agreement dated as of February 9, 2018 made by the Grantors, in favor of the Agent (the "<u>Trademark Security Agreement</u>") for recording with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on March 1, 2018 on Reel/Frame 6269/0916;

WHEREAS, on September 11, 2019, the Grantors filed the Third Amended Joint Chapter 11 Plan of Ditech Holding Corporation and Its Affiliated Debtors (Docket No. 1287) (the "Plan"). On September 26, 2019, the Bankruptcy Court entered an order (Docket No. 1404) confirming the Plan, which became effective on September 30, 2019 ("Effective Date");

WHEREAS, as of the Effective Date, the Indenture has been terminated and the Obligations (as defined in the Indenture) secured by the Mark Collateral (as defined in the Trademark Security Agreement) have been repaid or otherwise satisfied, in each case, pursuant to the Plan; and

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WHEREAS, the Agent therefore desires to release, terminate and discharge its Lien and continuing security interest in all of Grantors' right, title and interest in, to and under the Mark Collateral and grant all of its right, title and interest in, to and under the Mark Collateral to the Grantors.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Agent and the Grantors hereby agree as follows:

- 1. The Agent hereby releases, terminates and discharges to the Grantors (a) the Agent's continuing security interest in, right of setoff against and Lien on, and (b) any of the Agent's other rights, title or interest of any kind or nature in, to or under, the Mark Collateral, including, without limitation, the Marks listed on Schedule 1 hereto.
- 2. The Agent hereby authorizes and acknowledges the termination of the Trademark Security Agreement. At Grantors' expense, the Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the security interest contemplated hereby and terminate the Trademark Security Agreement.
- 3. This Trademark Security Release shall be governed by, and construed in accordance with, the laws of the state of New York, but giving effect to federal laws applicable to national banks.
- 4. This Trademark Security Release may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart of a signature page to this Trademark Security Release by facsimile will be as effective as delivery of a manually executed counterpart of this Trademark Security Release.

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IN WITNESS WHEREOF, the parties hereto have caused this Release of Security Interest in Trademark Rights to be duly executed and delivered by their respective officers thereunto duly authorized as of the date above first written.

WILMINGTON SAVINGS FUND SOCIETY, FSB, in its capacity as Trustee and Collateral Agent under the Indenture

By:

Name: Haley A. Harris Title: TRUSPOFFICER

[Signature Page to Release of Security Interest in Mark Rights]

# **SCHEDULE 1**

# U.S. Trademark Registrations

Trademark	Owner	Registration Number
GREEN TREE	Green Tree Credit Solutions LLC	3,958,332
RELATIONSHIPS THAT WORK	Green Tree Credit Solutions LLC	3,883,516
RMS	Reverse Mortgage Solutions, Inc.	3,523,171
RM Navigator	Reverse Mortgage Solutions, Inc.	3,550,915
RM Compass	Reverse Mortgage Solutions, Inc.	3,558,675
S	Reverse Mortgage Solutions, Inc.	4,192,836
SPECIALTY SERVICING SOLUTIONS	Reverse Mortgage Solutions, Inc.	4,207,913
RMPath	Reverse Mortgage Solutions, Inc.	4,204,998
GREEN TREE INVESTMENT MANAGEMENT	Green Tree Credit Solutions LLC	4,968,197
	Ditech Financial LLC	4,999,638
DRIVEN BY DITECH	Ditech Financial LLC	4,800,789
	Ditech Financial LLC	4,660,705
	Ditech Financial LLC	4,660,706

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Trademark	Owner	Registration Number
RNS	Reverse Mortgage Solutions, Inc.	4,882,946
SECURITY 1	Reverse Mortgage Solutions, Inc.	4,875,777
SECURITY 1	Reverse Mortgage Solutions, Inc.	4,875,778
SECURITY 1	Reverse Mortgage Solutions, Inc.	4,875,769
	Ditech Financial LLC	4,660,707
ditech	Ditech Financial LLC	4,660,711
aditech	Ditech Financial LLC	4,660,708
ditech	Ditech Financial LLC	4,660,709
SECURITY 1 LENDING	Reverse Mortgage Solutions, Inc.	4,651,345
SECURITY LENDING	Reverse Mortgage Solutions, Inc.	4,651,346
REO Leasing Solutions	Reverse Mortgage Solutions, Inc.	4,236,035
Specialty Servicing Solutions	Reverse Mortgage Solutions, Inc.	4,304,530

Trademark	Owner	Registration Number
REO Management Solutions, LLC	Reverse Mortgage Solutions, Inc.	4,362,376
Responsible Sensor Co.	Reverse Mortgage Solutions, Inc.	4,463,542
<b>REOcentral</b>	Reverse Mortgage Solutions, Inc.	4,365,970
Smart Watch 🔍	Ditech Financial LLC	5,244,355
SmartWatch Q	Ditech Financial LLC	5,326,697
DITECH HOME LOANS	Ditech Financial LLC	5,239,673
LOANS THAT TAKE YOU HOME	Ditech Financial LLC	5,143,217
SMARTWATCH	Ditech Financial LLC	5,233,378
DITECH	Ditech Financial LLC	2,158,800
DITECH	Ditech Financial LLC	3,417,288
DITECH A WALTER COMPANY	Ditech Financial LLC	5,156,760
DITECH A WALTER COMPANY	Ditech Financial LLC	5,156,761
DITECH A WALTER COMPANY	Ditech Financial LLC	5,156,762
DITECH ESIGNATURE	Ditech Financial LLC	3,396,372
DITECH FINANCIAL	Ditech Financial LLC	5,156,758
HOME STARTS HERE	Ditech Financial LLC	4,538,260
PURCHASE POWER	Ditech Financial LLC	4,428,573

Trademark	Owner	Registration Number
DITECH HOLDING CORPORATION	Ditech Holding Corporation (formerly known as Walter Investment Management Corp.)	5,541,530
DITECH HOLDING CORPORATION	Ditech Holding Corporation (formerly known as Walter Investment Management Corp.)	5,676,499

# **U.S. TRADEMARK APPLICATIONS**

Trademark	Owner	Application Number
DITECH DELIVERY ADVANTAGE	Ditech Financial LLC	86/763,056
HOME TWEET HOME	Ditech Financial LLC	86/338,816
ONE RESILIENT FAMILY OF COMPANIES	Ditech Holding Corporation (formerly known as Walter Investment Management Corp.)	87/725,035
SERVICE READY	Ditech Holding Corporation (formerly known as Walter Investment Management Corp.)	87/725,023
WALTER INVESTMENT MANAGEMENT CORP. SERVICE READY ONE RESILIENT FAMILY COMPANIES	Ditech Holding Corporation (formerly known as Walter Investment Management Corp.)	87/726,482

TRADEMARK REEL: 006770 FRAME: 0049

**RECORDED: 10/11/2019**