

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM543650

| | |
|------------------------------|--|
| SUBMISSION TYPE: | CORRECTIVE ASSIGNMENT |
| NATURE OF CONVEYANCE: | Corrective Assignment to correct the incorrect entity name, Capitol One, to Capital One previously recorded on Reel 006683 Frame 0809. Assignor(s) hereby confirms the Release of Security Interest in Intellectual Property Collateral Recorded at Reel 6280, Frame 0172. |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-----------------------------------|----------|----------------|-------------------------------------|
| Capital One, National Association | | 06/28/2019 | National Association: UNITED STATES |

RECEIVING PARTY DATA

| | |
|------------------------|-------------------------------------|
| Name: | Situs Group LLC |
| Street Address: | 5065 Westheimer, Suite 700E |
| City: | Houston |
| State/Country: | TEXAS |
| Postal Code: | 77056 |
| Entity Type: | Limited Liability Company: DELAWARE |

PROPERTY NUMBERS Total: 22

| Property Type | Number | Word Mark |
|----------------------|---------|---------------------------------------|
| Registration Number: | 3202017 | SITUS |
| Registration Number: | 4061815 | SITUS |
| Registration Number: | 4061813 | SITUS |
| Registration Number: | 4061814 | SITUS |
| Registration Number: | 4241547 | THE SITUS COMPANIES |
| Registration Number: | 4237666 | SITUS |
| Registration Number: | 4299382 | HANOVER STREET |
| Registration Number: | 4365958 | MIDAS |
| Registration Number: | 2247420 | RERC REAL ESTATE RESEARCH CORPORATION |
| Registration Number: | 2426677 | RERC |
| Registration Number: | 3988827 | REAL ESTATE DYNAMIC BENCHMARKING |
| Registration Number: | 4830696 | SITUS RERC |
| Registration Number: | 4812803 | SITUS RERC |
| Registration Number: | 5213508 | HANOVER STREET |
| Registration Number: | 4831189 | VALUATION MANAGEMENT SYSTEM |
| Registration Number: | 3987704 | THE COLLINGWOOD GROUP |
| Registration Number: | 3875825 | THE VOICE OF HOUSING |

TRADEMARK

| Property Type | Number | Word Mark |
|----------------------|----------|-----------------------|
| Registration Number: | 4118523 | WE EMPOWER YOU |
| Registration Number: | 4117069 | MOUNTAINVIEW |
| Registration Number: | 5313428 | CLIMB HIGHER |
| Registration Number: | 5313429 | HEDGE OPTIX |
| Serial Number: | 87560132 | THE COLLINGWOOD GROUP |

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-819-2655
Email: iprecordations@whitecase.com
Correspondent Name: Peter Giovine/White & Case LLP
Address Line 1: 1221 Avenue of the Americas
Address Line 4: New York, NEW YORK 10020

| | |
|--------------------------------|-------------------|
| ATTORNEY DOCKET NUMBER: | 1185176-0023-BC15 |
| NAME OF SUBMITTER: | Peter Giovine |
| SIGNATURE: | /Peter Giovine/ |
| DATE SIGNED: | 10/02/2019 |

Total Attachments: 9
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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM530123

| | |
|------------------------------|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | Release of Security Interest in Intellectual Property Collateral Recorded at Reel 6280, Frame 0172 |

CONVEYING PARTY DATA

Capital 2A, 10/2/19
 Capital One, National Association

| Name | Formerly | Execution Date | Entity Type |
|-----------------------------------|----------|----------------|-------------------------------------|
| Capital One, National Association | | 06/28/2019 | National Association: UNITED STATES |

RECEIVING PARTY DATA

| | |
|------------------------|-------------------------------------|
| Name: | Situs Group LLC |
| Street Address: | 5065 Westheimer, Suite 700E |
| City: | Houston |
| State/Country: | TEXAS |
| Postal Code: | 77056 |
| Entity Type: | Limited Liability Company: DELAWARE |

PROPERTY NUMBERS Total: 22

| Property Type | Number | Word Mark |
|----------------------|---------|---------------------------------------|
| Registration Number: | 3202017 | SITUS |
| Registration Number: | 4061815 | SITUS |
| Registration Number: | 4061813 | SITUS |
| Registration Number: | 4061814 | SITUS |
| Registration Number: | 4241547 | THE SITUS COMPANIES |
| Registration Number: | 4237666 | SITUS |
| Registration Number: | 4299382 | HANOVER STREET |
| Registration Number: | 4365958 | MIDAS |
| Registration Number: | 2247420 | RERC REAL ESTATE RESEARCH CORPORATION |
| Registration Number: | 2426677 | RERC |
| Registration Number: | 3988827 | REAL ESTATE DYNAMIC BENCHMARKING |
| Registration Number: | 4830696 | SITUS RERC |
| Registration Number: | 4812803 | SITUS RERC |
| Registration Number: | 5213508 | HANOVER STREET |
| Registration Number: | 4831189 | VALUATION MANAGEMENT SYSTEM |
| Registration Number: | 3987704 | THE COLLINGWOOD GROUP |
| Registration Number: | 3875825 | THE VOICE OF HOUSING |
| Registration Number: | 4118523 | WE EMPOWER YOU |

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| Property Type | Number | Word Mark |
|----------------------|----------|-----------------------|
| Registration Number: | 4117069 | MOUNTAINVIEW |
| Registration Number: | 5313428 | CLIMB HIGHER |
| Registration Number: | 5313429 | HEDGE OPTIX |
| Serial Number: | 87560132 | THE COLLINGWOOD GROUP |

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Phone: 212-819-2655
Email: iprecordations@whitecase.com
Correspondent Name: Peter Giovine/White & Case LLP
Address Line 1: 1221 Avenue of the Americas
Address Line 4: New York, NEW YORK 10020

| | |
|--------------------------------|-------------------|
| ATTORNEY DOCKET NUMBER: | 1185176-0023-BC15 |
| NAME OF SUBMITTER: | Peter Giovine |
| SIGNATURE: | /Peter Giovine/ |
| DATE SIGNED: | 07/01/2019 |

Total Attachments: 7

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**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL** (this "**Release**"), dated as of June 28, 2019, is made by Capital One, National Association, as Administrative Agent for the Secured Parties (the "**Administrative Agent**"), under the Credit Agreement referred to below, in favor of SITUS GROUP LLC, a Delaware limited liability company with an address at 5065 Westheimer, Suite 700E, Houston, Texas 77056.

WHEREAS, Situs Group Holdings Corporation, a Delaware corporation, and Situs Group Holdings, L.P., a Delaware limited partnership, have entered into that certain Credit Agreement dated as of February 26, 2018 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "**Credit Agreement**"), with the Lenders, the Swing Line Lender, the L/C Issuers and the Administrative Agent;

WHEREAS, the Grantors have executed and delivered that certain Security Agreement dated as of February 26, 2019 among the Grantors and the Administrative Agent (as amended, amended and restated, supplemented or otherwise modified from time to time (the "**Security Agreement**"). Terms defined in the Credit Agreement or in the Security Agreement and not otherwise defined herein are used herein as defined in the Credit Agreement or the Security Agreement, as the case may be (and in the event a term is defined differently in the Credit Agreement or the Security Agreement, the applicable definition shall be the one given to such term in the Security Agreement);

WHEREAS, under the terms of the Security Agreement, the Grantors have granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed thereunder to execute that certain Intellectual Property Security Agreement entered into in connection therewith (the "**Intellectual Property Security Agreement**"), and the Grantors have granted security interests in all of each such Grantor's right, title and interest in and to the Collateral (as such term is used in the Intellectual Property Security Agreement) owned by Grantors, including the Patents, Trademarks and Copyrights listed on Annex I attached hereto (collectively, the "**Intellectual Property Collateral**"); and

WHEREAS, the Intellectual Property Security Agreement was recorded in the United States Patent and Trademark Office (the "**USPTO**") or in the Copyright Office (the "**Copyright Office**") on the dates and on the reels and frames or in the volume and document number set forth on Annex I hereto.

NOW THEREFORE, in consideration of the material covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby **RELEASES**, terminates and discharges, without representation, recourse or warranty whatsoever, all of its rights in, to and under, including its Lien on and security interest in, and right of setoff against, the Intellectual Property Collateral, whether granted pursuant to the Intellectual Property Security Agreement or any other agreement or document delivered in connection with the Credit Agreement, and the Administrative Agent hereby reassigns any and all such right, title and interest (if any) that the Administrative Agent may have in, to and under the Intellectual Property Collateral to the Grantors.


The Administrative Agent agrees, at the Grantors' expense, to cooperate with the Grantors and to provide the Grantors with the information and additional authorization reasonably required or desirable to effect the release of the Administrative Agent's security interest in the released collateral described herein.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has executed this Release as of the date first written above

CAPITAL ONE, NATIONAL ASSOCIATION, as
Administrative Agent

By.  _____

Name: David Dale

Title: Assistant Vice President

[Signature Page to Release of Security Interest in Intellectual Property Collateral (Situs)]

TRADEMARK
REEL: 00680 FRAME: 0813
REEL: 006762 FRAME: 0473

ANNEX I

Intellectual Property Security Agreement from Situs Group LLC to Capital One, National Association, as Administrative Agent, dated as of February 26, 2018 and recorded with the USPTO on February 26, 2018 at Reel 6280, Frame 0172, with respect to the following trademarks:

Trademarks

| Image | Mark | Owner | App. No. | App. Date | Reg. No. | Reg. Date |
|---|---|-----------------|----------|-----------|----------|-----------|
| SITUS | SITUS (word mark) | Situs Group LLC | 78849064 | 3/29/06 | 3202017 | 1/23/07 |
|  | SITUS & DESIGN (red dot) | Situs Group LLC | 77721023 | 4/23/09 | 4061815 | 11/29/11 |
| SITUS | SITUS (word mark) | Situs Group LLC | 77720434 | 4/23/09 | 4061813 | 11/29/11 |
|  | SITUS & DESIGN (red dot) | Situs Group LLC | 77720970 | 4/23/09 | 4061814 | 11/29/11 |
| THE SITUS COMPANIES | THE SITUS COMPANIES (word mark) | Situs Group LLC | 85576065 | 3/21/12 | 4241547 | 11/13/12 |
|  | SITUS & DESIGN | Situs Group LLC | 85597728 | 4/13/12 | 4237666 | 11/6/12 |
| HANOVER STREET | HANOVER STREET (word mark) | Situs Group LLC | 85644898 | 6/6/12 | 4299382 | 3/5/13 |
| MIDAS | MIDAS (word mark) | Situs Group LLC | 85681996 | 7/19/12 | 4365958 | 7/9/13 |
|  | RERC REAL ESTATE RESEARCH CORPORATION & | Situs Group LLC | 75405254 | 12/15/97 | 2247420 | 5/25/99 |
|  | RERC & DESIGN | Situs Group LLC | 75858664 | 11/29/99 | 2426677 | 2/6/01 |
|  | REAL ESTATE DYNAMIC BENCHMARKING & DESIGN | Situs Group LLC | 85136951 | 9/23/10 | 3988827 | 7/5/11 |

| Image | Mark | Owner | App. No. | App. Date | Reg. No. | Reg. Date |
|---|---------------------------------------|-----------------|----------|------------|----------|-------------|
|  | SITUS RERC & DESIGN | Situs Group LLC | 86540323 | 2/19/2015 | 4830696 | 10/13/2015 |
| SITUS RERC | SITUS RERC (word mark) | Situs Group LLC | 86540301 | 2/19/2015 | 4812803 | 9/15/2015 |
|  | HANOVER STREET & DESIGN | Situs Group LLC | 87210405 | 10/20/2016 | 5213508 | 5/30/2017 |
|  | VALUATION MANAGEMENT SYSTEM & DESIGN | Situs Group LLC | 86552027 | 3/3/2015 | 4831189 | 10/13/2015 |
|  | THE COLLINGWOOD GROUP & DESIGN | Situs Group LLC | 77871579 | 11/12/2009 | 3987704 | 7/05/2011 |
| THE VOICE OF HOUSING | THE VOICE OF HOUSING (word mark) | Situs Group LLC | 77871583 | 11/12/2009 | 3875825 | 11/16/2010 |
|  | THE COLLINGWOOD GROUP & DESIGN (2017) | Situs Group LLC | 87560132 | 8/08/2017 | N/A | N/A |
| WE EMPOWER YOU | WE EMPOWER YOU (word mark) Class 36 | Situs Group LLC | 85394797 | 8/10/2011 | 4118523 | 3/27/2012 |
| MOUNTAINVIEW | MOUNTAINVIEW (word mark) Class 36 | Situs Group LLC | 85220865 | 10/19/2011 | 4117069 | 3/27/2012 |
| CLIMB HIGHER | CLIMB HIGHER (word mark) Class 36 | Situs Group LLC | 87232942 | 11/10/2016 | 5313428 | 10/17/ 2017 |
| HEDGE OPTIX | HEDGE OPTIX (word mark) Class 36 | Situs Group LLC | 87233045 | 11/10/2016 | 5313429 | 10/17/ 2017 |

Intellectual Property Security Agreement from Situs Group LLC to Capital One, National Association, as Administrative Agent, dated as of February 26, 2018 and recorded with the USPTO on February 26, 2018 at Reel 045040, Frame 0253, with respect to the following patent:

Patents

| Patent No. | Owner | Title | App. No. | App. Date | Reg. No. | Reg. Date |
|---------------------------|-----------------|---|----------|-----------|----------|-----------|
| U.S. Patent No. 7,328,179 | Situs Group LLC | SYSTEM FOR DETERMINING A USEFUL LIFE OF CORE DEPOSITS AND INTEREST RATE SENSITIVITY THEREOF | 09726346 | 12/1/2000 | N/A | 2/5/2008 |

Intellectual Property Security Agreement from Situs Group LLC to Capital One, National Association, as Administrative Agent, dated as of February 26, 2018 and recorded with the Copyright Office on March 19, 2018 in Volume 9956, Document No. 053, with respect to the following copyrights:

Copyrights

| Property | Owner | Type | App. No. | App. Date | Reg. No. | Reg. Date |
|---|-----------------|-------------------|--------------|------------|----------------|------------|
| Situs Video of Operations in Robbins, N.C. | Situs Group LLC | Motion Picture/AV | 1-1598490741 | 07/18/2014 | PAu003735-869 | 07/18/2014 |
| Situs Insight Animated Video | Situs Group LLC | Motion Picture/AV | 1-1753932582 | 09/17/2014 | PAu003-740-934 | 09/17/2014 |
| Situs University Video | Situs Group LLC | Motion Picture/AV | 1-1990310842 | 12/18/2014 | PA0001-925-612 | 12/18/2014 |
| SITUS Insight Software Copyright, Ver. 1 | Situs Group LLC | Software | 1-5757624176 | 08/25/2017 | TX0008-439-351 | 08/25/2017 |
| RERC Valuation Management System (RERC VMS), Ver. 1 | Situs Group LLC | Software | 1-5757623966 | 08/25/2017 | TX0008-439-361 | 08/25/2017 |