# CH \$540.00 441510

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM529932

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Zoosk, Inc.		07/01/2019	Corporation: DELAWARE

## **RECEIVING PARTY DATA**

Name:	Blue Torch Finance LLC, as Collateral Agent		
Street Address:	430 Park Avenue, Suite 1202		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		

## **PROPERTY NUMBERS Total: 21**

Property Type	Number	Word Mark
Registration Number:	4415102	ZOOSK
Registration Number:	3845261	ZOOSK
Registration Number:	4665795	CAROUSEL
Registration Number:	4718360	BEHAVIORAL MATCHMAKING
Registration Number:	3977042	ZOOSKTV
Registration Number:	4754347	BOOST
Registration Number:	4066545	ONLINE DATING. YOUR WAY.
Registration Number:	4148133	THE ROMANTIC SOCIAL NETWORK
Registration Number:	4411426	SOCIALBOX
Registration Number:	4418932	SOCIALBOX
Registration Number:	4645322	SMARTPICK
Registration Number:	5050353	
Registration Number:	5050352	ZOOSK
Registration Number:	5105532	FIRST COMES LIKE
Registration Number:	5166931	FIND THE DATE THAT FITS YOU
Registration Number:	3283427	COUPLETS.COM
Registration Number:	3476277	ZOOSK
Serial Number:	86252823	COUPLET
Serial Number:	86796678	LIVELY

TRADEMARK REEL: 006682 FRAME: 0492

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Property Type	Number	Word Mark
Serial Number:	87743568	INSIGNIA
Serial Number:	87452296	INSTANT CRUSH

#### **CORRESPONDENCE DATA**

**Fax Number:** 6175269899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 6175269628

Email: cslattery@proskauer.com

Correspondent Name: Christine Slattery
Address Line 1: Proskauer Rose LLP

Address Line 2: One International Place, 23rd Floor Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	34089 / 014
NAME OF SUBMITTER:	Christine Slattery
SIGNATURE:	/Christine Slattery/
DATE SIGNED:	07/01/2019

#### **Total Attachments: 7**

source=Trademark Security Agreement Zoosk Inc#page1.tif source=Trademark Security Agreement Zoosk Inc#page2.tif source=Trademark Security Agreement Zoosk Inc#page3.tif source=Trademark Security Agreement Zoosk Inc#page4.tif source=Trademark Security Agreement Zoosk Inc#page5.tif source=Trademark Security Agreement Zoosk Inc#page6.tif source=Trademark Security Agreement Zoosk Inc#page7.tif

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#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT dated as of July 1, 2019 is made by each of the entities listed on the signature pages hereof (each, a "<u>Grantor</u>", and collectively, the "<u>Grantors</u>"), in favor of Blue Torch Finance LLC, a Delaware limited liability company ("<u>Blue Torch</u>"), as Collateral Agent for the benefit of the Secured Parties (in such capacity, together with its successors and permitted assigns, the "<u>Collateral Agent</u>").

#### **Introductory Statement**

WHEREAS, pursuant to the Loan Agreement dated as of July 1, 2019 (as amended, supplemented or otherwise modified, renewed or replaced from time to time, the "Loan Agreement") among SPARK NETWORKS SE, a Societas Europaea (Europäische Gesellschaft) with registered seat in Munich, Federal Republic of Germany, registered with the commercial register (Handelsregister) of the local court (Amtsgericht) of Berlin, Federal Republic of Germany ("Spark"), Spark Networks, Inc., a Delaware corporation ("Spark Inc."), and Zoosk, Inc., a Delaware corporation ("Zoosk" and, together with Spark and Spark Inc., each a "Borrower", and collectively, the "Borrowers"), the other Guarantors from time to time party thereto, the Lenders from time to time party thereto, and Blue Torch as Administrative Agent and the Collateral Agent, the Lenders have agreed to make Loans to the Borrowers on and subject to the terms and conditions set forth therein; and

WHEREAS, in connection with the Loan Agreement, all of the Grantors are party to a Guaranty and Security Agreement dated as of July 1, 2019 (as amended, supplemented or otherwise modified, renewed or replaced from time to time, the "Guaranty and Security Agreement"), pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and the agreements contained herein, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by the parties hereto, and to induce the Agents and the Lenders to enter into the Loan Agreement, to induce the Lenders to make their respective Loans to the Borrowers thereunder, and to induce the Agents to act in their respective agency capacities thereunder, and intending to be legally bound, each Grantor hereby agrees with the Collateral Agent, for the benefit of the Secured Parties, as follows:

Section 1. <u>Defined Terms</u>. All uppercase terms used but not otherwise defined herein have the meanings given to them in the Guaranty and Security Agreement or the Loan Agreement, as the case may be.

Section 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby pledges, collaterally assigns and transfers to the Collateral Agent for the benefit of the Secured Parties, and grants to the Collateral Agent for the benefit of the Secured Parties, a Lien on and

1

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TRADEMARK
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security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):

- (a) all of its Trademarks and Trademark Licenses, including those referred to on <u>Schedule 1</u> hereto;
  - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof. Notwithstanding the foregoing, there shall be no security interest or Lien on any Trademark application that is filed on an "intent-to-use" basis (until such time as a statement of use is filed with respect to such application and duly accepted by the United States Patent and Trademark Office).
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the Liens and security interests granted to the Collateral Agent for the benefit of the Secured Parties pursuant to the Guaranty and Security Agreement. Each Grantor hereby acknowledges and agrees that the rights and remedies of the Collateral Agent and the obligations of each Grantor with respect to the Liens and security interests in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement conflicts with any provision of the Guaranty and Security Agreement, the Guaranty and Security Agreement shall govern.

#### Section 4. [Reserved].

- Section 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. GOVERNING LAW. THIS TRADEMARK SECURITY AGREEMENT AND THE VALIDITY, INTERPRETATION, CONSTRUCTION, AND PERFORMANCE HEREOF SHALL BE GOVERNED BY AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH, AND ANY CLAIM BY ANY PARTY HERETO AGAINST ANY OTHER PARTY HERETO (INCLUDING ANY CLAIMS SOUNDING IN CONTRACT OR TORT LAW ARISING OUT OF THE SUBJECT MATTER HEREOF AND ANY DETERMINATIONS WITH RESPECT TO POST-JUDGMENT INTEREST) SHALL BE DETERMINED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK FOR CONTRACTS MADE AND TO BE PERFORMED WHOLLY WITHIN THE

2

STATE OF NEW YORK, WITHOUT REGARD TO PRINCIPLES OF CONFLICTS OF LAWS REQUIRING APPLICATION OF THE LAW OF ANY OTHER JURISDICTION.

Section 7. WAIVER OF JURY TRIAL; DISPUTE RESOLUTION; JURISDICTION; VENUE; SERVICE OF PROCESS. EACH GRANTOR HEREBY IRREVOCABLY WAIVES ANY RIGHT TO TRIAL BY JURY IN ANY ACTION OR PROCEEDING (I) TO ENFORCE OR DEFEND ANY RIGHTS UNDER OR IN CONNECTION WITH THIS TRADEMARK SECURITY AGREEMENT, OR (II) ARISING FROM ANY DISPUTE OR CONTROVERSY IN CONNECTION WITH OR RELATED TO THIS TRADEMARK SECURITY AGREEMENT. EACH PARTY FURTHER AGREES THAT THE TERMS AND PROVISIONS OF SECTION 8.17 OF THE GUARANTY AND SECURITY AGREEMENT ("WAIVER OF JURY TRIAL; DISPUTE RESOLUTION; JURISDICTION; VENUE; SERVICE OF PROCESS") ARE HEREBY INCORPORATED HEREIN BY REFERENCE, AND SHALL APPLY TO THIS AGREEMENT MUTATIS MUTANDIS AS IF FULLY SET FORTH HEREIN.

Section 8. <u>Miscellaneous</u>. The terms and provisions of Sections 8.1, 8.2, 8.4, 8.6, 8.7, 8.8 and 8.9 of the Guaranty and Security Agreement ("Amendments and Waivers"; "Notices"; "Successors and Assigns"; "Counterparts; Effectiveness of Facsimile Documents and Signatures"; "Severability"; "Section Headings"; and "Integration") are hereby incorporated herein by reference, and shall apply to this Trademark Security Agreement *mutatis mutandis* as if fully set forth herein. This Trademark Security Agreement shall constitute a "Loan Document" for all purposes of the Loan Agreement and the other Loan Documents.

[signatures begin on next page]

3

IN WITNESS WHEREOF, each of the undersigned has caused this Trademark Security Agreement to be duly executed and delivered as of the date first above written.

ZOOSK, INC., as Grantor

Name: Robert O'Hare

Title: Chief Financial Officer

## ACKNOWLEDGED AND AGREED:

BLUE TORCH FINANCE LLC,

as Collateral Agent

By: \_\_\_\_

Name: Kevin Genda

Title: Authorized Signer

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# SCHEDULE 1

TO

## TRADEMARK SECURITY AGREEMENT

# REGISTERED TRADEMARKS

Jurisdiction	Registration No.	Registration Date	Mark
United States	4415102	10/8/2013	ZOOSK
United States	3845261	9/7/2010	ZOOSK
United States	4665795	1/6/2015	CAROUSEL
United States	4718360	4/7/2015	BEHAVIORAL MATCHMAKING
United States	3977042	6/14/2011	ZOOSKTV
United States	4754347	6/16/2015	BOOST
United States	4066545	12/6/2011	ONLINE DATING. YOUR WAY.
United States	4148133	5/22/2012	THE ROMANTIC SOCIAL NETWORK
United States	4411426	10/1/2013	SOCIALBOX
United States	4418932	10/15/2013	SOCIALBOX
United States	4645322	11/25/2014	SMARTPICK
United States	5050353	9/27/2016	HEART Logo
United States	5050352	9/27/2016	ZOOSK (and design) v2
United States	5105532	12/20/2016	FIRST COMES LIKE
United States	5166931	3/21/2017	FIND THE DATE THAT FITS YOU
United States	3283427	8/21/2007	COUPLETS.COM

Zoosk, Inc. - 1

TRADEMARK
REEL: 006682 FRAME: 0499

Jurisdiction	Registration No.	Registration Date	Mark
United States	3476277	7/29/2008	ZOOSK

## TRADEMARK APPLICATIONS

Jurisdiction	App. No.	App. Date	Applicant	Mark
United States	86252823	4.15.14	Zoosk, Inc.	COUPLET
United States	86796678	10.22.15	Zoosk, Inc.	LIVELY
United States	87743568	1.4.2018	Zoosk, Inc.	INSIGNIA
United States	87452296	5.16.2017	Zoosk, Inc.	INSTANT CRUSH

# TRADEMARK LICENSES

None.

Zoosk, Inc. - 2

TRADEMARK
REEL: 006682 FRAME: 0500

**RECORDED: 07/01/2019**