

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM530123

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Intellectual Property Collateral Recorded at Reel 6280, Frame 0172

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Capitol One, National Association		06/28/2019	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Situs Group LLC
Street Address:	5065 Westheimer, Suite 700E
City:	Houston
State/Country:	TEXAS
Postal Code:	77056
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark
Registration Number:	3202017	SITUS
Registration Number:	4061815	SITUS
Registration Number:	4061813	SITUS
Registration Number:	4061814	SITUS
Registration Number:	4241547	THE SITUS COMPANIES
Registration Number:	4237666	SITUS
Registration Number:	4299382	HANOVER STREET
Registration Number:	4365958	MIDAS
Registration Number:	2247420	RERC REAL ESTATE RESEARCH CORPORATION
Registration Number:	2426677	RERC
Registration Number:	3988827	REAL ESTATE DYNAMIC BENCHMARKING
Registration Number:	4830696	SITUS RERC
Registration Number:	4812803	SITUS RERC
Registration Number:	5213508	HANOVER STREET
Registration Number:	4831189	VALUATION MANAGEMENT SYSTEM
Registration Number:	3987704	THE COLLINGWOOD GROUP
Registration Number:	3875825	THE VOICE OF HOUSING
Registration Number:	4118523	WE EMPOWER YOU

CH \$565.00 3202017

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	4117069	MOUNTAINVIEW
Registration Number:	5313428	CLIMB HIGHER
Registration Number:	5313429	HEDGE OPTIX
Serial Number:	87560132	THE COLLINGWOOD GROUP

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-819-2655
Email: iprecordations@whitecase.com
Correspondent Name: Peter Giovine/White & Case LLP
Address Line 1: 1221 Avenue of the Americas
Address Line 4: New York, NEW YORK 10020

ATTORNEY DOCKET NUMBER:	1185176-0023-BC15
NAME OF SUBMITTER:	Peter Giovine
SIGNATURE:	/Peter Giovine/
DATE SIGNED:	07/01/2019

Total Attachments: 7

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**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL** (this "**Release**"), dated as of June 28, 2019, is made by Capital One, National Association, as Administrative Agent for the Secured Parties (the "**Administrative Agent**"), under the Credit Agreement referred to below, in favor of SITUS GROUP LLC, a Delaware limited liability company with an address at 5065 Westheimer, Suite 700E, Houston, Texas 77056.

WHEREAS, Situs Group Holdings Corporation, a Delaware corporation, and Situs Group Holdings, L.P., a Delaware limited partnership, have entered into that certain Credit Agreement dated as of February 26, 2018 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "**Credit Agreement**"), with the Lenders, the Swing Line Lender, the L/C Issuers and the Administrative Agent;

WHEREAS, the Grantors have executed and delivered that certain Security Agreement dated as of February 26, 2019 among the Grantors and the Administrative Agent (as amended, amended and restated, supplemented or otherwise modified from time to time (the "**Security Agreement**"). Terms defined in the Credit Agreement or in the Security Agreement and not otherwise defined herein are used herein as defined in the Credit Agreement or the Security Agreement, as the case may be (and in the event a term is defined differently in the Credit Agreement or the Security Agreement, the applicable definition shall be the one given to such term in the Security Agreement);

WHEREAS, under the terms of the Security Agreement, the Grantors have granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed thereunder to execute that certain Intellectual Property Security Agreement entered into in connection therewith (the "**Intellectual Property Security Agreement**"), and the Grantors have granted security interests in all of each such Grantor's right, title and interest in and to the Collateral (as such term is used in the Intellectual Property Security Agreement) owned by Grantors, including the Patents, Trademarks and Copyrights listed on Annex I attached hereto (collectively, the "**Intellectual Property Collateral**"); and

WHEREAS, the Intellectual Property Security Agreement was recorded in the United States Patent and Trademark Office (the "**USPTO**") or in the Copyright Office (the "**Copyright Office**") on the dates and on the reels and frames or in the volume and document number set forth on Annex I hereto.

NOW THEREFORE, in consideration of the material covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby RELEASES, terminates and discharges, without representation, recourse or warranty whatsoever, all of its rights in, to and under, including its Lien on and security interest in, and right of setoff against, the Intellectual Property Collateral, whether granted pursuant to the Intellectual Property Security Agreement or any other agreement or document delivered in connection with the Credit Agreement, and the Administrative Agent hereby reassigns any and all such right, title and interest (if any) that the Administrative Agent may have in, to and under the Intellectual Property Collateral to the Grantors.


The Administrative Agent agrees, at the Grantors' expense, to cooperate with the Grantors and to provide the Grantors with the information and additional authorization reasonably required or desirable to effect the release of the Administrative Agent's security interest in the released collateral described herein.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has executed this Release as of the date first written above

CAPITAL ONE, NATIONAL ASSOCIATION, as
Administrative Agent

By.  _____
Name: David Dale
Title: Assistant Vice President

[Signature Page to Release of Security Interest in Intellectual Property Collateral (Situs)]

TRADEMARK
REEL: 006683 FRAME: 0813

ANNEX I

Intellectual Property Security Agreement from Situs Group LLC to Capital One, National Association, as Administrative Agent, dated as of February 26, 2018 and recorded with the USPTO on February 26, 2018 at Reel 6280, Frame 0172, with respect to the following trademarks:

Trademarks

Image	Mark	Owner	App. No.	App. Date	Reg. No.	Reg. Date
	SITUS (word mark)	Situs Group LLC	78849064	3/29/06	3202017	1/23/07
	SITUS & DESIGN (red dot)	Situs Group LLC	77721023	4/23/09	4061815	11/29/11
SITUS	SITUS (word mark)	Situs Group LLC	77720434	4/23/09	4061813	11/29/11
	SITUS & DESIGN (red dot)	Situs Group LLC	77720970	4/23/09	4061814	11/29/11
THE SITUS COMPANIES	THE SITUS COMPANIES (word mark)	Situs Group LLC	85576065	3/21/12	4241547	11/13/12
	SITUS & DESIGN	Situs Group LLC	85597728	4/13/12	4237666	11/6/12
HANOVER STREET	HANOVER STREET (word mark)	Situs Group LLC	85644898	6/6/12	4299382	3/5/13
MIDAS	MIDAS (word mark)	Situs Group LLC	85681996	7/19/12	4365958	7/9/13
	RERC REAL ESTATE RESEARCH CORPORATION &	Situs Group LLC	75405254	12/15/97	2247420	5/25/99
	RERC & DESIGN	Situs Group LLC	75858664	11/29/99	2426677	2/6/01
	REAL ESTATE DYNAMIC BENCHMARKING & DESIGN	Situs Group LLC	85136951	9/23/10	3988827	7/5/11

Image	Mark	Owner	App. No.	App. Date	Reg. No.	Reg. Date
	SITUS RERC & DESIGN	Situs Group LLC	86540323	2/19/2015	4830696	10/13/2015
SITUS RERC	SITUS RERC (word mark)	Situs Group LLC	86540301	2/19/2015	4812803	9/15/2015
	HANOVER STREET & DESIGN	Situs Group LLC	87210405	10/20/2016	5213508	5/30/2017
	VALUATION MANAGEMENT SYSTEM & DESIGN	Situs Group LLC	86552027	3/3/2015	4831189	10/13/2015
	THE COLLINGWOOD GROUP & DESIGN	Situs Group LLC	77871579	11/12/2009	3987704	7/05/2011
THE VOICE OF HOUSING	THE VOICE OF HOUSING (word mark)	Situs Group LLC	77871583	11/12/2009	3875825	11/16/2010
	THE COLLINGWOOD GROUP & DESIGN (2017)	Situs Group LLC	87560132	8/08/2017	N/A	N/A
WE EMPOWER YOU	WE EMPOWER YOU (word mark) Class 36	Situs Group LLC	85394797	8/10/2011	4118523	3/27/2012
MOUNTAINVIEW	MOUNTAINVIEW (word mark) Class 36	Situs Group LLC	85220865	10/19/2011	4117069	3/27/2012
CLIMB HIGHER	CLIMB HIGHER (word mark) Class 36	Situs Group LLC	87232942	11/10/2016	5313428	10/17/ 2017
HEDGE OPTIX	HEDGE OPTIX (word mark) Class 36	Situs Group LLC	87233045	11/10/2016	5313429	10/17/ 2017

Intellectual Property Security Agreement from Situs Group LLC to Capital One, National Association, as Administrative Agent, dated as of February 26, 2018 and recorded with the USPTO on February 26, 2018 at Reel 045040, Frame 0253, with respect to the following patent:

Patents

Patent No.	Owner	Title	App. No.	App. Date	Reg. No.	Reg. Date
U.S. Patent No. 7,328,179	Situs Group LLC	SYSTEM FOR DETERMINING A USEFUL LIFE OF CORE DEPOSITS AND INTEREST RATE SENSITIVITY THEREOF	09726346	12/1/2000	N/A	2/5/2008

Intellectual Property Security Agreement from Situs Group LLC to Capital One, National Association, as Administrative Agent, dated as of February 26, 2018 and recorded with the Copyright Office on March 19, 2018 in Volume 9956, Document No. 053, with respect to the following copyrights:

Copyrights

Property	Owner	Type	App. No.	App. Date	Reg. No.	Reg. Date
Situs Video of Operations in Robbins, N.C.	Situs Group LLC	Motion Picture/AV	1-1598490741	07/18/2014	PAu003735-869	07/18/2014
Situs Insight Animated Video	Situs Group LLC	Motion Picture/AV	1-1753932582	09/17/2014	PAu003-740-934	09/17/2014
Situs University Video	Situs Group LLC	Motion Picture/AV	1-1990310842	12/18/2014	PA0001-925-612	12/18/2014
SITUS Insight Software Copyright, Ver. 1	Situs Group LLC	Software	1-5757624176	08/25/2017	TX0008-439-351	08/25/2017
RERC Valuation Management System (RERC VMS), Ver. 1	Situs Group LLC	Software	1-5757623966	08/25/2017	TX0008-439-361	08/25/2017