

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM525916

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Trademark Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Litéra Corporation		05/31/2019	Corporation: DELAWARE
Freedom Solutions Group, L.L.C.		05/31/2019	Limited Liability Company: ILLINOIS

RECEIVING PARTY DATA

Name:	Owl Rock Capital Corporation, as Collateral Agent
Street Address:	399 Park Avenue
Internal Address:	38th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Corporation: MARYLAND

PROPERTY NUMBERS Total: 28

Property Type	Number	Word Mark
Registration Number:	2330373	MACROSUITE
Registration Number:	2751390	LITERA
Registration Number:	2988909	CHANGE-PRO
Registration Number:	3715689	METADACT
Registration Number:	3780057	BROADCAST1SOURCE
Registration Number:	3927095	DOCUMENT CONTENT LIFECYCLE MANAGEMENT
Registration Number:	3927096	DOCUMENT LIFECYCLE MANAGEMENT
Registration Number:	4194331	CONTENT CONFIDENCE
Registration Number:	4260906	CITATIONWARE
Registration Number:	4332878	LITÉRA GALAXY
Registration Number:	4379250	LITÉRA SECURE FILE TRANSFER
Registration Number:	4383363	LITÉRA SECURE WEB CONTENT
Registration Number:	4628210	AXXITRIALS
Registration Number:	4766786	LITÉRA SYNC
Registration Number:	4955201	LITÉRA EKTA
Registration Number:	4955409	LITÉRA APPS LAUNCHER
Registration Number:	5087834	LITÉRA LEXPRO

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	5255019	CABLE1SOURCE
Registration Number:	4766005	WORD TRENDS
Registration Number:	4984000	PATENT COMPANION
Registration Number:	5247110	CONTRACT COMPANION
Registration Number:	5261671	DOCXTOOLS COMPANION
Registration Number:	5367191	DOCXTOOLS
Registration Number:	5120533	M MICROSYSTEMS
Registration Number:	4332174	LEGAL TEMPLATES PLUS
Registration Number:	5675368	CONTENT COMPANION
Registration Number:	5675369	CLAUSE COMPANION
Serial Number:	87959169	LITERA MICROSYSTEMS

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-819-2655
Email: iprecordations@whitecase.com
Correspondent Name: Peter Giovine/White & Case LLP
Address Line 1: 1221 Avenue of the Americas
Address Line 4: New York, NEW YORK 10020

ATTORNEY DOCKET NUMBER:	1150177-0009-BC15
NAME OF SUBMITTER:	Peter Giovine
SIGNATURE:	/Peter Giovine/
DATE SIGNED:	05/31/2019

Total Attachments: 7

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TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement dated as of May 31, 2019 (this "Trademark Security Agreement"), is made by each of the entities identified on the signature pages here to as a "Pledgor" (the "Pledgors" and each, a "Pledgor") in favor of Owl Rock Capital Corporation, in its capacity as collateral agent for the secured parties (in such capacity, the "Collateral Agent") pursuant to that certain Credit Agreement, dated as of May 31, 2019 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Litera Bidco LLC, a Delaware limited liability company (the "Borrower"), Litera Midco LLC, a Delaware limited liability company ("Holdings"), the other guarantors from time to time party thereto, the financial institutions from time to time party thereto as lenders and Owl Rock Capital Corporation, as Administrative Agent.

W I T N E S S E T H:

WHEREAS, the Borrower, Holdings and certain other guarantors are party to that certain Security Agreement, dated as of May 31, 2019 (as amended, amended and restated, supplemented, waived or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Pledgors are required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgors hereby agree with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement, or if not defined therein, in the Credit Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. Each Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of such Pledgor, but in each case excluding any Excluded Property (collectively, the "Trademark Collateral"):

- (a) all Trademarks of such Pledgor, including, without limitation, the United States registered Trademarks and applications for United States Trademark registration in each case registered with USPTO, listed on Schedule 1 attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing.

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Pledgors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security

Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Termination. Upon the Termination of Secured Obligations or as otherwise provided in the Security Agreement, the security interest granted therein and the security interest granted herein shall automatically and immediately terminate and be deemed automatically and immediately released, and the Collateral Agent shall on the date thereof and, upon any request by any Pledgor, promptly execute, acknowledge, and deliver to the Pledgors an instrument in writing in recordable form fully releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Trademark Security Agreement.

SECTION 5. Recordation. Each Pledgor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Trademark Security Agreement.

SECTION 6. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed counterpart of this Trademark Security Agreement by facsimile or other electronic means (including as a PDF) shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

SECTION 7. Governing Law. THIS TRADEMARK SECURITY AGREEMENT AND THE TRANSACTIONS CONTEMPLATED HEREBY, AND ALL DISPUTES BETWEEN THE PARTIES UNDER OR RELATING TO THIS TRADEMARK SECURITY AGREEMENT OR THE FACTS OR CIRCUMSTANCES LEADING TO ITS EXECUTION, WHETHER IN CONTRACT, TORT OR OTHERWISE, SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS (INCLUDING STATUTES OF LIMITATION) OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES THAT WOULD REQUIRE THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION.

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IN WITNESS WHEREOF, each Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

LITÉRA CORPORATION,
as Pledgor

By:



Name: Avaneesh Marwaha
Title: Chief Executive Officer and
President

FREEDOM SOLUTIONS GROUP, L.L.C.,
as Pledgor

By:



Name: Avaneesh Marwaha
Title: Chief Executive Officer and
President

[Signature Page to Trademark Security Agreement (Project Epistle)]

Accepted and Agreed:

OWL ROCK CAPITAL CORPORATION,
as Collateral Agent


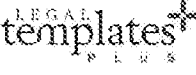
By: 
Name: Alan Kirshenbaum
Title: Authorized Signatory

SCHEDULE 1
to
TRADEMARK SECURITY AGREEMENT

UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS

United States Trademark Registrations:

OWNER	TITLE	REGISTRATION NUMBER/ APPLICATION DATE
Litera Corporation	MacroSuite	2330373 (3/14/00)
Litera Corporation	Litera	2751390 (8/12/03)
Litera Corporation	Change-Pro	2988909 (8/30/05)
Litera Corporation	Metadact	3715689 (11/24/09)
Litera Corporation	Broadcast1Source	3780057 (4/27/10)
Litera Corporation	Document Content Lifecycle Management	3927095 (3/1/11)
Litera Corporation	Document Lifecycle Management	3927096 (3/1/11)
Litera Corporation	Content Confidence	4194331 (8/21/12)
Litera Corporation	CitationWare	4260906 (12/18/12)
Litéra Corporation	Litera Galaxy	4332878 (5/7/13)
Litéra Corporation	Litera Secure File Transfer	4379250 (8/6/13)
Litera Corporation	Litera Secure Web Content	4383363 (8/13/13)
Litéra Corporation	AxxiTRIALS	4628210 (10/28/14)
Litera Corporation	Litera Sync	4766786 (7/7/15)
Litéra Corporation	Litera Ekta	4955201 (5/10/16)
Litéra Corporation	Litera Apps Launcher	4955409 (5/10/16)
Litéra Corporation	Litera LexPro	5087834

OWNER	TITLE	REGISTRATION NUMBER/ APPLICATION DATE
		(2/23/16)
Litera Corporation	Cable1Source	5255019 (8/1/17)
Freedom Solutions Group, L.L.C. DBA Microsystems Company, LLC	Word Trends	4766005 (6/30/15)
Freedom Solutions Group, L.L.C. DBA Microsystems Company, LLC	Patent Companion	4984000 (6/21/16)
Freedom Solutions Group, L.L.C. DBA Microsystems Company	Contract Companion	5247110 (7/18/17)
Freedom Solutions Group, L.L.C. DBA Microsystems Company, LLC	DocXtools Companion	5261671 (8/8/17)
Freedom Solutions Group, L.L.C. DBA Microsystems Company, LLC	DocXtools	5367191 (1/2/18)
Freedom Solutions Group, L.L.C. DBA Microsystems Company, LLC	 MICROSYSTEMS	5120533 (1/10/17)
Freedom Solutions Group, L.L.C. DBA Microsystems Company, L.L.C.		4332174 (5/7/13)
Freedom Solutions Group, L.L.C.	Content Companion	5675368 (2/12/19)
Freedom Solutions Group, L.L.C.	Clause Companion	5675369 (2/12/19)

United States Trademark Applications:

OWNER	TITLE	APPLICATION NUMBER / APPLICATION DATE
Freedom Solutions Group, L.L.C.	Litera Microsystems	87/959,169 (6/12/18)