

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM533622

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
The Krystal Company		07/25/2019	Corporation: TENNESSEE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Wells Fargo Bank, National Association, as Administrative Agent		
<b>Street Address:</b>	1808 Aston Avenue, Suite 250		
<b>City:</b>	Carlsbad		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	92008		
<b>Entity Type:</b>	National Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 33</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1330234	KRYSTAL	
<b>Registration Number:</b>	1331146	KRYSTAL	
<b>Registration Number:</b>	1330251	KRYSTAL	
<b>Registration Number:</b>	1787005	KRYSTAL	
<b>Registration Number:</b>	2120676	KRYSTAL	
<b>Registration Number:</b>	1876821	KRYSTAL	
<b>Registration Number:</b>	1943491	KRYSTAL	
<b>Registration Number:</b>	2033261	KRYSTAL	
<b>Registration Number:</b>	2013581	KRYSTAL SUNRISER	
<b>Registration Number:</b>	2305146	KRYSTAL	
<b>Registration Number:</b>	2282541	KRYSTAL	
<b>Registration Number:</b>	2232312	KRYSTAL CHIK	
<b>Registration Number:</b>	2281199	KRYSTAL	
<b>Registration Number:</b>	2610061	HASH BROWN KRYSPERS	
<b>Registration Number:</b>	3257380	TAKE ALONG A SACKFULL	
<b>Registration Number:</b>	2670133	LITTLE FOOD, BIG TASTE	
<b>Registration Number:</b>	3243487	KRYSTAL BREAKFAST SCRAMBLER	
<b>Registration Number:</b>	3197634	KRYSTAL LOVERS	
<b>Registration Number:</b>	3971926	KRYSTAL GAME TIME WINGS BEST WINGS IN TH	

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Property Type	Number	Word Mark
Registration Number:	4205755	CORN PUP
Registration Number:	4217196	CHILI CHEESE PUP
Registration Number:	4315726	PLAIN PUP
Registration Number:	4315727	CHILI PUP
Registration Number:	4205762	CHIK
Registration Number:	4916524	THE ROADIE 44 OUNCER
Registration Number:	5032462	
Registration Number:	4743522	
Registration Number:	5041170	SHUN THE HO-HUM
Registration Number:	5199848	KRYSTAL JUNKYARD FRIES
Serial Number:	88142894	KRYSTAL
Serial Number:	88142899	KRYSTAL
Registration Number:	5756748	KRYSTAL
Serial Number:	88142907	KRYSTAL

**CORRESPONDENCE DATA**

**Fax Number:** 6173417701

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 617-951-8132

**Email:** linda.salera@morganlewis.com

**Correspondent Name:** Linda A. Salera, Senior Paralegal

**Address Line 1:** One Federal Street

**Address Line 2:** c/o Morgan, Lewis & Bockius LLP

**Address Line 4:** Boston, MASSACHUSETTS 02110

**NAME OF SUBMITTER:** Linda A. Salera

**SIGNATURE:** /Linda A. Salera/

**DATE SIGNED:** 07/25/2019

**Total Attachments: 7**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

July 25, 2019

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Trademark Security Agreement (as amended, amended and restated, restated, supplemented, modified or otherwise in effect from time to time, the “Trademark Agreement”) dated as of June 28, 2013, by and among THE KRYSTAL COMPANY, a Tennessee corporation (“Krystal” or the “Borrower”), KRYSTAL TRADEMARK COMPANY, a Nevada corporation (“Krystal Trademark”), and each Person that becomes a “Grantor” thereunder (each such Person together with the Borrower and Krystal Trademark, collectively, the “Grantors” and each individually, a “Grantor”) and WELLS FARGO BANK, NATIONAL ASSOCIATION, in its capacity as administrative agent (in such capacity, the “Administrative Agent”) for the Lenders referenced therein, the undersigned Grantor has granted a continuing security in and continuing lien upon, the trademarks and trademark applications set forth on Exhibit A attached hereto to the Administrative Agent for the ratable benefit of the Lenders.

As of June 19, 2019, Krystal Trademark voluntarily dissolved and such dissolution was accepted by the Nevada Secretary of State (the “Dissolution”). All assets owned by Krystal Trademark were automatically distributed to Krystal (the “Distribution”) in connection with the Dissolution. As of the Dissolution, Krystal Trademark owned the trademarks and trademark applications set forth on Exhibit A attached hereto. The undersigned parties acknowledge the Dissolution and Distribution, and further acknowledge the Administrative Agent’s continuing security interest in and continuing lien upon, the trademarks and trademark applications previously owned by Krystal Trademark and now owned by Krystal, as set forth on Exhibit A attached hereto.

Each of the undersigned Grantor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Exhibit A attached hereto (a) may only be terminated in accordance with the terms of the Trademark Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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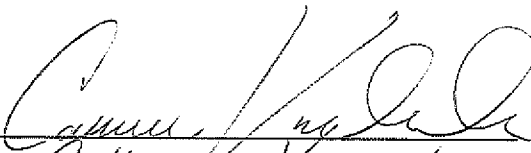
Very truly yours,

**THE KRYSTAL COMPANY**

By: Berry L Epley  
Name: *Berry L Epley*  
Title: *CEO*

**ACKNOWLEDGED AND ACCEPTED:**

**WELLS FARGO BANK, NATIONAL ASSOCIATION,**  
as Administrative Agent

By:   
Name: *Catherine Vursich*  
Title: *Vice President*



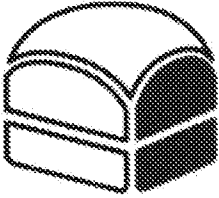
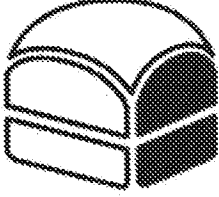
**EXHIBIT A**

**TRADEMARKS AND TRADEMARK APPLICATIONS**

[See attached]

Exhibit "A"

Trademark	Application No.	Registration No.
KRYSTAL	73490050	1330234
	73491385	1331146
	73491387	1330251
KRYSTAL	74337580	1787005
KRYSTAL	74484253	2120676
KRYSTAL	74484271	1876821
KRYSTAL	74516536	1943491
KRYSTAL	74516549	2033261
KRYSTAL SUNRISER	75005549	2013581
KRYSTAL	75347993	2305146
KRYSTAL	75352556	2282541
KRYSTAL CHIK	75458107	2232312
KRYSTAL	75510205	2281199
HASH BROWN KRYSPEERS	75563773	2610061
TAKE ALONG A SACKFULL	75710783	3257380
LITTLE FOOD, BIG TASTE	76286901	2670133
KRYSTAL BREAKFAST SCRAMBLER	78266532	3243487
KRYSTAL LOVERS	78690927	3197634

Trademark	Application No.	Registration No.
	85077131	3971926
CORN PUP	85536127	4205755
CHILI CHEESE PUP	85536153	4217196
PLAIN PUP	85536195	4315726
CHILI PUP	85536231	4315727
CHIK	85536255	4205762
	86322773	4916524
	86419132	5032462
	86419147	4743522
SHUN THE HO-HUM	86932967	5041170
KRYSTAL JUNKYARD FRIES	87196450	5199848



Trademark	Application No.	Registration No.
<i>Krystal</i>	88142894	
<i>Krystal</i>	88142899	
KRYSTAL	88142904	5756748
<i>Krystal</i>	88142907	