CH \$40.00 55864

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM542752

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Paragon Trade Brands, LLC			Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A., as Agent
Street Address:	10 S. Dearborn Street
Internal Address:	7th Floor
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark	
Registration Number:	5586451	ULTRASOFT	

CORRESPONDENCE DATA

Fax Number: 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-906-1216

Email: angela.amaru@lw.com

Correspondent Name: LATHAM & WATKINS LLP C/O ANGELA M. AMARU

Address Line 1: 885 THIRD AVENUE

Address Line 4: NEW YORK, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	R: 045494-0187		
NAME OF SUBMITTER:	Angela M. Amaru		
SIGNATURE:	/s/ Angela M. Amaru		
DATE SIGNED:	09/26/2019		

Total Attachments: 7

source=First Quality 2019 - Trademark Security Agreement Executed#page1.tif source=First Quality 2019 - Trademark Security Agreement Executed#page2.tif source=First Quality 2019 - Trademark Security Agreement Executed#page3.tif

source=First Quality 2019 - Trademark Security Agreement Executed#page4.tif
source=First Quality 2019 - Trademark Security Agreement Executed#page5.tif
source=First Quality 2019 - Trademark Security Agreement Executed#page6.tif
source=First Quality 2019 - Trademark Security Agreement Executed#page7.tif

TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT**, dated as of September 26, 2019 (this "<u>Agreement</u>"), is made by each of the signatories hereto indicated as a Grantor (each a "<u>Grantor</u>" and collectively, the "<u>Grantors</u>") in favor of JPMORGAN CHASE BANK, N.A., as collateral agent for the benefit of the Secured Parties (in such capacity and together with its successors and assigns in such capacity, the "<u>Agent</u>").

WHEREAS, pursuant to that certain Third Amended And Restated Loan Agreement dated as of September 26, 2019 by and among First Quality Products, Inc. ("Products"), First Quality Hygienic, Inc. ("Hygienic"), First Quality Tissue, LLC ("Tissue"), First Quality International, Inc. ("International"), First Quality Enterprises, Inc. ("Enterprises"), Nutek Disposables, Inc. ("Nutek"), First Quality Baby Products, LLC ("Baby Products"), First Quality Water & Beverage, LLC ("Beverage"), First Quality Consumer Products, LLC ("Consumer Products"), My Friendly Neighbor, LLC ("Friendly Neighbor"), First Quality Retail Services, LLC ("Retail Services"), FQT Holding Company, LLC ("Tissue Holding"), First Quality Tissue SE, LLC ("Tissue SE"), First Quality International (Canada), LLC ("FQ Canada"), First Quality Global, Inc. ("FQG"), FQG Holding, LLC ("FQG Holding"), FQP&P, LLC ("FQP&P"), 80 Cuttermill SN, LLC ("Cuttermill"), FQG Europe, Inc. ("FQG Europe"), First Quality Packaging Solutions, LLC ("Packaging"), First Quality Canada, Inc. ("First Quality Canada, Inc."), Fempro Consumer Products ULC ("Fempro"), 601 Allendale Road, LLC ("Allendale"), 69 Green Mountain Road, LLC ("Green Mountain"), the Additional Borrowers party thereto (together with the aforementioned parties, the "Borrowers"), the Lenders party thereto, the Agent, and the other parties from time to time party thereto (as the same may hereafter be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), the Lenders have severally agreed to make extensions of credit to the Borrowers upon the terms and conditions set forth therein; and

WHEREAS, as a condition precedent to the obligation of the Lenders to make their respective extensions of credit to the Borrowers under the Credit Agreement, the Grantors previously entered into a Security Agreement dated as of June 29, 2011 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") between each of the Grantors and the Agent, pursuant to which each of the Grantors granted to the Agent, for the benefit of the Secured Parties, a security interest in the Trademark Collateral (as defined below);

WHEREAS, pursuant to the Security Agreement, each Grantor agreed to execute and deliver this Agreement, in order to record the security interest granted to the Agent for the benefit of the Secured Parties with the United States Patent and Trademark Office.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors hereby agree with the Agent as follows:

SECTION 1. Defined Terms

Capitalized terms used but not defined herein shall have the respective meanings given thereto in the Security Agreement, and if not defined therein, shall have the respective meanings given thereto in the Credit Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral

SECTION 2.1 Grant of Security. Each Grantor hereby grants to the Agent, for the benefit of the Secured Parties, a security interest in and continuing lien on all of such Grantor's right, title and interest in, to and under all personal property of such Grantor including, but not limited to the following, in each case whether now owned or existing or hereafter acquired or arising and wherever located (collectively, the "Trademark Collateral"):

all service marks, trademarks, service mark and trademark registrations, trade names, and trademark and service mark applications, including, without limitation, the service mark and trademark registrations and applications listed on Schedule A hereto and made a part hereof, but not including Excluded Collateral even if listed on such Schedule A and (a) the goodwill of the business connected with the use thereof and symbolized thereby, (b) all renewals thereof, (c) all income, royalties, damages and payments now and hereafter due and/or payable with respect thereto, including, without limitation, damages and payments for past, present, or future infringements thereof, (d) the right to sue for past, present and future infringements thereof, and (e) all rights corresponding thereto throughout the world (collectively, "Trademarks").

SECTION 2.2 Certain Limited Exclusions. Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2.1 hereof attach to any Trademark application filed in the United States Patent and Trademark Office on the basis of any Grantor's intent to use such Trademark unless and until evidence of such Grantor's use in commerce (within the meaning of The Lanham Act, 15 U.S.C. §§ 1051 et seq.) thereof has been filed in the United States Patent and Trademark Office.

SECTION 3. Security Agreement

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Agent for the Secured Parties pursuant to the Security Agreement, and the Grantors hereby acknowledge and affirm that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Governing Law

THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICTS OF LAW RULES THAT WOULD RESULT IN THE APPLICATION OF A DIFFERENT GOVERNING LAW (OTHER THAN ANY MANDATORY PROVISIONS OF THE UCC RELATING TO THE LAW GOVERNING PERFECTION AND EFFECT OF PERFECTION OF THE SECURITY INTERESTS).

SECTION 5. Counterparts

This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

FIRST QUALITY BABY PRODUCTS, LLC, as Grantor

By:

Name: Moshe Oppenheim

Title: Secretary

FIRST QUALITY PRODUCTS, INC., as Grantor

By.

Name: Moshe Oppenheim Title: Assistant Secretary

FIRST QUALITY RETAIL SERVICES, LLC, as Grantor

By:

Name: Moshe Oppenheim

Title: Secretary

FEMPRO CONSUMER PRODUCTS ULC as Grantor

1257

Name: Moshe Oppenheim

Title: Secretary

FIRST QUALITY HYGIENIC, INC., as Grantor

By:

Name: Moshe Oppenheim Title: Assistant Secretary PARAGON TRADE BRANDS, LLC, as Grantor

By:

Name: Mosle Oppenheim Title: Secretary

[Signature Page to Trademark Agreement]

Accepted and Agreed:

JPMORGAN CHASE BANK, N.A., as Agent

Name: Alibia Schreibstein Title: Executive Director

[Signature Page to Trademark Agreement]

SCHEDULE A to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND APPLICATIONS

Trademark	Application Number Application Date	Registration Number Registration Date	Status	Grantor
COMPLETE CARE	87480390 6/8/2017		Pending	First Quality Baby Products, LLC
CUTIES ESSENTIALS	87849808 3/26/2018	5795457 7/2/2019	Registered	First Quality Baby Products, LLC
EARTH & EDEN	87981219 1/25/2018	5814841 7/23/2019	Registered	First Quality Baby Products, LLC
360° BREATHABLE ZONES	86138619 12/9/2013	5370279 1/2/2018	Registered	First Quality Products, Inc.
COLOR COLLECTIONS	87017517 4/28/2016	5788128 6/25/2019	Registered	First Quality Products, Inc.
PER-FIT360°	86130481 11/27/2013	5271466 8/22/2017	Registered	First Quality Products, Inc.
SNAP & GO	86795109 10/21/2015	5794805 7/2/2019	Registered	First Quality Hygienic, Inc.
DAILY WEAR WETNESS PROTECTION	85928547 5/10/2013	5256495 8/1/2017	Registered	First Quality Retail Services, LLC
DRI-FIT	86522393 2/3/2015	5581087 10/9/2018	Registered	First Quality Retail Services, LLC
DRI-FIT	86307623 6/12/2014	5396695 2/6/2018	Registered	First Quality Retail Services, LLC

Trademark	Application Number Application Date	Registration Number Registration Date	Status	Grantor
THE PERFECT BALANCE OF PROTECTION & COMFORT	86365665 8/13/2014	5503309 6/26/2018	Registered	First Quality Retail Services, LLC
FOAM COLLECTION	87705248 12/1/2017	5808718 7/16/2019	Registered	Fempro Consumer Products ULC
I-DRY PROTECTION	88430113 5/14/2019		Pending	Fempro Consumer Products ULC
ULTRASOFT	86433744 10/24/2014	5586451 10/16/2018	Registered	Paragon Trade Brands, LLC

US-DOCS\110920007.4

RECORDED: 09/26/2019