

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM526225

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
RH US, LLC		06/03/2019	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Agent		
Street Address:	100 Federal Street		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02110		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Serial Number:	88152741	EMPIRE	
Serial Number:	88152727	PROVENCE	
Serial Number:	87871295	RH OASIS	
Serial Number:	87871304	RH OASIS	
Serial Number:	87926255		
Serial Number:	87926270		
Serial Number:	87916530		
Serial Number:	87916533		
CORRESPONDENCE DATA			
Fax Number:	6179518736		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6173417729		
Email:	katarzyna.gaysunas@morganlewis.com		
Correspondent Name:	Katarzyna Gaysunas		
Address Line 1:	1 Federal Street		
Address Line 2:	c/o Morgan lewis Bockius LLP		
Address Line 4:	Boston, MASSACHUSETTS 02110		
NAME OF SUBMITTER:	Katarzyna Gaysunas		

CH \$215.00 88152741

SIGNATURE:	/Katarzyna Gaysunas/
DATE SIGNED:	06/04/2019
Total Attachments: 5 source=Second Supplement to Trademark Security Agreement (RH US)#page1.tif source=Second Supplement to Trademark Security Agreement (RH US)#page2.tif source=Second Supplement to Trademark Security Agreement (RH US)#page3.tif source=Second Supplement to Trademark Security Agreement (RH US)#page4.tif source=Second Supplement to Trademark Security Agreement (RH US)#page5.tif	

SECOND SUPPLEMENT TO GRANT OF SECURITY INTEREST
IN UNITED STATES AND CANADIAN TRADEMARKS

This Second Supplement to Grant of Security Interest in United States and Canadian Trademarks (this “Grant”) is made as of the 3rd day of June, 2019, by **RH US, LLC**, a Delaware limited liability company (the “Grantor”) in favor of **BANK OF AMERICA, N.A.**, as Agent (the “Grantee”).

WHEREAS, the Grantor executed and delivered a Grant of Security Interest in United States Trademarks and Canadian Trademarks dated January 30, 2015 and recorded with the United States Patent and Trademark Office (“USPTO”) on March 18, 2015 at Reel 5481, Frame 0054 and with the Canadian Intellectual Property Office (“CIPO”) on April 20, 2015 as File No. 1592876 (the “Original Grant”) in favor of the Grantee, pursuant to which the Grantor pledged, assigned and granted a security interest in certain Marks (as defined therein); and

WHEREAS, the Grantors executed and delivered First Supplement to Grant of Security Interest in United States Trademarks dated June 28, 2017 and recorded with the USPTO on June 29, 2017 at Reel 6095, Frame 0178 and with CIPO on July 25, 2017 as File No. 1799223 (as amended of record from time to time, hereinafter, the “First Supplement”), in favor of the Grantee; and

WHEREAS, the Grantor has developed additional Marks and desires to hereby confirm the pledge of, and the grant of a security interest in, such additional Marks in favor of the Grantee.

NOW, THEREFORE, in consideration of the mutual covenants herein contained and benefits to be derived herefrom, it is hereby agreed as follows:

1. Definitions. All capitalized terms herein and not otherwise defined shall have the same meaning herein as in the Original Grant.
2. Supplement to Schedule A. Schedule A to the Original Grant is hereby supplemented, but not replaced, by Schedule A-2 annexed hereto. For the purposes of clarity, from and after the date hereof, Schedule A shall be deemed to include (i) the Marks referenced on Schedule A as such Schedule A exists immediately prior to the date hereof, and (ii) the Marks referenced on Schedule A-1 of the First Supplement and (iii) the Marks referenced on Schedule A-2 annexed hereto.
3. Miscellaneous:
 - a. Except as provided herein, all terms and conditions of the Original Grant remain in full force and effect. The Grantor hereby ratifies, confirms and reaffirms all of the representations, warranties and covenants contained therein.
 - b. This Grant and the Original Grant cover the entire understanding of the parties with respect to the matters set forth herein and supersede all prior discussions and negotiations hereon.

[signature pages follow]

IN WITNESS WHEREOF, the undersigned has executed this Grant to be duly executed as of the date set forth above.

RH US, LLC

By: 

Name: Jack Preston

Title: Chief Financial Officer, Treasurer and Secretary

[Signature Page to Second Supplement to Trademark Security Agreement]

TRADEMARK
REEL: 006660 FRAME: 0795

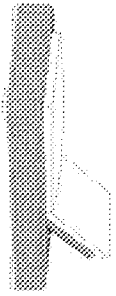
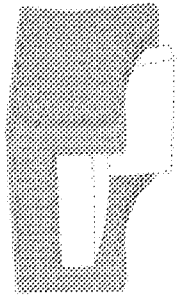
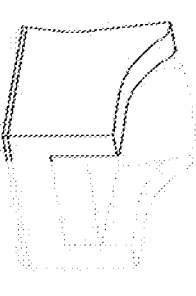
SCHEDULE A-2

Country	Trademark	Registration/Application No.	Registration/Application Date
US	EMPIRE	88/152741	12-Oct-2018
US	PROVENCE	88/152727	12-Oct-2018
US	RH CUSTOM UPHOLSTERY		
US	RH INSTALLATION		
US	RH INTERNATIONAL		
US	RH INTERNATIONAL		
US	RH OASIS	87/871295	10-Apr-2018
US	RH OASIS	87/871304	10-Apr-2018

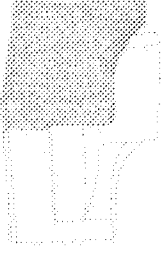
Country	Trademark	Registration/Application No.	Status	Registration/Application Date
Canada	RH BEACH HOUSE	1933835	Pending – Formalized	3-Dec-2018
Canada	RH MEMBERS PROGRAM	1850486	Approved – Advertised for Opposition	1-Aug-2017
Canada	RH OASIS	1898363	Pending – Office Action issued 11-Dec-2018	9-May-2018
Canada	RH DESIGN GALLERIES	1949966	Pending – Formalized	6-Mar-2019
Canada	RH INTERIOR DESIGN	1949965	Pending – Formalized	6-Mar-2019
Canada	RH GALLERIES BESPOKE	1949967	Pending – Formalized	6-Mar-2019
Canada	THE CLOUD	1892048	Pending – Formalized	5-Apr-2018
Canada	RH COLOR	1956967	Pending – Formalized	11-Apr-2019

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PENDING TRADE DRESS APPLICATIONS

LRRC Docket No.	CFR No.	TITLE	REPRESENTATIVE DRAWING	STATUS	APP. SER. NO.	FILING DATE
(154066-03000)	158109	Trade Dress Design (Classic Chaise)		Office Action issued 3/12/19	87/926255	5/17/2018
(154066-03000)	158104	Trade Dress Design (Classic Swivel Lounge with weave)		Office Action issued 3/12/19	87/926270	5/17/2018
(154066-00847) (03000)	157727	Trade Dress Design (Provence without Weave Pattern)		Office Action issued 4/2/19	87/916530	5/10/2018

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(154066-00848) (03000)	157722	Trade Dress Design (Provenance Trade with Weave)		Office Action issued 2/22/19	87/916533	5/10/2018
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