ETAS ID: TM536137

Electronic Version v1.1

Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Nutrition Express Corporation		07/12/2019	Corporation: CALIFORNIA

TRADEMARK ASSIGNMENT COVER SHEET

RECEIVING PARTY DATA

Name:	2575 TCA, LLC
Street Address:	2575 W. 237 Street
City:	Torrance
State/Country:	CALIFORNIA
Postal Code:	90505
Entity Type:	Limited Liability Company: CALIFORNIA

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	3325775	NUTRITION EXPRESS
Registration Number:	3027995	NUTRITION EXPRESS
Registration Number:	2558493	LINDBERG
Registration Number:	4045753	LINDBERG
Registration Number:	4893040	
Registration Number:	4893041	
Registration Number:	4969382	PINK
Registration Number:	1730605	PINK PACK
Registration Number:	2586466	ARTHRENEW
Registration Number:	2627555	VARSITY
Serial Number:	88284832	MEGA ONE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 631-649-6109

Email: docket@schroederlawpc.com

Correspondent Name: R. Glenn Schroeder Address Line 1: 110 Cooper Street #605 Address Line 4: Babylon, NEW YORK 11702

TRADEMARK

REEL: 006717 FRAME: 0355

900510626

NAME OF SUBMITTER:	R. Glenn Schroeder
SIGNATURE:	/r. glenn schroeder/
DATE SIGNED:	08/12/2019
Total Attachments: 8	
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INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT

This INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT (this "<u>Agreement</u>") is made as of July 12, 2019, from NUTRITION EXPRESS CORPORATION, a California corporation ("<u>Nutrition Express</u>"), FITNESS LABS NUTRITION CORPORATION, a California corporation ("<u>Lindberg Nutrition</u>"), LINDBERG NUTRITION, INC., a California corporation ("<u>Lindberg Stores</u>", and together with Nutrition Express, Fitness Labs and Lindberg Nutrition, the "<u>Assignor</u>"), to 2575 TCA, LLC, a California limited liability company ("<u>Assignee</u>") and a wholly-owned subsidiary of PIPING ROCK HEALTH PRODUCTS, LLC, a New York limited liability company. Capitalized terms used but not defined herein shall have the respective meanings ascribed to them in the Purchase Agreement (defined below).

RECITALS

WHEREAS, this Agreement is being delivered pursuant to that certain Asset Purchase Agreement, dated as of even date herewith, by and among Assignor, Assignee, and the other Persons set forth on the signature pages thereto (the "Purchase Agreement");

WHEREAS, in accordance with the Purchase Agreement, Assignor is transferring and assigning to Assignee its right, title and interest in and to all intellectual property and all proprietary formulae owned or possessed by Assignor, in each case used or held for use in the conduct of the Business (including Assignor's goodwill therein), including but not limited to the items listed on Exhibit A attached hereto ("Intellectual Property"), effective as of the Closing; and

WHEREAS, Assignee desires to obtain all right, title and interest in and to the Intellectual Property according to the terms of the Purchase Agreement and this Agreement.

NOW, THEREFORE, in consideration of the premises and agreements contained herein and in the Purchase Agreement and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby act and agree as follows:

- 1. <u>Assignment of the Intellectual Property</u>. Assignor hereby sells, assigns, transfers and conveys to Assignee, its right, title and interest in and to the Intellectual Property, including all associated goodwill.
- 2. <u>Assistance</u>. From time to time, as and when requested by Assignee, at Assignee's expense, Assignor shall execute and deliver, or cause to be executed and delivered, all documents and instruments and shall take, or cause to be taken, all further or other actions as Assignee may reasonably deem necessary or desirable to consummate the transactions contemplated by this Agreement, including, in the case of Assignor, executing and delivering to Assignee such assignments, deeds, bills of sale, consents, powers of attorney, declarations, affidavits and other instruments as Assignee or its counsel may reasonably request as necessary or desirable for such purpose.
- 3. Additional Rights and Obligations of the Parties. This Agreement is made subject to and with the benefit of the respective provisions of the Purchase Agreement (including, without limitation, the Disclosure Schedule and the exhibits thereto). Nothing contained in this Agreement shall be deemed to expand, impair, supersede, modify, limit, extend, add to, diminish, amend or in any way affect any of the rights, obligations, agreements, covenants, representations, warranties or indemnities of any party under the Purchase Agreement, which shall remain in full force and effect to the full extent provided therein. In

the event of any conflict or inconsistency between the terms of the Purchase Agreement and the terms hereof, the terms of the Purchase Agreement shall govern.

4. <u>Miscellaneous</u>. Article IX of the Purchase Agreement is incorporated herein, *mutatis mutandis*, as if fully set forth as a part hereof.

* * * * *

4848-7708-0730

IN WITNESS WHEREOF, the undersigned have executed this Agreement as of the day and year first written above.

ASSIGNOR:

NUTRITION EXPRESS CORPORATION

3y: _____/____/

Name: Gary McFarfind
Title: Chief Executive Officer

Name: Daniel McFarland

Title: President

FITNESS LABS NUTRITION CORPORATION

Name: Daniel McFarland

Title: President

Name: Gary McFarland
Title: Chief Financial Officer

LINDBERG NUTRITION, INC.

Name: Daniel McFarland

Title: President

Name: Gary McFarland

Title: Chief Exceptive Officer

LINDBERG NUTRITION STORES, INC.

Name: Gary McFayland

Title: Chief Financial Officer

Name: Daniel McFarland

Title: President

ASSIGNEE:

2575 TCA, LLC

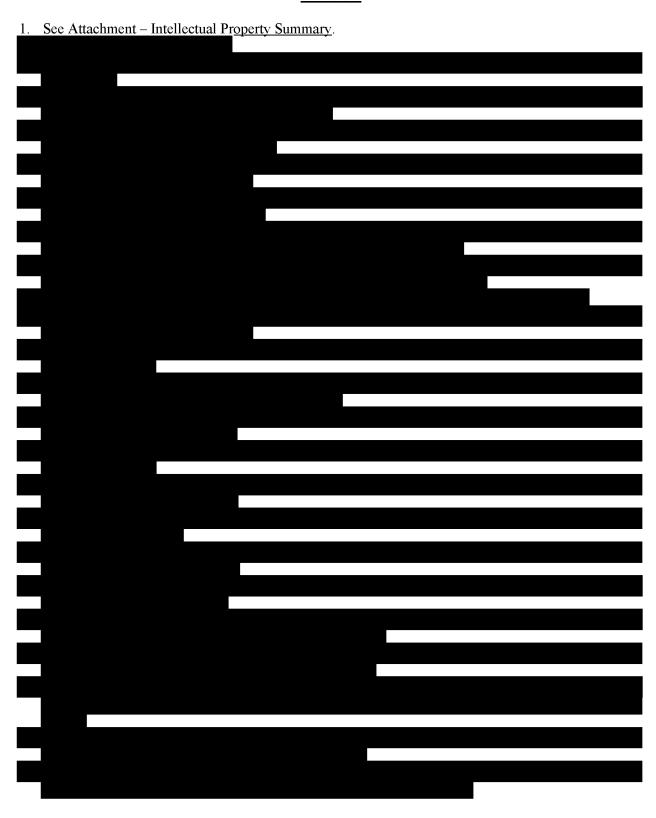
By:_

Name: Scott Rydolph
Title: Chief Executive Officer

4848-7708-0730

Signature Page to Intellectual Property Assignment Agreement

Exhibit A





ATTACHMENT – INTELLECTUAL PROPERTY SUMMARY

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Eiman I she Nutrition Composition	Pending; suspended	00.5				97150179	!	CERVIANI CHEATINE
Fitness Labs Nutrition Corporation	Tentatively publishing I 2019-05-21	005			2019-01-22	88270723	U.S.	BEETFIT
Fitness Labs Nutrition Corporation		005	2019-04-16	5729470	2018-03-09	87828175	U.S.	PEPTIFIT
Fitness Labs Nutrition Corporation	Registered	005	2018-07-31	5528045	2017-08-02	87553718	U.S.	JOINTFIT
Fitness Labs Nutrition Corporation	Registered	005	2018-03-06	5417141	2017-08-02	87553689	U.S.	EGGFIT
Fitness Labs Nutrition Corporation		005, 025	2017-08-29	5276702	2014-07-21	86343635	U.S.	FITLABS
Fitness Labs Nutrition Corporation		005	2017-02-21	5144220	2015-06-23	86672011	U.S.	GAINER 500
Fitness Labs Nutrition Corporation	Registered	005	2016-10-11	5058632	2016-02-29	86923607	U.S.	ARTHFREE
Fitness Labs Nutrition Corporation	Registered	005	2016-06-21	4981336	2015-06-23	86672023	U.S.	FATERASE
Fitness Labs Nutrition Corporation	Registered	005	2016-05-10	4955466	2015-08-26	86738514	U.S.	AMINOFIT
Fitness Labs Nutrition Corporation	L	025	2016-04-26	4946650	2013-11-20	86124563	U.S.	FITNESS LABS
Fitness Labs Nutrition Corporation		005	2016-04-05	4931556	2015-06-23	86672029	U.S.	BCAAFIT
Fitness Labs Nutrition Corporation	Registered	005	2016-04-05	4931554	2015-06-23	86672020	U.S.	WHEYFIT
Fitness Labs Nutrition Corporation	Registered	005	2016-04-05	4931552	2015-06-23	86672004	U.S.	CARB ERASE
Fitness Labs Nutrition Corporation	Registered I	005	2016-01-26	4892873	2015-06-23	86672026	U.S.	PROSTAFIT
Fitness Labs Nutrition Corporation		005	2016-01-26	4892872	2015-06-23	86672017	U.S.	THERMO RIP
Fitness Labs Nutrition Corporation	Registered	005	2016-01-26	4892871	2015-06-23	86672013	U.S.	SOYFIT
Fitness Labs Nutrition Corporation	Registered	005	2016-01-26	4892870	2015-06-23	86672006	U.S.	CREAFIT
Fitness Labs Nutrition Corporation	Registered	005	2010-09-28	3852214	2009-06-26	77769597	U.S.	AMINOBOOST
Fitness Labs Nutrition Corporation		005	2009-05-19	3622869	2008-10-14	77592642	U.S.	MUSCLEFIT
Fitness Labs Nutrition Corporation		005	2005-09-06	2991754	2003-12-03	78336080	U.S.	NUTRAFIT
Fitness Labs Nutrition Corporation	Registered	005	2003-12-23	2797921	2003-02-18	78216196	U.S.	FITNESS LABS
Fitness Labs Nutrition Corporation	Registered	005	2002-04-09	2560490	1997-12-03	75399644	U.S.	FIINESS LABS
Nutrition Express Corporation	Tentatively approved property for publication	005			2019-01-31	88284832	U.S.	MEGA ONE
Nutrition Express Corporation	Registered 1	005	2016-05-31	4969382	2014-07-21	86343637	U.S.	PINK
Nutrition Express Corporation	Registered 1	005	2016-01-26	4893041	2015-06-25	86674638	U.S.	*
Nutrition Express Corporation	Registered 1	905	2016-01-26	4893040	2015-06-25	86674628	U.S.	6
Nutrition Express Corporation	Registered 1	003	2011-10-25	4045753	2008-08-01	77537386	U.S.	LINDBERG
Nutrition Express Corporation		005	2007-10-30	3325775	2004-09-24	78489529	U.S.	NUTRITION EXPRESS
Nutrition Express Corporation		035	2005-12-13	3027995		78491097	U.S.	NUTRITION EXPRESS
Nutrition Express Corporation		005	2002-10-01	2627555	2001-01-26	76200387	U.S.	VARSITY
Nutrition Express Corporation		200		2586466		76143525	U.S.	ARTHRENEW
Nutrition Express Corporation		005, 029, 035		2558493		76200388	U.S.	LINDBERG
Nutrition Express Corporation	Registered 1	005	1992-11-10	1730605	1991-12-16	74230827	U.S.	PINK PACK
Owner of Record		Class(es)		1720/00	1001 12 10	7,7007	****	

TRADEMARK
RECORDED: 08/12/2019 REEL: 006717 FRAME: 0364