

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM542659

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademark Rights recorded at R/F 6432/0897

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		09/25/2019	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Barteca Restaurants, LLC
Street Address:	22 Elizabeth Street
City:	Norwalk
State/Country:	CONNECTICUT
Postal Code:	06854
Entity Type:	Limited Liability Company: DELAWARE
Name:	Center Cut Hospitality, Inc.
Street Address:	2900 Ranch Trail
City:	Irving
State/Country:	TEXAS
Postal Code:	75063
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 23

Property Type	Number	Word Mark
Registration Number:	4725712	BARCELONA
Registration Number:	3790015	
Registration Number:	4352284	BARTACO
Registration Number:	4352285	BARTACO
Registration Number:	5388266	CELEBRATING LIFE IN RESTAURANTS
Registration Number:	1962699	DEL FRISCO'S
Registration Number:	3260529	DEL FRISCO'S DOUBLE EAGLE STEAK HOUSE U.
Registration Number:	4272729	DEL FRISCO'S GRILLE
Registration Number:	4578786	DEL FRISCO'S GRILLE
Registration Number:	4354375	DEL FRISCO'S GRILLE
Registration Number:	4222767	DEL FRISCO'S RESTAURANT GROUP
Registration Number:	4313694	DFRG

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	4320110	DO RIGHT & FEAR NO MAN
Registration Number:	4288462	DO RIGHT & FEED EVERY MAN
Registration Number:	1958923	DOUBLE EAGLE STEAK HOUSE
Registration Number:	4267007	MEAT UP, DRINK UP. DEL FRISCO'S GRILLED
Registration Number:	4629526	RARE REWARDS
Registration Number:	5222395	SOMM WARS
Registration Number:	5222584	SOMM WARS
Serial Number:	87915725	DEL FRISCO'S
Serial Number:	87904010	DEL FRISCO'S DOUBLE EAGLE STEAKHOUSE
Serial Number:	87704834	D F R G DEL FRISCO'S RESTAURANT GROUP
Serial Number:	87704852	D F R G

CORRESPONDENCE DATA

Fax Number: 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-906-1216

Email: angela.amaru@lw.com

Correspondent Name: Latham & Watkins LLP c/o Angela M. Amaru

Address Line 1: 885 Third Avenue

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	030786-0945
NAME OF SUBMITTER:	Angela M. Amaru
SIGNATURE:	/s/ Angela M. Amaru
DATE SIGNED:	09/26/2019

Total Attachments: 5

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**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARK RIGHTS**

This TERMINATION AND RELEASE (“Release”) dated as of September 25, 2019 from JPMORGAN CHASE BANK, N.A., a national banking association, in its capacity as Administrative Agent (the “Administrative Agent”) for the Lenders party to the Credit Agreement, dated as of June 27, 2018 (as amended on August 27, 2018 by that certain First Amendment to Credit Agreement, as further amended on June 17, 2019 by that certain Second Amendment to Credit Agreement, and as the same may be further amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), to BARTECA RESTAURANTS, LLC, a Delaware limited liability company, located at 22 Elizabeth Street, Norwalk, CT 06854 (“Barteca”) and CENTER CUT HOSPITALITY, INC., a Delaware corporation, located at 2900 Ranch Trail, Irving, TX 75063 (“Center Cut”) (Barteca and Center Cut, each a “Grantor” and collectively “Grantors”).

WITNESSETH:

WHEREAS, pursuant to that certain Security Agreement, dated as of June 27, 2018, made by DEL FRISCO’S RESTAURANT GROUP, INC., a Delaware Corporation (the “Borrower”) and certain subsidiaries of the Borrower (including Grantors, each a Wholly-Owned Subsidiary of the Borrower) in favor of the Administrative Agent (the “Security Agreement”), Borrower and Grantors granted a security interest (the “Security Interest”) to the Administrative Agent in certain collateral, including the Trademarks;

WHEREAS, pursuant to that certain Trademark Security Agreement dated as of June 27, 2018, among the Administrative Agent, Borrower and Grantors (the “Trademark Security Agreement”), Grantors, by reference to the Security Agreement, reaffirmed their intent to grant and granted a Security Interest to the Administrative Agent specifically in the Trademark Collateral (as that term is defined in the Trademark Security Agreement);

WHEREAS, the Trademark Security Agreement was recorded in the Trademark Division of the U.S. Patent and Trademark Office (“USPTO”) on September 7, 2018 at Reel 6432 and Frame 0897;

WHEREAS, pursuant to that Partial Termination and Release dated as of September 21, 2018 among the Administrative Agent and Center Cut (the “Partial Release”), the Administrative Agent terminated and released certain specified collateral, namely the Released Collateral (as defined in the Partial Release);

WHEREAS, the Partial Release was recorded in the Trademark Division of the USPTO on October 1, 2018 at Reel 6485 and Frame 0798;

WHEREAS, at the request of the Borrower, the Administrative Agent has agreed to evidence and confirm the termination and release of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Release, the Administrative Agent hereby states as follows:

1. Definitions. Capitalized terms used in this Release and not otherwise defined herein have the meanings specified in the Trademark Security Agreement, the Security Agreement or the Credit Agreement, as applicable.

2. Release of Security Interest. The Administrative Agent hereby terminates, releases and discharges, without recourse, representation or warranty, its Security Interest in the Trademark Collateral, including the U.S. trademark registrations and applications listed on Schedule A hereto, and any right, title or interest of the Administrative Agent therein shall hereby cease and become void.

3. Purpose. This Release has been executed and delivered by the Administrative Agent for the purpose of recording the release of the Security Interest with the USPTO.

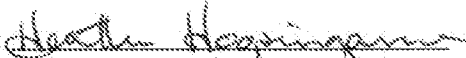
4. Further Assurances. The Administrative Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

5. Governing Law. This Release shall be governed by, and construed in accordance with, the laws of the State of New York.

[remainder of page intentionally blank; signatures on following pages]

IN WITNESS WHEREOF, the undersigned has executed this Release by its duly authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A.

By: 
Name: Heather Hopington
Title: Authorized Sign

{Signature Page to Trademark Release}

SCHEDULE A – Released Trademark Collateral

U.S. Trademarks

Owner	Trademark	Registration/ Application Number
Barteca Restaurants, LLC	BARCELONA (Stylized)	4725712
Barteca Restaurants, LLC	(design only)	3790015
Barteca Restaurants, LLC	BARTACO	4352284
Barteca Restaurants, LLC	BARTACO & design	4352285
Center Cut Hospitality, Inc.	CELEBRATING LIFE IN RESTAURANTS	5388266
Center Cut Hospitality, Inc.	DEL FRISCO'S	1962699
Center Cut Hospitality, Inc.	DEL FRISCO'S DOUBLE EAGLE STEAK HOUSE U.S.D.A. PRIME & design	3260529
Center Cut Hospitality, Inc.	DEL FRISCO'S GRILLE	4272729
Center Cut Hospitality, Inc.	DEL FRISCO'S GRILLE & design	4578786
Center Cut Hospitality, Inc.	DEL FRISCO'S GRILLE & design	4354375
Center Cut Hospitality, Inc.	DEL FRISCO'S RESTAURANT GROUP	4222767
Center Cut Hospitality, Inc.	DFRG	4313694
Center Cut Hospitality, Inc.	DO RIGHT & FEAR NO MAN	4320110

Owner	Trademark	Registration/ Application Number
Center Cut Hospitality, Inc.	DO RIGHT & FEED EVERY MAN	4288462
Center Cut Hospitality, Inc.	DOUBLE EAGLE STEAK HOUSE	1958923
Center Cut Hospitality, Inc.	MEAT UP. DRINK UP. DEL FRISCO'S GRILLE DFG DEL FRISCO'S & design	4267007
Center Cut Hospitality, Inc.	RARE REWARDS	4629526
Center Cut Hospitality, Inc.	SOMM WARS	5222395
Center Cut Hospitality, Inc.	SOMM WARS & design	5222584
Center Cut Hospitality, Inc.	DEL FRISCO'S	87915725
Center Cut Hospitality, Inc.	DEL FRISCO'S DOUBLE EAGLE STEAK HOUSE	87904010
Center Cut Hospitality, Inc.	DEL FRISCO'S RESTAURANT GROUP & design	87704834
Center Cut Hospitality, Inc.	D F R G & design	87704852