

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM529933

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Lamb Weston BSW, LLC		06/27/2019	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	101 North Tryon Street, 5th Floor		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255-0001		
Entity Type:	Bank: UNITED STATES		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	4065662	OPTIMÓ	
Registration Number:	4065661	FIVE STAR	
Registration Number:	4014128	ZESTY SEASONED	
Registration Number:	3984563	MÁXIMO	
Registration Number:	3969832	JUST FRIES	
Registration Number:	3969831	MIGHTY CRISP	
Registration Number:	3969830	SUN GOLD FRIES	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	800-713-0755		
Email:	Michael.Violet@wolterskluwer.com		
Correspondent Name:	CT Corporation		
Address Line 1:	4400 Easton Commons Way		
Address Line 2:	Suite 125		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	Doris Ka		
SIGNATURE:	/Doris Ka/		

OP \$190.00 4065662

DATE SIGNED:	07/01/2019
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Total Attachments: 7

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- source=Lamb Weston BSW - Trademark Security Agreement#page2.tif
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

June 27, 2019

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of November 9, 2016 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Obligors have granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the Secured Parties:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
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See Schedules 1 and 2 attached hereto

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
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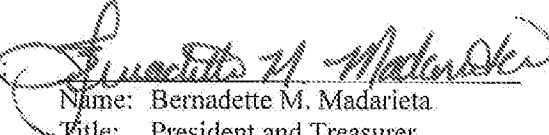
See Schedules 1 and 2 attached hereto

The undersigned Obligors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any patent or trademark application.

This Notice of Grant of Security Interest in Trademarks has been entered into in conjunction with the provisions of the Agreement. The Grantors do hereby acknowledge and confirm that the grant of the security interest to, and the rights and remedies of, the Administrative Agent with respect to the Collateral are more fully set forth in the Agreement, the terms and provisions of which are incorporated by reference as if fully set forth herein.

Very truly yours,

LAMB WESTON BSW, LLC

By: 
Name: Bernadette M. Madarieta
Title: President and Treasurer

LAMB WESTON, INC.

By: _____

Name: Robert M. McNutt
Title: Senior Vice President and Chief
Financial Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: _____
Name:
Title:

The undersigned Obligors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any patent or trademark application.

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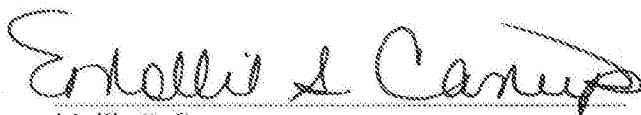
By: _____

Name:

Title:

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 

Name: Mollie S. Canup

Title: Vice President

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 006682 FRAME: 0506

Schedule 1

**Lamb Weston BSW, LLC
(Delaware limited liability company)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
OPTIMÓ	4065662	12/06/11
FIVE STAR	4065661	12/06/11
ZESTY SEASONED	4014128	08/16/11
MÁXIMO	3984563	06/28/11
JUST FRIES	3969832	05/31/11
MIGHTY CRISP	3969831	05/31/11
SUN GOLD FRIES	3969830	05/31/11

Schedule 2

**Lamb Weston, Inc.
(Delaware Corporation)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
LAMB WESTON SEEING POSSIBILITIES IN POTATOES and Design	5775656	06/11/19
WINDY CITY FRIES	5755598	05/21/19
TATER ROUNDABOUTS	5755482	05/21/19
SEEING POSSIBILITIES IN POTATOES	5703365	03/19/19
STUFFED SPUDZ	5703364	03/19/19
LAMB WESTON and Design	5703335	03/19/19
CRISPY ON DELIVERY and Design	5702630	03/19/19
TRACEMYFRIES	5570598	09/25/18
TRACE MY FRIES	5443733	04/10/18
STEALTH FRIES	5306218	10/10/17
LAMB WESTON SEEING POSSIBILITIES IN POTATOES and Design	5302391	10/03/17

Trademark Applications

Mark	Appl. No.	Filing Date
POTATOVATION and Design	87797003	02/14/18
POTATOVATION	87796991	02/14/18